

Global ϵ -Polylysine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global ϵ -Polylysine market size was valued at US\$ 54.14 million in 2025 and is forecast to a readjusted size of US\$ 73.15 million by 2032 with a CAGR of 4.4% during review period.

ϵ -Polylysine is a naturally occurring Homo-polymer of L-lysine with a degree of polymerization of 25 to 35 and Mol. weight of approximately 5000. It is produced by bacterial fermentation and it has an antimicrobial effect against yeast, fungi and gram-positive and negative bacteria, making it suitable for versatile applications in the food, feed, nutraceutical and cosmetic industry. Note: The amount reported in the report is calculated in terms of pure content.

Japan is the largest ϵ -Polylysine market with about 40% market share. Korea is follower, accounting for about 21% market share.

The key players are Jnc-Corp, Siveele, Handary, Zhejiang Silver Elephant Bioengineering, Yiming Biological, Zhengzhou Binafo Bioengineering, Lion King Biotechnology, Chengdu Jinkai Biology, Nanjing Shineking Biotech etc. Top 3 companies occupied about 73% market share.

China is the largest market, has a share about 25%.

This report is a detailed and comprehensive analysis for global ϵ -Polylysine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and

product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global ?-Polylysine market size and forecasts, in consumption value (\$ Million), sales quantity (MT), and average selling prices (USD/Kg), 2021-2032

Global ?-Polylysine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (MT), and average selling prices (USD/Kg), 2021-2032

Global ?-Polylysine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (MT), and average selling prices (USD/Kg), 2021-2032

Global ?-Polylysine market shares of main players, shipments in revenue (\$ Million), sales quantity (MT), and ASP (USD/Kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for ?-Polylysine

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global ?-Polylysine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Jnc-Corp, Siveele, Handary, Zhejiang Silver Elephant Bioengineering, Yiming Biological, Zhengzhou Binafo Bioengineering, Lion King Biotechnology, Chengdu Jinkai Biology, Nanjing Shineking Biotech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

?-Polylysine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help

you expand your business by targeting qualified niche markets.

Market segment by Type

Content (Below 95%)

Content (Above95%)

Market segment by Application

Rice

Beverage

Meat

Prepared Foods

Seafood

Others

Major players covered

Jnc-Corp

Siveele

Handary

Zhejiang Silver Elephant Bioengineering

Yiming Biological

Zhengzhou Bainafo Bioengineering

Lion King Biotechnology

Chengdu Jinkai Biology

Nanjing Shineking Biotech

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe γ -Polylysine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of γ -Polylysine, with price, sales quantity, revenue, and global market share of γ -Polylysine from 2021 to 2026.

Chapter 3, the γ -Polylysine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the γ -Polylysine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021

to 2026.and ?-Polylysine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of ?-Polylysine.

Chapter 14 and 15, to describe ?-Polylysine sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global ?-Polylysine Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Content (Below 95%)

1.3.3 Content (Above95%)

1.4 Market Analysis by Application

1.4.1 Overview: Global ?-Polylysine Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.4.2 Rice

1.4.3 Beverage

1.4.4 Meat

1.4.5 Prepared Foods

1.4.6 Seafood

1.4.7 Others

1.5 Global ?-Polylysine Market Size & Forecast

1.5.1 Global ?-Polylysine Consumption Value (2021 & 2025 & 2032)

1.5.2 Global ?-Polylysine Sales Quantity (2021-2032)

1.5.3 Global ?-Polylysine Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Jnc-Corp

2.1.1 Jnc-Corp Details

2.1.2 Jnc-Corp Major Business

2.1.3 Jnc-Corp ?-Polylysine Product and Services

2.1.4 Jnc-Corp ?-Polylysine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Jnc-Corp Recent Developments/Updates

2.2 Siveele

2.2.1 Siveele Details

2.2.2 Siveele Major Business

2.2.3 Siveele ?-Polylysine Product and Services

2.2.4 Siveele ?-Polylysine Sales Quantity, Average Price, Revenue, Gross Margin and

Market Share (2021-2026)

