

Global Nuclear Steam Turbine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Nuclear Steam Turbine market size was valued at US\$ 778 million in 2025 and is forecast to a readjusted size of US\$ 960 million by 2032 with a CAGR of 3.1% during review period.

A nuclear steam turbine is a critical component in nuclear power plants. It converts thermal energy from high-pressure steam, generated by a nuclear reactor, into mechanical energy. This mechanical energy is then converted into electricity by a generator. Nuclear steam turbines are designed to operate under high temperatures and pressures, with enhanced reliability and efficiency to meet the demands of continuous power generation.

The nuclear steam turbine market plays a vital role in the energy sector, as nuclear power continues to be a significant source of clean and reliable electricity.

Key Drivers

Energy Transition Goals: Growing emphasis on reducing greenhouse gas emissions supports nuclear energy investment. **Energy Security:** Nuclear power offers a stable and uninterrupted energy supply compared to fossil fuels. **Technological Advances:** Innovations in turbine materials, designs, and cooling systems enhance performance and lifespan.

Challenges

High upfront costs and extended construction timelines of nuclear power plants.

Regulatory and safety challenges associated with nuclear energy. Public concerns over nuclear safety and radioactive waste disposal.

Opportunities

Small Modular Reactors (SMRs): Development of SMRs with smaller steam turbines opens new avenues for market growth. **Modernization Initiatives:** Retrofitting older turbines with advanced, efficient designs presents a significant opportunity.

Geographical Expansion: Emerging economies are increasingly investing in nuclear power projects, boosting demand.

This report is a detailed and comprehensive analysis for global Nuclear Steam Turbine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Nuclear Steam Turbine market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K US\$/Unit), 2021-2032

Global Nuclear Steam Turbine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K US\$/Unit), 2021-2032

Global Nuclear Steam Turbine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K US\$/Unit), 2021-2032

Global Nuclear Steam Turbine market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Nuclear Steam Turbine

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Nuclear Steam Turbine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Arabelle, Power Machines, Shanghai Electric, Dongfang Electric, Harbin Electric, Toshiba, Doosan, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Nuclear Steam Turbine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

500-2,000 MW

Below 500 MW

Market segment by Application

Pressurized Water Reactors (PWR)

Boiling Water Reactors (BWR)

Major players covered

Arabelle

Power Machines

Shanghai Electric

Dongfang Electric

Harbin Electric

Toshiba

Doosan

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Nuclear Steam Turbine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Nuclear Steam Turbine, with price, sales quantity, revenue, and global market share of Nuclear Steam Turbine from 2021 to 2026.

Chapter 3, the Nuclear Steam Turbine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Nuclear Steam Turbine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales

quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Nuclear Steam Turbine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Nuclear Steam Turbine.

Chapter 14 and 15, to describe Nuclear Steam Turbine sales channel, distributors, customers, research findings and conclusion.

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