

Global Nucleic Acid Isolation and Purification Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G9C1A59BD24EN.html>

Date: January 2026

Pages: 141

Price: US\$ 3,480.00 (Single User License)

ID: G9C1A59BD24EN

Abstracts

According to our (Global Info Research) latest study, the global Nucleic Acid Isolation and Purification market size was valued at US\$ 5278 million in 2025 and is forecast to a readjusted size of US\$ 7915 million by 2032 with a CAGR of 6.0% during review period.

The isolation and purification of nucleic acid are among the basic tests in the molecular laboratory research, with the availability of a wide range of equipment and processes used for its extraction. Nucleic acid isolation and purification is a combination of chemical and physical processes involved in isolation of DNA or RNA. Nucleic acid isolation and purification used in many types of biological research including molecular biology, forensics, pathology, environmental research, and drug discovery. Nucleic acid isolation and purification is done to purify, amplify, or manipulate the nucleic acid to understand the complex details of biological systems. Nucleic acid extraction methods are routine procedures in molecular biology and are starting point of various downstream applications. The main aim for nucleic acid extraction and purification is to disintegrate the cell envelope through lysis and separate nucleic acid from proteins or lipids. Nucleic acid extraction is the primary step for any amplification experiment and is a crucial step in development and performance of any successful molecular diagnostic method. It consists of three major steps: isolation, purification, and concentration. This technique has brought a revolution in clinical diagnostics and has contributed to development of advanced diagnostic tools and tests. Features to look for in choosing an automated Nucleic Acid extraction system include integration with laboratory information management systems, full start-to-finish automation, error control, and safeguards against contamination. Extraction kits simplify the process of extraction by eliminating the need for mechanical disruption and by decreasing hands-on time. Moreover, enhanced protocols for specific samples deliver reproducible purification of high-quality

DNA/RNA. In our report, one unit is one preps or one machine.

The growing demand for precise diagnostics, personalized medicine, and advancements in genetic research is a major driver for the nucleic acid isolation and purification market. As the need for accurate detection of genetic mutations, pathogens, and biomarkers rises, technologies for isolating and purifying DNA, RNA, and other nucleic acids are critical for molecular diagnostics, research, and drug development. The increasing prevalence of genetic disorders, infectious diseases, and cancer has led to a surge in research and clinical testing, further fueling the demand for reliable nucleic acid extraction methods. Additionally, technological advancements, such as automation, higher throughput systems, and more efficient kits, are improving the speed, sensitivity, and reproducibility of nucleic acid isolation, making these processes more accessible across laboratories and clinical settings. The key challenges in the nucleic acid isolation and purification market is the complexity and cost of the available technologies. While advancements have been made, current methods often require specialized equipment, skilled personnel, and can be time-consuming, limiting their widespread adoption, particularly in low-resource settings. Additionally, the need for high-quality, uncontaminated samples can complicate the process, as even minor contaminations can affect downstream applications like PCR or sequencing. As the market grows, manufacturers face pressure to develop cost-effective and user-friendly solutions that can deliver high yields with minimal contaminants, all while maintaining regulatory compliance and meeting the evolving demands of the genomics and diagnostics sectors.

Global key players of nucleic acid isolation and purification include Qiagen, Thermo Fisher Scientific, Merck KGaA, Roche, etc. Global top five manufacturers hold a share over 63%. North America is the largest producer of nucleic acid isolation and purification holds a share over 48%. In terms of product, RNA isolation and purification is the largest segment, with a share over 51%. And in terms of application, the largest application is laboratory, with a share over 73%.

This report is a detailed and comprehensive analysis for global Nucleic Acid Isolation and Purification market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Nucleic Acid Isolation and Purification market size and forecasts, in consumption value (\$ Million), sales quantity (M Units), and average selling prices (US\$/Unit), 2021-2032

Global Nucleic Acid Isolation and Purification market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (M Units), and average selling prices (US\$/Unit), 2021-2032

Global Nucleic Acid Isolation and Purification market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (M Units), and average selling prices (US\$/Unit), 2021-2032

Global Nucleic Acid Isolation and Purification market shares of main players, shipments in revenue (\$ Million), sales quantity (M Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Nucleic Acid Isolation and Purification

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Nucleic Acid Isolation and Purification market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Qiagen, Thermo Fisher Scientific, Merck KGaA, Roche, Danaher, PerkinElmer, Agilent, Promega, Bio-Rad, Takara Bio, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Nucleic Acid Isolation and Purification market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche

markets.

Market segment by Type

DNA Isolation and Purification

RNA Isolation and Purification

Market segment by Application

Laboratory

Hospital

Others

Major players covered

Qiagen

Thermo Fisher Scientific

Merck KGaA

Roche

Danaher

PerkinElmer

Agilent

Promega

Bio-Rad

Takara Bio

Kurabo Biomedical

LGC Biosearch

Abcam

Bioneer

Meridian Bioscience

CW Bio

Xian Tianlong

Suzhou Yarui

Shengxiang

Shanghai Zhijiang

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Nucleic Acid Isolation and Purification product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Nucleic Acid Isolation and Purification, with price, sales quantity, revenue, and global market share of Nucleic Acid Isolation and Purification from 2021 to 2026.

