

Global Nursing Home Monitoring System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Nursing Home Monitoring System market size is expected to reach \$ 558 million by 2032, rising at a market growth of 11.7% CAGR during the forecast period (2026-2032).

A nursing home monitoring system is a safety and care assistance system designed for elderly care facilities, integrating functions such as video surveillance, access control, bed/corridor patrols, key area monitoring, emergency call linkage, and operation record retention. The front end uses indoor and outdoor cameras, corridor/public area audio pickup, access control and facial recognition, electronic fences, and emergency call buttons to collect images and events in real time. The middle layer relies on video storage, intelligent analysis (such as fall detection, loitering warning, abnormal bed leaving/entry alarms), and access control. The back end provides the facility and regulatory departments with multi-level account management, remote viewing, post-event playback evidence collection, and log archiving capabilities. Its core objective is not to 'monitor the elderly' but to 'ensure safety and standardize care procedures.' Under the premise of meeting privacy and compliance requirements, it aims to reduce the risks of getting lost, falling unnoticed, and untimely response to emergencies at night, and to provide visual evidence for family communication, quality assessment, and regulatory spot checks.

From the perspectives of demand and regulation, nursing home monitoring systems have evolved from 'optional security features' to 'standard infrastructure for safety and compliance.' On the one hand, the increasing proportion of elderly people with advanced age, disabilities, or dementia significantly raises the risks of falls, getting lost, and sudden emergencies at night. Relying solely on ward round records and paper-based handovers makes it difficult to achieve 'timely detection and post-incident traceability.' On the other hand, national and local standards such as the 'Basic Norms for Service Safety in Elderly Care Institutions,' 'Administrative Measures for Elderly Care

Institutions,' and 'Standards for Elderly Care Services' impose increasingly detailed requirements on fire safety, access control, and the retention of care records. In the event of an incident, the availability of video recordings and alarm linkage capabilities directly impacts the institution's liability and brand reputation. Many private nursing homes have found that 'having a comprehensive monitoring and intelligent care system' has become a significant advantage for families when choosing a facility, and a key indicator for insurance companies, government procurement of services, and rating assessments. This has created a stable demand for both new and upgraded integrated monitoring and care solutions.

From a supply and business model perspective, nursing home monitoring systems are evolving from 'simple security projects' to comprehensive platforms encompassing 'safety + care + operation management.' On one hand, the prices of basic equipment such as cameras, hard disk recorders, and access control devices are highly transparent, making it easy to fall into low-margin competition by simply comparing hardware. On the other hand, functions based on AI algorithms, such as fall detection, bed exit warnings, loitering/sedentary abnormality detection, and abnormal nighttime activity, are beginning to truly penetrate the care scenario. These functions help institutions optimize the frequency of rounds, reduce missed checks, and provide data support for service level assessments and performance evaluations. More and more vendors are moving beyond one-time installations and adopting a 'platform + SaaS subscription + operation and maintenance service' model: initial deployment and upgrades are completed on a project-by-project basis, followed by platform service fees, algorithm licensing fees, and cloud storage fees charged based on the number of beds or cameras. Some regions are also exploring providing 'authorized visual windows' for family members, offering paid remote monitoring, event push notifications, and video playback services under strict anonymization and access control. Whoever can integrate the nursing home monitoring system with the institution's HIS/care system, work order system, attendance and scheduling system has the opportunity to transform it from a 'cost item' into a 'must-have tool' for improving operational efficiency and care quality, continuously securing a position in both existing facility upgrades and new facility construction.

This report studies the global Nursing Home Monitoring System demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Nursing Home Monitoring System, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Nursing Home Monitoring System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Nursing Home Monitoring System total market, 2021-2032, (USD Million)

Global Nursing Home Monitoring System total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Nursing Home Monitoring System total market, key domestic companies, and share, (USD Million)

Global Nursing Home Monitoring System revenue by player, revenue and market share 2021-2026, (USD Million)

Global Nursing Home Monitoring System total market by Type, CAGR, 2021-2032, (USD Million)

Global Nursing Home Monitoring System total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Nursing Home Monitoring System market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include GetSafe, One Call Alert, Life Protect 24/7, Medical Alert, MobileHelp, Bay Alarm Medical, Medical Guardian, LifeFone, LifeStation, ADT, etc. This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Nursing Home Monitoring System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Nursing Home Monitoring System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Nursing Home Monitoring System Market, Segmentation by Type:

Automatic Alarm

Active Alarm

Global Nursing Home Monitoring System Market, Segmentation by User Interaction Method:

Wearable Systems

Non-Wearable / Ambient Systems

Global Nursing Home Monitoring System Market, Segmentation by Core Sensing Technology:

Environmental & Physical Sensing

Radar & Vision Sensing

Global Nursing Home Monitoring System Market, Segmentation by Application:

Family

Nursing Home

Hospital

Others

Companies Profiled:

GetSafe

One Call Alert

Life Protect 24/7

Medical Alert

MobileHelp

Bay Alarm Medical

Medical Guardian

LifeFone

LifeStation

ADT

Aeyesafe

Lorex Elderly Care Solutions

Philips Lifeline

Connect America

Mytrex, Inc

Semtech Corporation

Better Alerts

MediPedant

Key Questions Answered

1. How big is the global Nursing Home Monitoring System market?
2. What is the demand of the global Nursing Home Monitoring System market?
3. What is the year over year growth of the global Nursing Home Monitoring System market?
4. What is the total value of the global Nursing Home Monitoring System market?
5. Who are the Major Players in the global Nursing Home Monitoring System market?
6. What are the growth factors driving the market demand?

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