

# Global Nylon Resin Hose Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Nylon Resin Hose market size is expected to reach \$ 4106 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

Polyamide / Nylon Tubing and Hose refers to flexible, semi-rigid or reinforced fluid-conveyance tubes and hoses manufactured primarily from PA6, PA11, PA12, PA612 and related polyamide engineering plastics. The product scope covers extruded nylon tubing, PA pneumatic tubing, PA12 air-brake tubing, PA11 / PA12 industrial hose, multilayer low-permeation nylon fuel lines, thermoformed automotive nylon fluid lines, coolant and thermal-management nylon tube assemblies, vacuum and SCR / urea lines, and selected low- to medium-pressure industrial fluid-transfer hoses. These products are typically produced through precision extrusion, co-extrusion, multilayer compounding, reinforcement, heat and light stabilization, tube forming, coiling and assembly processes. They are valued for low weight, abrasion resistance, chemical and oil resistance, dimensional stability, low moisture absorption, low-temperature performance and ease of routing in compact systems.

Typical transaction prices vary materially by specification: standard industrial PA / nylon tubing is commonly priced around USD 0.5?2.5 per meter, higher-grade PA12 air-brake or specialty tubing often ranges around USD 1.5?5.0 per meter, while automotive multilayer nylon tube assemblies with connectors, valves or sensors command much higher value on a system-equivalent basis.

Based on our research, the Polyamide / Nylon Tubing and Hose industry should not be treated as a generic plastic tubing market. Under a narrow professional scope, it is a precision-engineered fluid-conveyance component segment built on polymer selection, extrusion quality, dimensional control, media compatibility, safety certification and

assembly capability. The core product universe covers PA6, PA11 and PA12 pneumatic tubing, air-brake tubing, automotive nylon fuel and vapor lines, thermal-management nylon lines, industrial PA hoses and selected reinforced thermoplastic hose products. Compared with PVC, PU or conventional rubber hose, nylon-based tubing offers a more balanced combination of pressure resistance, abrasion resistance, fuel and oil compatibility, dimensional stability and weight reduction. Compared with metal tubing, it provides lower weight, corrosion resistance, easier routing and higher assembly flexibility. The industry is therefore mature in its base applications, but it retains structural growth exposure to electric vehicles, energy storage, liquid-cooled data centers, air-brake systems and lightweight fluid-routing substitution.

From a supply-side perspective, the global market is layered rather than monopolistic. North American and European motion-control and fluid-power groups are strong in industrial and transportation channels; Japanese and German automation companies are well positioned in pneumatic tubing; Italian producers play an important role in specialist PA and thermoplastic tubing; global automotive Tier 1 suppliers dominate complex nylon fluid-line assemblies; Chinese manufacturers are increasingly visible in automotive nylon lines and thermal-management assemblies; and Taiwanese producers remain relevant in pneumatic and industrial PA tubing. This structure explains why a simple revenue-ranking approach is insufficient. Many real producers are private, regional or product-specialist companies with limited financial disclosure. For this reason, the report separates the universe into a completeness-oriented longlist, an evidence-based core formal list and a conservative revenue model.

Demand is anchored by three major bases: industrial pneumatics, commercial-vehicle air braking and automotive fluid routing. The highest incremental growth, however, is shifting toward EV thermal management, energy-storage cooling, server liquid-cooling lines and lightweight routing systems. In electric vehicles, the complexity of coolant circulation, battery pack thermal control, heat-pump integration and compact packaging increases the value content of nylon and thermoplastic fluid lines. In traditional vehicles, low-permeation fuel and vapor lines still require high material performance and regulatory compliance. In industrial automation, PA tubing continues to benefit from stable replacement demand, factory automation and compressed-air system upgrades. The demand structure is therefore not uniformly high-growth, but it is increasingly value-mix driven.

From a technology perspective, the product roadmap is moving from commodity monolayer tubing to multilayer, low-permeation, flame-retardant, flexible, heat-stabilized, thermoformable and assembly-integrated solutions. PA12 remains a

preferred material for demanding applications because of its low moisture absorption, dimensional stability and low-temperature performance. PA11 offers differentiation where flexibility and bio-based material attributes matter. PA6 and PA66 are more common in cost-sensitive or less demanding applications. Future competition will not be decided solely by extrusion capacity or price per meter; it will be shaped by formulation know-how, process stability, OEM qualification, low-permeation performance, global supply reliability and the ability to co-develop application-specific tube assemblies with customers.

