

Global Nuclear Reactor Vessel Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Nuclear Reactor Vessel market size was valued at US\$ 24278 million in 2025 and is forecast to a readjusted size of US\$ 31605 million by 2032 with a CAGR of 4.2% during review period.

In 2025, global Nuclear Reactor Vessel approximately 1,573 units, with an average global market price of around US\$ 15 million per unit. Gross margin is about 42%. The cost is 8.7 million. The Production is about 1700 units. Nuclear Reactor Vessel (RPV) is a safety-critical, thick-walled pressure vessel that forms the primary pressure boundary of a nuclear reactor, designed to house the reactor core, fuel assemblies, and internal structures, and to contain the reactor coolant under extreme conditions of high temperature, high pressure, and intense neutron irradiation throughout its design life. Upstream, it relies on nuclear-grade materials (low-alloy steels, stainless steel cladding), ultra-large forgings, precision welding, heat treatment, and rigorous nondestructive inspection technologies governed by strict nuclear codes and standards. Downstream, the reactor vessel is integrated into commercial power reactors, small modular reactors (SMRs), research reactors, and advanced reactor systems, serving as a foundational component that directly determines reactor safety, operational lifetime, and regulatory licensing feasibility.

1. Movement Towards Miniaturization and Modularization (SMR)

With the advancement of Small Modular Reactors (SMRs), reactor vessels are evolving from ultra-large monolithic structures towards smaller, modular, and factory-manufacturable components to reduce construction time and capital costs.

2. Higher Material Performance and Longer Design Life

Next-generation reactor vessels will utilize nuclear-grade steel with higher toughness and stronger resistance to radiation embrittlement, with design lives generally extended to 60-80 years or even longer to support the long-term operation of nuclear power plants.

3. Advanced Reactor Types Drive Structural and Design Innovation

The development of high-temperature gas-cooled reactors, fast reactors, and Generation IV reactors places new demands on the structural design of vessels in high-temperature, low-pressure, or liquid metal environments, driving continuous optimization of vessel morphology, thickness distribution, and internal structure.

4. Continued Concentration of Ultra-Large Forgings and Manufacturing Capabilities

The reliance on ultra-large monolithic forgings for reactor vessels is further concentrating manufacturing capabilities in the hands of a few manufacturers with heavy forging and nuclear-grade manufacturing qualifications, continuously raising barriers to entry in the industry.

5. In-depth Application of Digital Design and Manufacturing Technologies: Digital twins, advanced simulation, and online quality monitoring technologies are being introduced into the design, manufacturing, and in-service monitoring of reactor vessels to improve safety margins and reduce the risk of manufacturing defects.

6. More Stringent Safety and Regulatory Requirements: As nuclear safety standards continue to evolve, the requirements for reactor vessels in terms of fracture resistance, accident load resistance, and detectability are constantly increasing, driving the simultaneous evolution of design redundancy and detection technologies.

This report is a detailed and comprehensive analysis for global Nuclear Reactor Vessel market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Nuclear Reactor Vessel market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Nuclear Reactor Vessel market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Nuclear Reactor Vessel market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Nuclear Reactor Vessel market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Nuclear Reactor Vessel

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Nuclear Reactor Vessel market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Orano, China First Heavy Industries Co., Ltd., Rosatom, Westinghouse Electric, China General Nuclear Power Group Co., Ltd., Hitachi GE Nuclear Energy, Mitsubishi Heavy Industries, Doosan Enerbility, BWX Technologies, Inc., L&T Heavy Engineering, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Nuclear Reactor Vessel market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

PWR Nuclear Reactor Vessel

BWR Nuclear Reactor Vessel

PHWR Nuclear Reactor Vessel

Market segment by Size

Large Type

Small & Medium Type

Market segment by Forging Type

Integral Forging Type

Ring Forging and Welding

Market segment by Application

Generating Electricity

Moving Aircraft Carriers and Submarines

Others

Major players covered

Orano

China First Heavy Industries Co., Ltd.

Rosatom

Westinghouse Electric

China General Nuclear Power Group Co., Ltd.

Hitachi GE Nuclear Energy

Mitsubishi Heavy Industries

Doosan Enerbility

BWX Technologies, Inc.

L&T Heavy Engineering

Shanghai Electric Group Company Limited

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Nuclear Reactor Vessel product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Nuclear Reactor Vessel, with price, sales quantity, revenue, and global market share of Nuclear Reactor Vessel from 2021 to 2026.