2.2.5 Siveele Recent Developments/Updates

2.3 Handary

2.3.1 Handary Details

2.3.2 Handary Major Business

2.3.3 Handary ?-Polylysine Product and Services

2.3.4 Handary ?-Polylysine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 Handary Recent Developments/Updates

2.4 Zhejiang Silver Elephant Bioengineering

2.4.1 Zhejiang Silver Elephant Bioengineering Details

2.4.2 Zhejiang Silver Elephant Bioengineering Major Business

2.4.3 Zhejiang Silver Elephant Bioengineering ?-Polylysine Product and Services

2.4.4 Zhejiang Silver Elephant Bioengineering ?-Polylysine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 Zhejiang Silver Elephant Bioengineering Recent Developments/Updates

2.5 Yiming Biological

2.5.1 Yiming Biological Details

2.5.2 Yiming Biological Major Business

2.5.3 Yiming Biological ?-Polylysine Product and Services

2.5.4 Yiming Biological ?-Polylysine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 Yiming Biological Recent Developments/Updates

2.6 Zhengzhou Bainafo Bioengineering

2.6.1 Zhengzhou Bainafo Bioengineering Details

2.6.2 Zhengzhou Bainafo Bioengineering Major Business

2.6.3 Zhengzhou Bainafo Bioengineering ?-Polylysine Product and Services

2.6.4 Zhengzhou Bainafo Bioengineering ?-Polylysine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 Zhengzhou Bainafo Bioengineering Recent Developments/Updates

2.7 Lion King Biotechnology

2.7.1 Lion King Biotechnology Details

2.7.2 Lion King Biotechnology Major Business

2.7.3 Lion King Biotechnology ?-Polylysine Product and Services

2.7.4 Lion King Biotechnology ?-Polylysine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 Lion King Biotechnology Recent Developments/Updates

2.8 Chengdu Jinkai Biology

2.8.1 Chengdu Jinkai Biology Details

- 2.8.2 Chengdu Jinkai Biology Major Business
- 2.8.3 Chengdu Jinkai Biology ?-Polylysine Product and Services
- 2.8.4 Chengdu Jinkai Biology ?-Polylysine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.8.5 Chengdu Jinkai Biology Recent Developments/Updates
- 2.9 Nanjing Shineking Biotech
 - 2.9.1 Nanjing Shineking Biotech Details
 - 2.9.2 Nanjing Shineking Biotech Major Business
 - 2.9.3 Nanjing Shineking Biotech ?-Polylysine Product and Services
 - 2.9.4 Nanjing Shineking Biotech ?-Polylysine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.9.5 Nanjing Shineking Biotech Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: ?-POLYLYSINE BY MANUFACTURER

- 3.1 Global ?-Polylysine Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global ?-Polylysine Revenue by Manufacturer (2021-2026)
- 3.3 Global ?-Polylysine Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of ?-Polylysine by Manufacturer Revenue (\$MM) and Market Share (%): 2025
 - 3.4.2 Top 3 ?-Polylysine Manufacturer Market Share in 2025
 - 3.4.3 Top 6 ?-Polylysine Manufacturer Market Share in 2025
- 3.5 ?-Polylysine Market: Overall Company Footprint Analysis
 - 3.5.1 ?-Polylysine Market: Region Footprint
 - 3.5.2 ?-Polylysine Market: Company Product Type Footprint
 - 3.5.3 ?-Polylysine Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global ?-Polylysine Market Size by Region
 - 4.1.1 Global ?-Polylysine Sales Quantity by Region (2021-2032)
 - 4.1.2 Global ?-Polylysine Consumption Value by Region (2021-2032)
 - 4.1.3 Global ?-Polylysine Average Price by Region (2021-2032)
- 4.2 North America ?-Polylysine Consumption Value (2021-2032)
- 4.3 Europe ?-Polylysine Consumption Value (2021-2032)
- 4.4 Asia-Pacific ?-Polylysine Consumption Value (2021-2032)

4.5 South America ?-Polylysine Consumption Value (2021-2032)

4.6 Middle East & Africa ?-Polylysine Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global ?-Polylysine Sales Quantity by Type (2021-2032)

5.2 Global ?-Polylysine Consumption Value by Type (2021-2032)

5.3 Global ?-Polylysine Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global ?-Polylysine Sales Quantity by Application (2021-2032)

