

Global o-sec-Butylphenol Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global o-sec-Butylphenol market size is expected to reach \$ 461 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

o-sec-Butylphenol (OSBP) is an alkylated phenol produced by introducing a sec-butyl group onto the ortho-position of phenol, typically via acid-catalyzed alkylation using feedstocks such as phenol and butylene (or sec-butanol). It is a specialty intermediate widely used in the production of antioxidants, phenolic resins, rubber chemicals, lubricant additives, and agrochemical intermediates due to its steric hindrance and enhanced thermal stability. The supply chain begins upstream with petrochemical-derived benzene (for phenol production via the cumene process) and C4 olefins (butenes) from steam cracking or refinery streams. Midstream processing involves controlled Friedel-Crafts alkylation, followed by purification steps such as distillation to isolate high-purity o-sec-Butylphenol. Downstream, OSBP is further converted into antioxidant additives (e.g., for plastics and fuels), tackifying resins, and specialty chemicals for coatings and elastomers. The industry is closely tied to phenol and C4 feedstock availability, with production concentrated in regions with strong petrochemical infrastructure such as China, the U.S., Europe, and parts of Asia. In 2025, global o-sec-Butylphenol output was about 120,000 tons with 170,000 tons of capacity, average prices of USD 2,500-4,200 per ton, and gross margins around 23%.

This report studies the global o-sec-Butylphenol production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for o-sec-Butylphenol and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and

competition, as well as details the characteristics of o-sec-Butylphenol that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global o-sec-Butylphenol total production and demand, 2021-2032, (Tons)

Global o-sec-Butylphenol total production value, 2021-2032, (USD Million)

Global o-sec-Butylphenol production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global o-sec-Butylphenol consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: o-sec-Butylphenol domestic production, consumption, key domestic manufacturers and share

Global o-sec-Butylphenol production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global o-sec-Butylphenol production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global o-sec-Butylphenol production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global o-sec-Butylphenol market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SI Group (USA), Deepak Novochem (India), JIYI Chemical (China), Dongying Kehong Chemical (China), Zibo Xujia Chemical (China), TASCOS Group (Taiwan), BASF (Germany), Dow (USA), SABIC (Saudi Arabia), INEOS Group (UK), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World o-sec-Butylphenol market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global o-sec-Butylphenol Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global o-sec-Butylphenol Market, Segmentation by Type:

Industrial Grade (>95%)

High-Purity Grade (>98%)

Ultra-High-Purity Grade (>99.5%)

Global o-sec-Butylphenol Market, Segmentation by Physical Form:

Liquid Form

Solid Form

Global o-sec-Butylphenol Market, Segmentation by Application:

Plastic & Polymer

Rubber & Elastomer

Adhesive & Sealant

Coating & Ink

Lubricant & Fuel Additive

Agrochemical

Others

Companies Profiled:

SI Group (USA)

Deepak Novochem (India)

JIYI Chemical (China)

Dongying Kehong Chemical (China)

Zibo Xujia Chemical (China)

TASCO Group (Taiwan)

BASF (Germany)

Dow (USA)

SABIC (Saudi Arabia)

INEOS Group (UK)

Sasol (South Africa)

LG Chem (South Korea)

Mitsui Chemicals (Japan)

Evonik (Germany)

Solvay (Belgium)

Arkema (France)

Huntsman (USA)

Eastman (USA)

Mitsubishi Chemical (Japan)

Kao Corporation (Japan)

Key Questions Answered:

1. How big is the global o-sec-Butylphenol market?
2. What is the demand of the global o-sec-Butylphenol market?
3. What is the year over year growth of the global o-sec-Butylphenol market?
4. What is the production and production value of the global o-sec-Butylphenol market?
5. Who are the key producers in the global o-sec-Butylphenol market?
6. What are the growth factors driving the market demand?

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