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Global OAM Universal Baseboards Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global OAM Universal Baseboards market size is expected to reach $ 1861 million by 2032, rising at a market growth of 14.3% CAGR during the forecast period (2026-2032).

In 2025, the sales volume of OAM universal substrates is projected to be approximately 500,000 square meters, with an average price of around $1,500 per square meter.

OAM universal substrates are server-grade, high-layer-count substrates designed to host and interconnect multiple OAM accelerator modules in compliance with the Open Compute Project's Open Accelerator Infrastructure architecture. They integrate high-speed interconnects, power distribution, management buses, and host interfaces, typically supporting configurations of four or eight OAM modules. The upstream supply chain includes high-speed, low-loss copper-clad laminates, printed circuit boards (PCBs), connectors, power components, and OAM accelerators, while downstream applications encompass AI training servers, high-performance computing (HPC) clusters, and cloud data centers.

Report Scope

This report studies the global OAM Universal Baseboards production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for OAM Universal Baseboards and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of OAM Universal Baseboards

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that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global OAM Universal Baseboards total production and demand, 2021-2032, (K Sqm)

Global OAM Universal Baseboards total production value, 2021-2032, (USD Million)

Global OAM Universal Baseboards production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global OAM Universal Baseboards consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: OAM Universal Baseboards domestic production, consumption, key domestic manufacturers and share

Global OAM Universal Baseboards production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global OAM Universal Baseboards production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global OAM Universal Baseboards production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global OAM Universal Baseboards market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Advanced Micro Devices, Inc., Intel Corporation, Dell Technologies Inc., Hewlett Packard Enterprise Company, Super Micro Computer, Inc., Lenovo Group Limited, GIGA-BYTE Technology Co., Ltd., ASUSTeK Computer Inc., ASRock Rack Inc., IEIT Systems Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

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Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World OAM Universal Baseboards market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Sqm) and average price (US$/Sq m) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global OAM Universal Baseboards Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global OAM Universal Baseboards Market, Segmentation by Type:

4-OAM Universal Baseboard

8-OAM Universal Baseboard

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Custom OAM Accelerator Baseboard

Global OAM Universal Baseboards Market, Segmentation by Total Board Power:

Below 4 kW Total Board Power

4–8 kW Total Board Power

Above 8 kW Total Board Power

Global OAM Universal Baseboards Market, Segmentation by Functional Category:

Direct Accelerator Interconnect

Switch-Based Accelerator Fabric

Liquid-Cooling-Ready Baseboard

Global OAM Universal Baseboards Market, Segmentation by Application:

AI Training Servers

AI Inference Servers

High-Performance Computing Clusters

Sovereign AI Infrastructure

Hyperscale Cloud Data Centers

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Companies Profiled:

Advanced Micro Devices, Inc.

Intel Corporation

Dell Technologies Inc.

Hewlett Packard Enterprise Company

Super Micro Computer, Inc.

Lenovo Group Limited

GIGA-BYTE Technology Co., Ltd.

ASUSTeK Computer Inc.

ASRock Rack Inc.

IEIT Systems Co., Ltd.

NEC Corporation

Eviden SAS

MiTAC Computing Technology Corporation

Aivres Systems Inc.

AMAX Engineering Corporation

Key Questions Answered:

1. How big is the global OAM Universal Baseboards market?
2. What is the demand of the global OAM Universal Baseboards market?
3. What is the year over year growth of the global OAM Universal Baseboards market?

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4. What is the production and production value of the global OAM Universal Baseboards market?
5. Who are the key producers in the global OAM Universal Baseboards market?
6. What are the growth factors driving the market demand?

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