6.2 Global ?-Polylysine Consumption Value by Application (2021-2032)

6.3 Global ?-Polylysine Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America ?-Polylysine Sales Quantity by Type (2021-2032)

7.2 North America ?-Polylysine Sales Quantity by Application (2021-2032)

7.3 North America ?-Polylysine Market Size by Country

7.3.1 North America ?-Polylysine Sales Quantity by Country (2021-2032)

7.3.2 North America ?-Polylysine Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe ?-Polylysine Sales Quantity by Type (2021-2032)

8.2 Europe ?-Polylysine Sales Quantity by Application (2021-2032)

8.3 Europe ?-Polylysine Market Size by Country

8.3.1 Europe ?-Polylysine Sales Quantity by Country (2021-2032)

8.3.2 Europe ?-Polylysine Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific ?-Polylysine Sales Quantity by Type (2021-2032)
- 9.2 Asia-Pacific ?-Polylysine Sales Quantity by Application (2021-2032)
- 9.3 Asia-Pacific ?-Polylysine Market Size by Region
 - 9.3.1 Asia-Pacific ?-Polylysine Sales Quantity by Region (2021-2032)
 - 9.3.2 Asia-Pacific ?-Polylysine Consumption Value by Region (2021-2032)
 - 9.3.3 China Market Size and Forecast (2021-2032)
 - 9.3.4 Japan Market Size and Forecast (2021-2032)
 - 9.3.5 South Korea Market Size and Forecast (2021-2032)
 - 9.3.6 India Market Size and Forecast (2021-2032)
 - 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
 - 9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

- 10.1 South America ?-Polylysine Sales Quantity by Type (2021-2032)
- 10.2 South America ?-Polylysine Sales Quantity by Application (2021-2032)
- 10.3 South America ?-Polylysine Market Size by Country
 - 10.3.1 South America ?-Polylysine Sales Quantity by Country (2021-2032)
 - 10.3.2 South America ?-Polylysine Consumption Value by Country (2021-2032)
 - 10.3.3 Brazil Market Size and Forecast (2021-2032)
 - 10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa ?-Polylysine Sales Quantity by Type (2021-2032)
- 11.2 Middle East & Africa ?-Polylysine Sales Quantity by Application (2021-2032)
- 11.3 Middle East & Africa ?-Polylysine Market Size by Country
 - 11.3.1 Middle East & Africa ?-Polylysine Sales Quantity by Country (2021-2032)
 - 11.3.2 Middle East & Africa ?-Polylysine Consumption Value by Country (2021-2032)
 - 11.3.3 Turkey Market Size and Forecast (2021-2032)
 - 11.3.4 Egypt Market Size and Forecast (2021-2032)
 - 11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
 - 11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

- 12.1 ?-Polylysine Market Drivers

12.2 ?-Polylysine Market Restraints

12.3 ?-Polylysine Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of ?-Polylysine and Key Manufacturers

13.2 Manufacturing Costs Percentage of ?-Polylysine

13.3 ?-Polylysine Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 ?-Polylysine Typical Distributors

14.3 ?-Polylysine Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global γ -Polylysine Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global γ -Polylysine Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 3. Jnc-Corp Basic Information, Manufacturing Base and Competitors

Table 4. Jnc-Corp Major Business

Table 5. Jnc-Corp γ -Polylysine Product and Services

Table 6. Jnc-Corp γ -Polylysine Sales Quantity (MT), Average Price (USD/Kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 7. Jnc-Corp Recent Developments/Updates

Table 8. Siveele Basic Information, Manufacturing Base and Competitors

Table 9. Siveele Major Business

Table 10. Siveele γ -Polylysine Product and Services

Table 11. Siveele γ -Polylysine Sales Quantity (MT), Average Price (USD/Kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 12. Siveele Recent Developments/Updates

Table 13. Handary Basic Information, Manufacturing Base and Competitors

Table 14. Handary Major Business

Table 15. Handary γ -Polylysine Product and Services

Table 16. Handary γ -Polylysine Sales Quantity (MT), Average Price (USD/Kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 17. Handary Recent Developments/Updates

Table 18. Zhejiang Silver Elephant Bioengineering Basic Information, Manufacturing Base and Competitors