Chapter 3, the Nucleic Acid Isolation and Purification competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Nucleic Acid Isolation and Purification breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Nucleic Acid Isolation and Purification market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Nucleic Acid Isolation and Purification.

Chapter 14 and 15, to describe Nucleic Acid Isolation and Purification sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Nucleic Acid Isolation and Purification Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 DNA Isolation and Purification

1.3.3 RNA Isolation and Purification

1.4 Market Analysis by Application

1.4.1 Overview: Global Nucleic Acid Isolation and Purification Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.4.2 Laboratory

1.4.3 Hospital

1.4.4 Others

1.5 Global Nucleic Acid Isolation and Purification Market Size & Forecast

1.5.1 Global Nucleic Acid Isolation and Purification Consumption Value (2021 & 2025 & 2032)

1.5.2 Global Nucleic Acid Isolation and Purification Sales Quantity (2021-2032)

1.5.3 Global Nucleic Acid Isolation and Purification Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Qiagen

2.1.1 Qiagen Details

2.1.2 Qiagen Major Business

2.1.3 Qiagen Nucleic Acid Isolation and Purification Product and Services

2.1.4 Qiagen Nucleic Acid Isolation and Purification Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Qiagen Recent Developments/Updates

2.2 Thermo Fisher Scientific

2.2.1 Thermo Fisher Scientific Details

2.2.2 Thermo Fisher Scientific Major Business

2.2.3 Thermo Fisher Scientific Nucleic Acid Isolation and Purification Product and Services

2.2.4 Thermo Fisher Scientific Nucleic Acid Isolation and Purification Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

- 2.2.5 Thermo Fisher Scientific Recent Developments/Updates
- 2.3 Merck KGaA
 - 2.3.1 Merck KGaA Details
 - 2.3.2 Merck KGaA Major Business
 - 2.3.3 Merck KGaA Nucleic Acid Isolation and Purification Product and Services
 - 2.3.4 Merck KGaA Nucleic Acid Isolation and Purification Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.3.5 Merck KGaA Recent Developments/Updates
- 2.4 Roche
 - 2.4.1 Roche Details
 - 2.4.2 Roche Major Business
 - 2.4.3 Roche Nucleic Acid Isolation and Purification Product and Services
 - 2.4.4 Roche Nucleic Acid Isolation and Purification Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 Roche Recent Developments/Updates
- 2.5 Danaher
 - 2.5.1 Danaher Details
 - 2.5.2 Danaher Major Business
 - 2.5.3 Danaher Nucleic Acid Isolation and Purification Product and Services
 - 2.5.4 Danaher Nucleic Acid Isolation and Purification Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 Danaher Recent Developments/Updates
- 2.6 PerkinElmer
 - 2.6.1 PerkinElmer Details
 - 2.6.2 PerkinElmer Major Business
 - 2.6.3 PerkinElmer Nucleic Acid Isolation and Purification Product and Services
 - 2.6.4 PerkinElmer Nucleic Acid Isolation and Purification Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.6.5 PerkinElmer Recent Developments/Updates
- 2.7 Agilent
 - 2.7.1 Agilent Details
 - 2.7.2 Agilent Major Business
 - 2.7.3 Agilent Nucleic Acid Isolation and Purification Product and Services
 - 2.7.4 Agilent Nucleic Acid Isolation and Purification Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.7.5 Agilent Recent Developments/Updates
- 2.8 Promega
 - 2.8.1 Promega Details
 - 2.8.2 Promega Major Business

- 2.8.3 Promega Nucleic Acid Isolation and Purification Product and Services
- 2.8.4 Promega Nucleic Acid Isolation and Purification Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.8.5 Promega Recent Developments/Updates
- 2.9 Bio-Rad
 - 2.9.1 Bio-Rad Details
 - 2.9.2 Bio-Rad Major Business
 - 2.9.3 Bio-Rad Nucleic Acid Isolation and Purification Product and Services
 - 2.9.4 Bio-Rad Nucleic Acid Isolation and Purification Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.9.5 Bio-Rad Recent Developments/Updates
- 2.10 Takara Bio
 - 2.10.1 Takara Bio Details
 - 2.10.2 Takara Bio Major Business
 - 2.10.3 Takara Bio Nucleic Acid Isolation and Purification Product and Services
 - 2.10.4 Takara Bio Nucleic Acid Isolation and Purification Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.10.5 Takara Bio Recent Developments/Updates
- 2.11 Kurabo Biomedical
 - 2.11.1 Kurabo Biomedical Details
 - 2.11.2 Kurabo Biomedical Major Business
 - 2.11.3 Kurabo Biomedical Nucleic Acid Isolation and Purification Product and Services
 - 2.11.4 Kurabo Biomedical Nucleic Acid Isolation and Purification Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.11.5 Kurabo Biomedical Recent Developments/Updates
- 2.12 LGC Biosearch
 - 2.12.1 LGC Biosearch Details
 - 2.12.2 LGC Biosearch Major Business
 - 2.12.3 LGC Biosearch Nucleic Acid Isolation and Purification Product and Services
 - 2.12.4 LGC Biosearch Nucleic Acid Isolation and Purification Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.12.5 LGC Biosearch Recent Developments/Updates
- 2.13 Abcam
 - 2.13.1 Abcam Details
 - 2.13.2 Abcam Major Business
 - 2.13.3 Abcam Nucleic Acid Isolation and Purification Product and Services
 - 2.13.4 Abcam Nucleic Acid Isolation and Purification Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.13.5 Abcam Recent Developments/Updates

