

Global Nursing Home Furniture Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G2C37126565BEN.html>

Date: April 2026

Pages: 143

Price: US\$ 4,480.00 (Single User License)

ID: G2C37126565BEN

Abstracts

The global Nursing Home Furniture market size is expected to reach \$ 2726 million by 2032, rising at a market growth of 4.4% CAGR during the forecast period (2026-2032).

Nursing home furniture refers to functional furniture specifically designed and equipped for nursing homes and long-term care facilities. It mainly includes nursing chairs, age-friendly dining tables, storage cabinets, anti-fall handrail cabinets, activity area furniture, public area seating, and accessible furniture. This type of furniture emphasizes safety, stability, and ergonomics in its design, typically featuring anti-slip, anti-collision rounded corners, and ease of getting up and moving to reduce the risk of falls and improve convenience for the elderly. Simultaneously, the products must meet durability, easy cleaning, and environmental standards to adapt to the high-frequency use of the care environment. With the accelerating aging population and the professionalization of elderly care services, nursing home furniture is continuously upgrading towards modular, comfortable, and age-friendly designs.

Nursing home furniture refers to functional furniture products specifically designed and equipped for elderly care institutions, long-term care centers, and community-based elderly care service organizations. It mainly includes nursing chairs, age-friendly dining tables, anti-fall armrest cabinets, storage systems, activity area furniture, public area seating, and accessible furniture. Unlike ordinary home furniture, nursing home furniture emphasizes safety, stability, ergonomics, and ease of cleaning. It typically features anti-slip properties, rounded corners to prevent impacts, stable support, and ease of getting up, making it a crucial infrastructure for ensuring the quality of life for the elderly and the operational efficiency of the institution. With the continued acceleration of global population aging, this market segment is experiencing long-term growth opportunities.

In recent years, the proportion of the global population aged 65 and above has been steadily increasing, driving a continuous rise in the number of elderly care institutions. Developed countries have more mature elderly care systems, resulting in stable growth in demand for high-quality, systematic elderly care furniture; emerging economies are in the expansion phase of elderly care facilities, with market growth significantly higher than mature markets. At the same time, the service model of nursing homes is upgrading from basic care to comprehensive health and wellness and quality of life, driving furniture products towards comfort, multifunctionality, and spatial systematization. The design of elderly care spaces is increasingly emphasizing the integration of a home-like atmosphere with medical safety standards, driving continuous improvement in product added value.

From a product structure perspective, nursing chairs and assistive furniture hold a significant market share, as they directly impact the safety and comfort of seniors' daily activities. Demand for furniture in public areas and activity areas continues to grow, particularly in high-end elderly care communities and health and wellness institutions, where overall space planning capabilities have become a core competitive advantage. In terms of materials, the application of environmentally friendly boards, antibacterial coatings, high-strength metal structures, and lightweight designs is gradually increasing to meet the requirements of high-frequency use and hygiene management. In the future, products with height adjustment and assistive functions are expected to become the direction of market upgrades.

In terms of the industry chain, upstream suppliers include board manufacturers, metal structural components, hardware accessories, and functional components; midstream manufacturers and designers of elderly care furniture; and downstream providers include nursing homes, care facilities, and community elderly care service centers. Industry competition exhibits a distinctly regional pattern. The European and American markets emphasize product certification and brand advantages, while the Asia-Pacific region, especially China, shows significant growth potential with clear advantages in manufacturing scale and cost. With policy support for the development of the elderly care industry, industry concentration is expected to gradually increase.

Looking ahead, the global nursing home furniture market will be driven by three core factors: first, the continued deepening of population aging; second, the increasing professionalization and standardization of elderly care services; and third, the rise of high-end elderly care communities and health and wellness models. Market growth will come more from product structure upgrades and enhanced overall solution capabilities, rather than simply from quantitative expansion.

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This report studies the global Nursing Home Furniture demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Nursing Home Furniture, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Nursing Home Furniture that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Nursing Home Furniture total market, 2021-2032, (USD Million)

Global Nursing Home Furniture total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Nursing Home Furniture total market, key domestic companies, and share, (USD Million)

Global Nursing Home Furniture revenue by player, revenue and market share 2021-2026, (USD Million)

Global Nursing Home Furniture total market by Type, CAGR, 2021-2032, (USD Million)

Global Nursing Home Furniture total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Nursing Home Furniture market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include MillerKnoll, HNI, Haworth, Okamura Corporation, Kokuyo, Paramount Bed Holdings, Itoki Corporation, Hill-Rom, Sauder Manufacturing, KI, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Nursing Home Furniture market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Nursing Home Furniture Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Nursing Home Furniture Market, Segmentation by Type:

Standardized Furniture

Customized Furniture

Global Nursing Home Furniture Market, Segmentation by Material:

Wooden Furniture

Metal Furniture

Others

Global Nursing Home Furniture Market, Segmentation by Sales Channel:

Online Sales

Offline Sales

Global Nursing Home Furniture Market, Segmentation by Application:

Living Area

Nursing Area

Common Area

Companies Profiled:

MillerKnoll

HNI

Haworth

Okamura Corporation

Kokuyo

Paramount Bed Holdings

Itoki Corporation

Hill-Rom

Sauder Manufacturing

KI

SUNON Technology

Stieglmeyer

LINET

Stance Healthcare

Stryker

Huachan Furniture Manufacturing

Krug

Wankai Furniture Manufacturing

Groupe Lacasse

Yimei Furniture Science and Technology

Key Questions Answered

1. How big is the global Nursing Home Furniture market?
2. What is the demand of the global Nursing Home Furniture market?
3. What is the year over year growth of the global Nursing Home Furniture market?
4. What is the total value of the global Nursing Home Furniture market?
5. Who are the Major Players in the global Nursing Home Furniture market?
6. What are the growth factors driving the market demand?

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