

# Global Nystatin API Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Nystatin API market size is expected to reach \$ 49.47 million by 2032, rising at a market growth of 3.4% CAGR during the forecast period (2026-2032).

In 2025, global Nystatin API production reached approximately 128 tons, with an average global market price of around US\$298 per kilogram. Nystatin API (Active Pharmaceutical Ingredient) is the raw material of a polyene - type antifungal drug. It is extracted from the culture broth of *Streptomyces noursei* and its main component is nystatin. It is a complex compound that belongs to the macrolide antibiotics family and has a conjugated polyene structure.

The global Nystatin API market is characterized by steady, clinically driven demand for topical and oral antifungal formulations, alongside structural differentiation between small-scale reagent supply and larger pharmaceutical API supply. Production predominantly relies on traditional fermentation, with technical differentiation focused on impurity profiles and potency assays; regulatory scrutiny of complex, multi-component APIs has increased the compliance and documentation burden. Trends favor formulation-readiness (micronization), improved process consistency and downstream formulation innovation that can reduce costs and broaden application. Demand-side opportunities arise from consolidation among generic producers, improved access in emerging markets, and potential expansion into veterinary and combination topical products. Key barriers include the intrinsic complexity of fermentation-based manufacture, difficulty controlling related substances and stability, the high costs of demonstrating batch-to-batch consistency for registration, and supply risks from geographic concentration of production. Firms that invest in scalable fermentation controls, advanced impurity analytics, robust stability packages, GMP alignment and supply-chain diversification will be best placed to mitigate risks and capture incremental demand.

This report studies the global Nystatin API production, demand, key manufacturers, and

key regions.

This report is a detailed and comprehensive analysis of the world market for Nystatin API and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Nystatin API that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Nystatin API total production and demand, 2021-2032, (Tons)

Global Nystatin API total production value, 2021-2032, (USD Million)

Global Nystatin API production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Nystatin API consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Nystatin API domestic production, consumption, key domestic manufacturers and share

Global Nystatin API production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Nystatin API production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Nystatin API production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Nystatin API market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Antibiotice, Centrient Pharmaceuticals, Duchefa Farma, VUAB Pharma, Hubei Hengshuo Chemical, Concord Biotech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Nystatin API market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Nystatin API Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Nystatin API Market, Segmentation by Type:

Nystatin Non-micronized

Nystatin Micronized

Nystatin Compacted

#### Global Nystatin API Market, Segmentation by Particle Size:

Particle Size

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Nystatin API Introduction
- 1.2 World Nystatin API Supply & Forecast
  - 1.2.1 World Nystatin API Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Nystatin API Production (2021-2032)
  - 1.2.3 World Nystatin API Pricing Trends (2021-2032)
- 1.3 World Nystatin API Production by Region (Based on Production Site)
  - 1.3.1 World Nystatin API Production Value by Region (2021-2032)
  - 1.3.2 World Nystatin API Production by Region (2021-2032)
  - 1.3.3 World Nystatin API Average Price by Region (2021-2032)
  - 1.3.4 Europe Nystatin API Production (2021-2032)
  - 1.3.5 China Nystatin API Production (2021-2032)
  - 1.3.6 India Nystatin API Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Nystatin API Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Nystatin API Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Nystatin API Demand (2021-2032)
- 2.2 World Nystatin API Consumption by Region
  - 2.2.1 World Nystatin API Consumption by Region (2021-2026)
  - 2.2.2 World Nystatin API Consumption Forecast by Region (2027-2032)
- 2.3 United States Nystatin API Consumption (2021-2032)
- 2.4 China Nystatin API Consumption (2021-2032)
- 2.5 Europe Nystatin API Consumption (2021-2032)
- 2.6 Japan Nystatin API Consumption (2021-2032)
- 2.7 South Korea Nystatin API Consumption (2021-2032)
- 2.8 ASEAN Nystatin API Consumption (2021-2032)
- 2.9 India Nystatin API Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Nystatin API Production Value by Manufacturer (2021-2026)
- 3.2 World Nystatin API Production by Manufacturer (2021-2026)

