

Global Nylon Tire Cord and Fabrics Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Nylon Tire Cord and Fabrics market size is expected to reach \$ 4067 million by 2032, rising at a market growth of 5.8% CAGR during the forecast period (2026-2032).

In 2025, global Nylon Tire Cord and Fabrics production reached approximately 713,000 tons with average price of 3,787 USD per ton.

Nylon tire cord and fabrics are functional skeleton materials made of polyamide fibers such as nylon 6 and nylon 66, processed through twisting, weaving, dipping and heat setting, serving as critical reinforcing materials for tire manufacturing. This material delivers excellent tensile toughness, impact resistance, repeated bending fatigue resistance and low-temperature tolerance. It absorbs road impact and alternating stress during operation, stabilizes tire overall structure and slows down aging and structural damage. Professional dipping technology realizes firm bonding between nylon materials and rubber, adapting to complex road conditions, heavy-load operation and various harsh environments. Compared with other chemical fiber cords, nylon features outstanding elasticity and tear resistance. It is widely used in bias tires, construction machinery tires, agricultural tires, two-wheeler tires and special heavy-duty tires, and has become an indispensable reinforcing material for non-radial and special tire categories.

The industrial chain of nylon tire cord and fabrics is complete with close connection among upstream, midstream and downstream, accompanied by high technical and certification barriers. The upstream relies on petrochemical and chemical fiber industries, supplying nylon chips, modified polyamide raw materials, textile auxiliaries, dipping chemicals and complete production equipment. The performance of raw

materials directly determines the strength, toughness and durability of finished products. The midstream focuses on deep processing. Manufacturers adopt fiber modification, precise weaving, adhesive dipping and heat shaping to produce diversified nylon cord fabrics, and launch customized products to meet demands for heavy load, shock resistance and weather adaptability. The downstream is closely linked with tire production, focusing on bias tires, industrial special tires and non-motor vehicle tires. End markets include agricultural machinery, engineering equipment, short-distance transportation and two-wheeled vehicles. Strict access standards and long-term cooperation build a mature industrial closed loop and a highly cohesive professional supply system.

The demand of nylon tire cord and fabrics industry is rigid with a stable long-term development trend, supported by steady needs from segmented markets. Although the popularization of radial tires promotes the wide application of polyester cords, nylon maintains irreplaceable advantages in bias tires, engineering tires and agricultural tires by virtue of high toughness, impact resistance and cost performance, forming a complementary pattern with polyester materials. The steady development of infrastructure, agricultural production, short-distance freight and two-wheeled travel continuously drives the demand for original and replacement tires, providing fundamental momentum for the industry. With the upgrading of downstream equipment, the market demand for high-strength, wear-resistant and anti-aging modified nylon cords keeps rising, accelerating high-end product iteration. Green and low-carbon policies force manufacturers to optimize production processes, promote eco-friendly dipping and energy-saving production, and eliminate backward capacity. Industrial concentration increases gradually. Leading enterprises strengthen competitiveness through R&D, stable customer resources and cost control. The segmented market pattern keeps optimizing, and the industry presents stable and sustainable long-term development prospects.

This report studies the global Nylon Tire Cord and Fabrics production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Nylon Tire Cord and Fabrics and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Nylon Tire Cord and Fabrics that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Nylon Tire Cord and Fabrics total production and demand, 2021-2032, (Kilotons)

Global Nylon Tire Cord and Fabrics total production value, 2021-2032, (USD Million)

Global Nylon Tire Cord and Fabrics production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Nylon Tire Cord and Fabrics consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Nylon Tire Cord and Fabrics domestic production, consumption, key domestic manufacturers and share

Global Nylon Tire Cord and Fabrics production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Nylon Tire Cord and Fabrics production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Nylon Tire Cord and Fabrics production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Nylon Tire Cord and Fabrics market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kordsa Global (T?rkiye), Junma (China), Indorama Ventures (Thailand), Hyosung (Korea), Shenma (China), SRF Ltd (India), Haiyang Chemical (China), Century Enka (India), Jinlun Group (China), Maduratex (India), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Nylon Tire Cord and Fabrics market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Nylon Tire Cord and Fabrics Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Nylon Tire Cord and Fabrics Market, Segmentation by Type:

Nylon 6 Tire Cord Fabric

Nylon 66 Tire Cord Fabric

Global Nylon Tire Cord and Fabrics Market, Segmentation by Tire Type:

Bias Tire Cord

Radial Tire Cord

Global Nylon Tire Cord and Fabrics Market, Segmentation by End User:

OE Market

Relacement Market

Global Nylon Tire Cord and Fabrics Market, Segmentation by Application:

Automotive Tires

Engineering Tires

Others

Companies Profiled:

Kordsa Global (T?rkiye)

Junma (China)

Indorama Ventures (Thailand)

Hyosung (Korea)

Shenma (China)

SRF Ltd (India)

Haiyang Chemical (China)

Century Enka (India)

Jinlun Group (China)

Maduratex (India)

Far Eastern Group (Taiwan)

Shifeng (China)

Firestone (USA)

Dikai (China)

Helon Polytex (China)

Bestory (China)

Dongping Jinma (China)

Formosa Taffeta Corporation?Taiwan?

Key Questions Answered:

1. How big is the global Nylon Tire Cord and Fabrics market?
2. What is the demand of the global Nylon Tire Cord and Fabrics market?
3. What is the year over year growth of the global Nylon Tire Cord and Fabrics market?
4. What is the production and production value of the global Nylon Tire Cord and Fabrics market?
5. Who are the key producers in the global Nylon Tire Cord and Fabrics market?
6. What are the growth factors driving the market demand?

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