

Global Nylon 12 Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G16C02F9364EN.html>

Date: January 2026

Pages: 74

Price: US\$ 3,480.00 (Single User License)

ID: G16C02F9364EN

Abstracts

According to our (Global Info Research) latest study, the global Nylon 12 market size was valued at US\$ 1652 million in 2025 and is forecast to a readjusted size of US\$ 1977 million by 2032 with a CAGR of 2.6% during review period.

Polyamide 12 (PA 12, Nylon 12) is a polymer with the formula $[(CH_2)_{11}C(O)NH]_n$. It is made from ω -aminolauric acid or laurolactam monomers that each have 12 carbons. It is Semi-crystalline-crystalline thermoplastic material. Relatively low density, low water absorption. Polyamide 12 has a broad range of applications as polyamide additives.

Europe is the largest Nylon 12 market with about 72% market share. North America is follower, accounting for about 18% market share. The key players are Evonik(DE), Arkema(FR), EMS-Grivory(CH), UBE Industries(JP) etc. Top 3 companies occupied about 87% market share.

In the Chinese market, nylon 12 is one of the few key materials in the field of new chemical materials in China that all rely on imports, and the competitiveness of domestic nylon 12 products in the market is low. However, with the production of Yantai Wanhua production line, the domestic nylon 12 industry is expected to break the foreign monopoly pattern, and the decline in the average price of the product market is expected to become an important force to promote the growth of domestic product demand.

Nylon 12 has most of the general properties of general nylon, while low water absorption, high dimensional stability, high temperature resistance, corrosion resistance, good toughness, easy processing, in plastic alloys, automotive manufacturing, aircraft manufacturing, additive manufacturing (3D printing), electronic

and electrical products, mechanical appliances, medical technology, oil and gas industry and other fields have a wide range of applications. In recent years, the size of the global specialty nylon market has shown an increasing trend year by year, and in the entire specialty nylon market, the largest product in the market is nylon 12.

Automotive lightweight: With the improvement of automotive lightweight requirements, nylon 12, as an excellent automotive lightweight material, is widely used in automotive fluid transmission pipelines, mainly including fuel pipelines, clutch pipelines, vacuum brake supercharger pipelines, air brake pipelines, battery coolant pipelines, etc. In the future, the production and sales of Chinese automobiles and new energy vehicles will gradually recover, which will further expand the market demand for nylon 12.

3D printing industry is developing rapidly: nylon 12 with its high fluidity, low static electricity, low water absorption, moderate melting point and high dimensional accuracy of products and other excellent properties, gradually become the ideal material for engineering plastic 3D printing. The increase in the size of China's 3D printing market has also expanded the market demand for nylon 12 to a certain extent.

This report is a detailed and comprehensive analysis for global Nylon 12 market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Nylon 12 market size and forecasts, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global Nylon 12 market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global Nylon 12 market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global Nylon 12 market shares of main players, shipments in revenue (\$ Million), sales

quantity (K MT), and ASP (USD/MT), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Nylon 12

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Nylon 12 market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Evonik, Arkema, EMS-Grivory, UBE Industries, Wanhua, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Nylon 12 market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Powder

Pellet

Market segment by Application

Car Pipeline

Cable Shell

Engineering Applications

PV Industry

Major players covered

Evonik

Arkema

EMS-Grivory

UBE Industries

Wanhua

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Nylon 12 product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Nylon 12, with price, sales quantity, revenue, and global market share of Nylon 12 from 2021 to 2026.

Chapter 3, the Nylon 12 competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Nylon 12 breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Nylon 12 market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Nylon 12.

Chapter 14 and 15, to describe Nylon 12 sales channel, distributors, customers, research findings and conclusion.

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