Chapter 3, the Nuclear Reactor Vessel competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Nuclear Reactor Vessel breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Nuclear Reactor Vessel market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Nuclear Reactor Vessel.

Chapter 14 and 15, to describe Nuclear Reactor Vessel sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Nuclear Reactor Vessel Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 PWR Nuclear Reactor Vessel

1.3.3 BWR Nuclear Reactor Vessel

1.3.4 PHWR Nuclear Reactor Vessel

1.4 Market Analysis by Size

1.4.1 Overview: Global Nuclear Reactor Vessel Consumption Value by Size: 2021 Versus 2025 Versus 2032

1.4.2 Large Type

1.4.3 Small & Medium Type

1.5 Market Analysis by Forging Type

1.5.1 Overview: Global Nuclear Reactor Vessel Consumption Value by Forging Type: 2021 Versus 2025 Versus 2032

1.5.2 Integral Forging Type

1.5.3 Ring Forging and Welding

1.6 Market Analysis by Application

1.6.1 Overview: Global Nuclear Reactor Vessel Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Generating Electricity

1.6.3 Moving Aircraft Carriers and Submarines

1.6.4 Others

1.7 Global Nuclear Reactor Vessel Market Size & Forecast

1.7.1 Global Nuclear Reactor Vessel Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Nuclear Reactor Vessel Sales Quantity (2021-2032)

1.7.3 Global Nuclear Reactor Vessel Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Orano

2.1.1 Orano Details

2.1.2 Orano Major Business

2.1.3 Orano Nuclear Reactor Vessel Product and Services

2.1.4 Orano Nuclear Reactor Vessel Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Orano Recent Developments/Updates

2.2 China First Heavy Industries Co., Ltd.

2.2.1 China First Heavy Industries Co., Ltd. Details

2.2.2 China First Heavy Industries Co., Ltd. Major Business

2.2.3 China First Heavy Industries Co., Ltd. Nuclear Reactor Vessel Product and Services

2.2.4 China First Heavy Industries Co., Ltd. Nuclear Reactor Vessel Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 China First Heavy Industries Co., Ltd. Recent Developments/Updates

2.3 Rosatom

2.3.1 Rosatom Details

2.3.2 Rosatom Major Business

2.3.3 Rosatom Nuclear Reactor Vessel Product and Services

2.3.4 Rosatom Nuclear Reactor Vessel Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 Rosatom Recent Developments/Updates

2.4 Westinghouse Electric

2.4.1 Westinghouse Electric Details

2.4.2 Westinghouse Electric Major Business

2.4.3 Westinghouse Electric Nuclear Reactor Vessel Product and Services

2.4.4 Westinghouse Electric Nuclear Reactor Vessel Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 Westinghouse Electric Recent Developments/Updates

2.5 China General Nuclear Power Group Co., Ltd.

2.5.1 China General Nuclear Power Group Co., Ltd. Details

2.5.2 China General Nuclear Power Group Co., Ltd. Major Business

2.5.3 China General Nuclear Power Group Co., Ltd. Nuclear Reactor Vessel Product and Services

2.5.4 China General Nuclear Power Group Co., Ltd. Nuclear Reactor Vessel Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 China General Nuclear Power Group Co., Ltd. Recent Developments/Updates

