

Global Nylon Elastomer Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Nylon Elastomer market size is expected to reach \$ 411 million by 2032, rising at a market growth of 5.9% CAGR during the forecast period (2026-2032).

Nylon elastomers are a class of thermoplastic elastomer materials with polyamide segments as hard segments and polyether or polyester segments as soft segments. They combine the wear resistance, oil resistance, and chemical resistance of nylon materials with the flexibility, resilience, and low-temperature impact resistance of elastomers. Compared to ordinary nylon, nylon elastomers have lower hardness, better elasticity, and stronger low-temperature flexibility.

Upstream production mainly consists of long-chain nylon monomers, polyether polyols, and some auxiliary agents. The long-chain nylon portion can be derived from raw materials such as dodecyl lactam, 11-aminoundecanoic acid, dodecanoic acid, sebacic acid, and hexamethylenediamine, which determine the material's chemical resistance, water absorption, low-temperature performance, and mechanical strength. Upstream raw material costs are significantly affected by the prices of PA12, PA11, long-chain dicarboxylic acids, and polyethers. High-end products also rely on polymerization control, molecular weight distribution, block ratios, and stabilizer systems. Downstream applications include footwear, medical, electronics, automotive, sporting goods, and industrial components.

Global sales are projected to reach approximately 15,000 tons in 2025, with an average global market price of approximately US\$18 per kilogram. The gross profit margin of major producers in the industry is estimated at 30%-45%.

The nylon elastomer industry is a small, specialized sub-segment within the high-performance thermoplastic elastomer sector. Compared to TPU, TPEE, and ordinary

TPE, nylon elastomers offer a more balanced performance in terms of low density, low-temperature flexibility, fatigue resistance, chemical resistance, and resilience, making them suitable for applications requiring high material stability, such as high-end footwear materials, medical devices, automotive piping, and high-performance consumer goods. The main obstacles to the industry lie in the high cost of upstream raw materials such as PA12, PA11, long-chain dicarboxylic acids, and PTMG, the complexity of polymerization processes and grade development, and the long customer certification cycle required for high-end applications. Overall, companies with access to long-chain nylon raw materials, stable polymerization capabilities, foaming application services, and end-customer certification capabilities are more likely to gain a competitive advantage and command product premiums.

This report studies the global Nylon Elastomer production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Nylon Elastomer and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Nylon Elastomer that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Nylon Elastomer total production and demand, 2021-2032, (Tons)

Global Nylon Elastomer total production value, 2021-2032, (USD Million)

Global Nylon Elastomer production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Nylon Elastomer consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Nylon Elastomer domestic production, consumption, key domestic manufacturers and share

Global Nylon Elastomer production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Nylon Elastomer production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Nylon Elastomer production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Nylon Elastomer market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies

covered as a part of this study include Arkema, Evonik, UBE Corporation, EMS-Grivory, NYCOA, Xinyuan Chemical (Shandong), Zhejiang Suyua Technology, Shandong Dongchen Ruisen New Material Technology, Wanhua Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Nylon Elastomer market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Nylon Elastomer Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Nylon Elastomer Market, Segmentation by Type:

PA12

PA11

PA6

Others

Global Nylon Elastomer Market, Segmentation by Hardness:

Low Hardness

Medium Hardness

High Hardness

Global Nylon Elastomer Market, Segmentation by Flexible Segments:

Polyetheramide Type

Polyesteramide Type

Others

Global Nylon Elastomer Market, Segmentation by Application:

Sports Footwear Materials

Electronics & Electrical Appliances

Industrial Products

Medical Devices

Others

Companies Profiled:

Arkema

Evonik

UBE Corporation

EMS-Grivory

NYCOA

Xinyuan Chemical (Shandong)

Zhejiang Suyua Technology

Shandong Dongchen Ruisen New Material Technology

Wanhua Chemical

Key Questions Answered:

1. How big is the global Nylon Elastomer market?
2. What is the demand of the global Nylon Elastomer market?
3. What is the year over year growth of the global Nylon Elastomer market?
4. What is the production and production value of the global Nylon Elastomer market?
5. Who are the key producers in the global Nylon Elastomer market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Nylon Elastomer Introduction
- 1.2 World Nylon Elastomer Supply & Forecast
 - 1.2.1 World Nylon Elastomer Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Nylon Elastomer Production (2021-2032)
 - 1.2.3 World Nylon Elastomer Pricing Trends (2021-2032)
- 1.3 World Nylon Elastomer Production by Region (Based on Production Site)
 - 1.3.1 World Nylon Elastomer Production Value by Region (2021-2032)
 - 1.3.2 World Nylon Elastomer Production by Region (2021-2032)
 - 1.3.3 World Nylon Elastomer Average Price by Region (2021-2032)
 - 1.3.4 North America Nylon Elastomer Production (2021-2032)
 - 1.3.5 Europe Nylon Elastomer Production (2021-2032)
 - 1.3.6 China Nylon Elastomer Production (2021-2032)
 - 1.3.7 Japan Nylon Elastomer Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Nylon Elastomer Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Nylon Elastomer Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Nylon Elastomer Demand (2021-2032)
- 2.2 World Nylon Elastomer Consumption by Region
 - 2.2.1 World Nylon Elastomer Consumption by Region (2021-2026)
 - 2.2.2 World Nylon Elastomer Consumption Forecast by Region (2027-2032)
- 2.3 United States Nylon Elastomer Consumption (2021-2032)
- 2.4 China Nylon Elastomer Consumption (2021-2032)
- 2.5 Europe Nylon Elastomer Consumption (2021-2032)
- 2.6 Japan Nylon Elastomer Consumption (2021-2032)
- 2.7 South Korea Nylon Elastomer Consumption (2021-2032)
- 2.8 ASEAN Nylon Elastomer Consumption (2021-2032)
- 2.9 India Nylon Elastomer Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Nylon Elastomer Production Value by Manufacturer (2021-2026)

- 3.2 World Nylon Elastomer Production by Manufacturer (2021-2026)
- 3.3 World Nylon Elastomer Average Price by Manufacturer (2021-2026)
- 3.4 Nylon Elastomer Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Nylon Elastomer Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Nylon Elastomer in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Nylon Elastomer in 2025
- 3.6 Nylon Elastomer Market: Overall Company Footprint Analysis
 - 3.6.1 Nylon Elastomer Market: Region Footprint
 - 3.6.2 Nylon Elastomer Market: Company Product Type Footprint
 - 3.6.3 Nylon Elastomer Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Nylon Elastomer Production Value Comparison
 - 4.1.1 United States VS China: Nylon Elastomer Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Nylon Elastomer Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Nylon Elastomer Production Comparison
 - 4.2.1 United States VS China: Nylon Elastomer Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Nylon Elastomer Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Nylon Elastomer Consumption Comparison
 - 4.3.1 United States VS China: Nylon Elastomer Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Nylon Elastomer Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Nylon Elastomer Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Nylon Elastomer Manufacturers, Headquarters and Production Site (States, Country)
 - 4.4.2 United States Based Manufacturers Nylon Elastomer Production Value

(2021-2026)

4.4.3 United States Based Manufacturers Nylon Elastomer Production (2021-2026)

4.5 China Based Nylon Elastomer Manufacturers and Market Share

4.5.1 China Based Nylon Elastomer Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Nylon Elastomer Production Value (2021-2026)

4.5.3 China Based Manufacturers Nylon Elastomer Production (2021-2026)

4.6 Rest of World Based Nylon Elastomer Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Nylon Elastomer Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Nylon Elastomer Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Nylon Elastomer Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Nylon Elastomer Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 PA12

