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Global Nucleic Acid Extraction Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Nucleic Acid Extraction market size is expected to reach $ 1710 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

Nucleic acid extraction services provide specialized procedures and expertise for isolating DNA or RNA from various biological samples, including blood, tissue, plants, bacteria, and environmental sources. These services are essential in molecular biology, genetics, and clinical diagnostics, as they deliver high-quality nucleic acids required for downstream applications such as PCR, sequencing, gene expression analysis, and genotyping. Extraction services ensure the yield and purity of nucleic acids, removing contaminants like proteins, lipids, and other cellular materials that could interfere with sensitive molecular analyses.

Key Findings

DNA extraction remained the largest service segment

North America represented the leading regional market

Magnetic bead extraction dominated automated workflows

Clinical and genomic research drove major demand

Market Trends

The Nucleic Acid Extraction Services market is evolving from traditional laboratory

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outsourcing toward standardized, automated and high-throughput molecular sample preparation platforms. Service providers are increasingly adopting magnetic bead-based workflows, automated liquid handling systems and integrated quality-control processes to improve consistency, reduce turnaround time and support large-scale genomic studies. Demand is shifting from basic DNA purification toward specialized extraction services for challenging samples, including low-input samples, FFPE tissues, circulating nucleic acids, microbiome samples and high-molecular-weight DNA required for long-read sequencing. The expansion of next-generation sequencing, precision medicine, cell and gene therapy research and biopharmaceutical development is increasing the requirement for reliable external extraction partners. In addition, pharmaceutical companies and clinical research organizations are increasingly outsourcing sample preparation activities to reduce laboratory infrastructure investment and accelerate project timelines.

Market Dynamics

Drivers

The primary growth drivers include the rapid expansion of genomics research, molecular diagnostics, personalized medicine and sequencing-based applications. Increasing adoption of NGS platforms requires consistent, scalable and contamination-controlled nucleic acid preparation, creating demand for specialized extraction service providers. Pharmaceutical and biotechnology companies are also outsourcing extraction activities during drug discovery, biomarker studies and clinical trials to improve operational efficiency. Growth in biobanking, population genomics projects and large-scale epidemiological studies further supports demand for standardized extraction workflows.

Restraints

Market development is constrained by sample complexity, quality variability and regulatory requirements. Different biological materials, including FFPE tissue, blood, environmental samples and microbiome specimens, require customized extraction protocols, which increases service complexity and operational costs. Clinical applications require strict quality management systems, documentation and compliance capabilities, creating higher barriers for smaller service providers. In addition, some large research institutions continue to maintain internal extraction capabilities, limiting full outsourcing adoption.

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Opportunities

Future opportunities are concentrated in advanced extraction services for precision medicine, liquid biopsy, single-cell sequencing, long-read sequencing and multi-omics research. High-quality extraction of ultra-long DNA, circulating cell-free DNA and difficult biological samples represents a premium service opportunity. Emerging applications in cell and gene therapy manufacturing, clinical trial sample management and population-scale genomic programs are expected to increase demand for specialized extraction platforms with automated workflows and standardized quality metrics.

Challenges

The industry faces challenges related to price competition, technology standardization and maintaining consistent extraction quality across diverse sample types. Large-scale projects require high automation levels, strong laboratory information management systems and stable sample logistics capabilities. Service providers must continuously improve throughput while maintaining nucleic acid integrity, purity and reproducibility. Increasing customer expectations for faster turnaround and lower per-sample costs may pressure profitability, particularly for routine extraction services.

Industry Chain Analysis

The upstream segment includes sample collection materials, extraction reagents, magnetic beads, purification membranes, laboratory automation equipment, liquid-handling systems and quality-control instruments. The midstream segment consists of contract laboratories, genomic service providers, biotechnology testing companies and research platforms that perform sample preparation, nucleic acid purification and quality evaluation. The downstream segment includes pharmaceutical companies, biotechnology companies, hospitals, academic institutions, sequencing companies and clinical research organizations. Value creation mainly occurs through extraction protocol optimization, automation capability, sample processing scale, quality management and integration with downstream molecular analysis workflows.

