

Global Nylon Tire Cord Fabric Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Nylon Tire Cord Fabric market size was valued at US\$ 2783 million in 2025 and is forecast to a readjusted size of US\$ 4063 million by 2032 with a CAGR of 5.8% during review period.

In 2025, global Nylon Tire Cord Fabric production reached approximately 713,000 tons with average price of 3,787 USD per ton.

Nylon tire cord fabric is a key skeletal reinforcing material for tires, made of polyamide nylon fibers through twisting, weaving, rubber dipping and heat setting processes. It features excellent mechanical toughness, impact resistance, repeated bending fatigue resistance and low-temperature adaptability. The material can effectively buffer alternating loads and road impacts during vehicle operation, stabilize tire structure, and reduce deformation, tearing and aging loss. Professional dipping treatment strengthens the bonding force between fibers and rubber, enabling adaptation to complex road conditions, heavy-load operation and harsh working environments. Compared with other chemical fiber materials, it has superior elasticity and tear resistance with unique comprehensive advantages. Widely used in bias tires, construction machinery tires, agricultural tires, two-wheeler tires and various special heavy-duty tires, it is an indispensable functional reinforcement material, ensuring tire load-bearing performance and driving durability.

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The nylon tire cord fabric industry has rigid market demand and stable overall operation with strong long-term development resilience. Despite the continuous penetration of radial tires and the widespread application of polyester cord fabrics, nylon materials remain irreplaceable in bias tires, engineering tires and agricultural tires due to outstanding impact resistance, high elasticity and heavy-load adaptability, forming a benign complementary pattern with polyester products. Stable demands from infrastructure construction, agricultural production, short-distance freight and two-wheeled transportation continuously support the original and replacement tire market. Downstream industrial upgrading drives the iteration of modified high-performance nylon cord fabrics, boosting demand for weather-resistant, wear-resistant and long-life products. Under low-carbon policies, the industry phases out backward capacity, promotes energy-saving production and eco-friendly dipping processes, and accelerates green transformation. Industrial concentration rises steadily. Leading enterprises expand influence through technological research and supporting advantages. With continuous optimization of segmented tracks, the industry will maintain a stable and healthy development trend in the medium and long term.

This report is a detailed and comprehensive analysis for global Nylon Tire Cord Fabric market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Nylon Tire Cord Fabric market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Nylon Tire Cord Fabric market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Nylon Tire Cord Fabric market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Nylon Tire Cord Fabric market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Nylon Tire Cord Fabric

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Nylon Tire Cord Fabric market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kordsa Global (T?rkiye), Junma (China), Indorama Ventures (Thailand), Hyosung (Korea), Shenma (China), SRF Ltd (India), Haiyang Chemical (China), Century Enka (India), Jinlun Group (China), Maduratex (India), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Nylon Tire Cord Fabric market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This

analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Nylon 6 Tire Cord Fabric

Nylon 66 Tire Cord Fabric

Market segment by Tire Type

Bias Tire Cord

Radial Tire Cord

Market segment by End User

OE Market

Relacement Market

Market segment by Application

Automotive Tires

Engineering Tires

Others

Major players covered

Kordsa Global (T?rkiye)

Junma (China)

Indorama Ventures (Thailand)

Hyosung (Korea)

Shenma (China)

SRF Ltd (India)

Haiyang Chemical (China)

Century Enka (India)

Jinlun Group (China)

Maduratex (India)

Far Eastern Group (Taiwan)

Shifeng (China)

Firestone (USA)

Dikai (China)

Helon Polytex (China)

Bestory (China)

Dongping Jinma (China)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Nylon Tire Cord Fabric product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Nylon Tire Cord Fabric, with price, sales quantity, revenue, and global market share of Nylon Tire Cord Fabric from 2021 to 2026.

Chapter 3, the Nylon Tire Cord Fabric competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Nylon Tire Cord Fabric breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Nylon Tire Cord Fabric market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Nylon Tire Cord Fabric.

Chapter 14 and 15, to describe Nylon Tire Cord Fabric sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Nylon Tire Cord Fabric Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Nylon 6 Tire Cord Fabric

1.3.3 Nylon 66 Tire Cord Fabric

1.4 Market Analysis by Tire Type

1.4.1 Overview: Global Nylon Tire Cord Fabric Consumption Value by Tire Type: 2021 Versus 2025 Versus 2032

1.4.2 Bias Tire Cord

1.4.3 Radial Tire Cord

1.5 Market Analysis by End User

1.5.1 Overview: Global Nylon Tire Cord Fabric Consumption Value by End User: 2021 Versus 2025 Versus 2032

1.5.2 OE Market

1.5.3 Replacement Market

1.6 Market Analysis by Application

1.6.1 Overview: Global Nylon Tire Cord Fabric Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Automotive Tires

1.6.3 Engineering Tires

1.6.4 Others

1.7 Global Nylon Tire Cord Fabric Market Size & Forecast

1.7.1 Global Nylon Tire Cord Fabric Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Nylon Tire Cord Fabric Sales Quantity (2021-2032)

