

Global Nutrient Film Technique (NFT) System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Nutrient Film Technique (NFT) System market size is expected to reach \$ 698 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

The Nutrient Film Technique (NFT) hydroponic system is a soil-free cultivation method in which a shallow stream of nutrient solution continuously circulates through cultivation channels or pipes, supplying water, nutrients, and oxygen to plant roots. The system primarily consists of food-grade cultivation channels, planting lids, support structures, a nutrient reservoir, a water pump, supply and return piping, a filter, a nutrient/irrigation controller, pH and EC monitoring units, and automated transplanting or harvesting modules. It is mainly used for growing lettuce, leafy greens, herbs, and microgreens, as well as for seedling propagation and certain strawberry varieties. In 2025, global sales volume reached approximately 55,800 units, with an average unit price of around \$8,387 and an industry capacity utilization rate of approximately 73.6%. Upstream enterprises operate in sectors such as plastic profile extrusion, HDPE and PVC materials, pumps/valves/fittings, sensors, nutrient controllers, greenhouse structural components, and automation equipment. Downstream applications include greenhouse cultivation, plant factories, urban agriculture, school agricultural education, scientific research, community farms, and fresh produce supply chains. The industry's average gross profit margin is approximately 29.5%. Regarding the product cost structure, cultivation channels and piping account for about 32%, support structures and structural components for about 16%, and pumps, electrical controls, and sensors for about 1... ..8%; liquid storage, filtration, and fertigation units account for approximately 13%; processing and assembly for about 11%; packaging and logistics for around 6%; and design, commissioning, and after-sales service for about 4%. The demand profile encompasses requirements for commercial leafy-green greenhouses, plant factory

capacity expansion, school-based experimental teaching, community farm development, local fresh produce supply for the foodservice sector, agricultural research and breeding trials, and agricultural demonstration parks. Downstream clients include greenhouse farm operators, vertical farming companies, agricultural universities and research institutes, government-run agricultural demonstration parks, restaurant chains, fresh food retailers, agricultural entrepreneurs, and overseas hydroponic project integrators. Business opportunities are driven by policies promoting water-saving agriculture, protected agriculture, urban farming, and food safety regulations; by technological innovations such as automatically adjustable spacing cultivation channels, smart pH and EC control systems, low-energy circulation pumps, food-grade UV-resistant materials, and modular rapid-installation solutions; and by shifting consumer preferences?specifically, a growing demand for locally grown, fresh, low-residue, and traceable leafy greens and herbs?which is propelling the evolution of NFT hydroponic systems from small-scale educational and home-use units toward commercial, large-scale, and automated systems.

The Nutrient Film Technique (NFT) hydroponics market is poised for steady growth over the coming years, driven not merely by the expansion of conceptual 'plant factories,' but by specific applications such as short-cycle leafy greens, herbs, seedling propagation, and localized fresh produce supply. Global sales volume is projected to reach approximately 55,800 units by 2025; while small- and medium-sized systems account for the bulk of shipments, large-scale automated mobile-trough systems?though fewer in number?generate higher revenue per project. European companies hold a distinct advantage in high-end automation and commercial greenhouse projects, whereas North American firms enjoy high market penetration among small-to-medium farms and in the education and training sectors. Meanwhile, Chinese enterprises leverage PVC troughs, A-frame racks, vertical systems, and export-oriented OEM services to maintain strong price competitiveness. Looking toward 2030, industry competition will shift from a focus on price alone to factors such as system stability, material durability, precision in water and nutrient control, ease of cleaning, root disease prevention, and project delivery expertise. The core strengths of NFT systems?high water efficiency, relatively simple structure, minimal growing medium usage, and high visibility of the cultivation process?make them ideal for standardized leafy green production. However, they also have notable drawbacks, such as sensitivity to power outages, clogging, slope uniformity, and water temperature fluctuations; consequently, large-scale clients prioritize system redundancy, after-sales support, and integrated cultivation protocols when making purchasing decisions. Overall, the NFT hydroponics sector is expected to maintain healthy growth from 2026 to 2032, with commercial greenhouses, plant factories, school agricultural education, and community agriculture serving as key

growth drivers. Industry gross margins are likely to remain between 26.0% and 33.0%, with high-end automated systems commanding higher margins than standard channel components, while low-priced export products will face intense competition driven by market homogenization.