2.6 Hitachi GE Nuclear Energy

2.6.1 Hitachi GE Nuclear Energy Details

2.6.2 Hitachi GE Nuclear Energy Major Business

2.6.3 Hitachi GE Nuclear Energy Nuclear Reactor Vessel Product and Services

2.6.4 Hitachi GE Nuclear Energy Nuclear Reactor Vessel Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

- 2.6.5 Hitachi GE Nuclear Energy Recent Developments/Updates
- 2.7 Mitsubishi Heavy Industries
 - 2.7.1 Mitsubishi Heavy Industries Details
 - 2.7.2 Mitsubishi Heavy Industries Major Business
 - 2.7.3 Mitsubishi Heavy Industries Nuclear Reactor Vessel Product and Services
 - 2.7.4 Mitsubishi Heavy Industries Nuclear Reactor Vessel Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.7.5 Mitsubishi Heavy Industries Recent Developments/Updates
- 2.8 Doosan Enerbility
 - 2.8.1 Doosan Enerbility Details
 - 2.8.2 Doosan Enerbility Major Business
 - 2.8.3 Doosan Enerbility Nuclear Reactor Vessel Product and Services
 - 2.8.4 Doosan Enerbility Nuclear Reactor Vessel Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.8.5 Doosan Enerbility Recent Developments/Updates
- 2.9 BWX Technologies, Inc.
 - 2.9.1 BWX Technologies, Inc. Details
 - 2.9.2 BWX Technologies, Inc. Major Business
 - 2.9.3 BWX Technologies, Inc. Nuclear Reactor Vessel Product and Services
 - 2.9.4 BWX Technologies, Inc. Nuclear Reactor Vessel Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.9.5 BWX Technologies, Inc. Recent Developments/Updates
- 2.10 L&T Heavy Engineering
 - 2.10.1 L&T Heavy Engineering Details
 - 2.10.2 L&T Heavy Engineering Major Business
 - 2.10.3 L&T Heavy Engineering Nuclear Reactor Vessel Product and Services
 - 2.10.4 L&T Heavy Engineering Nuclear Reactor Vessel Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.10.5 L&T Heavy Engineering Recent Developments/Updates
- 2.11 Shanghai Electric Group Company Limited
 - 2.11.1 Shanghai Electric Group Company Limited Details
 - 2.11.2 Shanghai Electric Group Company Limited Major Business
 - 2.11.3 Shanghai Electric Group Company Limited Nuclear Reactor Vessel Product and Services
 - 2.11.4 Shanghai Electric Group Company Limited Nuclear Reactor Vessel Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.11.5 Shanghai Electric Group Company Limited Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: NUCLEAR REACTOR VESSEL BY

MANUFACTURER

- 3.1 Global Nuclear Reactor Vessel Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Nuclear Reactor Vessel Revenue by Manufacturer (2021-2026)
- 3.3 Global Nuclear Reactor Vessel Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of Nuclear Reactor Vessel by Manufacturer Revenue (\$MM) and Market Share (%): 2025
 - 3.4.2 Top 3 Nuclear Reactor Vessel Manufacturer Market Share in 2025
 - 3.4.3 Top 6 Nuclear Reactor Vessel Manufacturer Market Share in 2025
- 3.5 Nuclear Reactor Vessel Market: Overall Company Footprint Analysis
 - 3.5.1 Nuclear Reactor Vessel Market: Region Footprint
 - 3.5.2 Nuclear Reactor Vessel Market: Company Product Type Footprint
 - 3.5.3 Nuclear Reactor Vessel Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Nuclear Reactor Vessel Market Size by Region
 - 4.1.1 Global Nuclear Reactor Vessel Sales Quantity by Region (2021-2032)
 - 4.1.2 Global Nuclear Reactor Vessel Consumption Value by Region (2021-2032)
 - 4.1.3 Global Nuclear Reactor Vessel Average Price by Region (2021-2032)
- 4.2 North America Nuclear Reactor Vessel Consumption Value (2021-2032)
- 4.3 Europe Nuclear Reactor Vessel Consumption Value (2021-2032)
- 4.4 Asia-Pacific Nuclear Reactor Vessel Consumption Value (2021-2032)
- 4.5 South America Nuclear Reactor Vessel Consumption Value (2021-2032)
- 4.6 Middle East & Africa Nuclear Reactor Vessel Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Nuclear Reactor Vessel Sales Quantity by Type (2021-2032)
- 5.2 Global Nuclear Reactor Vessel Consumption Value by Type (2021-2032)
- 5.3 Global Nuclear Reactor Vessel Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Nuclear Reactor Vessel Sales Quantity by Application (2021-2032)
- 6.2 Global Nuclear Reactor Vessel Consumption Value by Application (2021-2032)

6.3 Global Nuclear Reactor Vessel Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America Nuclear Reactor Vessel Sales Quantity by Type (2021-2032)

7.2 North America Nuclear Reactor Vessel Sales Quantity by Application (2021-2032)

7.3 North America Nuclear Reactor Vessel Market Size by Country

7.3.1 North America Nuclear Reactor Vessel Sales Quantity by Country (2021-2032)

7.3.2 North America Nuclear Reactor Vessel Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Nuclear Reactor Vessel Sales Quantity by Type (2021-2032)

8.2 Europe Nuclear Reactor Vessel Sales Quantity by Application (2021-2032)

8.3 Europe Nuclear Reactor Vessel Market Size by Country

8.3.1 Europe Nuclear Reactor Vessel Sales Quantity by Country (2021-2032)

8.3.2 Europe Nuclear Reactor Vessel Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Nuclear Reactor Vessel Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Nuclear Reactor Vessel Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Nuclear Reactor Vessel Market Size by Region