1.7.3 Global Nylon Tire Cord Fabric Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Kordsa Global (Türkiye)

2.1.1 Kordsa Global (Türkiye) Details

2.1.2 Kordsa Global (Türkiye) Major Business

2.1.3 Kordsa Global (Türkiye) Nylon Tire Cord Fabric Product and Services

2.1.4 Kordsa Global (Türkiye) Nylon Tire Cord Fabric Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Kordsa Global (Türkiye) Recent Developments/Updates

2.2 Junma (China)

2.2.1 Junma (China) Details

2.2.2 Junma (China) Major Business

2.2.3 Junma (China) Nylon Tire Cord Fabric Product and Services

2.2.4 Junma (China) Nylon Tire Cord Fabric Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 Junma (China) Recent Developments/Updates

2.3 Indorama Ventures (Thailand)

2.3.1 Indorama Ventures (Thailand) Details

2.3.2 Indorama Ventures (Thailand) Major Business

2.3.3 Indorama Ventures (Thailand) Nylon Tire Cord Fabric Product and Services

2.3.4 Indorama Ventures (Thailand) Nylon Tire Cord Fabric Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 Indorama Ventures (Thailand) Recent Developments/Updates

2.4 Hyosung (Korea)

2.4.1 Hyosung (Korea) Details

2.4.2 Hyosung (Korea) Major Business

2.4.3 Hyosung (Korea) Nylon Tire Cord Fabric Product and Services

2.4.4 Hyosung (Korea) Nylon Tire Cord Fabric Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 Hyosung (Korea) Recent Developments/Updates

2.5 Shenma (China)

2.5.1 Shenma (China) Details

2.5.2 Shenma (China) Major Business

2.5.3 Shenma (China) Nylon Tire Cord Fabric Product and Services

2.5.4 Shenma (China) Nylon Tire Cord Fabric Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 Shenma (China) Recent Developments/Updates

2.6 SRF Ltd (India)

2.6.1 SRF Ltd (India) Details

2.6.2 SRF Ltd (India) Major Business

2.6.3 SRF Ltd (India) Nylon Tire Cord Fabric Product and Services

2.6.4 SRF Ltd (India) Nylon Tire Cord Fabric Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 SRF Ltd (India) Recent Developments/Updates

2.7 Haiyang Chemical (China)

2.7.1 Haiyang Chemical (China) Details

- 2.7.2 Haiyang Chemical (China) Major Business
- 2.7.3 Haiyang Chemical (China) Nylon Tire Cord Fabric Product and Services
- 2.7.4 Haiyang Chemical (China) Nylon Tire Cord Fabric Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.7.5 Haiyang Chemical (China) Recent Developments/Updates
- 2.8 Century Enka (India)
 - 2.8.1 Century Enka (India) Details
 - 2.8.2 Century Enka (India) Major Business
 - 2.8.3 Century Enka (India) Nylon Tire Cord Fabric Product and Services
 - 2.8.4 Century Enka (India) Nylon Tire Cord Fabric Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.8.5 Century Enka (India) Recent Developments/Updates
- 2.9 Jinlun Group (China)
 - 2.9.1 Jinlun Group (China) Details
 - 2.9.2 Jinlun Group (China) Major Business
 - 2.9.3 Jinlun Group (China) Nylon Tire Cord Fabric Product and Services
 - 2.9.4 Jinlun Group (China) Nylon Tire Cord Fabric Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.9.5 Jinlun Group (China) Recent Developments/Updates
- 2.10 Maduratex (India)
 - 2.10.1 Maduratex (India) Details
 - 2.10.2 Maduratex (India) Major Business
 - 2.10.3 Maduratex (India) Nylon Tire Cord Fabric Product and Services
 - 2.10.4 Maduratex (India) Nylon Tire Cord Fabric Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.10.5 Maduratex (India) Recent Developments/Updates
- 2.11 Far Eastern Group (Taiwan)
 - 2.11.1 Far Eastern Group (Taiwan) Details
 - 2.11.2 Far Eastern Group (Taiwan) Major Business
 - 2.11.3 Far Eastern Group (Taiwan) Nylon Tire Cord Fabric Product and Services
 - 2.11.4 Far Eastern Group (Taiwan) Nylon Tire Cord Fabric Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.11.5 Far Eastern Group (Taiwan) Recent Developments/Updates
- 2.12 Shifeng (China)
 - 2.12.1 Shifeng (China) Details
 - 2.12.2 Shifeng (China) Major Business
 - 2.12.3 Shifeng (China) Nylon Tire Cord Fabric Product and Services
 - 2.12.4 Shifeng (China) Nylon Tire Cord Fabric Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

