

# Global Nuclear Pumps and Valves Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GF241212CF33EN.html>

Date: January 2026

Pages: 196

Price: US\$ 4,480.00 (Single User License)

ID: GF241212CF33EN

## Abstracts

The global Nuclear Pumps and Valves market size is expected to reach \$ 7617 million by 2032, rising at a market growth of 6.0% CAGR during the forecast period (2026-2032).

In 2025, the global production of nuclear power plant pumps and valves was approximately 450,000 units, with global market prices ranging from approximately US\$4,000 to US\$3 million per unit. In 2025, the global 's total production capacity of Nuclear Pumps reached 570,000 units. The industry average gross profit margin of this product reached 34%. Nuclear power plant pumps and valves are crucial general-purpose mechanical equipment in nuclear power plants, jointly undertaking the core functions of media transport, flow control, and system safety protection. Specifically, nuclear power plant valves refer to the valves used in the nuclear island (NI), conventional island (CI), and plant auxiliary facilities (BOP) systems of a nuclear power plant. They are both system control and regulation devices and pressure-bearing equipment, connecting hundreds of systems throughout the entire nuclear power plant. They are among the most numerous devices used in media transport control; a nuclear power plant with a capacity of one million kilowatts requires approximately 30,000 valves. Based on safety importance, nuclear power plant valves are classified into nuclear safety levels I, II, and III, and non-nuclear levels. Valves in the primary loop, in particular, need to withstand the extreme environment of high temperature, high pressure, and high-dose radiation. Nuclear power plant pumps mainly include the main coolant pumps (main pumps) that drive the reactor coolant circulation in the primary loop, secondary loop feedwater pumps, condensate pumps, circulating water pumps, and charging pumps used to replenish water to the reactor coolant system and maintain the pressurizer level. They are responsible for ensuring the stable transport of various fluids in the nuclear power plant. Due to the special nature of their working environment, these pumps and valves require special consideration in their design and

manufacturing, particularly in terms of heat resistance, corrosion resistance, erosion resistance, and radiation resistance. Their quality and reliability are directly related to the safe operation and lifespan of nuclear power plants.

The nuclear power pump and valve industry chain is a technology-intensive, strictly regulated system closely linked to global energy policies and high-end manufacturing. Its upstream mainly includes suppliers of raw materials and components such as special steels, non-ferrous metals, high-performance seals, and castings and forgings. The performance of these materials directly determines the high-temperature resistance, high-pressure resistance, and radiation resistance of the end products. The midstream involves the manufacturing and integration of pumps and valves. The downstream directly serves nuclear power plant operators, including equipment for new units and the extensive maintenance and replacement needs of existing units during operation. Furthermore, the development of nuclear power pumps and valves is deeply dependent on the nuclear power development policies of various governments, the pace of nuclear power project approvals, and global investment trends in clean energy. This makes the development of the entire industry chain inextricably linked to the macroeconomic policy environment and the planning, construction, and maintenance activities of downstream power plants.

Driven by global energy transition and carbon neutrality goals, nuclear power, as a stable and clean energy source, is experiencing a resurgence, bringing a definite growth prospect to the nuclear power pump and valve industry. Meanwhile, the industry exhibits a clear trend of technological iteration: on the one hand, the localization of high-end products will continue to deepen, with leading domestic companies making breakthroughs in key areas of nuclear-grade pumps and valves through technological innovation, resulting in rapid increases in market share and order volume; on the other hand, industry consolidation and concentration may intensify, with the majority of global and Chinese market share expected to further concentrate on leading companies with technological, brand, and certification advantages. Furthermore, the emphasis on full life-cycle cost management is increasingly prominent. Given that valve-related maintenance costs account for more than half of the total annual maintenance expenditure of power plants, suppliers capable of providing high reliability, long lifespan, and high-quality after-sales service will gain stronger market competitiveness, jointly driving the industry's steady development under the dual impetus of technological innovation and market demand.

This report studies the global Nuclear Pumps and Valves production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Nuclear Pumps and Valves and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and

competition, as well as details the characteristics of Nuclear Pumps and Valves that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Nuclear Pumps and Valves total production and demand, 2021-2032, (Units)

Global Nuclear Pumps and Valves total production value, 2021-2032, (USD Million)

Global Nuclear Pumps and Valves production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Nuclear Pumps and Valves consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Nuclear Pumps and Valves domestic production, consumption, key domestic manufacturers and share

Global Nuclear Pumps and Valves production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Nuclear Pumps and Valves production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Nuclear Pumps and Valves production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Nuclear Pumps and Valves market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Westinghouse Electric Company, Curtiss-Wright, IMI Nuclear, SPX FLOW, ANDRITZ Group, Flowserve, Toa Valve Engineering, Daher, Framatome-Dongfang, Deep Blue Pump, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Nuclear Pumps and Valves market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Nuclear Pumps and Valves Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Nuclear Pumps and Valves Market, Segmentation by Type:

Nuclear Pump

Nuclear Vavle

#### Global Nuclear Pumps and Valves Market, Segmentation by Security Level:

Nuclear Safety Level 1

Nuclear Safety Level 2

Nuclear Safety Level 3

Unsafe

#### Global Nuclear Pumps and Valves Market, Segmentation by Technical Difficulty:

Key Core Equipment

Important Auxiliary Equipment

Others

## Global Nuclear Pumps and Valves Market, Segmentation by Application:

Nuclear Island (NI)

