

Global Nursing Bottles Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Nursing Bottles market size is expected to reach \$ 2825 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

In 2025, global Nursing Bottles production reached approximately 536 million units, with an average global market price of around US\$3.83 per unit.

Nursing Bottles refer to feeding containers specifically developed for infants and young children to consume breast milk, infant formula, water, or other liquid nourishment in a controlled and hygienic manner. These products generally consist of a bottle container, nipple/teat, collar, cap, sealing components, and may incorporate anti-colic valves or venting systems to improve feeding performance. Nursing bottles are manufactured in various materials including plastic, glass, silicone, and stainless steel, with multiple sizes, nipple flow rates, and ergonomic designs available to match different infant feeding stages and caregiver preferences.

The upstream supply chain of Nursing Bottles includes suppliers of bottle body materials such as plastics, glass, silicone, and metals, as well as nipple compounds, additives, molds, and packaging components. Midstream participants include bottle manufacturers, molding and assembly companies, sterilization and testing providers, OEM/ODM manufacturers, and baby care brand owners. Downstream demand mainly comes from household infant feeding, maternity and neonatal care institutions, hospitals, childcare centers, and retail channels including supermarkets, mother-and-baby stores, pharmacies, specialty stores, and online sales platforms.

The global nursing bottles market is an established and indispensable segment within the broader infant feeding and baby care industry, driven by the continuous need for

safe, hygienic, and convenient feeding solutions during infancy and early childhood. Nursing bottles remain a core feeding tool for formula-fed infants, mixed-feeding households, and babies transitioning from breastfeeding, ensuring sustained baseline demand across global markets. In addition to basic feeding functionality, manufacturers increasingly focus on enhancing bottle performance, comfort, and convenience through advanced structural and material innovations.

Consumer purchasing behavior in the nursing bottles market is increasingly influenced by factors such as material safety, anti-colic performance, nipple simulation technology, product ergonomics, and brand trust. As a result, the market has seen accelerated development of premium products featuring breast-like nipples, anti-reflux venting systems, temperature indicators, modular accessories, and compatibility with bottle warmers or sterilizers. These innovations are driving both replacement demand and value-added growth, particularly in premium market segments.

Asia-Pacific continues to lead the global nursing bottles market in terms of both production and consumption, supported by its concentrated manufacturing base, export-oriented supply chains, and large infant population. China remains the primary global manufacturing center, while Southeast Asia and India are increasingly important growth markets. North America and Europe are characterized by stronger demand for branded, high-quality, and eco-friendly products, supported by strict safety regulations and mature consumer awareness. Although demographic challenges such as declining fertility rates in developed countries may affect long-term volume expansion, the nursing bottles market is expected to maintain stable growth through premiumization, innovation, and deeper penetration in emerging economies.

This report studies the global Nursing Bottles production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Nursing Bottles and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Nursing Bottles that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Nursing Bottles total production and demand, 2021-2032, (K Units)

Global Nursing Bottles total production value, 2021-2032, (USD Million)

Global Nursing Bottles production by region & country, production, value, CAGR,

2021-2032, (USD Million) & (K Units), (based on production site)

Global Nursing Bottles consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Nursing Bottles domestic production, consumption, key domestic manufacturers and share

Global Nursing Bottles production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Nursing Bottles production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Nursing Bottles production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Nursing Bottles market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Pigeon Corporation, Philips Avent, Tommee Tippee, Dr.Brown's, Goodbaby, NUK, Nuby, Thyseed, Playtex, N?rnberg Gummi Babyartikel, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Nursing Bottles market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Nursing Bottles Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Nursing Bottles Market, Segmentation by Type:

Plastic Bottles

Glass Bottles

Silicone Bottles

Global Nursing Bottles Market, Segmentation by Capacity:

Small Capacity (240ml)

Global Nursing Bottles Market, Segmentation by Sales Channels:

Online Retail

Specialty Stores

Hypermarket

Hospitals / Pharmacies

Others

Global Nursing Bottles Market, Segmentation by Application:

0-6 Months Babies

6-12 Months Babies

12-36 Month Babies

Others

Companies Profiled:

Pigeon Corporation

Philips Avent

Tommee Tippee

Dr.Brown's

Goodbaby

NUK

Nuby

Thyseed

Playtex

Norberg Gummi Babyartikel

Evorie

Zhejiang Rikang

Hegen

Canpol

MAM Baby

Comotomo

Key Questions Answered:

1. How big is the global Nursing Bottles market?
2. What is the demand of the global Nursing Bottles market?
3. What is the year over year growth of the global Nursing Bottles market?
4. What is the production and production value of the global Nursing Bottles market?
5. Who are the key producers in the global Nursing Bottles market?
6. What are the growth factors driving the market demand?

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