2.14 Bioneer

2.14.1 Bioneer Details

2.14.2 Bioneer Major Business

2.14.3 Bioneer Nucleic Acid Isolation and Purification Product and Services

2.14.4 Bioneer Nucleic Acid Isolation and Purification Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.14.5 Bioneer Recent Developments/Updates

2.15 Meridian Bioscience

2.15.1 Meridian Bioscience Details

2.15.2 Meridian Bioscience Major Business

2.15.3 Meridian Bioscience Nucleic Acid Isolation and Purification Product and Services

2.15.4 Meridian Bioscience Nucleic Acid Isolation and Purification Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.15.5 Meridian Bioscience Recent Developments/Updates

2.16 CW Bio

2.16.1 CW Bio Details

2.16.2 CW Bio Major Business

2.16.3 CW Bio Nucleic Acid Isolation and Purification Product and Services

2.16.4 CW Bio Nucleic Acid Isolation and Purification Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.16.5 CW Bio Recent Developments/Updates

2.17 Xian Tianlong

2.17.1 Xian Tianlong Details

2.17.2 Xian Tianlong Major Business

2.17.3 Xian Tianlong Nucleic Acid Isolation and Purification Product and Services

2.17.4 Xian Tianlong Nucleic Acid Isolation and Purification Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.17.5 Xian Tianlong Recent Developments/Updates

2.18 Suzhou Yarui

2.18.1 Suzhou Yarui Details

2.18.2 Suzhou Yarui Major Business

2.18.3 Suzhou Yarui Nucleic Acid Isolation and Purification Product and Services

2.18.4 Suzhou Yarui Nucleic Acid Isolation and Purification Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.18.5 Suzhou Yarui Recent Developments/Updates

2.19 Shengxiang

2.19.1 Shengxiang Details

2.19.2 Shengxiang Major Business

- 2.19.3 Shengxiang Nucleic Acid Isolation and Purification Product and Services
- 2.19.4 Shengxiang Nucleic Acid Isolation and Purification Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.19.5 Shengxiang Recent Developments/Updates
- 2.20 Shanghai Zhijiang
 - 2.20.1 Shanghai Zhijiang Details
 - 2.20.2 Shanghai Zhijiang Major Business
 - 2.20.3 Shanghai Zhijiang Nucleic Acid Isolation and Purification Product and Services
 - 2.20.4 Shanghai Zhijiang Nucleic Acid Isolation and Purification Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.20.5 Shanghai Zhijiang Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: NUCLEIC ACID ISOLATION AND PURIFICATION BY MANUFACTURER

- 3.1 Global Nucleic Acid Isolation and Purification Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Nucleic Acid Isolation and Purification Revenue by Manufacturer (2021-2026)
- 3.3 Global Nucleic Acid Isolation and Purification Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of Nucleic Acid Isolation and Purification by Manufacturer Revenue (\$MM) and Market Share (%): 2025
 - 3.4.2 Top 3 Nucleic Acid Isolation and Purification Manufacturer Market Share in 2025
 - 3.4.3 Top 6 Nucleic Acid Isolation and Purification Manufacturer Market Share in 2025
- 3.5 Nucleic Acid Isolation and Purification Market: Overall Company Footprint Analysis
 - 3.5.1 Nucleic Acid Isolation and Purification Market: Region Footprint
 - 3.5.2 Nucleic Acid Isolation and Purification Market: Company Product Type Footprint
 - 3.5.3 Nucleic Acid Isolation and Purification Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Nucleic Acid Isolation and Purification Market Size by Region
 - 4.1.1 Global Nucleic Acid Isolation and Purification Sales Quantity by Region (2021-2032)

4.1.2 Global Nucleic Acid Isolation and Purification Consumption Value by Region (2021-2032)

4.1.3 Global Nucleic Acid Isolation and Purification Average Price by Region (2021-2032)

4.2 North America Nucleic Acid Isolation and Purification Consumption Value (2021-2032)

4.3 Europe Nucleic Acid Isolation and Purification Consumption Value (2021-2032)

4.4 Asia-Pacific Nucleic Acid Isolation and Purification Consumption Value (2021-2032)

4.5 South America Nucleic Acid Isolation and Purification Consumption Value (2021-2032)

4.6 Middle East & Africa Nucleic Acid Isolation and Purification Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global Nucleic Acid Isolation and Purification Sales Quantity by Type (2021-2032)

5.2 Global Nucleic Acid Isolation and Purification Consumption Value by Type (2021-2032)

5.3 Global Nucleic Acid Isolation and Purification Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Nucleic Acid Isolation and Purification Sales Quantity by Application (2021-2032)

6.2 Global Nucleic Acid Isolation and Purification Consumption Value by Application (2021-2032)

6.3 Global Nucleic Acid Isolation and Purification Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America Nucleic Acid Isolation and Purification Sales Quantity by Type (2021-2032)

7.2 North America Nucleic Acid Isolation and Purification Sales Quantity by Application (2021-2032)

7.3 North America Nucleic Acid Isolation and Purification Market Size by Country

7.3.1 North America Nucleic Acid Isolation and Purification Sales Quantity by Country (2021-2032)

7.3.2 North America Nucleic Acid Isolation and Purification Consumption Value by

Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Nucleic Acid Isolation and Purification Sales Quantity by Type (2021-2032)