Table 19. Zhejiang Silver Elephant Bioengineering Major Business

Table 20. Zhejiang Silver Elephant Bioengineering γ -Polylysine Product and Services

Table 21. Zhejiang Silver Elephant Bioengineering γ -Polylysine Sales Quantity (MT), Average Price (USD/Kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 22. Zhejiang Silver Elephant Bioengineering Recent Developments/Updates

Table 23. Yiming Biological Basic Information, Manufacturing Base and Competitors

Table 24. Yiming Biological Major Business

Table 25. Yiming Biological γ -Polylysine Product and Services

Table 26. Yiming Biological γ -Polylysine Sales Quantity (MT), Average Price (USD/Kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 27. Yiming Biological Recent Developments/Updates

Table 28. Zhengzhou Binafo Bioengineering Basic Information, Manufacturing Base and Competitors

Table 29. Zhengzhou Binafo Bioengineering Major Business

Table 30. Zhengzhou Binafo Bioengineering ?-Polylysine Product and Services

Table 31. Zhengzhou Binafo Bioengineering ?-Polylysine Sales Quantity (MT), Average Price (USD/Kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 32. Zhengzhou Binafo Bioengineering Recent Developments/Updates

Table 33. Lion King Biotechnology Basic Information, Manufacturing Base and Competitors

Table 34. Lion King Biotechnology Major Business

Table 35. Lion King Biotechnology ?-Polylysine Product and Services

Table 36. Lion King Biotechnology ?-Polylysine Sales Quantity (MT), Average Price (USD/Kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 37. Lion King Biotechnology Recent Developments/Updates

Table 38. Chengdu Jinkai Biology Basic Information, Manufacturing Base and Competitors

Table 39. Chengdu Jinkai Biology Major Business

Table 40. Chengdu Jinkai Biology ?-Polylysine Product and Services

Table 41. Chengdu Jinkai Biology ?-Polylysine Sales Quantity (MT), Average Price (USD/Kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 42. Chengdu Jinkai Biology Recent Developments/Updates

Table 43. Nanjing Shineking Biotech Basic Information, Manufacturing Base and Competitors

Table 44. Nanjing Shineking Biotech Major Business

Table 45. Nanjing Shineking Biotech ?-Polylysine Product and Services

Table 46. Nanjing Shineking Biotech ?-Polylysine Sales Quantity (MT), Average Price (USD/Kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 47. Nanjing Shineking Biotech Recent Developments/Updates

Table 48. Global ?-Polylysine Sales Quantity by Manufacturer (2021-2026) & (MT)

Table 49. Global ?-Polylysine Revenue by Manufacturer (2021-2026) & (USD Million)

Table 50. Global ?-Polylysine Average Price by Manufacturer (2021-2026) & (USD/Kg)

Table 51. Market Position of Manufacturers in ?-Polylysine, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 52. Head Office and ?-Polylysine Production Site of Key Manufacturer