9.3.1 Asia-Pacific Nuclear Reactor Vessel Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Nuclear Reactor Vessel Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Nuclear Reactor Vessel Sales Quantity by Type (2021-2032)

10.2 South America Nuclear Reactor Vessel Sales Quantity by Application (2021-2032)

10.3 South America Nuclear Reactor Vessel Market Size by Country

10.3.1 South America Nuclear Reactor Vessel Sales Quantity by Country (2021-2032)

10.3.2 South America Nuclear Reactor Vessel Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Nuclear Reactor Vessel Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Nuclear Reactor Vessel Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Nuclear Reactor Vessel Market Size by Country

11.3.1 Middle East & Africa Nuclear Reactor Vessel Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Nuclear Reactor Vessel Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Nuclear Reactor Vessel Market Drivers

12.2 Nuclear Reactor Vessel Market Restraints

12.3 Nuclear Reactor Vessel Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Nuclear Reactor Vessel and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Nuclear Reactor Vessel
- 13.3 Nuclear Reactor Vessel Production Process
- 13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Nuclear Reactor Vessel Typical Distributors
- 14.3 Nuclear Reactor Vessel Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Nuclear Reactor Vessel Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Nuclear Reactor Vessel Consumption Value by Size, (USD Million), 2021 & 2025 & 2032

Table 3. Global Nuclear Reactor Vessel Consumption Value by Forging Type, (USD Million), 2021 & 2025 & 2032

Table 4. Global Nuclear Reactor Vessel Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Orano Basic Information, Manufacturing Base and Competitors

Table 6. Orano Major Business

Table 7. Orano Nuclear Reactor Vessel Product and Services

Table 8. Orano Nuclear Reactor Vessel Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. Orano Recent Developments/Updates

Table 10. China First Heavy Industries Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 11. China First Heavy Industries Co., Ltd. Major Business

Table 12. China First Heavy Industries Co., Ltd. Nuclear Reactor Vessel Product and Services

Table 13. China First Heavy Industries Co., Ltd. Nuclear Reactor Vessel Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. China First Heavy Industries Co., Ltd. Recent Developments/Updates

Table 15. Rosatom Basic Information, Manufacturing Base and Competitors

Table 16. Rosatom Major Business

Table 17. Rosatom Nuclear Reactor Vessel Product and Services

Table 18. Rosatom Nuclear Reactor Vessel Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. Rosatom Recent Developments/Updates

Table 20. Westinghouse Electric Basic Information, Manufacturing Base and Competitors

Table 21. Westinghouse Electric Major Business

Table 22. Westinghouse Electric Nuclear Reactor Vessel Product and Services

Table 23. Westinghouse Electric Nuclear Reactor Vessel Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share

(2021-2026)

Table 24. Westinghouse Electric Recent Developments/Updates

Table 25. China General Nuclear Power Group Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 26. China General Nuclear Power Group Co., Ltd. Major Business

Table 27. China General Nuclear Power Group Co., Ltd. Nuclear Reactor Vessel Product and Services

Table 28. China General Nuclear Power Group Co., Ltd. Nuclear Reactor Vessel Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. China General Nuclear Power Group Co., Ltd. Recent Developments/Updates

Table 30. Hitachi GE Nuclear Energy Basic Information, Manufacturing Base and Competitors

Table 31. Hitachi GE Nuclear Energy Major Business

Table 32. Hitachi GE Nuclear Energy Nuclear Reactor Vessel Product and Services

Table 33. Hitachi GE Nuclear Energy Nuclear Reactor Vessel Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. Hitachi GE Nuclear Energy Recent Developments/Updates

Table 35. Mitsubishi Heavy Industries Basic Information, Manufacturing Base and Competitors

Table 36. Mitsubishi Heavy Industries Major Business

Table 37. Mitsubishi Heavy Industries Nuclear Reactor Vessel Product and Services

Table 38. Mitsubishi Heavy Industries Nuclear Reactor Vessel Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. Mitsubishi Heavy Industries Recent Developments/Updates

Table 40. Doosan Enerbility Basic Information, Manufacturing Base and Competitors

Table 41. Doosan Enerbility Major Business

Table 42. Doosan Enerbility Nuclear Reactor Vessel Product and Services

Table 43. Doosan Enerbility Nuclear Reactor Vessel Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. Doosan Enerbility Recent Developments/Updates