This report studies the global Nutrient Film Technique (NFT) System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Nutrient Film Technique (NFT) System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Nutrient Film Technique (NFT) System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Nutrient Film Technique (NFT) System total production and demand, 2021-2032, (K Units)

Global Nutrient Film Technique (NFT) System total production value, 2021-2032, (USD Million)

Global Nutrient Film Technique (NFT) System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Nutrient Film Technique (NFT) System consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Nutrient Film Technique (NFT) System domestic production, consumption, key domestic manufacturers and share

Global Nutrient Film Technique (NFT) System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Nutrient Film Technique (NFT) System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Nutrient Film Technique (NFT) System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Nutrient Film Technique (NFT) System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mitsubishi Chemical Group Corporation (JP), Green Automation Group Oy (FI), CropKing Inc. (US), Meteor Systems (NL), HOAGS (JP), Agra Tech Inc. (US), Vivosun (US), Opcom Farm (US),

AmHydro (American Hydroponics) (US), NFT Hydro (ZA), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Nutrient Film Technique (NFT) System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Nutrient Film Technique (NFT) System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Nutrient Film Technique (NFT) System Market, Segmentation by Type:

Horizontal NFT

A-Frame NFT (Vertical)

Global Nutrient Film Technique (NFT) System Market, Segmentation by Slope:

? 1.0%

1.0% - 2.0%

? 2.0%

Global Nutrient Film Technique (NFT) System Market, Segmentation by Circulation Mode:

Continuous Flow

Intermittent Flow

Constant Flow

Global Nutrient Film Technique (NFT) System Market, Segmentation by Application:

Commercial Cultivation

Research and Education

Other

Companies Profiled:

Mitsubishi Chemical Group Corporation (JP)

Green Automation Group Oy (FI)

CropKing Inc. (US)

Meteor Systems (NL)

HOAGS (JP)

Agra Tech Inc. (US)

Vivosun (US)

Opcom Farm (US)

AmHydro (American Hydroponics) (US)

NFT Hydro (ZA)

Viemose DGS A/S (DK)

Weifang Jinxin Agricultural Technology Development Co., Ltd. (CN)

Zhengzhou Liying Agricultural Technology Co., Ltd. (CN)

Key Questions Answered:

1. How big is the global Nutrient Film Technique (NFT) System market?
2. What is the demand of the global Nutrient Film Technique (NFT) System market?
3. What is the year over year growth of the global Nutrient Film Technique (NFT) System market?
4. What is the production and production value of the global Nutrient Film Technique (NFT) System market?
5. Who are the key producers in the global Nutrient Film Technique (NFT) System market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Nutrient Film Technique (NFT) System Introduction
- 1.2 World Nutrient Film Technique (NFT) System Supply & Forecast
 - 1.2.1 World Nutrient Film Technique (NFT) System Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Nutrient Film Technique (NFT) System Production (2021-2032)
 - 1.2.3 World Nutrient Film Technique (NFT) System Pricing Trends (2021-2032)
- 1.3 World Nutrient Film Technique (NFT) System Production by Region (Based on Production Site)
 - 1.3.1 World Nutrient Film Technique (NFT) System Production Value by Region (2021-2032)
 - 1.3.2 World Nutrient Film Technique (NFT) System Production by Region (2021-2032)
 - 1.3.3 World Nutrient Film Technique (NFT) System Average Price by Region (2021-2032)
 - 1.3.4 North America Nutrient Film Technique (NFT) System Production (2021-2032)
 - 1.3.5 Europe Nutrient Film Technique (NFT) System Production (2021-2032)
 - 1.3.6 China Nutrient Film Technique (NFT) System Production (2021-2032)
 - 1.3.7 Japan Nutrient Film Technique (NFT) System Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Nutrient Film Technique (NFT) System Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Nutrient Film Technique (NFT) System Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Nutrient Film Technique (NFT) System Demand (2021-2032)
- 2.2 World Nutrient Film Technique (NFT) System Consumption by Region
 - 2.2.1 World Nutrient Film Technique (NFT) System Consumption by Region (2021-2026)
 - 2.2.2 World Nutrient Film Technique (NFT) System Consumption Forecast by Region (2027-2032)
- 2.3 United States Nutrient Film Technique (NFT) System Consumption (2021-2032)
- 2.4 China Nutrient Film Technique (NFT) System Consumption (2021-2032)
- 2.5 Europe Nutrient Film Technique (NFT) System Consumption (2021-2032)
- 2.6 Japan Nutrient Film Technique (NFT) System Consumption (2021-2032)
- 2.7 South Korea Nutrient Film Technique (NFT) System Consumption (2021-2032)

2.8 ASEAN Nutrient Film Technique (NFT) System Consumption (2021-2032)

2.9 India Nutrient Film Technique (NFT) System Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Nutrient Film Technique (NFT) System Production Value by Manufacturer (2021-2026)

3.2 World Nutrient Film Technique (NFT) System Production by Manufacturer (2021-2026)

3.3 World Nutrient Film Technique (NFT) System Average Price by Manufacturer (2021-2026)

3.4 Nutrient Film Technique (NFT) System Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Nutrient Film Technique (NFT) System Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Nutrient Film Technique (NFT) System in 2025

3.5.3 Global Concentration Ratios (CR8) for Nutrient Film Technique (NFT) System in 2025

3.6 Nutrient Film Technique (NFT) System Market: Overall Company Footprint Analysis

3.6.1 Nutrient Film Technique (NFT) System Market: Region Footprint

3.6.2 Nutrient Film Technique (NFT) System Market: Company Product Type Footprint

3.6.3 Nutrient Film Technique (NFT) System Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Nutrient Film Technique (NFT) System Production Value Comparison