8.2 Europe Nucleic Acid Isolation and Purification Sales Quantity by Application (2021-2032)

8.3 Europe Nucleic Acid Isolation and Purification Market Size by Country

8.3.1 Europe Nucleic Acid Isolation and Purification Sales Quantity by Country (2021-2032)

8.3.2 Europe Nucleic Acid Isolation and Purification Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Nucleic Acid Isolation and Purification Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Nucleic Acid Isolation and Purification Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Nucleic Acid Isolation and Purification Market Size by Region

9.3.1 Asia-Pacific Nucleic Acid Isolation and Purification Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Nucleic Acid Isolation and Purification Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Nucleic Acid Isolation and Purification Sales Quantity by Type (2021-2032)

10.2 South America Nucleic Acid Isolation and Purification Sales Quantity by Application (2021-2032)

10.3 South America Nucleic Acid Isolation and Purification Market Size by Country

10.3.1 South America Nucleic Acid Isolation and Purification Sales Quantity by Country (2021-2032)

10.3.2 South America Nucleic Acid Isolation and Purification Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Nucleic Acid Isolation and Purification Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Nucleic Acid Isolation and Purification Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Nucleic Acid Isolation and Purification Market Size by Country

11.3.1 Middle East & Africa Nucleic Acid Isolation and Purification Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Nucleic Acid Isolation and Purification Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Nucleic Acid Isolation and Purification Market Drivers

12.2 Nucleic Acid Isolation and Purification Market Restraints

12.3 Nucleic Acid Isolation and Purification Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Nucleic Acid Isolation and Purification and Key Manufacturers

13.2 Manufacturing Costs Percentage of Nucleic Acid Isolation and Purification

13.3 Nucleic Acid Isolation and Purification Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Nucleic Acid Isolation and Purification Typical Distributors

14.3 Nucleic Acid Isolation and Purification Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Figures

LIST OF FIGURES

Table 1. Global Nucleic Acid Isolation and Purification Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Nucleic Acid Isolation and Purification Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 3. Qiagen Basic Information, Manufacturing Base and Competitors

Table 4. Qiagen Major Business

Table 5. Qiagen Nucleic Acid Isolation and Purification Product and Services

Table 6. Qiagen Nucleic Acid Isolation and Purification Sales Quantity (M Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 7. Qiagen Recent Developments/Updates

Table 8. Thermo Fisher Scientific Basic Information, Manufacturing Base and Competitors

Table 9. Thermo Fisher Scientific Major Business

Table 10. Thermo Fisher Scientific Nucleic Acid Isolation and Purification Product and Services

Table 11. Thermo Fisher Scientific Nucleic Acid Isolation and Purification Sales Quantity (M Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 12. Thermo Fisher Scientific Recent Developments/Updates

Table 13. Merck KGaA Basic Information, Manufacturing Base and Competitors

Table 14. Merck KGaA Major Business

Table 15. Merck KGaA Nucleic Acid Isolation and Purification Product and Services

Table 16. Merck KGaA Nucleic Acid Isolation and Purification Sales Quantity (M Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 17. Merck KGaA Recent Developments/Updates

Table 18. Roche Basic Information, Manufacturing Base and Competitors

Table 19. Roche Major Business

Table 20. Roche Nucleic Acid Isolation and Purification Product and Services

Table 21. Roche Nucleic Acid Isolation and Purification Sales Quantity (M Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 22. Roche Recent Developments/Updates

Table 23. Danaher Basic Information, Manufacturing Base and Competitors

Table 24. Danaher Major Business

Table 25. Danaher Nucleic Acid Isolation and Purification Product and Services

Table 26. Danaher Nucleic Acid Isolation and Purification Sales Quantity (M Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 27. Danaher Recent Developments/Updates

Table 28. PerkinElmer Basic Information, Manufacturing Base and Competitors

Table 29. PerkinElmer Major Business

Table 30. PerkinElmer Nucleic Acid Isolation and Purification Product and Services

Table 31. PerkinElmer Nucleic Acid Isolation and Purification Sales Quantity (M Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 32. PerkinElmer Recent Developments/Updates

Table 33. Agilent Basic Information, Manufacturing Base and Competitors

Table 34. Agilent Major Business

Table 35. Agilent Nucleic Acid Isolation and Purification Product and Services

Table 36. Agilent Nucleic Acid Isolation and Purification Sales Quantity (M Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 37. Agilent Recent Developments/Updates

Table 38. Promega Basic Information, Manufacturing Base and Competitors

Table 39. Promega Major Business

Table 40. Promega Nucleic Acid Isolation and Purification Product and Services

Table 41. Promega Nucleic Acid Isolation and Purification Sales Quantity (M Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 42. Promega Recent Developments/Updates

Table 43. Bio-Rad Basic Information, Manufacturing Base and Competitors

Table 44. Bio-Rad Major Business

Table 45. Bio-Rad Nucleic Acid Isolation and Purification Product and Services

Table 46. Bio-Rad Nucleic Acid Isolation and Purification Sales Quantity (M Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 47. Bio-Rad Recent Developments/Updates

Table 48. Takara Bio Basic Information, Manufacturing Base and Competitors

Table 49. Takara Bio Major Business

Table 50. Takara Bio Nucleic Acid Isolation and Purification Product and Services