Table 53. ?-Polylysine Market: Company Product Type Footprint

Table 54. ?-Polylysine Market: Company Product Application Footprint

Table 55. ?-Polylysine New Market Entrants and Barriers to Market Entry

- Table 56. ?-Polylysine Mergers, Acquisition, Agreements, and Collaborations
- Table 57. Global ?-Polylysine Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR
- Table 58. Global ?-Polylysine Sales Quantity by Region (2021-2026) & (MT)
- Table 59. Global ?-Polylysine Sales Quantity by Region (2027-2032) & (MT)
- Table 60. Global ?-Polylysine Consumption Value by Region (2021-2026) & (USD Million)
- Table 61. Global ?-Polylysine Consumption Value by Region (2027-2032) & (USD Million)
- Table 62. Global ?-Polylysine Average Price by Region (2021-2026) & (USD/Kg)
- Table 63. Global ?-Polylysine Average Price by Region (2027-2032) & (USD/Kg)
- Table 64. Global ?-Polylysine Sales Quantity by Type (2021-2026) & (MT)
- Table 65. Global ?-Polylysine Sales Quantity by Type (2027-2032) & (MT)
- Table 66. Global ?-Polylysine Consumption Value by Type (2021-2026) & (USD Million)
- Table 67. Global ?-Polylysine Consumption Value by Type (2027-2032) & (USD Million)
- Table 68. Global ?-Polylysine Average Price by Type (2021-2026) & (USD/Kg)
- Table 69. Global ?-Polylysine Average Price by Type (2027-2032) & (USD/Kg)
- Table 70. Global ?-Polylysine Sales Quantity by Application (2021-2026) & (MT)
- Table 71. Global ?-Polylysine Sales Quantity by Application (2027-2032) & (MT)
- Table 72. Global ?-Polylysine Consumption Value by Application (2021-2026) & (USD Million)
- Table 73. Global ?-Polylysine Consumption Value by Application (2027-2032) & (USD Million)
- Table 74. Global ?-Polylysine Average Price by Application (2021-2026) & (USD/Kg)
- Table 75. Global ?-Polylysine Average Price by Application (2027-2032) & (USD/Kg)
- Table 76. North America ?-Polylysine Sales Quantity by Type (2021-2026) & (MT)
- Table 77. North America ?-Polylysine Sales Quantity by Type (2027-2032) & (MT)
- Table 78. North America ?-Polylysine Sales Quantity by Application (2021-2026) & (MT)
- Table 79. North America ?-Polylysine Sales Quantity by Application (2027-2032) & (MT)
- Table 80. North America ?-Polylysine Sales Quantity by Country (2021-2026) & (MT)
- Table 81. North America ?-Polylysine Sales Quantity by Country (2027-2032) & (MT)
- Table 82. North America ?-Polylysine Consumption Value by Country (2021-2026) & (USD Million)
- Table 83. North America ?-Polylysine Consumption Value by Country (2027-2032) & (USD Million)
- Table 84. Europe ?-Polylysine Sales Quantity by Type (2021-2026) & (MT)
- Table 85. Europe ?-Polylysine Sales Quantity by Type (2027-2032) & (MT)
- Table 86. Europe ?-Polylysine Sales Quantity by Application (2021-2026) & (MT)
- Table 87. Europe ?-Polylysine Sales Quantity by Application (2027-2032) & (MT)

- Table 88. Europe ?-Polylysine Sales Quantity by Country (2021-2026) & (MT)
- Table 89. Europe ?-Polylysine Sales Quantity by Country (2027-2032) & (MT)
- Table 90. Europe ?-Polylysine Consumption Value by Country (2021-2026) & (USD Million)
- Table 91. Europe ?-Polylysine Consumption Value by Country (2027-2032) & (USD Million)
- Table 92. Asia-Pacific ?-Polylysine Sales Quantity by Type (2021-2026) & (MT)
- Table 93. Asia-Pacific ?-Polylysine Sales Quantity by Type (2027-2032) & (MT)
- Table 94. Asia-Pacific ?-Polylysine Sales Quantity by Application (2021-2026) & (MT)
- Table 95. Asia-Pacific ?-Polylysine Sales Quantity by Application (2027-2032) & (MT)
- Table 96. Asia-Pacific ?-Polylysine Sales Quantity by Region (2021-2026) & (MT)
- Table 97. Asia-Pacific ?-Polylysine Sales Quantity by Region (2027-2032) & (MT)
- Table 98. Asia-Pacific ?-Polylysine Consumption Value by Region (2021-2026) & (USD Million)
- Table 99. Asia-Pacific ?-Polylysine Consumption Value by Region (2027-2032) & (USD Million)
- Table 100. South America ?-Polylysine Sales Quantity by Type (2021-2026) & (MT)
- Table 101. South America ?-Polylysine Sales Quantity by Type (2027-2032) & (MT)
- Table 102. South America ?-Polylysine Sales Quantity by Application (2021-2026) & (MT)
- Table 103. South America ?-Polylysine Sales Quantity by Application (2027-2032) & (MT)
- Table 104. South America ?-Polylysine Sales Quantity by Country (2021-2026) & (MT)
- Table 105. South America ?-Polylysine Sales Quantity by Country (2027-2032) & (MT)
- Table 106. South America ?-Polylysine Consumption Value by Country (2021-2026) & (USD Million)
- Table 107. South America ?-Polylysine Consumption Value by Country (2027-2032) & (USD Million)
- Table 108. Middle East & Africa ?-Polylysine Sales Quantity by Type (2021-2026) & (MT)
- Table 109. Middle East & Africa ?-Polylysine Sales Quantity by Type (2027-2032) & (MT)
- Table 110. Middle East & Africa ?-Polylysine Sales Quantity by Application (2021-2026) & (MT)
- Table 111. Middle East & Africa ?-Polylysine Sales Quantity by Application (2027-2032) & (MT)
- Table 112. Middle East & Africa ?-Polylysine Sales Quantity by Country (2021-2026) & (MT)
- Table 113. Middle East & Africa ?-Polylysine Sales Quantity by Country (2027-2032) & (MT)

