

Global Nursing Home Monitoring System Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Nursing Home Monitoring System market size was valued at US\$ 261 million in 2025 and is forecast to a readjusted size of US\$ 558 million by 2032 with a CAGR of 11.7% during review period.

A nursing home monitoring system is a safety and care assistance system designed for elderly care facilities, integrating functions such as video surveillance, access control, bed/corridor patrols, key area monitoring, emergency call linkage, and operation record retention. The front end uses indoor and outdoor cameras, corridor/public area audio pickup, access control and facial recognition, electronic fences, and emergency call buttons to collect images and events in real time. The middle layer relies on video storage, intelligent analysis (such as fall detection, loitering warning, abnormal bed leaving/entry alarms), and access control. The back end provides the facility and regulatory departments with multi-level account management, remote viewing, post-event playback evidence collection, and log archiving capabilities. Its core objective is not to 'monitor the elderly' but to 'ensure safety and standardize care procedures.' Under the premise of meeting privacy and compliance requirements, it aims to reduce the risks of getting lost, falling unnoticed, and untimely response to emergencies at night, and to provide visual evidence for family communication, quality assessment, and regulatory spot checks.

From the perspectives of demand and regulation, nursing home monitoring systems have evolved from 'optional security features' to 'standard infrastructure for safety and compliance.' On the one hand, the increasing proportion of elderly people with advanced age, disabilities, or dementia significantly raises the risks of falls, getting lost,

and sudden emergencies at night. Relying solely on ward round records and paper-based handovers makes it difficult to achieve 'timely detection and post-incident traceability.' On the other hand, national and local standards such as the 'Basic Norms for Service Safety in Elderly Care Institutions,' 'Administrative Measures for Elderly Care Institutions,' and 'Standards for Elderly Care Services' impose increasingly detailed requirements on fire safety, access control, and the retention of care records. In the event of an incident, the availability of video recordings and alarm linkage capabilities directly impacts the institution's liability and brand reputation. Many private nursing homes have found that 'having a comprehensive monitoring and intelligent care system' has become a significant advantage for families when choosing a facility, and a key indicator for insurance companies, government procurement of services, and rating assessments. This has created a stable demand for both new and upgraded integrated monitoring and care solutions.

From a supply and business model perspective, nursing home monitoring systems are evolving from 'simple security projects' to comprehensive platforms encompassing 'safety + care + operation management.' On one hand, the prices of basic equipment such as cameras, hard disk recorders, and access control devices are highly transparent, making it easy to fall into low-margin competition by simply comparing hardware. On the other hand, functions based on AI algorithms, such as fall detection, bed exit warnings, loitering/sedentary abnormality detection, and abnormal nighttime activity, are beginning to truly penetrate the care scenario. These functions help institutions optimize the frequency of rounds, reduce missed checks, and provide data support for service level assessments and performance evaluations. More and more vendors are moving beyond one-time installations and adopting a 'platform + SaaS subscription + operation and maintenance service' model: initial deployment and upgrades are completed on a project-by-project basis, followed by platform service fees, algorithm licensing fees, and cloud storage fees charged based on the number of beds or cameras. Some regions are also exploring providing 'authorized visual windows' for family members, offering paid remote monitoring, event push notifications, and video playback services under strict anonymization and access control. Whoever can integrate the nursing home monitoring system with the institution's HIS/care system, work order system, attendance and scheduling system has the opportunity to transform it from a 'cost item' into a 'must-have tool' for improving operational efficiency and care quality, continuously securing a position in both existing facility upgrades and new facility construction.

This report is a detailed and comprehensive analysis for global Nursing Home Monitoring System market. Both quantitative and qualitative analyses are presented by

company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Nursing Home Monitoring System market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Nursing Home Monitoring System market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Nursing Home Monitoring System market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Nursing Home Monitoring System market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Nursing Home Monitoring System

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Nursing Home Monitoring System market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include GetSafe, One Call Alert, Life Protect 24/7, Medical Alert, MobileHelp, Bay Alarm Medical, Medical Guardian, LifeFone, LifeStation, ADT, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Market segmentation

Nursing Home Monitoring System market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Automatic Alarm

Active Alarm

Market segment by User Interaction Method

Wearable Systems

Non-Wearable / Ambient Systems

Market segment by Core Sensing Technology

Environmental & Physical Sensing

Radar & Vision Sensing

Market segment by Application

Family

Nursing Home

Hospital

Others

Market segment by players, this report covers

GetSafe

One Call Alert

Life Protect 24/7

Medical Alert

MobileHelp

Bay Alarm Medical

Medical Guardian

LifeFone

LifeStation

ADT

Aeyesafe

Lorex Elderly Care Solutions

Philips Lifeline

Connect America

Mytrex, Inc

Semtech Corporation

Better Alerts

MediPedant

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Nursing Home Monitoring System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Nursing Home Monitoring System, with revenue, gross margin, and global market share of Nursing Home Monitoring System from 2021 to 2026.

Chapter 3, the Nursing Home Monitoring System competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Nursing Home Monitoring System market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Nursing

Home Monitoring System.

Chapter 13, to describe Nursing Home Monitoring System research findings and conclusion.

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