5.2.2 PA11

5.2.3 PA6

5.2.4 Others

5.3 Market Segment by Type

5.3.1 World Nylon Elastomer Production by Type (2021-2032)

5.3.2 World Nylon Elastomer Production Value by Type (2021-2032)

5.3.3 World Nylon Elastomer Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY HARDNESS

6.1 World Nylon Elastomer Market Size Overview by Hardness: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Hardness

6.2.1 Low Hardness

6.2.2 Medium Hardness

6.2.3 High Hardness

6.3 Market Segment by Hardness

6.3.1 World Nylon Elastomer Production by Hardness (2021-2032)

6.3.2 World Nylon Elastomer Production Value by Hardness (2021-2032)

6.3.3 World Nylon Elastomer Average Price by Hardness (2021-2032)

7 MARKET ANALYSIS BY FLEXIBLE SEGMENTS

7.1 World Nylon Elastomer Market Size Overview by Flexible Segments: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Flexible Segments

7.2.1 Polyetheramide Type

7.2.2 Polyesteramide Type

7.2.3 Others

7.3 Market Segment by Flexible Segments

7.3.1 World Nylon Elastomer Production by Flexible Segments (2021-2032)

7.3.2 World Nylon Elastomer Production Value by Flexible Segments (2021-2032)

7.3.3 World Nylon Elastomer Average Price by Flexible Segments (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Nylon Elastomer Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Sports Footwear Materials

8.2.2 Electronics & Electrical Appliances

8.2.3 Industrial Products

8.2.4 Medical Devices

8.2.5 Others

8.3 Market Segment by Application

8.3.1 World Nylon Elastomer Production by Application (2021-2032)

8.3.2 World Nylon Elastomer Production Value by Application (2021-2032)

8.3.3 World Nylon Elastomer Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Arkema

9.1.1 Arkema Details

9.1.2 Arkema Major Business

9.1.3 Arkema Nylon Elastomer Product and Services

9.1.4 Arkema Nylon Elastomer Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Arkema Recent Developments/Updates

9.1.6 Arkema Competitive Strengths & Weaknesses

9.2 Evonik

- 9.2.1 Evonik Details
- 9.2.2 Evonik Major Business
- 9.2.3 Evonik Nylon Elastomer Product and Services
- 9.2.4 Evonik Nylon Elastomer Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.2.5 Evonik Recent Developments/Updates
- 9.2.6 Evonik Competitive Strengths & Weaknesses
- 9.3 UBE Corporation
 - 9.3.1 UBE Corporation Details
 - 9.3.2 UBE Corporation Major Business
 - 9.3.3 UBE Corporation Nylon Elastomer Product and Services
 - 9.3.4 UBE Corporation Nylon Elastomer Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 UBE Corporation Recent Developments/Updates
 - 9.3.6 UBE Corporation Competitive Strengths & Weaknesses
- 9.4 EMS-Grivory
 - 9.4.1 EMS-Grivory Details
 - 9.4.2 EMS-Grivory Major Business
 - 9.4.3 EMS-Grivory Nylon Elastomer Product and Services
 - 9.4.4 EMS-Grivory Nylon Elastomer Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 EMS-Grivory Recent Developments/Updates
 - 9.4.6 EMS-Grivory Competitive Strengths & Weaknesses
- 9.5 NYCOA
 - 9.5.1 NYCOA Details
 - 9.5.2 NYCOA Major Business
 - 9.5.3 NYCOA Nylon Elastomer Product and Services
 - 9.5.4 NYCOA Nylon Elastomer Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 NYCOA Recent Developments/Updates
 - 9.5.6 NYCOA Competitive Strengths & Weaknesses
- 9.6 Xinyuan Chemical (Shandong)
 - 9.6.1 Xinyuan Chemical (Shandong) Details
 - 9.6.2 Xinyuan Chemical (Shandong) Major Business
 - 9.6.3 Xinyuan Chemical (Shandong) Nylon Elastomer Product and Services
 - 9.6.4 Xinyuan Chemical (Shandong) Nylon Elastomer Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 Xinyuan Chemical (Shandong) Recent Developments/Updates
 - 9.6.6 Xinyuan Chemical (Shandong) Competitive Strengths & Weaknesses

