

# Global Nucleic Acid Isolation and Purification Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Nucleic Acid Isolation and Purification market size was valued at USD 4397 million in 2023 and is forecast to a readjusted size of USD 6570 million by 2030 with a CAGR of 5.9% during review period.

The isolation and purification of nucleic acid are among the basic tests in the molecular laboratory research, with the availability of a wide range of equipment and processes used for its extraction. Nucleic acid isolation and purification is a combination of chemical and physical processes involved in isolation of DNA or RNA. Nucleic acid isolation and purification used in many types of biological research including molecular biology, forensics, pathology, environmental research, and drug discovery. Nucleic acid isolation and purification is done to purify, amplify, or manipulate the nucleic acid to understand the complex details of biological systems. Nucleic acid extraction methods are routine procedures in molecular biology and are starting point of various downstream applications. The main aim for nucleic acid extraction and purification is to disintegrate the cell envelope through lysis and separate nucleic acid from proteins or lipids. Nucleic acid extraction is the primary step for any amplification experiment and is a crucial step in development and performance of any successful molecular diagnostic method. It consists of three major steps: isolation, purification, and concentration. This technique has brought a revolution in clinical diagnostics and has contributed to development of advanced diagnostic tools and tests. Features to look for in choosing an automated Nucleic Acid extraction system include integration with laboratory information management systems, full start-to-finish automation, error control, and safeguards against contamination. Extraction kits simplify the process of extraction by eliminating the need for mechanical disruption and by decreasing hands-on time. Moreover, enhanced protocols for specific samples deliver reproducible purification of high-quality

DNA/RNA. In our report, one unit is one preps or one machine.

Global key players of nucleic acid isolation and purification include Qiagen, Thermo Fisher Scientific, Merck KGaA, Roche, etc. Global top five manufacturers hold a share over 63%. North America is the largest producer of nucleic acid isolation and purification holds a share over 48%. In terms of product, RNA isolation and purification is the largest segment, with a share over 51%. And in terms of application, the largest application is laboratory, with a share over 73%.

The Global Info Research report includes an overview of the development of the Nucleic Acid Isolation and Purification industry chain, the market status of Laboratory (DNA Isolation and Purification, RNA Isolation and Purification), Hospital (DNA Isolation and Purification, RNA Isolation and Purification), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Nucleic Acid Isolation and Purification.

Regionally, the report analyzes the Nucleic Acid Isolation and Purification markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Nucleic Acid Isolation and Purification market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Nucleic Acid Isolation and Purification market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Nucleic Acid Isolation and Purification industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (M Units), revenue generated, and market share of different by Type (e.g., DNA Isolation and Purification, RNA Isolation and Purification).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges

influencing the Nucleic Acid Isolation and Purification market.

**Regional Analysis:** The report involves examining the Nucleic Acid Isolation and Purification market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Nucleic Acid Isolation and Purification market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Nucleic Acid Isolation and Purification:

**Company Analysis:** Report covers individual Nucleic Acid Isolation and Purification manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Nucleic Acid Isolation and Purification. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Laboratory, Hospital).

**Technology Analysis:** Report covers specific technologies relevant to Nucleic Acid Isolation and Purification. It assesses the current state, advancements, and potential future developments in Nucleic Acid Isolation and Purification areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Nucleic Acid Isolation and Purification market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

**Market Segmentation**

Nucleic Acid Isolation and Purification market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

#### Market segment by Type

DNA Isolation and Purification

RNA Isolation and Purification

#### Market segment by Application

Laboratory

Hospital

Others

#### Major players covered

Qiagen

Thermo Fisher Scientific

Merck KGaA

Roche

Danaher

PerkinElmer

Agilent

Promega

Bio-Rad

Takara Bio

Kurabo Biomedical

LGC Biosearch

Abcam

Bioneer

Meridian Bioscience

CW Bio

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Nucleic Acid Isolation and Purification product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Nucleic Acid Isolation and Purification, with price, sales, revenue and global market share of Nucleic Acid Isolation and Purification from 2019 to 2024.

Chapter 3, the Nucleic Acid Isolation and Purification competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Nucleic Acid Isolation and Purification breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Nucleic Acid Isolation and Purification market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Nucleic Acid Isolation and Purification.

Chapter 14 and 15, to describe Nucleic Acid Isolation and Purification sales channel, distributors, customers, research findings and conclusion.

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