

Global Nursing Home Pharmacy Management Software Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Nursing Home Pharmacy Management Software market size is expected to reach \$ 521 million by 2032, rising at a market growth of 6.5% CAGR during the forecast period (2026-2032).

Nursing Home Pharmacy Management Software is an information system designed specifically for pharmacies located within or collaborating with elderly care facilities, enabling the efficient and secure management of the entire medication process for residents.

The demand for pharmacy management software in nursing homes is experiencing rapid growth, driven by a confluence of factors: the expanding elderly population, which has intensified the burden on institutional care; the prevalence of multimorbidity and polypharmacy, which necessitates higher standards for medication safety management; strengthened government oversight and quality assessment of pharmaceutical services within elderly care facilities; nursing staff shortages that compel the adoption of process automation and digitalization; healthcare reimbursement reforms requiring medication traceability and cost transparency; and the rising concern among family members regarding the medication safety and quality of care provided to their elderly relatives. Concurrently, the advancement of 'smart aging' and integrated medical-elderly care policies is further prompting nursing homes to accelerate the deployment of specialized pharmacy management tools to enhance their overall standard of care and operational compliance.

This report studies the global Nursing Home Pharmacy Management Software demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Nursing Home Pharmacy Management Software, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Nursing Home Pharmacy Management Software that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Nursing Home Pharmacy Management Software total market, 2021-2032, (USD Million)

Global Nursing Home Pharmacy Management Software total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Nursing Home Pharmacy Management Software total market, key domestic companies, and share, (USD Million)

Global Nursing Home Pharmacy Management Software revenue by player, revenue and market share 2021-2026, (USD Million)

Global Nursing Home Pharmacy Management Software total market by Type, CAGR, 2021-2032, (USD Million)

Global Nursing Home Pharmacy Management Software total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Nursing Home Pharmacy Management Software market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include MatrixCare, PointClickCare, FrameworkLTC, PrimeRx, Oracle Health, SoftWriters, Epic Systems, Napier, BestRx, RedSail Technologies, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Nursing Home Pharmacy Management Software market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years

2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Nursing Home Pharmacy Management Software Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Nursing Home Pharmacy Management Software Market, Segmentation by Type:

Cloud-based

On-premise

Global Nursing Home Pharmacy Management Software Market, Segmentation by Pharmacy Type:

Independent LTC Pharmacy

Chain LTC Pharmacy

Global Nursing Home Pharmacy Management Software Market, Segmentation by Function:

Prescription & Order Management Software

Billing & Reimbursement Management Software

Delivery & Receipt Management Software

Inventory & Procurement Management Software

Compliance & Reporting Software

Global Nursing Home Pharmacy Management Software Market, Segmentation by Application:

Nursing Homes

Home Healthcare

Others

Companies Profiled:

MatrixCare

PointClickCare

FrameworkLTC

PrimeRx

Oracle Health

SoftWriters

Epic Systems

Napier

BestRx

RedSail Technologies

EM Systems

Boxin Software

Key Questions Answered

1. How big is the global Nursing Home Pharmacy Management Software market?
2. What is the demand of the global Nursing Home Pharmacy Management Software market?
3. What is the year over year growth of the global Nursing Home Pharmacy Management Software market?
4. What is the total value of the global Nursing Home Pharmacy Management Software market?
5. Who are the Major Players in the global Nursing Home Pharmacy Management Software market?
6. What are the growth factors driving the market demand?

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