

Global Nuclear Steam Generator Pipes Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Nuclear Steam Generator Pipes market size is expected to reach \$ 505 million by 2032, rising at a market growth of 5.3% CAGR during the forecast period (2026-2032).

In 2025, global sales of Nuclear Steam Generator Pipes reached 18,500 metric tons, with an average selling price of \$18,500 per ton. Total global production capacity stood at approximately 22,000 tons, and the industry's overall gross profit margin was around 38%. These tubes are core heat-exchange components located on the primary side of steam generators in pressurized water reactor (PWR) nuclear power plants; typically manufactured from high-performance nickel-based alloys (such as Inconel 600, 690, or 718) or high-purity austenitic stainless steel, they are produced using advanced processes including precision cold working, solution heat treatment, and non-destructive testing. They exhibit exceptional resistance to high temperatures and pressures, stress corrosion cracking, and intergranular corrosion, alongside long-term radiation stability. Their primary function is to facilitate efficient heat exchange between the highly radioactive primary-loop coolant and the secondary-loop water while ensuring complete isolation of the two media, making them a critical material within the nuclear power plant's safety barrier system. Upstream raw materials primarily include nickel-based alloy base stock, high-purity iron-nickel-chromium alloying elements, and refining additives; the midstream sector involves vacuum melting, piercing and rolling, precision cold-drawing, multi-stage heat treatment, and eddy-current testing; and downstream supply chains encompass nuclear equipment manufacturers, steam generator integrators, and national nuclear power engineering systems. Future development will focus on upgrading to highly corrosion-resistant nickel-based alloys, developing long-life radiation-resistant material systems, and producing specialized tubing for Small Modular Reactors (SMRs). Demand growth is driven by global nuclear power expansion, the

replacement of aging steam generators, and the advancement of nuclear technologies, with business opportunities concentrated in the domestic substitution of high-end nuclear-grade nickel-based alloys and the upgrading of critical materials for next-generation nuclear islands.

This report studies the global Nuclear Steam Generator Pipes production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Nuclear Steam Generator Pipes and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Nuclear Steam Generator Pipes that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Nuclear Steam Generator Pipes total production and demand, 2021-2032, (Tons)

Global Nuclear Steam Generator Pipes total production value, 2021-2032, (USD Million)

Global Nuclear Steam Generator Pipes production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Nuclear Steam Generator Pipes consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Nuclear Steam Generator Pipes domestic production, consumption, key domestic manufacturers and share

Global Nuclear Steam Generator Pipes production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Nuclear Steam Generator Pipes production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Nuclear Steam Generator Pipes production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Nuclear Steam Generator Pipes market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Alleima, Framatome, Nippon Steel, NEOTISS, BAOYIN, JIULI, BWX Technologies, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Nuclear Steam Generator Pipes market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Nuclear Steam Generator Pipes Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Nuclear Steam Generator Pipes Market, Segmentation by Type:

U-tube Heat Exchanger Tube

Straight Heat Exchanger Tube

Helical Tube

Global Nuclear Steam Generator Pipes Market, Segmentation by Preparation process:

Cold-drawn Precision Seamless Pipe

Hot-extruded and Cold-worked Composite Pipe

Global Nuclear Steam Generator Pipes Market, Segmentation by Operating Conditions:

Operating Conditions: 200?300?C

Operating Conditions: 300?C+

Global Nuclear Steam Generator Pipes Market, Segmentation by Application:

Pressurized Water Reactor

Boiling Water Reactor

Companies Profiled:

Alleima

Framatome

Nippon Steel

NEOTISS

BAOYIN

JIULI

BWX Technologies

Key Questions Answered:

1. How big is the global Nuclear Steam Generator Pipes market?
2. What is the demand of the global Nuclear Steam Generator Pipes market?
3. What is the year over year growth of the global Nuclear Steam Generator Pipes market?
4. What is the production and production value of the global Nuclear Steam Generator Pipes market?
5. Who are the key producers in the global Nuclear Steam Generator Pipes market?
6. What are the growth factors driving the market demand?

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