

Global Nuclear Steam Supply System Pump Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Nuclear Steam Supply System Pump market size was valued at US\$ 4664 million in 2025 and is forecast to a readjusted size of US\$ 6886 million by 2032 with a CAGR of 5.7% during review period.

In 2025, global Nuclear Steam Supply System Pump production reached approximately 2,450 units, and the average price was US\$1.85 million per unit. Nuclear Steam Supply System pumps are critical fluid-handling components within the NSSS of a nuclear power plant. They are primarily responsible for transporting, circulating, and maintaining the steady flow of cooling media within the reactor coolant system and associated auxiliary systems, thereby ensuring the safe and continuous operation of the reactor. These pumps—which include reactor coolant pumps (RCPs), feedwater pumps, residual heat removal pumps, and other safety-class pumps—are widely utilized in pressurized water reactors (PWRs), boiling water reactors (BWRs), and advanced nuclear reactor systems. Because they must operate under demanding conditions characterized by high temperatures, high pressures, and high radiation levels—while maintaining exceptional reliability—these pumps are subject to stringent requirements regarding material properties, sealing technology, seismic resilience, corrosion resistance, and service life; they must also comply with rigorous nuclear-grade standards and quality certification protocols. As the global nuclear power industry shifts toward larger capacities, modular designs, and extended service lives, NSSS pumps are increasingly incorporating advanced hydraulic designs, digital monitoring, condition diagnostics, and high-performance nuclear-grade materials to enhance operational efficiency, safety, and equipment reliability throughout the entire lifecycle.

The market for Nuclear Steam Supply System pumps is characterized by high technical

barriers, lengthy certification processes, and stringent safety requirements; the global market is concentrated primarily in regions with large installed nuclear power capacities. The Asia-Pacific region has emerged as the fastest-growing market, driven largely by new nuclear power projects and expansion plans, whereas markets in Europe and North America are driven mainly by the need for life extensions, equipment upgrades, and spare part replacements for existing power plants. Currently, demand is dominated by reactor coolant pumps for pressurized water reactors (PWRs) and related nuclear-grade auxiliary pumps, with products trending toward high reliability, extended service life, low maintenance requirements, and digital monitoring capabilities. Looking ahead, the market is expected to maintain steady growth as the global energy transition advances and the commercialization of advanced reactors and small modular reactors (SMRs) accelerates; key development trends will include smart operations and maintenance (O&M), online condition monitoring, advanced sealing technologies, and high-performance radiation-resistant materials. However, the industry faces challenges such as increasingly strict nuclear safety regulations, long project construction cycles, high initial investments, complex nuclear-grade certification processes, and rising demands for supply chain localization. Furthermore, shifts in global nuclear energy policies and uncertainties regarding public acceptance of nuclear power in certain regions could also impact market development. Overall, the NSSS pump sector falls within the high-value-added equipment manufacturing industry, with average gross margins typically ranging from 25% to 40%, while high-end nuclear-grade main pumps and customized products command relatively higher profitability.

This report is a detailed and comprehensive analysis for global Nuclear Steam Supply System Pump market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Nuclear Steam Supply System Pump market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (Million US\$/Unit), 2021-2032

Global Nuclear Steam Supply System Pump market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling

prices (Million US\$/Unit), 2021-2032

Global Nuclear Steam Supply System Pump market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (Million US\$/Unit), 2021-2032

Global Nuclear Steam Supply System Pump market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (Million US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Nuclear Steam Supply System Pump

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Nuclear Steam Supply System Pump market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Westinghouse Electric Company, Curtiss-Wright Corporation, Framatome, Mitsubishi Heavy Industries, Ltd., Hayward Tyler, Inc., KSB SE & Co. KGaA, Flowserve Corporation, Celeros Flow Technology, Sulzer Ltd, Harbin Electric Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Nuclear Steam Supply System Pump market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Reactor Coolant Pumps (RCP)

Feedwater Pumps

Residual Heat Removal Pumps

Safety Injection Pumps

Chemical and Volume Control System Pumps

Others

Market segment by Pressure

Low-pressure Type, ≤ 5 MPa

Medium-pressure Type, $5\text{--}10$ MPa

High-pressure Type, >10 MPa

Market segment by Application

Pressurized Water Reactor

Boiling Water Reactor

Heavy Water Reactor

Others

Major players covered

Westinghouse Electric Company

Curtiss-Wright Corporation

Framatome

Mitsubishi Heavy Industries, Ltd.

Hayward Tyler, Inc.

KSB SE & Co. KGaA

Flowserve Corporation

Celeros Flow Technology

Sulzer Ltd

Harbin Electric Corporation

Shanghai Electric Group Co., Ltd.

Doosan Enerbility Co., Ltd.

R?tschi AG

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Nuclear Steam Supply System Pump product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Nuclear Steam Supply System Pump, with price, sales quantity, revenue, and global market share of Nuclear Steam Supply System Pump from 2021 to 2026.

Chapter 3, the Nuclear Steam Supply System Pump competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Nuclear Steam Supply System Pump breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Nuclear Steam Supply System Pump market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Nuclear Steam Supply System Pump.

Chapter 14 and 15, to describe Nuclear Steam Supply System Pump sales channel, distributors, customers, research findings and conclusion.

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