4.1.1 United States VS China: Nutrient Film Technique (NFT) System Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Nutrient Film Technique (NFT) System Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Nutrient Film Technique (NFT) System Production Comparison

4.2.1 United States VS China: Nutrient Film Technique (NFT) System Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Nutrient Film Technique (NFT) System Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Nutrient Film Technique (NFT) System Consumption Comparison

4.3.1 United States VS China: Nutrient Film Technique (NFT) System Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Nutrient Film Technique (NFT) System Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Nutrient Film Technique (NFT) System Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Nutrient Film Technique (NFT) System Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Nutrient Film Technique (NFT) System Production Value (2021-2026)

4.4.3 United States Based Manufacturers Nutrient Film Technique (NFT) System Production (2021-2026)

4.5 China Based Nutrient Film Technique (NFT) System Manufacturers and Market Share

4.5.1 China Based Nutrient Film Technique (NFT) System Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Nutrient Film Technique (NFT) System Production Value (2021-2026)

4.5.3 China Based Manufacturers Nutrient Film Technique (NFT) System Production (2021-2026)

4.6 Rest of World Based Nutrient Film Technique (NFT) System Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Nutrient Film Technique (NFT) System Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Nutrient Film Technique (NFT) System Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Nutrient Film Technique (NFT) System Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Nutrient Film Technique (NFT) System Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Horizontal NFT

5.2.2 A-Frame NFT (Vertical)

5.3 Market Segment by Type

5.3.1 World Nutrient Film Technique (NFT) System Production by Type (2021-2032)

5.3.2 World Nutrient Film Technique (NFT) System Production Value by Type (2021-2032)

5.3.3 World Nutrient Film Technique (NFT) System Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY SLOPE

6.1 World Nutrient Film Technique (NFT) System Market Size Overview by Slope: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Slope

6.2.1 ? 1.0%

6.2.2 1.0% - 2.0%

6.2.3 ? 2.0%

6.3 Market Segment by Slope

6.3.1 World Nutrient Film Technique (NFT) System Production by Slope (2021-2032)

6.3.2 World Nutrient Film Technique (NFT) System Production Value by Slope (2021-2032)

6.3.3 World Nutrient Film Technique (NFT) System Average Price by Slope (2021-2032)

7 MARKET ANALYSIS BY CIRCULATION MODE

7.1 World Nutrient Film Technique (NFT) System Market Size Overview by Circulation Mode: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Circulation Mode

7.2.1 Continuous Flow

7.2.2 Intermittent Flow

7.2.3 Constant Flow

7.3 Market Segment by Circulation Mode

7.3.1 World Nutrient Film Technique (NFT) System Production by Circulation Mode (2021-2032)

7.3.2 World Nutrient Film Technique (NFT) System Production Value by Circulation

Mode (2021-2032)

7.3.3 World Nutrient Film Technique (NFT) System Average Price by Circulation Mode (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Nutrient Film Technique (NFT) System Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Commercial Cultivation

8.2.2 Research and Education

8.2.3 Other

8.3 Market Segment by Application

8.3.1 World Nutrient Film Technique (NFT) System Production by Application (2021-2032)

8.3.2 World Nutrient Film Technique (NFT) System Production Value by Application (2021-2032)

8.3.3 World Nutrient Film Technique (NFT) System Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Mitsubishi Chemical Group Corporation (JP)

9.1.1 Mitsubishi Chemical Group Corporation (JP) Details

9.1.2 Mitsubishi Chemical Group Corporation (JP) Major Business

9.1.3 Mitsubishi Chemical Group Corporation (JP) Nutrient Film Technique (NFT) System Product and Services

9.1.4 Mitsubishi Chemical Group Corporation (JP) Nutrient Film Technique (NFT) System Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Mitsubishi Chemical Group Corporation (JP) Recent Developments/Updates