9.7 Zhejiang Suyua Technology

9.7.1 Zhejiang Suyua Technology Details

9.7.2 Zhejiang Suyua Technology Major Business

9.7.3 Zhejiang Suyua Technology Nylon Elastomer Product and Services

9.7.4 Zhejiang Suyua Technology Nylon Elastomer Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Zhejiang Suyua Technology Recent Developments/Updates

9.7.6 Zhejiang Suyua Technology Competitive Strengths & Weaknesses

9.8 Shandong Dongchen Ruisen New Material Technology

9.8.1 Shandong Dongchen Ruisen New Material Technology Details

9.8.2 Shandong Dongchen Ruisen New Material Technology Major Business

9.8.3 Shandong Dongchen Ruisen New Material Technology Nylon Elastomer Product and Services

9.8.4 Shandong Dongchen Ruisen New Material Technology Nylon Elastomer Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Shandong Dongchen Ruisen New Material Technology Recent Developments/Updates

9.8.6 Shandong Dongchen Ruisen New Material Technology Competitive Strengths & Weaknesses

9.9 Wanhua Chemical

9.9.1 Wanhua Chemical Details

9.9.2 Wanhua Chemical Major Business

9.9.3 Wanhua Chemical Nylon Elastomer Product and Services

9.9.4 Wanhua Chemical Nylon Elastomer Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Wanhua Chemical Recent Developments/Updates

9.9.6 Wanhua Chemical Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Nylon Elastomer Industry Chain

10.2 Nylon Elastomer Upstream Analysis

10.2.1 Nylon Elastomer Core Raw Materials

10.2.2 Main Manufacturers of Nylon Elastomer Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Nylon Elastomer Production Mode

10.6 Nylon Elastomer Procurement Model

10.7 Nylon Elastomer Industry Sales Model and Sales Channels

10.7.1 Nylon Elastomer Sales Model

10.7.2 Nylon Elastomer Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Nylon Elastomer Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Nylon Elastomer Production Value by Region (2021-2026) & (USD Million)

Table 3. World Nylon Elastomer Production Value by Region (2027-2032) & (USD Million)

Table 4. World Nylon Elastomer Production Value Market Share by Region (2021-2026)

Table 5. World Nylon Elastomer Production Value Market Share by Region (2027-2032)

Table 6. World Nylon Elastomer Production by Region (2021-2026) & (Tons)

Table 7. World Nylon Elastomer Production by Region (2027-2032) & (Tons)

Table 8. World Nylon Elastomer Production Market Share by Region (2021-2026)

Table 9. World Nylon Elastomer Production Market Share by Region (2027-2032)

Table 10. World Nylon Elastomer Average Price by Region (2021-2026) & (US\$/kg)

Table 11. World Nylon Elastomer Average Price by Region (2027-2032) & (US\$/kg)

Table 12. Nylon Elastomer Major Market Trends

Table 13. World Nylon Elastomer Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)

Table 14. World Nylon Elastomer Consumption by Region (2021-2026) & (Tons)

Table 15. World Nylon Elastomer Consumption Forecast by Region (2027-2032) & (Tons)

Table 16. World Nylon Elastomer Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Nylon Elastomer Producers in 2025

Table 18. World Nylon Elastomer Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key Nylon Elastomer Producers in 2025

Table 20. World Nylon Elastomer Average Price by Manufacturer (2021-2026) & (US\$/kg)

Table 21. Global Nylon Elastomer Company Evaluation Quadrant

Table 22. World Nylon Elastomer Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Nylon Elastomer Production Site of Key Manufacturer

Table 24. Nylon Elastomer Market: Company Product Type Footprint

Table 25. Nylon Elastomer Market: Company Product Application Footprint

Table 26. Nylon Elastomer Competitive Factors

Table 27. Nylon Elastomer New Entrant and Capacity Expansion Plans

Table 28. Nylon Elastomer Mergers & Acquisitions Activity

Table 29. United States VS China Nylon Elastomer Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Nylon Elastomer Production Comparison, (2021 & 2025 & 2032) & (Tons)

