

# Global o-sec-Butylphenol Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global o-sec-Butylphenol market size was valued at US\$ 333 million in 2025 and is forecast to a readjusted size of US\$ 461 million by 2032 with a CAGR of 4.7% during review period.

o-sec-Butylphenol (OSBP) is an alkylated phenol produced by introducing a sec-butyl group onto the ortho-position of phenol, typically via acid-catalyzed alkylation using feedstocks such as phenol and butylene (or sec-butanol). It is a specialty intermediate widely used in the production of antioxidants, phenolic resins, rubber chemicals, lubricant additives, and agrochemical intermediates due to its steric hindrance and enhanced thermal stability. The supply chain begins upstream with petrochemical-derived benzene (for phenol production via the cumene process) and C4 olefins (butenes) from steam cracking or refinery streams. Midstream processing involves controlled Friedel-Crafts alkylation, followed by purification steps such as distillation to isolate high-purity o-sec-Butylphenol. Downstream, OSBP is further converted into antioxidant additives (e.g., for plastics and fuels), tackifying resins, and specialty chemicals for coatings and elastomers. The industry is closely tied to phenol and C4 feedstock availability, with production concentrated in regions with strong petrochemical infrastructure such as China, the U.S., Europe, and parts of Asia. In 2025, global o-sec-Butylphenol output was about 120,000 tons with 170,000 tons of capacity, average prices of USD 2,500-4,200 per ton, and gross margins around 23%.

This report is a detailed and comprehensive analysis for global o-sec-Butylphenol market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that

contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

**Key Features:**

Global o-sec-Butylphenol market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global o-sec-Butylphenol market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global o-sec-Butylphenol market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global o-sec-Butylphenol market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

**The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for o-sec-Butylphenol

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global o-sec-Butylphenol market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SI Group (USA), Deepak Novochem (India), JIYI Chemical (China), Dongying Kehong Chemical (China), Zibo Xujia Chemical (China), TASCOS Group (Taiwan), BASF (Germany), Dow (USA), SABIC (Saudi Arabia), INEOS Group (UK), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

o-sec-Butylphenol market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Industrial Grade (>95%)

High-Purity Grade (>98%)

Ultra-High-Purity Grade (>99.5%)

### Market segment by Physical Form

Liquid Form

Solid Form

### Market segment by Application

Plastic & Polymer

Rubber & Elastomer

Adhesive & Sealant

Coating & Ink

Lubricant & Fuel Additive

Agrochemical

Others

### Major players covered

SI Group (USA)

Deepak Novochem (India)

JIYI Chemical (China)

Dongying Kehong Chemical (China)

Zibo Xujia Chemical (China)

TASCO Group (Taiwan)

BASF (Germany)

Dow (USA)

SABIC (Saudi Arabia)

INEOS Group (UK)

Sasol (South Africa)

LG Chem (South Korea)

Mitsui Chemicals (Japan)

Evonik (Germany)

Solvay (Belgium)

Arkema (France)

Huntsman (USA)

Eastman (USA)

Mitsubishi Chemical (Japan)

Kao Corporation (Japan)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe o-sec-Butylphenol product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of o-sec-Butylphenol, with price, sales quantity, revenue, and global market share of o-sec-Butylphenol from 2021 to 2026.

Chapter 3, the o-sec-Butylphenol competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the o-sec-Butylphenol breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and o-sec-Butylphenol market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of o-sec-Butylphenol.

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