9.1.6 Mitsubishi Chemical Group Corporation (JP) Competitive Strengths & Weaknesses

9.2 Green Automation Group Oy (FI)

9.2.1 Green Automation Group Oy (FI) Details

9.2.2 Green Automation Group Oy (FI) Major Business

9.2.3 Green Automation Group Oy (FI) Nutrient Film Technique (NFT) System Product and Services

9.2.4 Green Automation Group Oy (FI) Nutrient Film Technique (NFT) System Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.2.5 Green Automation Group Oy (FI) Recent Developments/Updates
- 9.2.6 Green Automation Group Oy (FI) Competitive Strengths & Weaknesses
- 9.3 CropKing Inc. (US)
 - 9.3.1 CropKing Inc. (US) Details
 - 9.3.2 CropKing Inc. (US) Major Business
 - 9.3.3 CropKing Inc. (US) Nutrient Film Technique (NFT) System Product and Services
 - 9.3.4 CropKing Inc. (US) Nutrient Film Technique (NFT) System Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 CropKing Inc. (US) Recent Developments/Updates
 - 9.3.6 CropKing Inc. (US) Competitive Strengths & Weaknesses
- 9.4 Meteor Systems (NL)
 - 9.4.1 Meteor Systems (NL) Details
 - 9.4.2 Meteor Systems (NL) Major Business
 - 9.4.3 Meteor Systems (NL) Nutrient Film Technique (NFT) System Product and Services
 - 9.4.4 Meteor Systems (NL) Nutrient Film Technique (NFT) System Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Meteor Systems (NL) Recent Developments/Updates
 - 9.4.6 Meteor Systems (NL) Competitive Strengths & Weaknesses
- 9.5 HOAGS (JP)
 - 9.5.1 HOAGS (JP) Details
 - 9.5.2 HOAGS (JP) Major Business
 - 9.5.3 HOAGS (JP) Nutrient Film Technique (NFT) System Product and Services
 - 9.5.4 HOAGS (JP) Nutrient Film Technique (NFT) System Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 HOAGS (JP) Recent Developments/Updates
 - 9.5.6 HOAGS (JP) Competitive Strengths & Weaknesses
- 9.6 Agra Tech Inc. (US)
 - 9.6.1 Agra Tech Inc. (US) Details
 - 9.6.2 Agra Tech Inc. (US) Major Business
 - 9.6.3 Agra Tech Inc. (US) Nutrient Film Technique (NFT) System Product and Services
 - 9.6.4 Agra Tech Inc. (US) Nutrient Film Technique (NFT) System Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 Agra Tech Inc. (US) Recent Developments/Updates
 - 9.6.6 Agra Tech Inc. (US) Competitive Strengths & Weaknesses
- 9.7 Vivosun (US)
 - 9.7.1 Vivosun (US) Details
 - 9.7.2 Vivosun (US) Major Business

- 9.7.3 Vivosun (US) Nutrient Film Technique (NFT) System Product and Services
- 9.7.4 Vivosun (US) Nutrient Film Technique (NFT) System Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.7.5 Vivosun (US) Recent Developments/Updates
- 9.7.6 Vivosun (US) Competitive Strengths & Weaknesses
- 9.8 Opcom Farm (US)
 - 9.8.1 Opcom Farm (US) Details
 - 9.8.2 Opcom Farm (US) Major Business
 - 9.8.3 Opcom Farm (US) Nutrient Film Technique (NFT) System Product and Services
 - 9.8.4 Opcom Farm (US) Nutrient Film Technique (NFT) System Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Opcom Farm (US) Recent Developments/Updates
 - 9.8.6 Opcom Farm (US) Competitive Strengths & Weaknesses
- 9.9 AmHydro (American Hydroponics) (US)
 - 9.9.1 AmHydro (American Hydroponics) (US) Details
 - 9.9.2 AmHydro (American Hydroponics) (US) Major Business
 - 9.9.3 AmHydro (American Hydroponics) (US) Nutrient Film Technique (NFT) System Product and Services
 - 9.9.4 AmHydro (American Hydroponics) (US) Nutrient Film Technique (NFT) System Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 AmHydro (American Hydroponics) (US) Recent Developments/Updates
 - 9.9.6 AmHydro (American Hydroponics) (US) Competitive Strengths & Weaknesses
- 9.10 NFT Hydro (ZA)
 - 9.10.1 NFT Hydro (ZA) Details
 - 9.10.2 NFT Hydro (ZA) Major Business
 - 9.10.3 NFT Hydro (ZA) Nutrient Film Technique (NFT) System Product and Services
 - 9.10.4 NFT Hydro (ZA) Nutrient Film Technique (NFT) System Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 NFT Hydro (ZA) Recent Developments/Updates
 - 9.10.6 NFT Hydro (ZA) Competitive Strengths & Weaknesses
- 9.11 Viemose DGS A/S (DK)
 - 9.11.1 Viemose DGS A/S (DK) Details
 - 9.11.2 Viemose DGS A/S (DK) Major Business
 - 9.11.3 Viemose DGS A/S (DK) Nutrient Film Technique (NFT) System Product and Services
 - 9.11.4 Viemose DGS A/S (DK) Nutrient Film Technique (NFT) System Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Viemose DGS A/S (DK) Recent Developments/Updates
 - 9.11.6 Viemose DGS A/S (DK) Competitive Strengths & Weaknesses

9.12 Weifang Jinxin Agricultural Technology Development Co., Ltd. (CN)

9.12.1 Weifang Jinxin Agricultural Technology Development Co., Ltd. (CN) Details

9.12.2 Weifang Jinxin Agricultural Technology Development Co., Ltd. (CN) Major Business

9.12.3 Weifang Jinxin Agricultural Technology Development Co., Ltd. (CN) Nutrient Film Technique (NFT) System Product and Services

9.12.4 Weifang Jinxin Agricultural Technology Development Co., Ltd. (CN) Nutrient Film Technique (NFT) System Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 Weifang Jinxin Agricultural Technology Development Co., Ltd. (CN) Recent Developments/Updates