Table 31. United States VS China Nylon Elastomer Consumption Comparison, (2021 & 2025 & 2032) & (Tons)

Table 32. United States Based Nylon Elastomer Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Nylon Elastomer Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Nylon Elastomer Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Nylon Elastomer Production (2021-2026) & (Tons)

Table 36. United States Based Manufacturers Nylon Elastomer Production Market Share (2021-2026)

Table 37. China Based Nylon Elastomer Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Nylon Elastomer Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Nylon Elastomer Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Nylon Elastomer Production, (2021-2026) & (Tons)

Table 41. China Based Manufacturers Nylon Elastomer Production Market Share (2021-2026)

Table 42. Rest of World Based Nylon Elastomer Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Nylon Elastomer Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Nylon Elastomer Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Nylon Elastomer Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers Nylon Elastomer Production Market Share (2021-2026)

Table 47. World Nylon Elastomer Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Nylon Elastomer Production by Type (2021-2026) & (Tons)

Table 49. World Nylon Elastomer Production by Type (2027-2032) & (Tons)

Table 50. World Nylon Elastomer Production Value by Type (2021-2026) & (USD Million)

Table 51. World Nylon Elastomer Production Value by Type (2027-2032) & (USD Million)

Table 52. World Nylon Elastomer Average Price by Type (2021-2026) & (US\$/kg)

Table 53. World Nylon Elastomer Average Price by Type (2027-2032) & (US\$/kg)

Table 54. World Nylon Elastomer Production Value by Hardness, (USD Million), 2021 & 2025 & 2032

Table 55. World Nylon Elastomer Production by Hardness (2021-2026) & (Tons)

Table 56. World Nylon Elastomer Production by Hardness (2027-2032) & (Tons)

Table 57. World Nylon Elastomer Production Value by Hardness (2021-2026) & (USD Million)

Table 58. World Nylon Elastomer Production Value by Hardness (2027-2032) & (USD Million)

Table 59. World Nylon Elastomer Average Price by Hardness (2021-2026) & (US\$/kg)

Table 60. World Nylon Elastomer Average Price by Hardness (2027-2032) & (US\$/kg)

Table 61. World Nylon Elastomer Production Value by Flexible Segments, (USD Million), 2021 & 2025 & 2032

Table 62. World Nylon Elastomer Production by Flexible Segments (2021-2026) & (Tons)

Table 63. World Nylon Elastomer Production by Flexible Segments (2027-2032) & (Tons)

Table 64. World Nylon Elastomer Production Value by Flexible Segments (2021-2026) & (USD Million)

Table 65. World Nylon Elastomer Production Value by Flexible Segments (2027-2032) & (USD Million)

Table 66. World Nylon Elastomer Average Price by Flexible Segments (2021-2026) & (US\$/kg)

Table 67. World Nylon Elastomer Average Price by Flexible Segments (2027-2032) & (US\$/kg)

Table 68. World Nylon Elastomer Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Nylon Elastomer Production by Application (2021-2026) & (Tons)

Table 70. World Nylon Elastomer Production by Application (2027-2032) & (Tons)

Table 71. World Nylon Elastomer Production Value by Application (2021-2026) & (USD Million)

Table 72. World Nylon Elastomer Production Value by Application (2027-2032) & (USD Million)

Million)

Table 73. World Nylon Elastomer Average Price by Application (2021-2026) & (US\$/kg)

Table 74. World Nylon Elastomer Average Price by Application (2027-2032) & (US\$/kg)

Table 75. Arkema Basic Information, Manufacturing Base and Competitors

Table 76. Arkema Major Business

Table 77. Arkema Nylon Elastomer Product and Services

Table 78. Arkema Nylon Elastomer Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Arkema Recent Developments/Updates

Table 80. Arkema Competitive Strengths & Weaknesses

Table 81. Evonik Basic Information, Manufacturing Base and Competitors

Table 82. Evonik Major Business

Table 83. Evonik Nylon Elastomer Product and Services

Table 84. Evonik Nylon Elastomer Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Evonik Recent Developments/Updates