(MT)

Table 114. Middle East & Africa ?-Polylysine Consumption Value by Country (2021-2026) & (USD Million)

Table 115. Middle East & Africa ?-Polylysine Consumption Value by Country (2027-2032) & (USD Million)

Table 116. ?-Polylysine Raw Material

Table 117. Key Manufacturers of ?-Polylysine Raw Materials

Table 118. ?-Polylysine Typical Distributors

Table 119. ?-Polylysine Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. ?-Polylysine Picture
- Figure 2. Global ?-Polylysine Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global ?-Polylysine Revenue Market Share by Type in 2025
- Figure 4. Content (Below 95%) Examples
- Figure 5. Content (Above95%) Examples
- Figure 6. Global ?-Polylysine Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 7. Global ?-Polylysine Revenue Market Share by Application in 2025
- Figure 8. Rice Examples
- Figure 9. Beverage Examples
- Figure 10. Meat Examples
- Figure 11. Prepared Foods Examples
- Figure 12. Seafood Examples
- Figure 13. Others Examples
- Figure 14. Global ?-Polylysine Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 15. Global ?-Polylysine Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 16. Global ?-Polylysine Sales Quantity (2021-2032) & (MT)
- Figure 17. Global ?-Polylysine Price (2021-2032) & (USD/Kg)
- Figure 18. Global ?-Polylysine Sales Quantity Market Share by Manufacturer in 2025
- Figure 19. Global ?-Polylysine Revenue Market Share by Manufacturer in 2025
- Figure 20. Producer Shipments of ?-Polylysine by Manufacturer Sales (\$MM) and Market Share (%): 2025
- Figure 21. Top 3 ?-Polylysine Manufacturer (Revenue) Market Share in 2025
- Figure 22. Top 6 ?-Polylysine Manufacturer (Revenue) Market Share in 2025
- Figure 23. Global ?-Polylysine Sales Quantity Market Share by Region (2021-2032)
- Figure 24. Global ?-Polylysine Consumption Value Market Share by Region (2021-2032)
- Figure 25. North America ?-Polylysine Consumption Value (2021-2032) & (USD Million)
- Figure 26. Europe ?-Polylysine Consumption Value (2021-2032) & (USD Million)
- Figure 27. Asia-Pacific ?-Polylysine Consumption Value (2021-2032) & (USD Million)
- Figure 28. South America ?-Polylysine Consumption Value (2021-2032) & (USD Million)
- Figure 29. Middle East & Africa ?-Polylysine Consumption Value (2021-2032) & (USD Million)
- Figure 30. Global ?-Polylysine Sales Quantity Market Share by Type (2021-2032)