Table 45. BWX Technologies, Inc. Basic Information, Manufacturing Base and Competitors

Table 46. BWX Technologies, Inc. Major Business

Table 47. BWX Technologies, Inc. Nuclear Reactor Vessel Product and Services

Table 48. BWX Technologies, Inc. Nuclear Reactor Vessel Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share

(2021-2026)

Table 49. BWX Technologies, Inc. Recent Developments/Updates

Table 50. L&T Heavy Engineering Basic Information, Manufacturing Base and Competitors

Table 51. L&T Heavy Engineering Major Business

Table 52. L&T Heavy Engineering Nuclear Reactor Vessel Product and Services

Table 53. L&T Heavy Engineering Nuclear Reactor Vessel Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 54. L&T Heavy Engineering Recent Developments/Updates

Table 55. Shanghai Electric Group Company Limited Basic Information, Manufacturing Base and Competitors

Table 56. Shanghai Electric Group Company Limited Major Business

Table 57. Shanghai Electric Group Company Limited Nuclear Reactor Vessel Product and Services

Table 58. Shanghai Electric Group Company Limited Nuclear Reactor Vessel Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 59. Shanghai Electric Group Company Limited Recent Developments/Updates

Table 60. Global Nuclear Reactor Vessel Sales Quantity by Manufacturer (2021-2026) & (K Units)

Table 61. Global Nuclear Reactor Vessel Revenue by Manufacturer (2021-2026) & (USD Million)

Table 62. Global Nuclear Reactor Vessel Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 63. Market Position of Manufacturers in Nuclear Reactor Vessel, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 64. Head Office and Nuclear Reactor Vessel Production Site of Key Manufacturer

Table 65. Nuclear Reactor Vessel Market: Company Product Type Footprint

Table 66. Nuclear Reactor Vessel Market: Company Product Application Footprint

Table 67. Nuclear Reactor Vessel New Market Entrants and Barriers to Market Entry

Table 68. Nuclear Reactor Vessel Mergers, Acquisition, Agreements, and Collaborations

Table 69. Global Nuclear Reactor Vessel Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 70. Global Nuclear Reactor Vessel Sales Quantity by Region (2021-2026) & (K Units)

Table 71. Global Nuclear Reactor Vessel Sales Quantity by Region (2027-2032) & (K Units)

Table 72. Global Nuclear Reactor Vessel Consumption Value by Region (2021-2026) & (USD Million)

Table 73. Global Nuclear Reactor Vessel Consumption Value by Region (2027-2032) & (USD Million)

Table 74. Global Nuclear Reactor Vessel Average Price by Region (2021-2026) & (US\$/Unit)

Table 75. Global Nuclear Reactor Vessel Average Price by Region (2027-2032) & (US\$/Unit)

Table 76. Global Nuclear Reactor Vessel Sales Quantity by Type (2021-2026) & (K Units)

Table 77. Global Nuclear Reactor Vessel Sales Quantity by Type (2027-2032) & (K Units)

Table 78. Global Nuclear Reactor Vessel Consumption Value by Type (2021-2026) & (USD Million)

Table 79. Global Nuclear Reactor Vessel Consumption Value by Type (2027-2032) & (USD Million)

Table 80. Global Nuclear Reactor Vessel Average Price by Type (2021-2026) & (US\$/Unit)

Table 81. Global Nuclear Reactor Vessel Average Price by Type (2027-2032) & (US\$/Unit)

Table 82. Global Nuclear Reactor Vessel Sales Quantity by Application (2021-2026) & (K Units)

Table 83. Global Nuclear Reactor Vessel Sales Quantity by Application (2027-2032) & (K Units)

Table 84. Global Nuclear Reactor Vessel Consumption Value by Application (2021-2026) & (USD Million)

Table 85. Global Nuclear Reactor Vessel Consumption Value by Application (2027-2032) & (USD Million)

Table 86. Global Nuclear Reactor Vessel Average Price by Application (2021-2026) & (US\$/Unit)

Table 87. Global Nuclear Reactor Vessel Average Price by Application (2027-2032) & (US\$/Unit)

Table 88. North America Nuclear Reactor Vessel Sales Quantity by Type (2021-2026) & (K Units)

Table 89. North America Nuclear Reactor Vessel Sales Quantity by Type (2027-2032) & (K Units)

Table 90. North America Nuclear Reactor Vessel Sales Quantity by Application (2021-2026) & (K Units)

Table 91. North America Nuclear Reactor Vessel Sales Quantity by Application

(2027-2032) & (K Units)

