

# Global Nuclear Quality Assurance (QA/QC) Services Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Nuclear Quality Assurance (QA/QC) Services market size was valued at US\$ 1770 million in 2025 and is forecast to a readjusted size of US\$ 2684 million by 2032 with a CAGR of 6.0% during review period.

Nuclear Quality Assurance (QA/QC) services encompass specialized QA and QC activities provided throughout the entire lifecycle of nuclear power plants, nuclear fuel cycle facilities, research reactors, and other nuclear installations. These services aim to ensure that nuclear equipment, materials, engineering activities, and operational processes comply with rigorous nuclear safety regulations, technical specifications, and international standards. The scope of these services includes design reviews, supplier qualification assessments, manufacturing supervision, material inspections, non-destructive testing (NDT), welding quality control, document and record management, installation and commissioning verification, in-service inspections, audits and assessments, and regulatory compliance management. Spanning the entire lifecycle?from design, procurement, and construction to operation, life extension, and decommissioning?these services serve as a vital foundation for ensuring nuclear safety, preventing quality defects, and meeting regulatory requirements. Given the nuclear industry's stringent demands for reliability, traceability, and safety, these services typically adhere to international standards such as ASME NQA-1, IAEA guidelines, and ISO 19443, and are executed by professionals holding specific nuclear qualifications. With the global resurgence of nuclear power and the development of advanced reactors and small modular reactors (SMRs), nuclear QA/QC services are continuously evolving toward digital quality management, intelligent inspection technologies, and full-lifecycle quality traceability.

Nuclear QA/QC services constitute a critical support sector for the nuclear industry, with demand closely linked to new nuclear power projects, the number of operating units, life extension and refurbishment programs, and nuclear safety regulatory requirements. Currently, North America and Europe hold the largest global market shares, underpinned by mature nuclear industry ecosystems and rigorous regulatory standards; meanwhile, the Asia-Pacific region has emerged as the area with the greatest growth potential, driven by the rapid expansion of installed nuclear capacity. Current market demand stems primarily from nuclear power plant construction, equipment manufacturing supervision, in-service inspections, supply chain quality management, and life extension projects. Looking ahead, the industry is poised for continued growth alongside the global nuclear renaissance and the commercialization of advanced reactors and SMRs. Future trends include a shift toward digital quality management, intelligent NDT, online monitoring, lifecycle quality traceability, and collaborative supply chain management. Furthermore, the adoption of international standards such as ISO 19443 and ASME NQA-1 will further drive industry standardization. However, the industry continues to face challenges such as a shortage of specialized nuclear-grade talent, constantly evolving regulatory requirements, lengthy project certification cycles, complex quality coordination across multinational supply chains, and high costs associated with digital transformation. Furthermore, disparities in regulatory systems across countries complicate the execution of international projects. Overall, nuclear quality assurance is a specialized service sector characterized by high technical barriers and high value-added; the industry's average gross profit margin typically ranges from 25% to 40%, with nuclear-grade testing and certification, digital quality management, and full-lifecycle quality assurance services offering relatively higher profitability.

This report is a detailed and comprehensive analysis for global Nuclear Quality Assurance (QA/QC) Services market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Nuclear Quality Assurance (QA/QC) Services market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Nuclear Quality Assurance (QA/QC) Services market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Nuclear Quality Assurance (QA/QC) Services market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Nuclear Quality Assurance (QA/QC) Services market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Nuclear Quality Assurance (QA/QC) Services

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Nuclear Quality Assurance (QA/QC) Services market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Framatome, Westinghouse Electric Company, AtkinsRéalis, Jacobs Solutions Inc., Bureau Veritas S.A., TÜV SÜD AG, TÜV Rheinland AG, Lloyd's Register Group Limited, Kinectrics Inc., EnergySolutions, LLC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Nuclear Quality Assurance (QA/QC) Services market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Inspection and Testing Services

Non-Destructive Examination (NDE) Services

Documentation and Traceability Services

Regulatory Compliance and Certification Services

#### Market segment by Quality Class

Non-Safety-Related QA/QC Services (Quality Class 4)

Safety-Related QA/QC Services (Quality Classes 2?3)

Nuclear Safety-Class QA/QC Services (Quality Class 1)

#### Market segment by Application

Design and Procurement Phase

Construction and Installation Phase

Operation and Maintenance Phase

Decommissioning Phase

#### Market segment by players, this report covers

Framatome

Westinghouse Electric Company

AtkinsR?alis

Jacobs Solutions Inc.

Bureau Veritas S.A.

T?V S?D AG

T?V Rheinland AG

Lloyd's Register Group Limited

Kinectrics Inc.

EnergySolutions, LLC

Amentum Services, Inc.

Curtiss-Wright Corporation

ASSYSTEM S.A.

Applus+ Services, S.A.

CNNC

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Nuclear Quality Assurance (QA/QC) Services product scope,

*Global Nuclear Quality Assurance (QA/QC) Services Market 2026 by Company, Regions, Type and Application, Forec...*

market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Nuclear Quality Assurance (QA/QC) Services, with revenue, gross margin, and global market share of Nuclear Quality Assurance (QA/QC) Services from 2021 to 2026.

Chapter 3, the Nuclear Quality Assurance (QA/QC) Services competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Nuclear Quality Assurance (QA/QC) Services market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Nuclear Quality Assurance (QA/QC) Services.

Chapter 13, to describe Nuclear Quality Assurance (QA/QC) Services research findings and conclusion.

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