- 2.12.5 Shifeng (China) Recent Developments/Updates
- 2.13 Firestone (USA)
 - 2.13.1 Firestone (USA) Details
 - 2.13.2 Firestone (USA) Major Business
 - 2.13.3 Firestone (USA) Nylon Tire Cord Fabric Product and Services
 - 2.13.4 Firestone (USA) Nylon Tire Cord Fabric Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.13.5 Firestone (USA) Recent Developments/Updates
- 2.14 Dikai (China)
 - 2.14.1 Dikai (China) Details
 - 2.14.2 Dikai (China) Major Business
 - 2.14.3 Dikai (China) Nylon Tire Cord Fabric Product and Services
 - 2.14.4 Dikai (China) Nylon Tire Cord Fabric Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.14.5 Dikai (China) Recent Developments/Updates
- 2.15 Helon Polytex (China)
 - 2.15.1 Helon Polytex (China) Details
 - 2.15.2 Helon Polytex (China) Major Business
 - 2.15.3 Helon Polytex (China) Nylon Tire Cord Fabric Product and Services
 - 2.15.4 Helon Polytex (China) Nylon Tire Cord Fabric Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.15.5 Helon Polytex (China) Recent Developments/Updates
- 2.16 Bestory (China)
 - 2.16.1 Bestory (China) Details
 - 2.16.2 Bestory (China) Major Business
 - 2.16.3 Bestory (China) Nylon Tire Cord Fabric Product and Services
 - 2.16.4 Bestory (China) Nylon Tire Cord Fabric Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.16.5 Bestory (China) Recent Developments/Updates
- 2.17 Dongping Jinma (China)
 - 2.17.1 Dongping Jinma (China) Details
 - 2.17.2 Dongping Jinma (China) Major Business
 - 2.17.3 Dongping Jinma (China) Nylon Tire Cord Fabric Product and Services
 - 2.17.4 Dongping Jinma (China) Nylon Tire Cord Fabric Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.17.5 Dongping Jinma (China) Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: NYLON TIRE CORD FABRIC BY MANUFACTURER

- 3.1 Global Nylon Tire Cord Fabric Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Nylon Tire Cord Fabric Revenue by Manufacturer (2021-2026)
- 3.3 Global Nylon Tire Cord Fabric Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of Nylon Tire Cord Fabric by Manufacturer Revenue (\$MM) and Market Share (%): 2025
 - 3.4.2 Top 3 Nylon Tire Cord Fabric Manufacturer Market Share in 2025
 - 3.4.3 Top 6 Nylon Tire Cord Fabric Manufacturer Market Share in 2025
- 3.5 Nylon Tire Cord Fabric Market: Overall Company Footprint Analysis
 - 3.5.1 Nylon Tire Cord Fabric Market: Region Footprint
 - 3.5.2 Nylon Tire Cord Fabric Market: Company Product Type Footprint
 - 3.5.3 Nylon Tire Cord Fabric Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Nylon Tire Cord Fabric Market Size by Region
 - 4.1.1 Global Nylon Tire Cord Fabric Sales Quantity by Region (2021-2032)
 - 4.1.2 Global Nylon Tire Cord Fabric Consumption Value by Region (2021-2032)
 - 4.1.3 Global Nylon Tire Cord Fabric Average Price by Region (2021-2032)
- 4.2 North America Nylon Tire Cord Fabric Consumption Value (2021-2032)
- 4.3 Europe Nylon Tire Cord Fabric Consumption Value (2021-2032)
- 4.4 Asia-Pacific Nylon Tire Cord Fabric Consumption Value (2021-2032)
- 4.5 South America Nylon Tire Cord Fabric Consumption Value (2021-2032)
- 4.6 Middle East & Africa Nylon Tire Cord Fabric Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Nylon Tire Cord Fabric Sales Quantity by Type (2021-2032)
- 5.2 Global Nylon Tire Cord Fabric Consumption Value by Type (2021-2032)
- 5.3 Global Nylon Tire Cord Fabric Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Nylon Tire Cord Fabric Sales Quantity by Application (2021-2032)
- 6.2 Global Nylon Tire Cord Fabric Consumption Value by Application (2021-2032)
- 6.3 Global Nylon Tire Cord Fabric Average Price by Application (2021-2032)

7 NORTH AMERICA

- 7.1 North America Nylon Tire Cord Fabric Sales Quantity by Type (2021-2032)
- 7.2 North America Nylon Tire Cord Fabric Sales Quantity by Application (2021-2032)
- 7.3 North America Nylon Tire Cord Fabric Market Size by Country
 - 7.3.1 North America Nylon Tire Cord Fabric Sales Quantity by Country (2021-2032)
 - 7.3.2 North America Nylon Tire Cord Fabric Consumption Value by Country (2021-2032)
 - 7.3.3 United States Market Size and Forecast (2021-2032)
 - 7.3.4 Canada Market Size and Forecast (2021-2032)
 - 7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

- 8.1 Europe Nylon Tire Cord Fabric Sales Quantity by Type (2021-2032)
- 8.2 Europe Nylon Tire Cord Fabric Sales Quantity by Application (2021-2032)
- 8.3 Europe Nylon Tire Cord Fabric Market Size by Country
 - 8.3.1 Europe Nylon Tire Cord Fabric Sales Quantity by Country (2021-2032)
 - 8.3.2 Europe Nylon Tire Cord Fabric Consumption Value by Country (2021-2032)
 - 8.3.3 Germany Market Size and Forecast (2021-2032)
 - 8.3.4 France Market Size and Forecast (2021-2032)
 - 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
 - 8.3.6 Russia Market Size and Forecast (2021-2032)
 - 8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Nylon Tire Cord Fabric Sales Quantity by Type (2021-2032)
- 9.2 Asia-Pacific Nylon Tire Cord Fabric Sales Quantity by Application (2021-2032)
- 9.3 Asia-Pacific Nylon Tire Cord Fabric Market Size by Region
 - 9.3.1 Asia-Pacific Nylon Tire Cord Fabric Sales Quantity by Region (2021-2032)
 - 9.3.2 Asia-Pacific Nylon Tire Cord Fabric Consumption Value by Region (2021-2032)
 - 9.3.3 China Market Size and Forecast (2021-2032)
 - 9.3.4 Japan Market Size and Forecast (2021-2032)
 - 9.3.5 South Korea Market Size and Forecast (2021-2032)
 - 9.3.6 India Market Size and Forecast (2021-2032)
 - 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
 - 9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Nylon Tire Cord Fabric Sales Quantity by Type (2021-2032)

