

# Global Nylon 66 Salt (AH Salt) Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Nylon 66 Salt (AH Salt) market size is expected to reach \$ 9334 million by 2032, rising at a market growth of 3.1% CAGR during the forecast period (2026-2032).

In 2025, global Nylon 66 Salt production reached approximately 3.44 million tons, with an average global market price of around US\$2,128 per ton. Nylon 66 Salt, also known as adipic acid, compound with hexane-1,6-diamine (1:1), commonly known as AH salt, and is mainly used in industrial-grade production. AH salt is an intermediate used in producing Nylon Intermediate.

The global Nylon 66 Salt market is in a phase of steady development, characterized by integrated industrial chains and a competitive landscape divided among key regions. Production is heavily concentrated among companies with proprietary access to the critical raw material, adiponitrile, establishing a tripartite production map dominated by North America, Europe, and China . Industry leaders like INVISTA, BASF, Ascend, and Shenma Industry consolidate their positions through vertical integration, with Shenma having built a complete chain from base materials to downstream products . Concurrently, China is accelerating the localization of production to meet domestic demand, exemplified by companies like Anshan Guorui Chemical adopting advanced foreign technologies.

The development trend points decisively toward upstream security and downstream high-end applications. Significant investment is being directed toward domestic adiponitrile facilities to ensure supply chain stability . Furthermore, application fields are diversifying beyond traditional industrial yarn and engineering plastics into high-growth sectors like new energy vehicles, electronics, and specialty fibers .

Key growth opportunities arise from global automotive lightweighting, the renewable energy sector, and the demand for differentiated textile materials, alongside industrialization in emerging markets . However, the market's expansion is tempered by significant barriers, including the technological complexity and supply risks of upstream adiponitrile, susceptibility to macroeconomic fluctuations, and the pressure on corporate margins from volatile raw material costs.

This report studies the global Nylon 66 Salt (AH Salt) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Nylon 66 Salt (AH Salt) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Nylon 66 Salt (AH Salt) that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Nylon 66 Salt (AH Salt) total production and demand, 2021-2032, (Tons)

Global Nylon 66 Salt (AH Salt) total production value, 2021-2032, (USD Million)

Global Nylon 66 Salt (AH Salt) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Nylon 66 Salt (AH Salt) consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Nylon 66 Salt (AH Salt) domestic production, consumption, key domestic manufacturers and share

Global Nylon 66 Salt (AH Salt) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Nylon 66 Salt (AH Salt) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Nylon 66 Salt (AH Salt) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Nylon 66 Salt (AH Salt) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include INVISTA, Ascend, BASF, Shenma Industry, Domo Chemicals, Asahi Kasei, Solvay, DuPont, Radici, Zhejiang Huafon New Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Nylon 66 Salt (AH Salt) market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Nylon 66 Salt (AH Salt) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Nylon 66 Salt (AH Salt) Market, Segmentation by Type:

Water Solution

Solid Powder

### Global Nylon 66 Salt (AH Salt) Market, Segmentation by Grade:

Industrial Grade

Polymer Grade

### Global Nylon 66 Salt (AH Salt) Market, Segmentation by Application:

Nylon 66 Chips

Nylon Copolymer

### Companies Profiled:

INVISTA

Ascend

BASF

Shenma Industry

Domo Chemicals

Asahi Kasei

Solvay

DuPont

Radici

Zhejiang Huafon New Materials

Tianchen Qixiang New Materials

Anshan Guorui Chemical

**Key Questions Answered:**

1. How big is the global Nylon 66 Salt (AH Salt) market?
2. What is the demand of the global Nylon 66 Salt (AH Salt) market?
3. What is the year over year growth of the global Nylon 66 Salt (AH Salt) market?
4. What is the production and production value of the global Nylon 66 Salt (AH Salt) market?
5. Who are the key producers in the global Nylon 66 Salt (AH Salt) market?
6. What are the growth factors driving the market demand?

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