Table 51. Takara Bio Nucleic Acid Isolation and Purification Sales Quantity (M Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share

(2021-2026)

Table 52. Takara Bio Recent Developments/Updates

Table 53. Kurabo Biomedical Basic Information, Manufacturing Base and Competitors

Table 54. Kurabo Biomedical Major Business

Table 55. Kurabo Biomedical Nucleic Acid Isolation and Purification Product and Services

Table 56. Kurabo Biomedical Nucleic Acid Isolation and Purification Sales Quantity (M Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 57. Kurabo Biomedical Recent Developments/Updates

Table 58. LGC Biosearch Basic Information, Manufacturing Base and Competitors

Table 59. LGC Biosearch Major Business

Table 60. LGC Biosearch Nucleic Acid Isolation and Purification Product and Services

Table 61. LGC Biosearch Nucleic Acid Isolation and Purification Sales Quantity (M Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 62. LGC Biosearch Recent Developments/Updates

Table 63. Abcam Basic Information, Manufacturing Base and Competitors

Table 64. Abcam Major Business

Table 65. Abcam Nucleic Acid Isolation and Purification Product and Services

Table 66. Abcam Nucleic Acid Isolation and Purification Sales Quantity (M Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 67. Abcam Recent Developments/Updates

Table 68. Bioneer Basic Information, Manufacturing Base and Competitors

Table 69. Bioneer Major Business

Table 70. Bioneer Nucleic Acid Isolation and Purification Product and Services

Table 71. Bioneer Nucleic Acid Isolation and Purification Sales Quantity (M Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. Bioneer Recent Developments/Updates

Table 73. Meridian Bioscience Basic Information, Manufacturing Base and Competitors

Table 74. Meridian Bioscience Major Business

Table 75. Meridian Bioscience Nucleic Acid Isolation and Purification Product and Services

Table 76. Meridian Bioscience Nucleic Acid Isolation and Purification Sales Quantity (M Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 77. Meridian Bioscience Recent Developments/Updates

- Table 78. CW Bio Basic Information, Manufacturing Base and Competitors
- Table 79. CW Bio Major Business
- Table 80. CW Bio Nucleic Acid Isolation and Purification Product and Services
- Table 81. CW Bio Nucleic Acid Isolation and Purification Sales Quantity (M Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 82. CW Bio Recent Developments/Updates
- Table 83. Xian Tianlong Basic Information, Manufacturing Base and Competitors
- Table 84. Xian Tianlong Major Business
- Table 85. Xian Tianlong Nucleic Acid Isolation and Purification Product and Services
- Table 86. Xian Tianlong Nucleic Acid Isolation and Purification Sales Quantity (M Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 87. Xian Tianlong Recent Developments/Updates
- Table 88. Suzhou Yarui Basic Information, Manufacturing Base and Competitors
- Table 89. Suzhou Yarui Major Business
- Table 90. Suzhou Yarui Nucleic Acid Isolation and Purification Product and Services
- Table 91. Suzhou Yarui Nucleic Acid Isolation and Purification Sales Quantity (M Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 92. Suzhou Yarui Recent Developments/Updates
- Table 93. Shengxiang Basic Information, Manufacturing Base and Competitors
- Table 94. Shengxiang Major Business
- Table 95. Shengxiang Nucleic Acid Isolation and Purification Product and Services
- Table 96. Shengxiang Nucleic Acid Isolation and Purification Sales Quantity (M Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Shengxiang Recent Developments/Updates
- Table 98. Shanghai Zhijiang Basic Information, Manufacturing Base and Competitors
- Table 99. Shanghai Zhijiang Major Business
- Table 100. Shanghai Zhijiang Nucleic Acid Isolation and Purification Product and Services
- Table 101. Shanghai Zhijiang Nucleic Acid Isolation and Purification Sales Quantity (M Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 102. Shanghai Zhijiang Recent Developments/Updates
- Table 103. Global Nucleic Acid Isolation and Purification Sales Quantity by Manufacturer (2021-2026) & (M Units)
- Table 104. Global Nucleic Acid Isolation and Purification Revenue by Manufacturer

(2021-2026) & (USD Million)

Table 105. Global Nucleic Acid Isolation and Purification Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 106. Market Position of Manufacturers in Nucleic Acid Isolation and Purification, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 107. Head Office and Nucleic Acid Isolation and Purification Production Site of Key Manufacturer

Table 108. Nucleic Acid Isolation and Purification Market: Company Product Type Footprint

Table 109. Nucleic Acid Isolation and Purification Market: Company Product Application Footprint

Table 110. Nucleic Acid Isolation and Purification New Market Entrants and Barriers to Market Entry

Table 111. Nucleic Acid Isolation and Purification Mergers, Acquisition, Agreements, and Collaborations

Table 112. Global Nucleic Acid Isolation and Purification Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 113. Global Nucleic Acid Isolation and Purification Sales Quantity by Region (2021-2026) & (M Units)

Table 114. Global Nucleic Acid Isolation and Purification Sales Quantity by Region (2027-2032) & (M Units)

Table 115. Global Nucleic Acid Isolation and Purification Consumption Value by Region (2021-2026) & (USD Million)