Table 92. North America Nuclear Reactor Vessel Sales Quantity by Country (2021-2026) & (K Units)

Table 93. North America Nuclear Reactor Vessel Sales Quantity by Country (2027-2032) & (K Units)

Table 94. North America Nuclear Reactor Vessel Consumption Value by Country (2021-2026) & (USD Million)

Table 95. North America Nuclear Reactor Vessel Consumption Value by Country (2027-2032) & (USD Million)

Table 96. Europe Nuclear Reactor Vessel Sales Quantity by Type (2021-2026) & (K Units)

Table 97. Europe Nuclear Reactor Vessel Sales Quantity by Type (2027-2032) & (K Units)

Table 98. Europe Nuclear Reactor Vessel Sales Quantity by Application (2021-2026) & (K Units)

Table 99. Europe Nuclear Reactor Vessel Sales Quantity by Application (2027-2032) & (K Units)

Table 100. Europe Nuclear Reactor Vessel Sales Quantity by Country (2021-2026) & (K Units)

Table 101. Europe Nuclear Reactor Vessel Sales Quantity by Country (2027-2032) & (K Units)

Table 102. Europe Nuclear Reactor Vessel Consumption Value by Country (2021-2026) & (USD Million)

Table 103. Europe Nuclear Reactor Vessel Consumption Value by Country (2027-2032) & (USD Million)

Table 104. Asia-Pacific Nuclear Reactor Vessel Sales Quantity by Type (2021-2026) & (K Units)

Table 105. Asia-Pacific Nuclear Reactor Vessel Sales Quantity by Type (2027-2032) & (K Units)

Table 106. Asia-Pacific Nuclear Reactor Vessel Sales Quantity by Application (2021-2026) & (K Units)

Table 107. Asia-Pacific Nuclear Reactor Vessel Sales Quantity by Application (2027-2032) & (K Units)

Table 108. Asia-Pacific Nuclear Reactor Vessel Sales Quantity by Region (2021-2026) & (K Units)

Table 109. Asia-Pacific Nuclear Reactor Vessel Sales Quantity by Region (2027-2032) & (K Units)

Table 110. Asia-Pacific Nuclear Reactor Vessel Consumption Value by Region (2021-2026) & (USD Million)

Table 111. Asia-Pacific Nuclear Reactor Vessel Consumption Value by Region (2027-2032) & (USD Million)

Table 112. South America Nuclear Reactor Vessel Sales Quantity by Type (2021-2026) & (K Units)

Table 113. South America Nuclear Reactor Vessel Sales Quantity by Type (2027-2032) & (K Units)

Table 114. South America Nuclear Reactor Vessel Sales Quantity by Application (2021-2026) & (K Units)

Table 115. South America Nuclear Reactor Vessel Sales Quantity by Application (2027-2032) & (K Units)

Table 116. South America Nuclear Reactor Vessel Sales Quantity by Country (2021-2026) & (K Units)

Table 117. South America Nuclear Reactor Vessel Sales Quantity by Country (2027-2032) & (K Units)

Table 118. South America Nuclear Reactor Vessel Consumption Value by Country (2021-2026) & (USD Million)

Table 119. South America Nuclear Reactor Vessel Consumption Value by Country (2027-2032) & (USD Million)

Table 120. Middle East & Africa Nuclear Reactor Vessel Sales Quantity by Type (2021-2026) & (K Units)

Table 121. Middle East & Africa Nuclear Reactor Vessel Sales Quantity by Type (2027-2032) & (K Units)

Table 122. Middle East & Africa Nuclear Reactor Vessel Sales Quantity by Application (2021-2026) & (K Units)

Table 123. Middle East & Africa Nuclear Reactor Vessel Sales Quantity by Application (2027-2032) & (K Units)

Table 124. Middle East & Africa Nuclear Reactor Vessel Sales Quantity by Country (2021-2026) & (K Units)

Table 125. Middle East & Africa Nuclear Reactor Vessel Sales Quantity by Country (2027-2032) & (K Units)

Table 126. Middle East & Africa Nuclear Reactor Vessel Consumption Value by Country (2021-2026) & (USD Million)

Table 127. Middle East & Africa Nuclear Reactor Vessel Consumption Value by Country (2027-2032) & (USD Million)