- 3.3 World Nystatin API Average Price by Manufacturer (2021-2026)
- 3.4 Nystatin API Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Nystatin API Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Nystatin API in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Nystatin API in 2025
- 3.6 Nystatin API Market: Overall Company Footprint Analysis
  - 3.6.1 Nystatin API Market: Region Footprint
  - 3.6.2 Nystatin API Market: Company Product Type Footprint
  - 3.6.3 Nystatin API Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Nystatin API Production Value Comparison
  - 4.1.1 United States VS China: Nystatin API Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Nystatin API Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Nystatin API Production Comparison
  - 4.2.1 United States VS China: Nystatin API Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Nystatin API Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Nystatin API Consumption Comparison
  - 4.3.1 United States VS China: Nystatin API Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Nystatin API Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Nystatin API Manufacturers and Market Share, 2021-2026
  - 4.4.1 United States Based Nystatin API Manufacturers, Headquarters and Production Site (States, Country)
  - 4.4.2 United States Based Manufacturers Nystatin API Production Value (2021-2026)
  - 4.4.3 United States Based Manufacturers Nystatin API Production (2021-2026)

#### 4.5 China Based Nystatin API Manufacturers and Market Share

4.5.1 China Based Nystatin API Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Nystatin API Production Value (2021-2026)

4.5.3 China Based Manufacturers Nystatin API Production (2021-2026)

#### 4.6 Rest of World Based Nystatin API Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Nystatin API Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Nystatin API Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Nystatin API Production (2021-2026)

### **5 MARKET ANALYSIS BY TYPE**

5.1 World Nystatin API Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Nystatin Non-micronized

5.2.2 Nystatin Micronized

5.2.3 Nystatin Compacted

5.3 Market Segment by Type

5.3.1 World Nystatin API Production by Type (2021-2032)

5.3.2 World Nystatin API Production Value by Type (2021-2032)

5.3.3 World Nystatin API Average Price by Type (2021-2032)

### **6 MARKET ANALYSIS BY PARTICLE SIZE**

6.1 World Nystatin API Market Size Overview by Particle Size: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Particle Size

6.2.1 Particle Size

## List Of Tables

### LIST OF TABLES

Table 1. World Nystatin API Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Nystatin API Production Value by Region (2021-2026) & (USD Million)

Table 3. World Nystatin API Production Value by Region (2027-2032) & (USD Million)

Table 4. World Nystatin API Production Value Market Share by Region (2021-2026)

Table 5. World Nystatin API Production Value Market Share by Region (2027-2032)

Table 6. World Nystatin API Production by Region (2021-2026) & (Tons)

Table 7. World Nystatin API Production by Region (2027-2032) & (Tons)

Table 8. World Nystatin API Production Market Share by Region (2021-2026)

Table 9. World Nystatin API Production Market Share by Region (2027-2032)

Table 10. World Nystatin API Average Price by Region (2021-2026) & (US\$/Kg)

Table 11. World Nystatin API Average Price by Region (2027-2032) & (US\$/Kg)

Table 12. Nystatin API Major Market Trends

Table 13. World Nystatin API Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)

Table 14. World Nystatin API Consumption by Region (2021-2026) & (Tons)

Table 15. World Nystatin API Consumption Forecast by Region (2027-2032) & (Tons)

Table 16. World Nystatin API Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Nystatin API Producers in 2025

Table 18. World Nystatin API Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key Nystatin API Producers in 2025

Table 20. World Nystatin API Average Price by Manufacturer (2021-2026) & (US\$/Kg)

Table 21. Global Nystatin API Company Evaluation Quadrant

Table 22. World Nystatin API Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Nystatin API Production Site of Key Manufacturer

Table 24. Nystatin API Market: Company Product Type Footprint

Table 25. Nystatin API Market: Company Product Application Footprint

Table 26. Nystatin API Competitive Factors

Table 27. Nystatin API New Entrant and Capacity Expansion Plans

Table 28. Nystatin API Mergers & Acquisitions Activity

Table 29. United States VS China Nystatin API Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Nystatin API Production Comparison, (2021 & 2025 &