Table 116. Global Nucleic Acid Isolation and Purification Consumption Value by Region (2027-2032) & (USD Million)

Table 117. Global Nucleic Acid Isolation and Purification Average Price by Region (2021-2026) & (US\$/Unit)

Table 118. Global Nucleic Acid Isolation and Purification Average Price by Region (2027-2032) & (US\$/Unit)

Table 119. Global Nucleic Acid Isolation and Purification Sales Quantity by Type (2021-2026) & (M Units)

Table 120. Global Nucleic Acid Isolation and Purification Sales Quantity by Type (2027-2032) & (M Units)

Table 121. Global Nucleic Acid Isolation and Purification Consumption Value by Type (2021-2026) & (USD Million)

Table 122. Global Nucleic Acid Isolation and Purification Consumption Value by Type (2027-2032) & (USD Million)

Table 123. Global Nucleic Acid Isolation and Purification Average Price by Type (2021-2026) & (US\$/Unit)

Table 124. Global Nucleic Acid Isolation and Purification Average Price by Type (2027-2032) & (US\$/Unit)

Table 125. Global Nucleic Acid Isolation and Purification Sales Quantity by Application (2021-2026) & (M Units)

Table 126. Global Nucleic Acid Isolation and Purification Sales Quantity by Application (2027-2032) & (M Units)

Table 127. Global Nucleic Acid Isolation and Purification Consumption Value by Application (2021-2026) & (USD Million)

Table 128. Global Nucleic Acid Isolation and Purification Consumption Value by Application (2027-2032) & (USD Million)

Table 129. Global Nucleic Acid Isolation and Purification Average Price by Application (2021-2026) & (US\$/Unit)

Table 130. Global Nucleic Acid Isolation and Purification Average Price by Application (2027-2032) & (US\$/Unit)

Table 131. North America Nucleic Acid Isolation and Purification Sales Quantity by Type (2021-2026) & (M Units)

Table 132. North America Nucleic Acid Isolation and Purification Sales Quantity by Type (2027-2032) & (M Units)

Table 133. North America Nucleic Acid Isolation and Purification Sales Quantity by Application (2021-2026) & (M Units)

Table 134. North America Nucleic Acid Isolation and Purification Sales Quantity by Application (2027-2032) & (M Units)

Table 135. North America Nucleic Acid Isolation and Purification Sales Quantity by Country (2021-2026) & (M Units)

Table 136. North America Nucleic Acid Isolation and Purification Sales Quantity by Country (2027-2032) & (M Units)

Table 137. North America Nucleic Acid Isolation and Purification Consumption Value by Country (2021-2026) & (USD Million)

Table 138. North America Nucleic Acid Isolation and Purification Consumption Value by Country (2027-2032) & (USD Million)

Table 139. Europe Nucleic Acid Isolation and Purification Sales Quantity by Type (2021-2026) & (M Units)

Table 140. Europe Nucleic Acid Isolation and Purification Sales Quantity by Type (2027-2032) & (M Units)

Table 141. Europe Nucleic Acid Isolation and Purification Sales Quantity by Application (2021-2026) & (M Units)

Table 142. Europe Nucleic Acid Isolation and Purification Sales Quantity by Application (2027-2032) & (M Units)

Table 143. Europe Nucleic Acid Isolation and Purification Sales Quantity by Country

(2021-2026) & (M Units)

Table 144. Europe Nucleic Acid Isolation and Purification Sales Quantity by Country (2027-2032) & (M Units)

Table 145. Europe Nucleic Acid Isolation and Purification Consumption Value by Country (2021-2026) & (USD Million)

Table 146. Europe Nucleic Acid Isolation and Purification Consumption Value by Country (2027-2032) & (USD Million)

Table 147. Asia-Pacific Nucleic Acid Isolation and Purification Sales Quantity by Type (2021-2026) & (M Units)

Table 148. Asia-Pacific Nucleic Acid Isolation and Purification Sales Quantity by Type (2027-2032) & (M Units)

Table 149. Asia-Pacific Nucleic Acid Isolation and Purification Sales Quantity by Application (2021-2026) & (M Units)

Table 150. Asia-Pacific Nucleic Acid Isolation and Purification Sales Quantity by Application (2027-2032) & (M Units)

Table 151. Asia-Pacific Nucleic Acid Isolation and Purification Sales Quantity by Region (2021-2026) & (M Units)

Table 152. Asia-Pacific Nucleic Acid Isolation and Purification Sales Quantity by Region (2027-2032) & (M Units)

Table 153. Asia-Pacific Nucleic Acid Isolation and Purification Consumption Value by Region (2021-2026) & (USD Million)

Table 154. Asia-Pacific Nucleic Acid Isolation and Purification Consumption Value by Region (2027-2032) & (USD Million)

Table 155. South America Nucleic Acid Isolation and Purification Sales Quantity by Type (2021-2026) & (M Units)

Table 156. South America Nucleic Acid Isolation and Purification Sales Quantity by Type (2027-2032) & (M Units)

Table 157. South America Nucleic Acid Isolation and Purification Sales Quantity by Application (2021-2026) & (M Units)

Table 158. South America Nucleic Acid Isolation and Purification Sales Quantity by Application (2027-2032) & (M Units)

Table 159. South America Nucleic Acid Isolation and Purification Sales Quantity by Country (2021-2026) & (M Units)

