

Global Nuclear Vacuum Valve Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G6B9636325EBEN.html>

Date: August 2026

Pages: 128

Price: US\$ 4,480.00 (Single User License)

ID: G6B9636325EBEN

Abstracts

The global Nuclear Vacuum Valve market size is expected to reach \$ 415 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

Nuclear vacuum valves are specialized valves designed for use in nuclear power plants, nuclear fuel cycle facilities, nuclear research installations, particle accelerators, hot cells, radioactive waste treatment systems, and nuclear-grade vacuum process environments. They primarily serve to control gas isolation, evacuation, regulation, venting, and safety shut-off within vacuum pipelines. These valves typically require high gas tightness, low leakage rates, and resistance to radiation, corrosion, and high temperatures, as well as seismic resilience, long service life, and remote operation capabilities. Certain products must also comply with standards for nuclear-grade quality assurance, cleanliness, material traceability, and safety-related equipment. Their core function is to maintain a stable vacuum environment in nuclear-related systems, prevent the leakage of radioactive gases or contaminants, and ensure operational safety, process stability, and the safety of personnel and the environment.

In 2025, global Nuclear Vacuum Valve production reached approximately 32.0 k units, and the average price was US\$ 8,500 per unit. The global market for nuclear vacuum valves is characterized by concurrent development across North America, Europe, and the Asia-Pacific region. North America demonstrates steady demand for high-reliability, low-leakage, and remotely maintainable vacuum valves, driven by nuclear power plant operations and maintenance, nuclear research facilities, defense-related nuclear installations, and high-energy physics experimental platforms. Europe places a strong emphasis on nuclear safety standards, material certification, adaptability to radioactive environments, and the provision of equipment for decommissioning facilities. The Asia-Pacific region shows significant growth potential, fueled by investments in nuclear

power construction, nuclear fuel cycles, and research facilities in countries such as China, India, South Korea, and Japan. While the overall market size is currently modest, the technical barriers to entry are high; demand stems primarily from maintenance and replacement in nuclear power plants, auxiliary systems for nuclear islands, nuclear-grade experimental devices, radioactive waste gas treatment, and vacuum sealing systems. Future trends include compatibility with high/ultra-high vacuum environments, the adoption of metal sealing structures, remote automated control, the use of radiation-resistant materials, digital condition monitoring, and domestic substitution. Key challenges include lengthy nuclear-grade certification cycles, high customer entry barriers, long project delivery times, limited batch sizes, and rigorous reliability requirements for materials and seals. The industry's average gross profit margin typically ranges from 30% to 55%; margins are higher for custom nuclear-grade valves, ultra-high vacuum valves, and remote-controlled valves, whereas valves for conventional auxiliary systems and standardized products yield relatively lower margins.

This report studies the global Nuclear Vacuum Valve production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Nuclear Vacuum Valve and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Nuclear Vacuum Valve that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Nuclear Vacuum Valve total production and demand, 2021-2032, (K Units)

Global Nuclear Vacuum Valve total production value, 2021-2032, (USD Million)

Global Nuclear Vacuum Valve production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Nuclear Vacuum Valve consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Nuclear Vacuum Valve domestic production, consumption, key domestic manufacturers and share

Global Nuclear Vacuum Valve production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Nuclear Vacuum Valve production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Nuclear Vacuum Valve production by Application, production, value, CAGR,

2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Nuclear Vacuum Valve market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include VAT Group AG, MKS Instruments, Inc., Fujikin Incorporated, KITZ Corporation, Velan Inc, IMI plc, KSB SE & Co. KGaA, Framatome SAS, Mitsubishi Heavy Industries, ULVAC, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Nuclear Vacuum Valve market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Nuclear Vacuum Valve Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Nuclear Vacuum Valve Market, Segmentation by Type:

Pneumatic Nuclear Vacuum Valve

Electric Nuclear Vacuum Valve

Hydraulic Nuclear Vacuum Valve

Global Nuclear Vacuum Valve Market, Segmentation by Nominal Diameter:

DN ≤ 100 mm

DN 101-500 mm

DN ≥ 500 mm

Global Nuclear Vacuum Valve Market, Segmentation by Application:

Nuclear Power Plant

Nuclear Fuel Cycle Facility

Nuclear Research Facilities

Others

Companies Profiled:

VAT Group AG

MKS Instruments, Inc.

Fujikin Incorporated

KITZ Corporation

Velan Inc

IMI plc

KSB SE & Co. KGaA

Framatome SAS

Mitsubishi Heavy Industries

ULVAC, Inc.

Jiangsu Shentong Valve Co., Ltd.

SUFA Technology Industry Co., Ltd., CNNC

Neway Valve (Suzhou) Co., Ltd.

Key Questions Answered:

1. How big is the global Nuclear Vacuum Valve market?
2. What is the demand of the global Nuclear Vacuum Valve market?
3. What is the year over year growth of the global Nuclear Vacuum Valve market?
4. What is the production and production value of the global Nuclear Vacuum Valve market?
5. Who are the key producers in the global Nuclear Vacuum Valve market?
6. What are the growth factors driving the market demand?

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