

Global Nuclear Seals and Gaskets Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Nuclear Seals and Gaskets market size is expected to reach \$ 2439 million by 2032, rising at a market growth of 5.8% CAGR during the forecast period (2026-2032).

In 2025, global sales of Nuclear Seals and Gaskets reached 18.6 million units, with an average selling price of \$86 per unit. Total global production capacity for these products stood at approximately 24.5 million units per year, with an industry-average gross margin of around 42%. These products are high-reliability sealing components designed specifically for nuclear power plants, nuclear fuel cycle facilities, nuclear research installations, and other nuclear industry systems; they primarily serve to prevent the leakage of radioactive media, coolants, gases, and chemical substances, thereby ensuring the long-term, safe, and stable operation of nuclear facilities. Such products must meet stringent requirements for high temperatures, high pressures, intense radiation, severe corrosion, and long-term service, adhering to exceptionally high reliability and safety standards. Key products include nuclear-grade metal seals, flexible graphite gaskets, spiral-wound gaskets, bellows seals, spring-energized seals, rubber composite seals, and nuclear-grade flange gaskets; they are widely used in reactor pressure vessels, steam generators, main pump systems, valves, piping connections, and nuclear auxiliary systems.

Upstream raw materials primarily include nickel-based alloys, austenitic stainless steel, flexible graphite, polytetrafluoroethylene (PTFE), specialty rubber, metal mesh, ceramic fibers, and high-performance composite materials. The industry chain comprises upstream suppliers of specialty metals, high-performance polymers, graphite, and sealing materials; midstream manufacturers of nuclear-grade seals and precision machining firms; and downstream entities including nuclear power operators, nuclear

engineering and construction companies, nuclear equipment manufacturers, and research institutions. Future development trends for nuclear industry seals and gaskets point toward higher temperature resistance, enhanced radiation resistance, extended service life, and intelligent condition monitoring. Driven by the global expansion of nuclear power, the construction of advanced reactors, the commercialization of small modular reactors (SMRs), and the need for safety upgrades at existing facilities, high-reliability nuclear-grade sealing products are poised for sustained growth. Demand and business opportunities are concentrated in new nuclear power projects, the maintenance and upgrading of aging plants, the strengthening of domestic supply chains for nuclear equipment, and the domestic substitution of high-end sealing materials; companies possessing capabilities in nuclear-grade certification, material R&D, and long-term reliability validation stand to capture significant market share.

Report Scope

This report studies the global Nuclear Seals and Gaskets production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Nuclear Seals and Gaskets and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Nuclear Seals and Gaskets that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Nuclear Seals and Gaskets total production and demand, 2021-2032, (K Units)

Global Nuclear Seals and Gaskets total production value, 2021-2032, (USD Million)

Global Nuclear Seals and Gaskets production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Nuclear Seals and Gaskets consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Nuclear Seals and Gaskets domestic production, consumption, key domestic manufacturers and share

Global Nuclear Seals and Gaskets production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Nuclear Seals and Gaskets production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Nuclear Seals and Gaskets production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Nuclear Seals and Gaskets market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Technetics Group, Minnesota Rubber & Plastics, Omniseal Solutions, Garlock, EagleBurgmann, Flexitallic, John Crane, TIANSHENG, BINZHOU SHUANGFENG, BAOYE, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Nuclear Seals and Gaskets market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Nuclear Seals and Gaskets Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Nuclear Seals and Gaskets Market, Segmentation by Type:

Metal Seals

Flexible Graphite Seals

PTFE Seals

Others

Global Nuclear Seals and Gaskets Market, Segmentation by Sealing Structure:

Metal O-ring Seals

Spiral Wound Gaskets

Bellows Seals

Others

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