Table 160. South America Nucleic Acid Isolation and Purification Sales Quantity by Country (2027-2032) & (M Units)

Table 161. South America Nucleic Acid Isolation and Purification Consumption Value by Country (2021-2026) & (USD Million)

Table 162. South America Nucleic Acid Isolation and Purification Consumption Value by Country (2027-2032) & (USD Million)

Table 163. Middle East & Africa Nucleic Acid Isolation and Purification Sales Quantity by Type (2021-2026) & (M Units)

Table 164. Middle East & Africa Nucleic Acid Isolation and Purification Sales Quantity by Type (2027-2032) & (M Units)

Table 165. Middle East & Africa Nucleic Acid Isolation and Purification Sales Quantity by Application (2021-2026) & (M Units)

Table 166. Middle East & Africa Nucleic Acid Isolation and Purification Sales Quantity by Application (2027-2032) & (M Units)

Table 167. Middle East & Africa Nucleic Acid Isolation and Purification Sales Quantity by Country (2021-2026) & (M Units)

Table 168. Middle East & Africa Nucleic Acid Isolation and Purification Sales Quantity by Country (2027-2032) & (M Units)

Table 169. Middle East & Africa Nucleic Acid Isolation and Purification Consumption Value by Country (2021-2026) & (USD Million)

Table 170. Middle East & Africa Nucleic Acid Isolation and Purification Consumption Value by Country (2027-2032) & (USD Million)

Table 171. Nucleic Acid Isolation and Purification Raw Material

Table 172. Key Manufacturers of Nucleic Acid Isolation and Purification Raw Materials

Table 173. Nucleic Acid Isolation and Purification Typical Distributors

Table 174. Nucleic Acid Isolation and Purification Typical Customers

LIST OF FIGURES

Figure 1. Nucleic Acid Isolation and Purification Picture

Figure 2. Global Nucleic Acid Isolation and Purification Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Nucleic Acid Isolation and Purification Revenue Market Share by Type in 2025

Figure 4. DNA Isolation and Purification Examples

Figure 5. RNA Isolation and Purification Examples

Figure 6. Global Nucleic Acid Isolation and Purification Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 7. Global Nucleic Acid Isolation and Purification Revenue Market Share by Application in 2025

Figure 8. Laboratory Examples

Figure 9. Hospital Examples

Figure 10. Others Examples

Figure 11. Global Nucleic Acid Isolation and Purification Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 12. Global Nucleic Acid Isolation and Purification Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 13. Global Nucleic Acid Isolation and Purification Sales Quantity (2021-2032) & (M Units)

Figure 14. Global Nucleic Acid Isolation and Purification Price (2021-2032) & (US\$/Unit)

Figure 15. Global Nucleic Acid Isolation and Purification Sales Quantity Market Share by Manufacturer in 2025

Figure 16. Global Nucleic Acid Isolation and Purification Revenue Market Share by Manufacturer in 2025

Figure 17. Producer Shipments of Nucleic Acid Isolation and Purification by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 18. Top 3 Nucleic Acid Isolation and Purification Manufacturer (Revenue) Market Share in 2025

Figure 19. Top 6 Nucleic Acid Isolation and Purification Manufacturer (Revenue) Market Share in 2025

Figure 20. Global Nucleic Acid Isolation and Purification Sales Quantity Market Share by Region (2021-2032)

Figure 21. Global Nucleic Acid Isolation and Purification Consumption Value Market Share by Region (2021-2032)

Figure 22. North America Nucleic Acid Isolation and Purification Consumption Value (2021-2032) & (USD Million)

Figure 23. Europe Nucleic Acid Isolation and Purification Consumption Value (2021-2032) & (USD Million)

Figure 24. Asia-Pacific Nucleic Acid Isolation and Purification Consumption Value (2021-2032) & (USD Million)

Figure 25. South America Nucleic Acid Isolation and Purification Consumption Value (2021-2032) & (USD Million)

Figure 26. Middle East & Africa Nucleic Acid Isolation and Purification Consumption Value (2021-2032) & (USD Million)

Figure 27. Global Nucleic Acid Isolation and Purification Sales Quantity Market Share by Type (2021-2032)

Figure 28. Global Nucleic Acid Isolation and Purification Consumption Value Market Share by Type (2021-2032)

Figure 29. Global Nucleic Acid Isolation and Purification Average Price by Type (2021-2032) & (US\$/Unit)

Figure 30. Global Nucleic Acid Isolation and Purification Sales Quantity Market Share by Application (2021-2032)

Figure 31. Global Nucleic Acid Isolation and Purification Revenue Market Share by Application (2021-2032)

Figure 32. Global Nucleic Acid Isolation and Purification Average Price by Application (2021-2032) & (US\$/Unit)

Figure 33. North America Nucleic Acid Isolation and Purification Sales Quantity Market Share by Type (2021-2032)

Figure 34. North America Nucleic Acid Isolation and Purification Sales Quantity Market Share by Application (2021-2032)

Figure 35. North America Nucleic Acid Isolation and Purification Sales Quantity Market Share by Country (2021-2032)

Figure 36. North America Nucleic Acid Isolation and Purification Consumption Value Market Share by Country (2021-2032)

Figure 37. United States Nucleic Acid Isolation and Purification Consumption Value (2021-2032) & (USD Million)