9.12.6 Weifang Jinxin Agricultural Technology Development Co., Ltd. (CN) Competitive Strengths & Weaknesses

9.13 Zhengzhou Liying Agricultural Technology Co., Ltd. (CN)

9.13.1 Zhengzhou Liying Agricultural Technology Co., Ltd. (CN) Details

9.13.2 Zhengzhou Liying Agricultural Technology Co., Ltd. (CN) Major Business

9.13.3 Zhengzhou Liying Agricultural Technology Co., Ltd. (CN) Nutrient Film Technique (NFT) System Product and Services

9.13.4 Zhengzhou Liying Agricultural Technology Co., Ltd. (CN) Nutrient Film Technique (NFT) System Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 Zhengzhou Liying Agricultural Technology Co., Ltd. (CN) Recent Developments/Updates

9.13.6 Zhengzhou Liying Agricultural Technology Co., Ltd. (CN) Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Nutrient Film Technique (NFT) System Industry Chain

10.2 Nutrient Film Technique (NFT) System Upstream Analysis

10.2.1 Nutrient Film Technique (NFT) System Core Raw Materials

10.2.2 Main Manufacturers of Nutrient Film Technique (NFT) System Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Nutrient Film Technique (NFT) System Production Mode

10.6 Nutrient Film Technique (NFT) System Procurement Model

10.7 Nutrient Film Technique (NFT) System Industry Sales Model and Sales Channels

10.7.1 Nutrient Film Technique (NFT) System Sales Model

10.7.2 Nutrient Film Technique (NFT) System Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Nutrient Film Technique (NFT) System Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Nutrient Film Technique (NFT) System Production Value by Region (2021-2026) & (USD Million)

Table 3. World Nutrient Film Technique (NFT) System Production Value by Region (2027-2032) & (USD Million)

Table 4. World Nutrient Film Technique (NFT) System Production Value Market Share by Region (2021-2026)

Table 5. World Nutrient Film Technique (NFT) System Production Value Market Share by Region (2027-2032)

Table 6. World Nutrient Film Technique (NFT) System Production by Region (2021-2026) & (K Units)

Table 7. World Nutrient Film Technique (NFT) System Production by Region (2027-2032) & (K Units)

Table 8. World Nutrient Film Technique (NFT) System Production Market Share by Region (2021-2026)

Table 9. World Nutrient Film Technique (NFT) System Production Market Share by Region (2027-2032)

Table 10. World Nutrient Film Technique (NFT) System Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Nutrient Film Technique (NFT) System Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Nutrient Film Technique (NFT) System Major Market Trends

Table 13. World Nutrient Film Technique (NFT) System Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Nutrient Film Technique (NFT) System Consumption by Region (2021-2026) & (K Units)

Table 15. World Nutrient Film Technique (NFT) System Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Nutrient Film Technique (NFT) System Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Nutrient Film Technique (NFT) System Producers in 2025

Table 18. World Nutrient Film Technique (NFT) System Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Nutrient Film Technique (NFT) System Producers in 2025

Table 20. World Nutrient Film Technique (NFT) System Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Nutrient Film Technique (NFT) System Company Evaluation Quadrant

Table 22. World Nutrient Film Technique (NFT) System Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Nutrient Film Technique (NFT) System Production Site of Key Manufacturer

Table 24. Nutrient Film Technique (NFT) System Market: Company Product Type Footprint

Table 25. Nutrient Film Technique (NFT) System Market: Company Product Application Footprint

Table 26. Nutrient Film Technique (NFT) System Competitive Factors

Table 27. Nutrient Film Technique (NFT) System New Entrant and Capacity Expansion Plans

Table 28. Nutrient Film Technique (NFT) System Mergers & Acquisitions Activity

Table 29. United States VS China Nutrient Film Technique (NFT) System Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Nutrient Film Technique (NFT) System Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Nutrient Film Technique (NFT) System Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Nutrient Film Technique (NFT) System Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Nutrient Film Technique (NFT) System Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Nutrient Film Technique (NFT) System Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Nutrient Film Technique (NFT) System Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Nutrient Film Technique (NFT) System Production Market Share (2021-2026)

Table 37. China Based Nutrient Film Technique (NFT) System Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Nutrient Film Technique (NFT) System Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Nutrient Film Technique (NFT) System Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Nutrient Film Technique (NFT) System Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Nutrient Film Technique (NFT) System Production Market Share (2021-2026)

Table 42. Rest of World Based Nutrient Film Technique (NFT) System Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Nutrient Film Technique (NFT) System Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Nutrient Film Technique (NFT) System Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Nutrient Film Technique (NFT) System Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Nutrient Film Technique (NFT) System Production Market Share (2021-2026)

Table 47. World Nutrient Film Technique (NFT) System Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Nutrient Film Technique (NFT) System Production by Type (2021-2026) & (K Units)

Table 49. World Nutrient Film Technique (NFT) System Production by Type (2027-2032) & (K Units)

Table 50. World Nutrient Film Technique (NFT) System Production Value by Type (2021-2026) & (USD Million)