10.2 South America Nylon Tire Cord Fabric Sales Quantity by Application (2021-2032)

10.3 South America Nylon Tire Cord Fabric Market Size by Country

10.3.1 South America Nylon Tire Cord Fabric Sales Quantity by Country (2021-2032)

10.3.2 South America Nylon Tire Cord Fabric Consumption Value by Country
(2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Nylon Tire Cord Fabric Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Nylon Tire Cord Fabric Sales Quantity by Application
(2021-2032)

11.3 Middle East & Africa Nylon Tire Cord Fabric Market Size by Country

11.3.1 Middle East & Africa Nylon Tire Cord Fabric Sales Quantity by Country
(2021-2032)

11.3.2 Middle East & Africa Nylon Tire Cord Fabric Consumption Value by Country
(2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Nylon Tire Cord Fabric Market Drivers

12.2 Nylon Tire Cord Fabric Market Restraints

12.3 Nylon Tire Cord Fabric Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Nylon Tire Cord Fabric and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Nylon Tire Cord Fabric
- 13.3 Nylon Tire Cord Fabric Production Process
- 13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Nylon Tire Cord Fabric Typical Distributors
- 14.3 Nylon Tire Cord Fabric Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Nylon Tire Cord Fabric Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Nylon Tire Cord Fabric Consumption Value by Tire Type, (USD Million), 2021 & 2025 & 2032

Table 3. Global Nylon Tire Cord Fabric Consumption Value by End User, (USD Million), 2021 & 2025 & 2032

Table 4. Global Nylon Tire Cord Fabric Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Kordsa Global (Türkiye) Basic Information, Manufacturing Base and Competitors

Table 6. Kordsa Global (Türkiye) Major Business

Table 7. Kordsa Global (Türkiye) Nylon Tire Cord Fabric Product and Services

Table 8. Kordsa Global (Türkiye) Nylon Tire Cord Fabric Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. Kordsa Global (Türkiye) Recent Developments/Updates

Table 10. Junma (China) Basic Information, Manufacturing Base and Competitors

Table 11. Junma (China) Major Business

Table 12. Junma (China) Nylon Tire Cord Fabric Product and Services

Table 13. Junma (China) Nylon Tire Cord Fabric Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. Junma (China) Recent Developments/Updates

Table 15. Indorama Ventures (Thailand) Basic Information, Manufacturing Base and Competitors

Table 16. Indorama Ventures (Thailand) Major Business

Table 17. Indorama Ventures (Thailand) Nylon Tire Cord Fabric Product and Services

Table 18. Indorama Ventures (Thailand) Nylon Tire Cord Fabric Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. Indorama Ventures (Thailand) Recent Developments/Updates

Table 20. Hyosung (Korea) Basic Information, Manufacturing Base and Competitors

Table 21. Hyosung (Korea) Major Business

Table 22. Hyosung (Korea) Nylon Tire Cord Fabric Product and Services

Table 23. Hyosung (Korea) Nylon Tire Cord Fabric Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

- Table 24. Hyosung (Korea) Recent Developments/Updates
- Table 25. Shenma (China) Basic Information, Manufacturing Base and Competitors
- Table 26. Shenma (China) Major Business
- Table 27. Shenma (China) Nylon Tire Cord Fabric Product and Services
- Table 28. Shenma (China) Nylon Tire Cord Fabric Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 29. Shenma (China) Recent Developments/Updates
- Table 30. SRF Ltd (India) Basic Information, Manufacturing Base and Competitors
- Table 31. SRF Ltd (India) Major Business
- Table 32. SRF Ltd (India) Nylon Tire Cord Fabric Product and Services
- Table 33. SRF Ltd (India) Nylon Tire Cord Fabric Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 34. SRF Ltd (India) Recent Developments/Updates
- Table 35. Haiyang Chemical (China) Basic Information, Manufacturing Base and Competitors
- Table 36. Haiyang Chemical (China) Major Business
- Table 37. Haiyang Chemical (China) Nylon Tire Cord Fabric Product and Services
- Table 38. Haiyang Chemical (China) Nylon Tire Cord Fabric Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 39. Haiyang Chemical (China) Recent Developments/Updates
- Table 40. Century Enka (India) Basic Information, Manufacturing Base and Competitors
- Table 41. Century Enka (India) Major Business
- Table 42. Century Enka (India) Nylon Tire Cord Fabric Product and Services
- Table 43. Century Enka (India) Nylon Tire Cord Fabric Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 44. Century Enka (India) Recent Developments/Updates
- Table 45. Jinlun Group (China) Basic Information, Manufacturing Base and Competitors
- Table 46. Jinlun Group (China) Major Business
- Table 47. Jinlun Group (China) Nylon Tire Cord Fabric Product and Services
- Table 48. Jinlun Group (China) Nylon Tire Cord Fabric Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 49. Jinlun Group (China) Recent Developments/Updates
- Table 50. Maduratex (India) Basic Information, Manufacturing Base and Competitors
- Table 51. Maduratex (India) Major Business
- Table 52. Maduratex (India) Nylon Tire Cord Fabric Product and Services
- Table 53. Maduratex (India) Nylon Tire Cord Fabric Sales Quantity (Kilotons), Average

- Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 54. Maduratex (India) Recent Developments/Updates
- Table 55. Far Eastern Group (Taiwan) Basic Information, Manufacturing Base and Competitors
- Table 56. Far Eastern Group (Taiwan) Major Business
- Table 57. Far Eastern Group (Taiwan) Nylon Tire Cord Fabric Product and Services
- Table 58. Far Eastern Group (Taiwan) Nylon Tire Cord Fabric Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 59. Far Eastern Group (Taiwan) Recent Developments/Updates
- Table 60. Shifeng (China) Basic Information, Manufacturing Base and Competitors
- Table 61. Shifeng (China) Major Business
- Table 62. Shifeng (China) Nylon Tire Cord Fabric Product and Services
- Table 63. Shifeng (China) Nylon Tire Cord Fabric Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 64. Shifeng (China) Recent Developments/Updates
- Table 65. Firestone (USA) Basic Information, Manufacturing Base and Competitors
- Table 66. Firestone (USA) Major Business
- Table 67. Firestone (USA) Nylon Tire Cord Fabric Product and Services
- Table 68. Firestone (USA) Nylon Tire Cord Fabric Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 69. Firestone (USA) Recent Developments/Updates
- Table 70. Dikai (China) Basic Information, Manufacturing Base and Competitors
- Table 71. Dikai (China) Major Business
- Table 72. Dikai (China) Nylon Tire Cord Fabric Product and Services
- Table 73. Dikai (China) Nylon Tire Cord Fabric Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 74. Dikai (China) Recent Developments/Updates
- Table 75. Helon Polytex (China) Basic Information, Manufacturing Base and Competitors
- Table 76. Helon Polytex (China) Major Business
- Table 77. Helon Polytex (China) Nylon Tire Cord Fabric Product and Services
- Table 78. Helon Polytex (China) Nylon Tire Cord Fabric Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 79. Helon Polytex (China) Recent Developments/Updates
- Table 80. Bestory (China) Basic Information, Manufacturing Base and Competitors
- Table 81. Bestory (China) Major Business
- Table 82. Bestory (China) Nylon Tire Cord Fabric Product and Services

- Table 83. Bestory (China) Nylon Tire Cord Fabric Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 84. Bestory (China) Recent Developments/Updates
- Table 85. Dongping Jinma (China) Basic Information, Manufacturing Base and Competitors
- Table 86. Dongping Jinma (China) Major Business
- Table 87. Dongping Jinma (China) Nylon Tire Cord Fabric Product and Services
- Table 88. Dongping Jinma (China) Nylon Tire Cord Fabric Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 89. Dongping Jinma (China) Recent Developments/Updates
- Table 90. Global Nylon Tire Cord Fabric Sales Quantity by Manufacturer (2021-2026) & (Kilotons)
- Table 91. Global Nylon Tire Cord Fabric Revenue by Manufacturer (2021-2026) & (USD Million)
- Table 92. Global Nylon Tire Cord Fabric Average Price by Manufacturer (2021-2026) & (US\$/Ton)
- Table 93. Market Position of Manufacturers in Nylon Tire Cord Fabric, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025
- Table 94. Head Office and Nylon Tire Cord Fabric Production Site of Key Manufacturer
- Table 95. Nylon Tire Cord Fabric Market: Company Product Type Footprint
- Table 96. Nylon Tire Cord Fabric Market: Company Product Application Footprint
- Table 97. Nylon Tire Cord Fabric New Market Entrants and Barriers to Market Entry
- Table 98. Nylon Tire Cord Fabric Mergers, Acquisition, Agreements, and Collaborations
- Table 99. Global Nylon Tire Cord Fabric Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR
- Table 100. Global Nylon Tire Cord Fabric Sales Quantity by Region (2021-2026) & (Kilotons)
- Table 101. Global Nylon Tire Cord Fabric Sales Quantity by Region (2027-2032) & (Kilotons)
- Table 102. Global Nylon Tire Cord Fabric Consumption Value by Region (2021-2026) & (USD Million)
- Table 103. Global Nylon Tire Cord Fabric Consumption Value by Region (2027-2032) & (USD Million)
- Table 104. Global Nylon Tire Cord Fabric Average Price by Region (2021-2026) & (US\$/Ton)
- Table 105. Global Nylon Tire Cord Fabric Average Price by Region (2027-2032) & (US\$/Ton)
- Table 106. Global Nylon Tire Cord Fabric Sales Quantity by Type (2021-2026) &