Figure 38. Canada Nucleic Acid Isolation and Purification Consumption Value (2021-2032) & (USD Million)

Figure 39. Mexico Nucleic Acid Isolation and Purification Consumption Value (2021-2032) & (USD Million)

Figure 40. Europe Nucleic Acid Isolation and Purification Sales Quantity Market Share by Type (2021-2032)

Figure 41. Europe Nucleic Acid Isolation and Purification Sales Quantity Market Share by Application (2021-2032)

Figure 42. Europe Nucleic Acid Isolation and Purification Sales Quantity Market Share by Country (2021-2032)

Figure 43. Europe Nucleic Acid Isolation and Purification Consumption Value Market Share by Country (2021-2032)

Figure 44. Germany Nucleic Acid Isolation and Purification Consumption Value (2021-2032) & (USD Million)

Figure 45. France Nucleic Acid Isolation and Purification Consumption Value (2021-2032) & (USD Million)

Figure 46. United Kingdom Nucleic Acid Isolation and Purification Consumption Value (2021-2032) & (USD Million)

Figure 47. Russia Nucleic Acid Isolation and Purification Consumption Value (2021-2032) & (USD Million)

Figure 48. Italy Nucleic Acid Isolation and Purification Consumption Value (2021-2032) & (USD Million)

Figure 49. Asia-Pacific Nucleic Acid Isolation and Purification Sales Quantity Market Share by Type (2021-2032)

Figure 50. Asia-Pacific Nucleic Acid Isolation and Purification Sales Quantity Market Share by Application (2021-2032)

Figure 51. Asia-Pacific Nucleic Acid Isolation and Purification Sales Quantity Market

Share by Region (2021-2032)

Figure 52. Asia-Pacific Nucleic Acid Isolation and Purification Consumption Value

Market Share by Region (2021-2032)

Figure 53. China Nucleic Acid Isolation and Purification Consumption Value

(2021-2032) & (USD Million)

Figure 54. Japan Nucleic Acid Isolation and Purification Consumption Value

(2021-2032) & (USD Million)

Figure 55. South Korea Nucleic Acid Isolation and Purification Consumption Value

(2021-2032) & (USD Million)

Figure 56. India Nucleic Acid Isolation and Purification Consumption Value (2021-2032)

& (USD Million)

Figure 57. Southeast Asia Nucleic Acid Isolation and Purification Consumption Value

(2021-2032) & (USD Million)

Figure 58. Australia Nucleic Acid Isolation and Purification Consumption Value

(2021-2032) & (USD Million)

Figure 59. South America Nucleic Acid Isolation and Purification Sales Quantity Market

Share by Type (2021-2032)

Figure 60. South America Nucleic Acid Isolation and Purification Sales Quantity Market

Share by Application (2021-2032)

Figure 61. South America Nucleic Acid Isolation and Purification Sales Quantity Market

Share by Country (2021-2032)

Figure 62. South America Nucleic Acid Isolation and Purification Consumption Value

Market Share by Country (2021-2032)

Figure 63. Brazil Nucleic Acid Isolation and Purification Consumption Value (2021-2032)

& (USD Million)

Figure 64. Argentina Nucleic Acid Isolation and Purification Consumption Value

(2021-2032) & (USD Million)

Figure 65. Middle East & Africa Nucleic Acid Isolation and Purification Sales Quantity

Market Share by Type (2021-2032)

Figure 66. Middle East & Africa Nucleic Acid Isolation and Purification Sales Quantity

Market Share by Application (2021-2032)

Figure 67. Middle East & Africa Nucleic Acid Isolation and Purification Sales Quantity

Market Share by Country (2021-2032)

Figure 68. Middle East & Africa Nucleic Acid Isolation and Purification Consumption

Value Market Share by Country (2021-2032)

Figure 69. Turkey Nucleic Acid Isolation and Purification Consumption Value

(2021-2032) & (USD Million)

Figure 70. Egypt Nucleic Acid Isolation and Purification Consumption Value

(2021-2032) & (USD Million)

Figure 71. Saudi Arabia Nucleic Acid Isolation and Purification Consumption Value (2021-2032) & (USD Million)

Figure 72. South Africa Nucleic Acid Isolation and Purification Consumption Value (2021-2032) & (USD Million)

Figure 73. Nucleic Acid Isolation and Purification Market Drivers

Figure 74. Nucleic Acid Isolation and Purification Market Restraints

Figure 75. Nucleic Acid Isolation and Purification Market Trends

Figure 76. Porters Five Forces Analysis

Figure 77. Manufacturing Cost Structure Analysis of Nucleic Acid Isolation and Purification in 2025

Figure 78. Manufacturing Process Analysis of Nucleic Acid Isolation and Purification

Figure 79. Nucleic Acid Isolation and Purification Industrial Chain

Figure 80. Sales Channel: Direct to End-User vs Distributors

Figure 81. Direct Channel Pros & Cons

Figure 82. Indirect Channel Pros & Cons

Figure 83. Methodology

Figure 84. Research Process and Data Source

I would like to order

Product name: Global Nucleic Acid Isolation and Purification Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

Product link: <https://marketpublishers.com/r/G9C1A59BD24EN.html>

Price: US\$ 3,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G9C1A59BD24EN.html>