Table 86. Evonik Competitive Strengths & Weaknesses

Table 87. UBE Corporation Basic Information, Manufacturing Base and Competitors

Table 88. UBE Corporation Major Business

Table 89. UBE Corporation Nylon Elastomer Product and Services

Table 90. UBE Corporation Nylon Elastomer Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. UBE Corporation Recent Developments/Updates

Table 92. UBE Corporation Competitive Strengths & Weaknesses

Table 93. EMS-Grivory Basic Information, Manufacturing Base and Competitors

Table 94. EMS-Grivory Major Business

Table 95. EMS-Grivory Nylon Elastomer Product and Services

Table 96. EMS-Grivory Nylon Elastomer Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. EMS-Grivory Recent Developments/Updates

Table 98. EMS-Grivory Competitive Strengths & Weaknesses

Table 99. NYCOA Basic Information, Manufacturing Base and Competitors

Table 100. NYCOA Major Business

Table 101. NYCOA Nylon Elastomer Product and Services

Table 102. NYCOA Nylon Elastomer Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. NYCOA Recent Developments/Updates

Table 104. NYCOA Competitive Strengths & Weaknesses

Table 105. Xinyuan Chemical (Shandong) Basic Information, Manufacturing Base and

Competitors

Table 106. Xinyuan Chemical (Shandong) Major Business

Table 107. Xinyuan Chemical (Shandong) Nylon Elastomer Product and Services

Table 108. Xinyuan Chemical (Shandong) Nylon Elastomer Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Xinyuan Chemical (Shandong) Recent Developments/Updates

Table 110. Xinyuan Chemical (Shandong) Competitive Strengths & Weaknesses

Table 111. Zhejiang Suyua Technology Basic Information, Manufacturing Base and Competitors

Table 112. Zhejiang Suyua Technology Major Business

Table 113. Zhejiang Suyua Technology Nylon Elastomer Product and Services

Table 114. Zhejiang Suyua Technology Nylon Elastomer Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Zhejiang Suyua Technology Recent Developments/Updates

Table 116. Zhejiang Suyua Technology Competitive Strengths & Weaknesses

Table 117. Shandong Dongchen Ruisen New Material Technology Basic Information, Manufacturing Base and Competitors

Table 118. Shandong Dongchen Ruisen New Material Technology Major Business

Table 119. Shandong Dongchen Ruisen New Material Technology Nylon Elastomer Product and Services

Table 120. Shandong Dongchen Ruisen New Material Technology Nylon Elastomer Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Shandong Dongchen Ruisen New Material Technology Recent Developments/Updates

Table 122. Shandong Dongchen Ruisen New Material Technology Competitive Strengths & Weaknesses

Table 123. Wanhua Chemical Basic Information, Manufacturing Base and Competitors

Table 124. Wanhua Chemical Major Business

Table 125. Wanhua Chemical Nylon Elastomer Product and Services

Table 126. Wanhua Chemical Nylon Elastomer Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Wanhua Chemical Recent Developments/Updates

Table 128. Wanhua Chemical Competitive Strengths & Weaknesses

Table 129. Global Key Players of Nylon Elastomer Upstream (Raw Materials)

Table 130. Global Nylon Elastomer Typical Customers

Table 131. Nylon Elastomer Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Nylon Elastomer Picture

Figure 2. World Nylon Elastomer Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Nylon Elastomer Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Nylon Elastomer Production (2021-2032) & (Tons)

Figure 5. World Nylon Elastomer Average Price (2021-2032) & (US\$/kg)

Figure 6. World Nylon Elastomer Production Value Market Share by Region (2021-2032)

Figure 7. World Nylon Elastomer Production Market Share by Region (2021-2032)

Figure 8. North America Nylon Elastomer Production (2021-2032) & (Tons)

Figure 9. Europe Nylon Elastomer Production (2021-2032) & (Tons)