Table 51. World Nutrient Film Technique (NFT) System Production Value by Type (2027-2032) & (USD Million)

Table 52. World Nutrient Film Technique (NFT) System Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Nutrient Film Technique (NFT) System Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Nutrient Film Technique (NFT) System Production Value by Slope, (USD Million), 2021 & 2025 & 2032

Table 55. World Nutrient Film Technique (NFT) System Production by Slope (2021-2026) & (K Units)

Table 56. World Nutrient Film Technique (NFT) System Production by Slope (2027-2032) & (K Units)

Table 57. World Nutrient Film Technique (NFT) System Production Value by Slope (2021-2026) & (USD Million)

Table 58. World Nutrient Film Technique (NFT) System Production Value by Slope (2027-2032) & (USD Million)

Table 59. World Nutrient Film Technique (NFT) System Average Price by Slope

(2021-2026) & (US\$/Unit)

Table 60. World Nutrient Film Technique (NFT) System Average Price by Slope

(2027-2032) & (US\$/Unit)

Table 61. World Nutrient Film Technique (NFT) System Production Value by Circulation Mode, (USD Million), 2021 & 2025 & 2032

Table 62. World Nutrient Film Technique (NFT) System Production by Circulation Mode (2021-2026) & (K Units)

Table 63. World Nutrient Film Technique (NFT) System Production by Circulation Mode (2027-2032) & (K Units)

Table 64. World Nutrient Film Technique (NFT) System Production Value by Circulation Mode (2021-2026) & (USD Million)

Table 65. World Nutrient Film Technique (NFT) System Production Value by Circulation Mode (2027-2032) & (USD Million)

Table 66. World Nutrient Film Technique (NFT) System Average Price by Circulation Mode (2021-2026) & (US\$/Unit)

Table 67. World Nutrient Film Technique (NFT) System Average Price by Circulation Mode (2027-2032) & (US\$/Unit)

Table 68. World Nutrient Film Technique (NFT) System Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Nutrient Film Technique (NFT) System Production by Application (2021-2026) & (K Units)

Table 70. World Nutrient Film Technique (NFT) System Production by Application (2027-2032) & (K Units)

Table 71. World Nutrient Film Technique (NFT) System Production Value by Application (2021-2026) & (USD Million)

Table 72. World Nutrient Film Technique (NFT) System Production Value by Application (2027-2032) & (USD Million)

Table 73. World Nutrient Film Technique (NFT) System Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Nutrient Film Technique (NFT) System Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Mitsubishi Chemical Group Corporation (JP) Basic Information, Manufacturing Base and Competitors

Table 76. Mitsubishi Chemical Group Corporation (JP) Major Business

Table 77. Mitsubishi Chemical Group Corporation (JP) Nutrient Film Technique (NFT) System Product and Services

Table 78. Mitsubishi Chemical Group Corporation (JP) Nutrient Film Technique (NFT) System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Mitsubishi Chemical Group Corporation (JP) Recent Developments/Updates

Table 80. Mitsubishi Chemical Group Corporation (JP) Competitive Strengths & Weaknesses

Table 81. Green Automation Group Oy (FI) Basic Information, Manufacturing Base and Competitors

Table 82. Green Automation Group Oy (FI) Major Business

Table 83. Green Automation Group Oy (FI) Nutrient Film Technique (NFT) System Product and Services

Table 84. Green Automation Group Oy (FI) Nutrient Film Technique (NFT) System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Green Automation Group Oy (FI) Recent Developments/Updates

Table 86. Green Automation Group Oy (FI) Competitive Strengths & Weaknesses

Table 87. CropKing Inc. (US) Basic Information, Manufacturing Base and Competitors

Table 88. CropKing Inc. (US) Major Business

Table 89. CropKing Inc. (US) Nutrient Film Technique (NFT) System Product and Services

Table 90. CropKing Inc. (US) Nutrient Film Technique (NFT) System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. CropKing Inc. (US) Recent Developments/Updates

Table 92. CropKing Inc. (US) Competitive Strengths & Weaknesses

Table 93. Meteor Systems (NL) Basic Information, Manufacturing Base and Competitors

Table 94. Meteor Systems (NL) Major Business

Table 95. Meteor Systems (NL) Nutrient Film Technique (NFT) System Product and Services

Table 96. Meteor Systems (NL) Nutrient Film Technique (NFT) System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Meteor Systems (NL) Recent Developments/Updates

Table 98. Meteor Systems (NL) Competitive Strengths & Weaknesses

Table 99. HOAGS (JP) Basic Information, Manufacturing Base and Competitors

Table 100. HOAGS (JP) Major Business

Table 101. HOAGS (JP) Nutrient Film Technique (NFT) System Product and Services

Table 102. HOAGS (JP) Nutrient Film Technique (NFT) System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. HOAGS (JP) Recent Developments/Updates

Table 104. HOAGS (JP) Competitive Strengths & Weaknesses

Table 105. Agra Tech Inc. (US) Basic Information, Manufacturing Base and Competitors