- Figure 31. Global ?-Polylysine Consumption Value Market Share by Type (2021-2032)
- Figure 32. Global ?-Polylysine Average Price by Type (2021-2032) & (USD/Kg)
- Figure 33. Global ?-Polylysine Sales Quantity Market Share by Application (2021-2032)
- Figure 34. Global ?-Polylysine Revenue Market Share by Application (2021-2032)
- Figure 35. Global ?-Polylysine Average Price by Application (2021-2032) & (USD/Kg)
- Figure 36. North America ?-Polylysine Sales Quantity Market Share by Type (2021-2032)
- Figure 37. North America ?-Polylysine Sales Quantity Market Share by Application (2021-2032)
- Figure 38. North America ?-Polylysine Sales Quantity Market Share by Country (2021-2032)
- Figure 39. North America ?-Polylysine Consumption Value Market Share by Country (2021-2032)
- Figure 40. United States ?-Polylysine Consumption Value (2021-2032) & (USD Million)
- Figure 41. Canada ?-Polylysine Consumption Value (2021-2032) & (USD Million)
- Figure 42. Mexico ?-Polylysine Consumption Value (2021-2032) & (USD Million)
- Figure 43. Europe ?-Polylysine Sales Quantity Market Share by Type (2021-2032)
- Figure 44. Europe ?-Polylysine Sales Quantity Market Share by Application (2021-2032)
- Figure 45. Europe ?-Polylysine Sales Quantity Market Share by Country (2021-2032)
- Figure 46. Europe ?-Polylysine Consumption Value Market Share by Country (2021-2032)
- Figure 47. Germany ?-Polylysine Consumption Value (2021-2032) & (USD Million)
- Figure 48. France ?-Polylysine Consumption Value (2021-2032) & (USD Million)
- Figure 49. United Kingdom ?-Polylysine Consumption Value (2021-2032) & (USD Million)
- Figure 50. Russia ?-Polylysine Consumption Value (2021-2032) & (USD Million)
- Figure 51. Italy ?-Polylysine Consumption Value (2021-2032) & (USD Million)
- Figure 52. Asia-Pacific ?-Polylysine Sales Quantity Market Share by Type (2021-2032)
- Figure 53. Asia-Pacific ?-Polylysine Sales Quantity Market Share by Application (2021-2032)
- Figure 54. Asia-Pacific ?-Polylysine Sales Quantity Market Share by Region (2021-2032)
- Figure 55. Asia-Pacific ?-Polylysine Consumption Value Market Share by Region (2021-2032)
- Figure 56. China ?-Polylysine Consumption Value (2021-2032) & (USD Million)
- Figure 57. Japan ?-Polylysine Consumption Value (2021-2032) & (USD Million)
- Figure 58. South Korea ?-Polylysine Consumption Value (2021-2032) & (USD Million)
- Figure 59. India ?-Polylysine Consumption Value (2021-2032) & (USD Million)
- Figure 60. Southeast Asia ?-Polylysine Consumption Value (2021-2032) & (USD

Million)

Figure 61. Australia ?-Polylysine Consumption Value (2021-2032) & (USD Million)

Figure 62. South America ?-Polylysine Sales Quantity Market Share by Type (2021-2032)

Figure 63. South America ?-Polylysine Sales Quantity Market Share by Application (2021-2032)

Figure 64. South America ?-Polylysine Sales Quantity Market Share by Country (2021-2032)

Figure 65. South America ?-Polylysine Consumption Value Market Share by Country (2021-2032)

Figure 66. Brazil ?-Polylysine Consumption Value (2021-2032) & (USD Million)

Figure 67. Argentina ?-Polylysine Consumption Value (2021-2032) & (USD Million)

Figure 68. Middle East & Africa ?-Polylysine Sales Quantity Market Share by Type (2021-2032)

Figure 69. Middle East & Africa ?-Polylysine Sales Quantity Market Share by Application (2021-2032)

Figure 70. Middle East & Africa ?-Polylysine Sales Quantity Market Share by Country (2021-2032)

Figure 71. Middle East & Africa ?-Polylysine Consumption Value Market Share by Country (2021-2032)

Figure 72. Turkey ?-Polylysine Consumption Value (2021-2032) & (USD Million)

Figure 73. Egypt ?-Polylysine Consumption Value (2021-2032) & (USD Million)

Figure 74. Saudi Arabia ?-Polylysine Consumption Value (2021-2032) & (USD Million)

Figure 75. South Africa ?-Polylysine Consumption Value (2021-2032) & (USD Million)

Figure 76. ?-Polylysine Market Drivers

Figure 77. ?-Polylysine Market Restraints

Figure 78. ?-Polylysine Market Trends

Figure 79. Porters Five Forces Analysis

Figure 80. Manufacturing Cost Structure Analysis of ?-Polylysine in 2025

Figure 81. Manufacturing Process Analysis of ?-Polylysine

Figure 82. ?-Polylysine Industrial Chain

Figure 83. Sales Channel: Direct to End-User vs Distributors

Figure 84. Direct Channel Pros & Cons

Figure 85. Indirect Channel Pros & Cons

Figure 86. Methodology

Figure 87. Research Process and Data Source

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