Table 128. Nuclear Reactor Vessel Raw Material

Table 129. Key Manufacturers of Nuclear Reactor Vessel Raw Materials

Table 130. Nuclear Reactor Vessel Typical Distributors

Table 131. Nuclear Reactor Vessel Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Nuclear Reactor Vessel Picture
- Figure 2. Global Nuclear Reactor Vessel Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Nuclear Reactor Vessel Revenue Market Share by Type in 2025
- Figure 4. PWR Nuclear Reactor Vessel Examples
- Figure 5. BWR Nuclear Reactor Vessel Examples
- Figure 6. PHWR Nuclear Reactor Vessel Examples
- Figure 7. Global Nuclear Reactor Vessel Revenue by Size, (USD Million), 2021 & 2025 & 2032
- Figure 8. Global Nuclear Reactor Vessel Revenue Market Share by Size in 2025
- Figure 9. Large Type Examples
- Figure 10. Small & Medium Type Examples
- Figure 11. Global Nuclear Reactor Vessel Revenue by Forging Type, (USD Million), 2021 & 2025 & 2032
- Figure 12. Global Nuclear Reactor Vessel Revenue Market Share by Forging Type in 2025
- Figure 13. Integral Forging Type Examples
- Figure 14. Ring Forging and Welding Examples
- Figure 15. Global Nuclear Reactor Vessel Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 16. Global Nuclear Reactor Vessel Revenue Market Share by Application in 2025
- Figure 17. Generating Electricity Examples
- Figure 18. Moving Aircraft Carriers and Submarines Examples
- Figure 19. Others Examples
- Figure 20. Global Nuclear Reactor Vessel Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 21. Global Nuclear Reactor Vessel Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 22. Global Nuclear Reactor Vessel Sales Quantity (2021-2032) & (K Units)
- Figure 23. Global Nuclear Reactor Vessel Price (2021-2032) & (US\$/Unit)
- Figure 24. Global Nuclear Reactor Vessel Sales Quantity Market Share by Manufacturer in 2025
- Figure 25. Global Nuclear Reactor Vessel Revenue Market Share by Manufacturer in 2025

Figure 26. Producer Shipments of Nuclear Reactor Vessel by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 27. Top 3 Nuclear Reactor Vessel Manufacturer (Revenue) Market Share in 2025

Figure 28. Top 6 Nuclear Reactor Vessel Manufacturer (Revenue) Market Share in 2025

Figure 29. Global Nuclear Reactor Vessel Sales Quantity Market Share by Region (2021-2032)

Figure 30. Global Nuclear Reactor Vessel Consumption Value Market Share by Region (2021-2032)

Figure 31. North America Nuclear Reactor Vessel Consumption Value (2021-2032) & (USD Million)

Figure 32. Europe Nuclear Reactor Vessel Consumption Value (2021-2032) & (USD Million)

Figure 33. Asia-Pacific Nuclear Reactor Vessel Consumption Value (2021-2032) & (USD Million)

Figure 34. South America Nuclear Reactor Vessel Consumption Value (2021-2032) & (USD Million)

Figure 35. Middle East & Africa Nuclear Reactor Vessel Consumption Value (2021-2032) & (USD Million)

Figure 36. Global Nuclear Reactor Vessel Sales Quantity Market Share by Type (2021-2032)

Figure 37. Global Nuclear Reactor Vessel Consumption Value Market Share by Type (2021-2032)

Figure 38. Global Nuclear Reactor Vessel Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. Global Nuclear Reactor Vessel Sales Quantity Market Share by Application (2021-2032)

Figure 40. Global Nuclear Reactor Vessel Revenue Market Share by Application (2021-2032)

Figure 41. Global Nuclear Reactor Vessel Average Price by Application (2021-2032) & (US\$/Unit)

Figure 42. North America Nuclear Reactor Vessel Sales Quantity Market Share by Type (2021-2032)

Figure 43. North America Nuclear Reactor Vessel Sales Quantity Market Share by Application (2021-2032)

Figure 44. North America Nuclear Reactor Vessel Sales Quantity Market Share by Country (2021-2032)

Figure 45. North America Nuclear Reactor Vessel Consumption Value Market Share by

Country (2021-2032)

Figure 46. United States Nuclear Reactor Vessel Consumption Value (2021-2032) & (USD Million)

Figure 47. Canada Nuclear Reactor Vessel Consumption Value (2021-2032) & (USD Million)

Figure 48. Mexico Nuclear Reactor Vessel Consumption Value (2021-2032) & (USD Million)