Table 106. Agra Tech Inc. (US) Major Business

Table 107. Agra Tech Inc. (US) Nutrient Film Technique (NFT) System Product and Services

Table 108. Agra Tech Inc. (US) Nutrient Film Technique (NFT) System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Agra Tech Inc. (US) Recent Developments/Updates

Table 110. Agra Tech Inc. (US) Competitive Strengths & Weaknesses

Table 111. Vivosun (US) Basic Information, Manufacturing Base and Competitors

Table 112. Vivosun (US) Major Business

Table 113. Vivosun (US) Nutrient Film Technique (NFT) System Product and Services

Table 114. Vivosun (US) Nutrient Film Technique (NFT) System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Vivosun (US) Recent Developments/Updates

Table 116. Vivosun (US) Competitive Strengths & Weaknesses

Table 117. Opcom Farm (US) Basic Information, Manufacturing Base and Competitors

Table 118. Opcom Farm (US) Major Business

Table 119. Opcom Farm (US) Nutrient Film Technique (NFT) System Product and Services

Table 120. Opcom Farm (US) Nutrient Film Technique (NFT) System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Opcom Farm (US) Recent Developments/Updates

Table 122. Opcom Farm (US) Competitive Strengths & Weaknesses

Table 123. AmHydro (American Hydroponics) (US) Basic Information, Manufacturing Base and Competitors

Table 124. AmHydro (American Hydroponics) (US) Major Business

Table 125. AmHydro (American Hydroponics) (US) Nutrient Film Technique (NFT) System Product and Services

Table 126. AmHydro (American Hydroponics) (US) Nutrient Film Technique (NFT) System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. AmHydro (American Hydroponics) (US) Recent Developments/Updates

Table 128. AmHydro (American Hydroponics) (US) Competitive Strengths & Weaknesses

Table 129. NFT Hydro (ZA) Basic Information, Manufacturing Base and Competitors

Table 130. NFT Hydro (ZA) Major Business

Table 131. NFT Hydro (ZA) Nutrient Film Technique (NFT) System Product and Services

Table 132. NFT Hydro (ZA) Nutrient Film Technique (NFT) System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. NFT Hydro (ZA) Recent Developments/Updates

Table 134. NFT Hydro (ZA) Competitive Strengths & Weaknesses

Table 135. Viemose DGS A/S (DK) Basic Information, Manufacturing Base and Competitors

Table 136. Viemose DGS A/S (DK) Major Business

Table 137. Viemose DGS A/S (DK) Nutrient Film Technique (NFT) System Product and Services

Table 138. Viemose DGS A/S (DK) Nutrient Film Technique (NFT) System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Viemose DGS A/S (DK) Recent Developments/Updates

Table 140. Viemose DGS A/S (DK) Competitive Strengths & Weaknesses

Table 141. Weifang Jinxin Agricultural Technology Development Co., Ltd. (CN) Basic Information, Manufacturing Base and Competitors

Table 142. Weifang Jinxin Agricultural Technology Development Co., Ltd. (CN) Major Business

Table 143. Weifang Jinxin Agricultural Technology Development Co., Ltd. (CN) Nutrient Film Technique (NFT) System Product and Services

Table 144. Weifang Jinxin Agricultural Technology Development Co., Ltd. (CN) Nutrient Film Technique (NFT) System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Weifang Jinxin Agricultural Technology Development Co., Ltd. (CN) Recent Developments/Updates

Table 146. Weifang Jinxin Agricultural Technology Development Co., Ltd. (CN) Competitive Strengths & Weaknesses

Table 147. Zhengzhou Liying Agricultural Technology Co., Ltd. (CN) Basic Information, Manufacturing Base and Competitors

Table 148. Zhengzhou Liying Agricultural Technology Co., Ltd. (CN) Major Business

Table 149. Zhengzhou Liying Agricultural Technology Co., Ltd. (CN) Nutrient Film Technique (NFT) System Product and Services

Table 150. Zhengzhou Liying Agricultural Technology Co., Ltd. (CN) Nutrient Film Technique (NFT) System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Zhengzhou Liying Agricultural Technology Co., Ltd. (CN) Recent

Developments/Updates

Table 152. Zhengzhou Liying Agricultural Technology Co., Ltd. (CN) Competitive Strengths & Weaknesses

Table 153. Global Key Players of Nutrient Film Technique (NFT) System Upstream (Raw Materials)