(Kilotons)

Table 107. Global Nylon Tire Cord Fabric Sales Quantity by Type (2027-2032) &

(Kilotons)

Table 108. Global Nylon Tire Cord Fabric Consumption Value by Type (2021-2026) &

(USD Million)

Table 109. Global Nylon Tire Cord Fabric Consumption Value by Type (2027-2032) &

(USD Million)

Table 110. Global Nylon Tire Cord Fabric Average Price by Type (2021-2026) &

(US\$/Ton)

Table 111. Global Nylon Tire Cord Fabric Average Price by Type (2027-2032) &

(US\$/Ton)

Table 112. Global Nylon Tire Cord Fabric Sales Quantity by Application (2021-2026) &

(Kilotons)

Table 113. Global Nylon Tire Cord Fabric Sales Quantity by Application (2027-2032) &

(Kilotons)

Table 114. Global Nylon Tire Cord Fabric Consumption Value by Application

(2021-2026) & (USD Million)

Table 115. Global Nylon Tire Cord Fabric Consumption Value by Application

(2027-2032) & (USD Million)

Table 116. Global Nylon Tire Cord Fabric Average Price by Application (2021-2026) &

(US\$/Ton)

Table 117. Global Nylon Tire Cord Fabric Average Price by Application (2027-2032) &

(US\$/Ton)

Table 118. North America Nylon Tire Cord Fabric Sales Quantity by Type (2021-2026)

& (Kilotons)

Table 119. North America Nylon Tire Cord Fabric Sales Quantity by Type (2027-2032)

& (Kilotons)

Table 120. North America Nylon Tire Cord Fabric Sales Quantity by Application

(2021-2026) & (Kilotons)

Table 121. North America Nylon Tire Cord Fabric Sales Quantity by Application

(2027-2032) & (Kilotons)

Table 122. North America Nylon Tire Cord Fabric Sales Quantity by Country

(2021-2026) & (Kilotons)

Table 123. North America Nylon Tire Cord Fabric Sales Quantity by Country

(2027-2032) & (Kilotons)

Table 124. North America Nylon Tire Cord Fabric Consumption Value by Country

(2021-2026) & (USD Million)

Table 125. North America Nylon Tire Cord Fabric Consumption Value by Country

(2027-2032) & (USD Million)

Table 126. Europe Nylon Tire Cord Fabric Sales Quantity by Type (2021-2026) & (Kilotons)

Table 127. Europe Nylon Tire Cord Fabric Sales Quantity by Type (2027-2032) & (Kilotons)

Table 128. Europe Nylon Tire Cord Fabric Sales Quantity by Application (2021-2026) & (Kilotons)

Table 129. Europe Nylon Tire Cord Fabric Sales Quantity by Application (2027-2032) & (Kilotons)

Table 130. Europe Nylon Tire Cord Fabric Sales Quantity by Country (2021-2026) & (Kilotons)

Table 131. Europe Nylon Tire Cord Fabric Sales Quantity by Country (2027-2032) & (Kilotons)

Table 132. Europe Nylon Tire Cord Fabric Consumption Value by Country (2021-2026) & (USD Million)

Table 133. Europe Nylon Tire Cord Fabric Consumption Value by Country (2027-2032) & (USD Million)

Table 134. Asia-Pacific Nylon Tire Cord Fabric Sales Quantity by Type (2021-2026) & (Kilotons)

Table 135. Asia-Pacific Nylon Tire Cord Fabric Sales Quantity by Type (2027-2032) & (Kilotons)

Table 136. Asia-Pacific Nylon Tire Cord Fabric Sales Quantity by Application (2021-2026) & (Kilotons)

Table 137. Asia-Pacific Nylon Tire Cord Fabric Sales Quantity by Application (2027-2032) & (Kilotons)

Table 138. Asia-Pacific Nylon Tire Cord Fabric Sales Quantity by Region (2021-2026) & (Kilotons)

Table 139. Asia-Pacific Nylon Tire Cord Fabric Sales Quantity by Region (2027-2032) & (Kilotons)

Table 140. Asia-Pacific Nylon Tire Cord Fabric Consumption Value by Region (2021-2026) & (USD Million)

Table 141. Asia-Pacific Nylon Tire Cord Fabric Consumption Value by Region (2027-2032) & (USD Million)

Table 142. South America Nylon Tire Cord Fabric Sales Quantity by Type (2021-2026) & (Kilotons)

Table 143. South America Nylon Tire Cord Fabric Sales Quantity by Type (2027-2032) & (Kilotons)

Table 144. South America Nylon Tire Cord Fabric Sales Quantity by Application (2021-2026) & (Kilotons)

Table 145. South America Nylon Tire Cord Fabric Sales Quantity by Application

(2027-2032) & (Kilotons)

Table 146. South America Nylon Tire Cord Fabric Sales Quantity by Country

(2021-2026) & (Kilotons)

Table 147. South America Nylon Tire Cord Fabric Sales Quantity by Country

(2027-2032) & (Kilotons)

Table 148. South America Nylon Tire Cord Fabric Consumption Value by Country

(2021-2026) & (USD Million)

