

Global Nylon Cord Fabric Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Nylon Cord Fabric market size is expected to reach \$ 5232 million by 2032, rising at a market growth of 4.5% CAGR during the forecast period (2026-2032).

In 2025, global Nylon Cord Fabric production capacity is 1 million tons, with production reached approximately 727,000 tons, with an average global market price of around US\$ 5,100 per ton. The market gross margin is mainly 30%-40%.

Nylon Cord Fabric is a high-strength textile reinforcement material made from nylon industrial yarns, primarily nylon 6 or nylon 66, woven or cabled into fabric form and typically treated with RFL (resorcinol-formaldehyde-latex) dipping for rubber adhesion. It is used mainly as a reinforcing layer in tires to provide structural integrity, impact resistance, and fatigue durability. Nylon cord fabric is valued for its excellent toughness, high elongation, and resistance to repeated flexing, making it particularly suitable for heavy-duty, bias-ply, agricultural, and off-the-road (OTR) tire applications operating under severe conditions.

The nylon cord fabric industrial chain begins upstream with petrochemical feedstocks and polymer intermediates, such as caprolactam for nylon 6 and adipic acid/hexamethylenediamine for nylon 66. These are polymerized into nylon resin and further processed into high-tenacity nylon industrial yarn by chemical fiber manufacturers. Yarn quality, denier uniformity, and tensile properties are critical upstream determinants.

The midstream segment consists of nylon cord fabric producers. This stage involves yarn twisting or cabling, weaving into cord fabric, thermal stabilization, and RFL dipping to enhance bonding with rubber compounds. Production is capital-intensive and

technically demanding, requiring precise control over cord tension, shrinkage, adhesion, and fatigue performance. Manufacturers often tailor products to specific tire designs and customer requirements.

The downstream segment is dominated by tire manufacturers producing bias-ply tires, agricultural tires, industrial tires, and OTR tires. Demand is closely linked to agricultural activity, infrastructure development, mining operations, and replacement cycles in heavy-duty vehicles. Long-term supply agreements and rigorous qualification processes create high switching costs and strong customer stickiness within the industry.

The global nylon cord fabric market is expected to experience moderate but resilient growth, supported by its entrenched position in heavy-duty and specialty tire segments. While nylon cord fabric has been gradually replaced by polyester and steel cord in passenger car radial tires, it remains difficult to substitute in applications requiring high toughness, impact resistance, and fatigue durability.

Growth is primarily driven by demand from agricultural tires, construction and mining equipment tires, and OTR tires, where operating environments are harsh and mechanical stresses are high. Expansion of mechanized agriculture, infrastructure construction, and mining activities in emerging economies continues to support steady demand. Replacement demand also plays a significant role, as these tires operate under severe conditions and have shorter service cycles.

From a regional perspective, Asia-Pacific represents the largest consumption base, led by China, India, and Southeast Asia, where agricultural and infrastructure investment remains strong. Latin America and Africa are emerging growth regions due to expanding mining and agricultural operations. North America and Europe are relatively mature markets, with demand mainly driven by replacement and high-value specialty tires.

Key industry trends include the use of high-tenacity and low-shrinkage nylon yarns, improved dipping formulations for better rubber adhesion, and hybrid reinforcement structures combining nylon with other materials. However, the market faces challenges such as raw material price volatility, environmental pressure related to petrochemical-based polymers, and competition from alternative reinforcement materials.

Overall, the nylon cord fabric market favors suppliers with scale, strong process control, and close technical collaboration with tire manufacturers, ensuring stable demand in specialized and heavy-duty tire applications.

This report studies the global Nylon Cord Fabric production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Nylon Cord Fabric and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Nylon Cord Fabric that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Nylon Cord Fabric total production and demand, 2021-2032, (K MT)

Global Nylon Cord Fabric total production value, 2021-2032, (USD Million)

Global Nylon Cord Fabric production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Nylon Cord Fabric consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Nylon Cord Fabric domestic production, consumption, key domestic manufacturers and share

Global Nylon Cord Fabric production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Nylon Cord Fabric production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Nylon Cord Fabric production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Nylon Cord Fabric market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Junma Group, Indorama Ventures, Kordsa Global, Shenma, Haiyang Chemical, Century Enka, Jinlun Group, Far Eastern Group, Shifeng, Firestone, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Nylon Cord Fabric market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Nylon Cord Fabric Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Nylon Cord Fabric Market, Segmentation by Type:

Nylon 6 Tire Cord

Nylon 66 Tire Cord

Global Nylon Cord Fabric Market, Segmentation by Performance Level:

Standard Nylon Cord Fabric

High-Tenacity Nylon Cord Fabric

Global Nylon Cord Fabric Market, Segmentation by Tire Type:

Bias Tire Nylon Cord Fabric

Radial Tire Nylon Cord Fabric

Global Nylon Cord Fabric Market, Segmentation by Application:

Aftermarket

OEM

Companies Profiled:

Junma Group

Indorama Ventures

Kordsa Global

Shenma

Haiyang Chemical

Century Enka

Jinlun Group

Far Eastern Group

Shifeng

Firestone

Dikai

Bestory

DONGPING JINMA

Key Questions Answered:

1. How big is the global Nylon Cord Fabric market?
2. What is the demand of the global Nylon Cord Fabric market?
3. What is the year over year growth of the global Nylon Cord Fabric market?
4. What is the production and production value of the global Nylon Cord Fabric market?
5. Who are the key producers in the global Nylon Cord Fabric market?
6. What are the growth factors driving the market demand?

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