Table 154. Global Nutrient Film Technique (NFT) System Typical Customers

Table 155. Nutrient Film Technique (NFT) System Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Nutrient Film Technique (NFT) System Picture
- Figure 2. World Nutrient Film Technique (NFT) System Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Nutrient Film Technique (NFT) System Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Nutrient Film Technique (NFT) System Production (2021-2032) & (K Units)
- Figure 5. World Nutrient Film Technique (NFT) System Average Price (2021-2032) & (US\$/Unit)
- Figure 6. World Nutrient Film Technique (NFT) System Production Value Market Share by Region (2021-2032)
- Figure 7. World Nutrient Film Technique (NFT) System Production Market Share by Region (2021-2032)
- Figure 8. North America Nutrient Film Technique (NFT) System Production (2021-2032) & (K Units)
- Figure 9. Europe Nutrient Film Technique (NFT) System Production (2021-2032) & (K Units)
- Figure 10. China Nutrient Film Technique (NFT) System Production (2021-2032) & (K Units)
- Figure 11. Japan Nutrient Film Technique (NFT) System Production (2021-2032) & (K Units)
- Figure 12. Nutrient Film Technique (NFT) System Market Drivers
- Figure 13. Factors Affecting Demand
- Figure 14. World Nutrient Film Technique (NFT) System Consumption (2021-2032) & (K Units)
- Figure 15. World Nutrient Film Technique (NFT) System Consumption Market Share by Region (2021-2032)
- Figure 16. United States Nutrient Film Technique (NFT) System Consumption (2021-2032) & (K Units)
- Figure 17. China Nutrient Film Technique (NFT) System Consumption (2021-2032) & (K Units)
- Figure 18. Europe Nutrient Film Technique (NFT) System Consumption (2021-2032) & (K Units)
- Figure 19. Japan Nutrient Film Technique (NFT) System Consumption (2021-2032) & (K Units)

Figure 20. South Korea Nutrient Film Technique (NFT) System Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Nutrient Film Technique (NFT) System Consumption (2021-2032) & (K Units)

Figure 22. India Nutrient Film Technique (NFT) System Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Nutrient Film Technique (NFT) System by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Nutrient Film Technique (NFT) System Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Nutrient Film Technique (NFT) System Markets in 2025

Figure 26. United States VS China: Nutrient Film Technique (NFT) System Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Nutrient Film Technique (NFT) System Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Nutrient Film Technique (NFT) System Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Nutrient Film Technique (NFT) System Production Market Share 2025

Figure 30. China Based Manufacturers Nutrient Film Technique (NFT) System Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Nutrient Film Technique (NFT) System Production Market Share 2025

Figure 32. World Nutrient Film Technique (NFT) System Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Nutrient Film Technique (NFT) System Production Value Market Share by Type in 2025

Figure 34. Horizontal NFT

Figure 35. A-Frame NFT (Vertical)

Figure 36. World Nutrient Film Technique (NFT) System Production Market Share by Type (2021-2032)

Figure 37. World Nutrient Film Technique (NFT) System Production Value Market Share by Type (2021-2032)

Figure 38. World Nutrient Film Technique (NFT) System Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. World Nutrient Film Technique (NFT) System Production Value by Slope, (USD Million), 2021 & 2025 & 2032

Figure 40. World Nutrient Film Technique (NFT) System Production Value Market Share

by Slope in 2025

Figure 41. ? 1.0%

Figure 42. 1.0% - 2.0%

Figure 43. ? 2.0%

Figure 44. World Nutrient Film Technique (NFT) System Production Market Share by Slope (2021-2032)

Figure 45. World Nutrient Film Technique (NFT) System Production Value Market Share by Slope (2021-2032)

Figure 46. World Nutrient Film Technique (NFT) System Average Price by Slope (2021-2032) & (US\$/Unit)

Figure 47. World Nutrient Film Technique (NFT) System Production Value by Circulation Mode, (USD Million), 2021 & 2025 & 2032

Figure 48. World Nutrient Film Technique (NFT) System Production Value Market Share by Circulation Mode in 2025

Figure 49. Continuous Flow

Figure 50. Intermittent Flow

Figure 51. Constant Flow

Figure 52. World Nutrient Film Technique (NFT) System Production Market Share by Circulation Mode (2021-2032)

Figure 53. World Nutrient Film Technique (NFT) System Production Value Market Share by Circulation Mode (2021-2032)

Figure 54. World Nutrient Film Technique (NFT) System Average Price by Circulation Mode (2021-2032) & (US\$/Unit)

Figure 55. World Nutrient Film Technique (NFT) System Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World Nutrient Film Technique (NFT) System Production Value Market Share by Application in 2025

Figure 57. Commercial Cultivation

Figure 58. Research and Education

Figure 59. Other

Figure 60. World Nutrient Film Technique (NFT) System Production Market Share by Application (2021-2032)

Figure 61. World Nutrient Film Technique (NFT) System Production Value Market Share by Application (2021-2032)

Figure 62. World Nutrient Film Technique (NFT) System Average Price by Application (2021-2032) & (US\$/Unit)

Figure 63. Nutrient Film Technique (NFT) System Industry Chain

Figure 64. Nutrient Film Technique (NFT) System Procurement Model

Figure 65. Nutrient Film Technique (NFT) System Sales Model

Figure 66. Nutrient Film Technique (NFT) System Sales Channels, Direct Sales, and Distribution

Figure 67. Methodology

Figure 68. Research Process and Data Source

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