2032) & (Tons)

Table 31. United States VS China Nystatin API Consumption Comparison, (2021 & 2025 & 2032) & (Tons)

Table 32. United States Based Nystatin API Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Nystatin API Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Nystatin API Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Nystatin API Production (2021-2026) & (Tons)

Table 36. United States Based Manufacturers Nystatin API Production Market Share (2021-2026)

Table 37. China Based Nystatin API Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Nystatin API Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Nystatin API Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Nystatin API Production, (2021-2026) & (Tons)

Table 41. China Based Manufacturers Nystatin API Production Market Share (2021-2026)

Table 42. Rest of World Based Nystatin API Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Nystatin API Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Nystatin API Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Nystatin API Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers Nystatin API Production Market Share (2021-2026)

Table 47. World Nystatin API Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Nystatin API Production by Type (2021-2026) & (Tons)

Table 49. World Nystatin API Production by Type (2027-2032) & (Tons)

Table 50. World Nystatin API Production Value by Type (2021-2026) & (USD Million)

Table 51. World Nystatin API Production Value by Type (2027-2032) & (USD Million)

Table 52. World Nystatin API Average Price by Type (2021-2026) & (US\$/Kg)

Table 53. World Nystatin API Average Price by Type (2027-2032) & (US\$/Kg)

Table 54. World Nystatin API Production Value by Particle Size, (USD Million), 2021 & 2025 & 2032

Table 55. World Nystatin API Production by Particle Size (2021-2026) & (Tons)

Table 56. World Nystatin API Production by Particle Size (2027-2032) & (Tons)

Table 57. World Nystatin API Production Value by Particle Size (2021-2026) & (USD Million)

Table 58. World Nystatin API Production Value by Particle Size (2027-2032) & (USD Million)

Table 59. World Nystatin API Average Price by Particle Size (2021-2026) & (US\$/Kg)

Table 60. World Nystatin API Average Price by Particle Size (2027-2032) & (US\$/Kg)

Table 61. World Nystatin API Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World Nystatin API Production by Application (2021-2026) & (Tons)

Table 63. World Nystatin API Production by Application (2027-2032) & (Tons)

Table 64. World Nystatin API Production Value by Application (2021-2026) & (USD Million)

Table 65. World Nystatin API Production Value by Application (2027-2032) & (USD Million)

Table 66. World Nystatin API Average Price by Application (2021-2026) & (US\$/Kg)

Table 67. World Nystatin API Average Price by Application (2027-2032) & (US\$/Kg)

Table 68. Antibiotice Basic Information, Manufacturing Base and Competitors

Table 69. Antibiotice Major Business

Table 70. Antibiotice Nystatin API Product and Services

Table 71. Antibiotice Nystatin API Production (Tons), Price (US\$/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. Antibiotice Recent Developments/Updates

Table 73. Antibiotice Competitive Strengths & Weaknesses

Table 74. Centrient Pharmaceuticals Basic Information, Manufacturing Base and Competitors

Table 75. Centrient Pharmaceuticals Major Business

Table 76. Centrient Pharmaceuticals Nystatin API Product and Services

Table 77. Centrient Pharmaceuticals Nystatin API Production (Tons), Price (US\$/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. Centrient Pharmaceuticals Recent Developments/Updates