The outlook is constructive but not speculative. Low-end nylon tubing faces price pressure and supplier fragmentation, while certified automotive, air-brake, industrial and thermal-management applications preserve higher barriers. Chinese suppliers are gaining share in domestic automotive and new-energy applications, supported by local EV supply chains and customer responsiveness. However, global high-end penetration still depends on long-cycle validation, material traceability, quality systems and overseas manufacturing or service footprints. Overall, the narrow global market is estimated at USD 2.78 billion in 2025, rising to about USD 2.94 billion in 2026, with a conservative 2026-2032 CAGR of 5.35%.

This report studies the global Nylon Resin Hose production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Nylon Resin Hose and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Nylon Resin Hose that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Nylon Resin Hose total production and demand, 2021-2032, (K Meter)

Global Nylon Resin Hose total production value, 2021-2032, (USD Million)

Global Nylon Resin Hose production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Meter), (based on production site)

Global Nylon Resin Hose consumption by region & country, CAGR, 2021-2032 & (K Meter)

U.S. VS China: Nylon Resin Hose domestic production, consumption, key domestic manufacturers and share

Global Nylon Resin Hose production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Meter)

Global Nylon Resin Hose production by Structural Configuration, production, value, CAGR, 2021-2032, (USD Million) & (K Meter)

Global Nylon Resin Hose production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Meter)

This report profiles key players in the global Nylon Resin Hose market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Parker Hannifin, TI Fluid Systems, Sanoh Industrial, Cooper Standard, NORMA Group, SMC Corporation, Gates Corporation, Festo, Saint-Gobain Life Sciences, Danfoss, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Nylon Resin Hose market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Meter) and average price (US\$/Meter) by manufacturer, by Structural Configuration, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Nylon Resin Hose Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Nylon Resin Hose Market, Segmentation by Structural Configuration:

Standard Extruded Nylon Tubing

Multilayer Co-extruded Nylon Tubing

Reinforced Thermoplastic Nylon Hose

Pre-assembled Nylon Tube Assembly

Other

#### Global Nylon Resin Hose Market, Segmentation by Material Grade:

PA12 / Nylon 12

PA11 / Nylon 11

PA6 / PA66

Other

#### Global Nylon Resin Hose Market, Segmentation by Pressure Rating:

Low Pressure

Medium Pressure

High Pressure

Application-specific Rated

### Global Nylon Resin Hose Market, Segmentation by Sales Channel:

OEM Direct Supply

Industrial Distribution

Custom Extrusion / ODM

Aftermarket / Replacement

Other

### Global Nylon Resin Hose Market, Segmentation by Application:

Industrial Pneumatic and Automation Systems

Automotive and Mobility Fluid Line Systems

Industrial Fluid Transfer and Equipment Tubing

Specialty Regulated and High-performance Applications

Other

### Companies Profiled:

Parker Hannifin

TI Fluid Systems

Sanoh Industrial

Cooper Standard

NORMA Group

SMC Corporation

Gates Corporation

Festo

Saint-Gobain Life Sciences

Danfoss

Mebra Plastik Italia

ZEC S.p.A.

Transfer Oil

PISCO

Nitta Corporation

SHPI

Abbey Extrusions

Freelin-Wade

NewAge Industries

Coilhose Pneumatics

Chongqing Sulian

Jiangyin Pivot

Chinaust Group

Sichuan Chuanhuan

Taizhou Changli

Jiangsu Petro Hose

Taiwan PU Corporation

Goodgi Tube

Chanle Hose

StrongFlex

**Key Questions Answered:**

1. How big is the global Nylon Resin Hose market?
2. What is the demand of the global Nylon Resin Hose market?
3. What is the year over year growth of the global Nylon Resin Hose market?
4. What is the production and production value of the global Nylon Resin Hose market?
5. Who are the key producers in the global Nylon Resin Hose market?
6. What are the growth factors driving the market demand?

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