Table 149. South America Nylon Tire Cord Fabric Consumption Value by Country

(2027-2032) & (USD Million)

Table 150. Middle East & Africa Nylon Tire Cord Fabric Sales Quantity by Type

(2021-2026) & (Kilotons)

Table 151. Middle East & Africa Nylon Tire Cord Fabric Sales Quantity by Type

(2027-2032) & (Kilotons)

Table 152. Middle East & Africa Nylon Tire Cord Fabric Sales Quantity by Application

(2021-2026) & (Kilotons)

Table 153. Middle East & Africa Nylon Tire Cord Fabric Sales Quantity by Application

(2027-2032) & (Kilotons)

Table 154. Middle East & Africa Nylon Tire Cord Fabric Sales Quantity by Country

(2021-2026) & (Kilotons)

Table 155. Middle East & Africa Nylon Tire Cord Fabric Sales Quantity by Country

(2027-2032) & (Kilotons)

Table 156. Middle East & Africa Nylon Tire Cord Fabric Consumption Value by Country

(2021-2026) & (USD Million)

Table 157. Middle East & Africa Nylon Tire Cord Fabric Consumption Value by Country

(2027-2032) & (USD Million)

Table 158. Nylon Tire Cord Fabric Raw Material

Table 159. Key Manufacturers of Nylon Tire Cord Fabric Raw Materials

Table 160. Nylon Tire Cord Fabric Typical Distributors

Table 161. Nylon Tire Cord Fabric Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Nylon Tire Cord Fabric Picture

Figure 2. Global Nylon Tire Cord Fabric Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Nylon Tire Cord Fabric Revenue Market Share by Type in 2025

Figure 4. Nylon 6 Tire Cord Fabric Examples

Figure 5. Nylon 66 Tire Cord Fabric Examples

Figure 6. Global Nylon Tire Cord Fabric Revenue by Tire Type, (USD Million), 2021 & 2025 & 2032

Figure 7. Global Nylon Tire Cord Fabric Revenue Market Share by Tire Type in 2025

Figure 8. Bias Tire Cord Examples

Figure 9. Radial Tire Cord Examples

Figure 10. Global Nylon Tire Cord Fabric Revenue by End User, (USD Million), 2021 & 2025 & 2032

Figure 11. Global Nylon Tire Cord Fabric Revenue Market Share by End User in 2025

Figure 12. OE Market Examples

Figure 13. Replacement Market Examples

Figure 14. Global Nylon Tire Cord Fabric Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 15. Global Nylon Tire Cord Fabric Revenue Market Share by Application in 2025

Figure 16. Automotive Tires Examples

Figure 17. Engineering Tires Examples

Figure 18. Others Examples

Figure 19. Global Nylon Tire Cord Fabric Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 20. Global Nylon Tire Cord Fabric Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 21. Global Nylon Tire Cord Fabric Sales Quantity (2021-2032) & (Kilotons)

Figure 22. Global Nylon Tire Cord Fabric Price (2021-2032) & (US\$/Ton)

Figure 23. Global Nylon Tire Cord Fabric Sales Quantity Market Share by Manufacturer in 2025

Figure 24. Global Nylon Tire Cord Fabric Revenue Market Share by Manufacturer in 2025

Figure 25. Producer Shipments of Nylon Tire Cord Fabric by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 26. Top 3 Nylon Tire Cord Fabric Manufacturer (Revenue) Market Share in 2025

Figure 27. Top 6 Nylon Tire Cord Fabric Manufacturer (Revenue) Market Share in 2025

Figure 28. Global Nylon Tire Cord Fabric Sales Quantity Market Share by Region (2021-2032)

Figure 29. Global Nylon Tire Cord Fabric Consumption Value Market Share by Region (2021-2032)

Figure 30. North America Nylon Tire Cord Fabric Consumption Value (2021-2032) & (USD Million)

Figure 31. Europe Nylon Tire Cord Fabric Consumption Value (2021-2032) & (USD Million)

Figure 32. Asia-Pacific Nylon Tire Cord Fabric Consumption Value (2021-2032) & (USD Million)

Figure 33. South America Nylon Tire Cord Fabric Consumption Value (2021-2032) & (USD Million)

Figure 34. Middle East & Africa Nylon Tire Cord Fabric Consumption Value (2021-2032) & (USD Million)

Figure 35. Global Nylon Tire Cord Fabric Sales Quantity Market Share by Type (2021-2032)

Figure 36. Global Nylon Tire Cord Fabric Consumption Value Market Share by Type (2021-2032)

Figure 37. Global Nylon Tire Cord Fabric Average Price by Type (2021-2032) & (US\$/Ton)

Figure 38. Global Nylon Tire Cord Fabric Sales Quantity Market Share by Application (2021-2032)

Figure 39. Global Nylon Tire Cord Fabric Revenue Market Share by Application (2021-2032)

Figure 40. Global Nylon Tire Cord Fabric Average Price by Application (2021-2032) & (US\$/Ton)

Figure 41. North America Nylon Tire Cord Fabric Sales Quantity Market Share by Type (2021-2032)

Figure 42. North America Nylon Tire Cord Fabric Sales Quantity Market Share by Application (2021-2032)