Table 79. Centrient Pharmaceuticals Competitive Strengths & Weaknesses

Table 80. Duchefa Farma Basic Information, Manufacturing Base and Competitors

Table 81. Duchefa Farma Major Business

Table 82. Duchefa Farma Nystatin API Product and Services

- Table 83. Duchefa Farma Nystatin API Production (Tons), Price (US\$/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 84. Duchefa Farma Recent Developments/Updates
- Table 85. Duchefa Farma Competitive Strengths & Weaknesses
- Table 86. VUAB Pharma Basic Information, Manufacturing Base and Competitors
- Table 87. VUAB Pharma Major Business
- Table 88. VUAB Pharma Nystatin API Product and Services
- Table 89. VUAB Pharma Nystatin API Production (Tons), Price (US\$/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 90. VUAB Pharma Recent Developments/Updates
- Table 91. VUAB Pharma Competitive Strengths & Weaknesses
- Table 92. Hubei Hengshuo Chemical Basic Information, Manufacturing Base and Competitors
- Table 93. Hubei Hengshuo Chemical Major Business
- Table 94. Hubei Hengshuo Chemical Nystatin API Product and Services
- Table 95. Hubei Hengshuo Chemical Nystatin API Production (Tons), Price (US\$/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 96. Hubei Hengshuo Chemical Recent Developments/Updates
- Table 97. Hubei Hengshuo Chemical Competitive Strengths & Weaknesses
- Table 98. Concord Biotech Basic Information, Manufacturing Base and Competitors
- Table 99. Concord Biotech Major Business
- Table 100. Concord Biotech Nystatin API Product and Services
- Table 101. Concord Biotech Nystatin API Production (Tons), Price (US\$/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 102. Concord Biotech Recent Developments/Updates
- Table 103. Concord Biotech Competitive Strengths & Weaknesses
- Table 104. Global Key Players of Nystatin API Upstream (Raw Materials)
- Table 105. Global Nystatin API Typical Customers
- Table 106. Nystatin API Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Nystatin API Picture

Figure 2. World Nystatin API Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Nystatin API Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Nystatin API Production (2021-2032) & (Tons)

Figure 5. World Nystatin API Average Price (2021-2032) & (US\$/Kg)

Figure 6. World Nystatin API Production Value Market Share by Region (2021-2032)

Figure 7. World Nystatin API Production Market Share by Region (2021-2032)

Figure 8. Europe Nystatin API Production (2021-2032) & (Tons)

Figure 9. China Nystatin API Production (2021-2032) & (Tons)

Figure 10. India Nystatin API Production (2021-2032) & (Tons)

Figure 11. Nystatin API Market Drivers

Figure 12. Factors Affecting Demand

Figure 13. World Nystatin API Consumption (2021-2032) & (Tons)

Figure 14. World Nystatin API Consumption Market Share by Region (2021-2032)

Figure 15. United States Nystatin API Consumption (2021-2032) & (Tons)

Figure 16. China Nystatin API Consumption (2021-2032) & (Tons)

Figure 17. Europe Nystatin API Consumption (2021-2032) & (Tons)

Figure 18. Japan Nystatin API Consumption (2021-2032) & (Tons)

Figure 19. South Korea Nystatin API Consumption (2021-2032) & (Tons)

Figure 20. ASEAN Nystatin API Consumption (2021-2032) & (Tons)

Figure 21. India Nystatin API Consumption (2021-2032) & (Tons)

Figure 22. Producer Shipments of Nystatin API by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 23. Global Four-firm Concentration Ratios (CR4) for Nystatin API Markets in 2025

Figure 24. Global Four-firm Concentration Ratios (CR8) for Nystatin API Markets in 2025

Figure 25. United States VS China: Nystatin API Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 26. United States VS China: Nystatin API Production Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Nystatin API Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States Based Manufacturers Nystatin API Production Market Share

2025

Figure 29. China Based Manufacturers Nystatin API Production Market Share 2025

Figure 30. Rest of World Based Manufacturers Nystatin API Production Market Share 2025

Figure 31. World Nystatin API Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 32. World Nystatin API Production Value Market Share by Type in 2025

Figure 33. Nystatin Non-micronized

Figure 34. Nystatin Micronized

Figure 35. Nystatin Compacted

Figure 36. World Nystatin API Production Market Share by Type (2021-2032)

Figure 37. World Nystatin API Production Value Market Share by Type (2021-2032)

Figure 38. World Nystatin API Average Price by Type (2021-2032) & (US\$/Kg)

Figure 39. World Nystatin API Production Value by Particle Size, (USD Million), 2021 & 2025 & 2032

Figure 40. World Nystatin API Production Value Market Share by Particle Size in 2025

Figure 41. Particle Size

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