

Global Nuclear Quality Assurance (QA/QC) Services Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Nuclear Quality Assurance (QA/QC) Services market size is expected to reach \$ 2684 million by 2032, rising at a market growth of 6.0% CAGR during the forecast period (2026-2032).

Nuclear Quality Assurance (QA/QC) services encompass specialized QA and QC activities provided throughout the entire lifecycle of nuclear power plants, nuclear fuel cycle facilities, research reactors, and other nuclear installations. These services aim to ensure that nuclear equipment, materials, engineering activities, and operational processes comply with rigorous nuclear safety regulations, technical specifications, and international standards. The scope of these services includes design reviews, supplier qualification assessments, manufacturing supervision, material inspections, non-destructive testing (NDT), welding quality control, document and record management, installation and commissioning verification, in-service inspections, audits and assessments, and regulatory compliance management. Spanning the entire lifecycle?from design, procurement, and construction to operation, life extension, and decommissioning?these services serve as a vital foundation for ensuring nuclear safety, preventing quality defects, and meeting regulatory requirements. Given the nuclear industry's stringent demands for reliability, traceability, and safety, these services typically adhere to international standards such as ASME NQA-1, IAEA guidelines, and ISO 19443, and are executed by professionals holding specific nuclear qualifications. With the global resurgence of nuclear power and the development of advanced reactors and small modular reactors (SMRs), nuclear QA/QC services are continuously evolving toward digital quality management, intelligent inspection technologies, and full-lifecycle quality traceability.

Nuclear QA/QC services constitute a critical support sector for the nuclear industry, with

demand closely linked to new nuclear power projects, the number of operating units, life extension and refurbishment programs, and nuclear safety regulatory requirements. Currently, North America and Europe hold the largest global market shares, underpinned by mature nuclear industry ecosystems and rigorous regulatory standards; meanwhile, the Asia-Pacific region has emerged as the area with the greatest growth potential, driven by the rapid expansion of installed nuclear capacity. Current market demand stems primarily from nuclear power plant construction, equipment manufacturing supervision, in-service inspections, supply chain quality management, and life extension projects. Looking ahead, the industry is poised for continued growth alongside the global nuclear renaissance and the commercialization of advanced reactors and SMRs. Future trends include a shift toward digital quality management, intelligent NDT, online monitoring, lifecycle quality traceability, and collaborative supply chain management. Furthermore, the adoption of international standards such as ISO 19443 and ASME NQA-1 will further drive industry standardization. However, the industry continues to face challenges such as a shortage of specialized nuclear-grade talent, constantly evolving regulatory requirements, lengthy project certification cycles, complex quality coordination across multinational supply chains, and high costs associated with digital transformation. Furthermore, disparities in regulatory systems across countries complicate the execution of international projects. Overall, nuclear quality assurance is a specialized service sector characterized by high technical barriers and high value-added; the industry's average gross profit margin typically ranges from 25% to 40%, with nuclear-grade testing and certification, digital quality management, and full-lifecycle quality assurance services offering relatively higher profitability.

This report studies the global Nuclear Quality Assurance (QA/QC) Services demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Nuclear Quality Assurance (QA/QC) Services, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Nuclear Quality Assurance (QA/QC) Services that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Nuclear Quality Assurance (QA/QC) Services total market, 2021-2032, (USD Million)

Global Nuclear Quality Assurance (QA/QC) Services total market by region & country,

CAGR, 2021-2032, (USD Million)

U.S. VS China: Nuclear Quality Assurance (QA/QC) Services total market, key domestic companies, and share, (USD Million)

Global Nuclear Quality Assurance (QA/QC) Services revenue by player, revenue and market share 2021-2026, (USD Million)

Global Nuclear Quality Assurance (QA/QC) Services total market by Type, CAGR, 2021-2032, (USD Million)

Global Nuclear Quality Assurance (QA/QC) Services total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Nuclear Quality Assurance (QA/QC) Services market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Framatome, Westinghouse Electric Company, AtkinsRéalis, Jacobs Solutions Inc., Bureau Veritas S.A., TÜV SÜD AG, TÜV Rheinland AG, Lloyd's Register Group Limited, Kinectrics Inc., EnergySolutions, LLC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Nuclear Quality Assurance (QA/QC) Services market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Nuclear Quality Assurance (QA/QC) Services Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Nuclear Quality Assurance (QA/QC) Services Market, Segmentation by Type:

Inspection and Testing Services

Non-Destructive Examination (NDE) Services

Documentation and Traceability Services

Regulatory Compliance and Certification Services

Global Nuclear Quality Assurance (QA/QC) Services Market, Segmentation by Quality Class:

Non-Safety-Related QA/QC Services (Quality Class 4)

Safety-Related QA/QC Services (Quality Classes 2&3)

Nuclear Safety-Class QA/QC Services (Quality Class 1)

Global Nuclear Quality Assurance (QA/QC) Services Market, Segmentation by Application:

Design and Procurement Phase

Construction and Installation Phase

Operation and Maintenance Phase

Decommissioning Phase

Companies Profiled:

Framatome

Westinghouse Electric Company

AtkinsR?alis

Jacobs Solutions Inc.

Bureau Veritas S.A.

T?V S?D AG

T?V Rheinland AG

Lloyd's Register Group Limited

Kinectrics Inc.

EnergySolutions, LLC

Amentum Services, Inc.

Curtiss-Wright Corporation

ASSYSTEM S.A.

Applus+ Services, S.A.

CNNC

Key Questions Answered

1. How big is the global Nuclear Quality Assurance (QA/QC) Services market?
2. What is the demand of the global Nuclear Quality Assurance (QA/QC) Services market?
3. What is the year over year growth of the global Nuclear Quality Assurance (QA/QC) Services market?
4. What is the total value of the global Nuclear Quality Assurance (QA/QC) Services market?
5. Who are the Major Players in the global Nuclear Quality Assurance (QA/QC) Services market?
6. What are the growth factors driving the market demand?

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