Figure 49. Europe Nuclear Reactor Vessel Sales Quantity Market Share by Type (2021-2032)

Figure 50. Europe Nuclear Reactor Vessel Sales Quantity Market Share by Application (2021-2032)

Figure 51. Europe Nuclear Reactor Vessel Sales Quantity Market Share by Country (2021-2032)

Figure 52. Europe Nuclear Reactor Vessel Consumption Value Market Share by Country (2021-2032)

Figure 53. Germany Nuclear Reactor Vessel Consumption Value (2021-2032) & (USD Million)

Figure 54. France Nuclear Reactor Vessel Consumption Value (2021-2032) & (USD Million)

Figure 55. United Kingdom Nuclear Reactor Vessel Consumption Value (2021-2032) & (USD Million)

Figure 56. Russia Nuclear Reactor Vessel Consumption Value (2021-2032) & (USD Million)

Figure 57. Italy Nuclear Reactor Vessel Consumption Value (2021-2032) & (USD Million)

Figure 58. Asia-Pacific Nuclear Reactor Vessel Sales Quantity Market Share by Type (2021-2032)

Figure 59. Asia-Pacific Nuclear Reactor Vessel Sales Quantity Market Share by Application (2021-2032)

Figure 60. Asia-Pacific Nuclear Reactor Vessel Sales Quantity Market Share by Region (2021-2032)

Figure 61. Asia-Pacific Nuclear Reactor Vessel Consumption Value Market Share by Region (2021-2032)

Figure 62. China Nuclear Reactor Vessel Consumption Value (2021-2032) & (USD Million)

Figure 63. Japan Nuclear Reactor Vessel Consumption Value (2021-2032) & (USD Million)

Figure 64. South Korea Nuclear Reactor Vessel Consumption Value (2021-2032) & (USD Million)

Figure 65. India Nuclear Reactor Vessel Consumption Value (2021-2032) & (USD Million)

Figure 66. Southeast Asia Nuclear Reactor Vessel Consumption Value (2021-2032) & (USD Million)

Figure 67. Australia Nuclear Reactor Vessel Consumption Value (2021-2032) & (USD Million)

Figure 68. South America Nuclear Reactor Vessel Sales Quantity Market Share by Type (2021-2032)

Figure 69. South America Nuclear Reactor Vessel Sales Quantity Market Share by Application (2021-2032)

Figure 70. South America Nuclear Reactor Vessel Sales Quantity Market Share by Country (2021-2032)

Figure 71. South America Nuclear Reactor Vessel Consumption Value Market Share by Country (2021-2032)

Figure 72. Brazil Nuclear Reactor Vessel Consumption Value (2021-2032) & (USD Million)

Figure 73. Argentina Nuclear Reactor Vessel Consumption Value (2021-2032) & (USD Million)

Figure 74. Middle East & Africa Nuclear Reactor Vessel Sales Quantity Market Share by Type (2021-2032)

Figure 75. Middle East & Africa Nuclear Reactor Vessel Sales Quantity Market Share by Application (2021-2032)

Figure 76. Middle East & Africa Nuclear Reactor Vessel Sales Quantity Market Share by Country (2021-2032)

Figure 77. Middle East & Africa Nuclear Reactor Vessel Consumption Value Market Share by Country (2021-2032)

Figure 78. Turkey Nuclear Reactor Vessel Consumption Value (2021-2032) & (USD Million)

Figure 79. Egypt Nuclear Reactor Vessel Consumption Value (2021-2032) & (USD Million)

Figure 80. Saudi Arabia Nuclear Reactor Vessel Consumption Value (2021-2032) & (USD Million)

Figure 81. South Africa Nuclear Reactor Vessel Consumption Value (2021-2032) & (USD Million)

Figure 82. Nuclear Reactor Vessel Market Drivers

Figure 83. Nuclear Reactor Vessel Market Restraints

Figure 84. Nuclear Reactor Vessel Market Trends

Figure 85. Porters Five Forces Analysis

Figure 86. Manufacturing Cost Structure Analysis of Nuclear Reactor Vessel in 2025

Figure 87. Manufacturing Process Analysis of Nuclear Reactor Vessel

Figure 88. Nuclear Reactor Vessel Industrial Chain

Figure 89. Sales Channel: Direct to End-User vs Distributors

Figure 90. Direct Channel Pros & Cons

Figure 91. Indirect Channel Pros & Cons

Figure 92. Methodology

Figure 93. Research Process and Data Source

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