Figure 43. North America Nylon Tire Cord Fabric Sales Quantity Market Share by Country (2021-2032)

Figure 44. North America Nylon Tire Cord Fabric Consumption Value Market Share by Country (2021-2032)

Figure 45. United States Nylon Tire Cord Fabric Consumption Value (2021-2032) & (USD Million)

Figure 46. Canada Nylon Tire Cord Fabric Consumption Value (2021-2032) & (USD Million)

Figure 47. Mexico Nylon Tire Cord Fabric Consumption Value (2021-2032) & (USD Million)

Figure 48. Europe Nylon Tire Cord Fabric Sales Quantity Market Share by Type (2021-2032)

Figure 49. Europe Nylon Tire Cord Fabric Sales Quantity Market Share by Application (2021-2032)

Figure 50. Europe Nylon Tire Cord Fabric Sales Quantity Market Share by Country (2021-2032)

Figure 51. Europe Nylon Tire Cord Fabric Consumption Value Market Share by Country (2021-2032)

Figure 52. Germany Nylon Tire Cord Fabric Consumption Value (2021-2032) & (USD Million)

Figure 53. France Nylon Tire Cord Fabric Consumption Value (2021-2032) & (USD Million)

Figure 54. United Kingdom Nylon Tire Cord Fabric Consumption Value (2021-2032) & (USD Million)

Figure 55. Russia Nylon Tire Cord Fabric Consumption Value (2021-2032) & (USD Million)

Figure 56. Italy Nylon Tire Cord Fabric Consumption Value (2021-2032) & (USD Million)

Figure 57. Asia-Pacific Nylon Tire Cord Fabric Sales Quantity Market Share by Type (2021-2032)

Figure 58. Asia-Pacific Nylon Tire Cord Fabric Sales Quantity Market Share by Application (2021-2032)

Figure 59. Asia-Pacific Nylon Tire Cord Fabric Sales Quantity Market Share by Region (2021-2032)

Figure 60. Asia-Pacific Nylon Tire Cord Fabric Consumption Value Market Share by Region (2021-2032)

Figure 61. China Nylon Tire Cord Fabric Consumption Value (2021-2032) & (USD Million)

Figure 62. Japan Nylon Tire Cord Fabric Consumption Value (2021-2032) & (USD Million)

Figure 63. South Korea Nylon Tire Cord Fabric Consumption Value (2021-2032) & (USD Million)

Figure 64. India Nylon Tire Cord Fabric Consumption Value (2021-2032) & (USD Million)

Figure 65. Southeast Asia Nylon Tire Cord Fabric Consumption Value (2021-2032) & (USD Million)

Figure 66. Australia Nylon Tire Cord Fabric Consumption Value (2021-2032) & (USD Million)

Figure 67. South America Nylon Tire Cord Fabric Sales Quantity Market Share by Type (2021-2032)

Figure 68. South America Nylon Tire Cord Fabric Sales Quantity Market Share by Application (2021-2032)

Figure 69. South America Nylon Tire Cord Fabric Sales Quantity Market Share by Country (2021-2032)

Figure 70. South America Nylon Tire Cord Fabric Consumption Value Market Share by Country (2021-2032)

Figure 71. Brazil Nylon Tire Cord Fabric Consumption Value (2021-2032) & (USD Million)

Figure 72. Argentina Nylon Tire Cord Fabric Consumption Value (2021-2032) & (USD Million)

Figure 73. Middle East & Africa Nylon Tire Cord Fabric Sales Quantity Market Share by Type (2021-2032)

Figure 74. Middle East & Africa Nylon Tire Cord Fabric Sales Quantity Market Share by Application (2021-2032)

Figure 75. Middle East & Africa Nylon Tire Cord Fabric Sales Quantity Market Share by Country (2021-2032)

Figure 76. Middle East & Africa Nylon Tire Cord Fabric Consumption Value Market Share by Country (2021-2032)

Figure 77. Turkey Nylon Tire Cord Fabric Consumption Value (2021-2032) & (USD Million)

Figure 78. Egypt Nylon Tire Cord Fabric Consumption Value (2021-2032) & (USD Million)

Figure 79. Saudi Arabia Nylon Tire Cord Fabric Consumption Value (2021-2032) & (USD Million)

Figure 80. South Africa Nylon Tire Cord Fabric Consumption Value (2021-2032) & (USD Million)

Figure 81. Nylon Tire Cord Fabric Market Drivers

Figure 82. Nylon Tire Cord Fabric Market Restraints

Figure 83. Nylon Tire Cord Fabric Market Trends

Figure 84. Porters Five Forces Analysis

Figure 85. Manufacturing Cost Structure Analysis of Nylon Tire Cord Fabric in 2025

Figure 86. Manufacturing Process Analysis of Nylon Tire Cord Fabric

Figure 87. Nylon Tire Cord Fabric Industrial Chain

Figure 88. Sales Channel: Direct to End-User vs Distributors

Figure 89. Direct Channel Pros & Cons

Figure 90. Indirect Channel Pros & Cons

Figure 91. Methodology

Figure 92. Research Process and Data Source

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