Figure 10. China Nylon Elastomer Production (2021-2032) & (Tons)

Figure 11. Japan Nylon Elastomer Production (2021-2032) & (Tons)

Figure 12. Nylon Elastomer Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Nylon Elastomer Consumption (2021-2032) & (Tons)

Figure 15. World Nylon Elastomer Consumption Market Share by Region (2021-2032)

Figure 16. United States Nylon Elastomer Consumption (2021-2032) & (Tons)

Figure 17. China Nylon Elastomer Consumption (2021-2032) & (Tons)

Figure 18. Europe Nylon Elastomer Consumption (2021-2032) & (Tons)

Figure 19. Japan Nylon Elastomer Consumption (2021-2032) & (Tons)

Figure 20. South Korea Nylon Elastomer Consumption (2021-2032) & (Tons)

Figure 21. ASEAN Nylon Elastomer Consumption (2021-2032) & (Tons)

Figure 22. India Nylon Elastomer Consumption (2021-2032) & (Tons)

Figure 23. Producer Shipments of Nylon Elastomer by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Nylon Elastomer Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Nylon Elastomer Markets in 2025

Figure 26. United States VS China: Nylon Elastomer Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Nylon Elastomer Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Nylon Elastomer Consumption Market Share

Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Nylon Elastomer Production Market Share 2025

Figure 30. China Based Manufacturers Nylon Elastomer Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Nylon Elastomer Production Market Share 2025

Figure 32. World Nylon Elastomer Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Nylon Elastomer Production Value Market Share by Type in 2025

Figure 34. PA12

Figure 35. PA11

Figure 36. PA6

Figure 37. Others

Figure 38. World Nylon Elastomer Production Market Share by Type (2021-2032)

Figure 39. World Nylon Elastomer Production Value Market Share by Type (2021-2032)

Figure 40. World Nylon Elastomer Average Price by Type (2021-2032) & (US\$/kg)

Figure 41. World Nylon Elastomer Production Value by Hardness, (USD Million), 2021 & 2025 & 2032

Figure 42. World Nylon Elastomer Production Value Market Share by Hardness in 2025

Figure 43. Low Hardness

Figure 44. Medium Hardness

Figure 45. High Hardness

Figure 46. World Nylon Elastomer Production Market Share by Hardness (2021-2032)

Figure 47. World Nylon Elastomer Production Value Market Share by Hardness (2021-2032)

Figure 48. World Nylon Elastomer Average Price by Hardness (2021-2032) & (US\$/kg)

Figure 49. World Nylon Elastomer Production Value by Flexible Segments, (USD Million), 2021 & 2025 & 2032

Figure 50. World Nylon Elastomer Production Value Market Share by Flexible Segments in 2025

Figure 51. Polyetheramide Type

Figure 52. Polyesteramide Type

Figure 53. Others

Figure 54. World Nylon Elastomer Production Market Share by Flexible Segments (2021-2032)

Figure 55. World Nylon Elastomer Production Value Market Share by Flexible Segments (2021-2032)

Figure 56. World Nylon Elastomer Average Price by Flexible Segments (2021-2032) & (US\$/kg)

Figure 57. World Nylon Elastomer Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 58. World Nylon Elastomer Production Value Market Share by Application in 2025

Figure 59. Sports Footwear Materials

Figure 60. Electronics & Electrical Appliances

Figure 61. Industrial Products

Figure 62. Medical Devices

Figure 63. Others

Figure 64. World Nylon Elastomer Production Market Share by Application (2021-2032)

Figure 65. World Nylon Elastomer Production Value Market Share by Application (2021-2032)

Figure 66. World Nylon Elastomer Average Price by Application (2021-2032) & (US\$/kg)

Figure 67. Nylon Elastomer Industry Chain

Figure 68. Nylon Elastomer Procurement Model

Figure 69. Nylon Elastomer Sales Model

Figure 70. Nylon Elastomer Sales Channels, Direct Sales, and Distribution

Figure 71. Methodology

Figure 72. Research Process and Data Source

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