Downstream Market Opportunities

The major downstream opportunities are concentrated in genomics and next-generation sequencing, clinical diagnostics, pharmaceutical research and biopharmaceutical development. Sequencing service providers increasingly require reliable extraction partners to support large sample volumes, while clinical and pharmaceutical customers prioritize traceability, quality control and regulatory compliance. Emerging demand from

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cell and gene therapy, liquid biopsy and precision medicine is creating opportunities for premium extraction services with advanced sample handling capabilities.

Regional Insights

North America represents the leading regional market due to strong biotechnology infrastructure, high adoption of genomic technologies and significant outsourcing demand from pharmaceutical and academic research organizations. The region has a mature ecosystem of contract laboratories, sequencing service providers and clinical research platforms.

Asia-Pacific is the fastest-growing region, supported by expanding genomics investment, increasing sequencing capacity and growing biotechnology industries in China, Japan and other Asian markets. Europe maintains a strong position through established life-science research networks, pharmaceutical activity and regulated clinical testing capabilities. Regional competition is increasingly focused on automation, turnaround time, sample-handling capability and integration with sequencing and molecular diagnostic workflows.

Report Scope

This report studies the global Nucleic Acid Extraction demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Nucleic Acid Extraction, and provides market size (US$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Nucleic Acid Extraction that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Nucleic Acid Extraction total market, 2021-2032, (USD Million)

Global Nucleic Acid Extraction total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Nucleic Acid Extraction total market, key domestic companies, and share, (USD Million)

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Global Nucleic Acid Extraction revenue by player, revenue and market share 2021-2026, (USD Million)

Global Nucleic Acid Extraction total market by Type, CAGR, 2021-2032, (USD Million)

Global Nucleic Acid Extraction total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Nucleic Acid Extraction market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Reprocell, Genewiz, LGC Biosearch Technologies, Hokkaido System Science, Source BioScience, Kaizen Bioservices, Daicel Arbor Biosciences, Revvity, AutoGen, Biofortuna, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Nucleic Acid Extraction market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Nucleic Acid Extraction Market, By Region:

United States

China

Europe

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Japan

South Korea

ASEAN

India

Rest of World

Global Nucleic Acid Extraction Market, Segmentation by Type:

DNA Extraction

RNA Extraction

Global Nucleic Acid Extraction Market, Segmentation by Extraction Method:

Magnetic Bead-Based Extraction Services

Silica Membrane And Spin-Column Extraction Services

Other

Global Nucleic Acid Extraction Market, Segmentation by Project Batch Size:

Small-Batch Services: 1–24 Samples

Medium-Batch Services: 25–96 Samples

Large-Batch Services: 97–384 Samples

Ultra-Large-Batch Services: More than 384 Samples

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Global Nucleic Acid Extraction Market, Segmentation by Application:

Medical Research

Drug Development

Others

Companies Profiled:

Reprocell

Genewiz

LGC Biosearch Technologies

Hokkaido System Science

Source BioScience

Kaizen Bioservices

Daicel Arbor Biosciences

Revvity

AutoGen

Biofortuna

Genotypic Technology

Diagnostic Laboratory Services

Eurofins Genomics

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Takara

Novogene Co., Ltd.

BGI Genomics Co., Ltd.

Annoroad Gene Technology Co., Ltd.

Rhelixa, Inc.

Kyushu Pro Search LLP

KUBIX Inc.

Key Questions Answered

1. How big is the global Nucleic Acid Extraction market?
2. What is the demand of the global Nucleic Acid Extraction market?
3. What is the year over year growth of the global Nucleic Acid Extraction market?
4. What is the total value of the global Nucleic Acid Extraction market?
5. Who are the Major Players in the global Nucleic Acid Extraction market?
6. What are the growth factors driving the market demand?

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