Convention Island (CI)

Balance of Plant (BOP)

## Companies Profiled:

Westinghouse Electric Company

Curtiss-Wright

IMI Nuclear

SPX FLOW

ANDRITZ Group

Flowserve

Toa Valve Engineering

Daher

Framatome-Dongfang

Deep Blue Pump

Velan

Emerson

CNNC Sufa

Samshin

Vector Valves

Shanghai Lianggong

KSB Group

Mitsubishi Heavy Industries

Jiangsu Shentong

Shanghai Apollo Machinery

HMS Group

Harbin Electric Corporation

Kirloskar Brothers Limited

Neway

Shangwu Valve

Babcock Valves

Hayward Tyler

Mueller Water Products

Zhejiang Sanfang Control Valve Co., Ltd

Shengu Group

Sulzer

Shanghai EHO Valve Co., Ltd.

Sugao Valve

**Key Questions Answered:**

1. How big is the global Nuclear Pumps and Valves market?
2. What is the demand of the global Nuclear Pumps and Valves market?
3. What is the year over year growth of the global Nuclear Pumps and Valves market?
4. What is the production and production value of the global Nuclear Pumps and Valves market?
5. Who are the key producers in the global Nuclear Pumps and Valves market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Nuclear Pumps and Valves Introduction
- 1.2 World Nuclear Pumps and Valves Supply & Forecast
  - 1.2.1 World Nuclear Pumps and Valves Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Nuclear Pumps and Valves Production (2021-2032)
  - 1.2.3 World Nuclear Pumps and Valves Pricing Trends (2021-2032)
- 1.3 World Nuclear Pumps and Valves Production by Region (Based on Production Site)
  - 1.3.1 World Nuclear Pumps and Valves Production Value by Region (2021-2032)
  - 1.3.2 World Nuclear Pumps and Valves Production by Region (2021-2032)
  - 1.3.3 World Nuclear Pumps and Valves Average Price by Region (2021-2032)
  - 1.3.4 North America Nuclear Pumps and Valves Production (2021-2032)
  - 1.3.5 Europe Nuclear Pumps and Valves Production (2021-2032)
  - 1.3.6 China Nuclear Pumps and Valves Production (2021-2032)
  - 1.3.7 Japan Nuclear Pumps and Valves Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Nuclear Pumps and Valves Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Nuclear Pumps and Valves Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Nuclear Pumps and Valves Demand (2021-2032)
- 2.2 World Nuclear Pumps and Valves Consumption by Region
  - 2.2.1 World Nuclear Pumps and Valves Consumption by Region (2021-2026)
  - 2.2.2 World Nuclear Pumps and Valves Consumption Forecast by Region (2027-2032)
- 2.3 United States Nuclear Pumps and Valves Consumption (2021-2032)
- 2.4 China Nuclear Pumps and Valves Consumption (2021-2032)
- 2.5 Europe Nuclear Pumps and Valves Consumption (2021-2032)
- 2.6 Japan Nuclear Pumps and Valves Consumption (2021-2032)
- 2.7 South Korea Nuclear Pumps and Valves Consumption (2021-2032)
- 2.8 ASEAN Nuclear Pumps and Valves Consumption (2021-2032)
- 2.9 India Nuclear Pumps and Valves Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Nuclear Pumps and Valves Production Value by Manufacturer (2021-2026)

- 3.2 World Nuclear Pumps and Valves Production by Manufacturer (2021-2026)
- 3.3 World Nuclear Pumps and Valves Average Price by Manufacturer (2021-2026)
- 3.4 Nuclear Pumps and Valves Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Nuclear Pumps and Valves Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Nuclear Pumps and Valves in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Nuclear Pumps and Valves in 2025
- 3.6 Nuclear Pumps and Valves Market: Overall Company Footprint Analysis
  - 3.6.1 Nuclear Pumps and Valves Market: Region Footprint
  - 3.6.2 Nuclear Pumps and Valves Market: Company Product Type Footprint
  - 3.6.3 Nuclear Pumps and Valves Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Nuclear Pumps and Valves Production Value Comparison
  - 4.1.1 United States VS China: Nuclear Pumps and Valves Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Nuclear Pumps and Valves Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Nuclear Pumps and Valves Production Comparison
  - 4.2.1 United States VS China: Nuclear Pumps and Valves Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Nuclear Pumps and Valves Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Nuclear Pumps and Valves Consumption Comparison
  - 4.3.1 United States VS China: Nuclear Pumps and Valves Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Nuclear Pumps and Valves Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Nuclear Pumps and Valves Manufacturers and Market Share, 2021-2026
  - 4.4.1 United States Based Nuclear Pumps and Valves Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Nuclear Pumps and Valves Production Value (2021-2026)

4.4.3 United States Based Manufacturers Nuclear Pumps and Valves Production (2021-2026)

4.5 China Based Nuclear Pumps and Valves Manufacturers and Market Share

4.5.1 China Based Nuclear Pumps and Valves Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Nuclear Pumps and Valves Production Value (2021-2026)

4.5.3 China Based Manufacturers Nuclear Pumps and Valves Production (2021-2026)

4.6 Rest of World Based Nuclear Pumps and Valves Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Nuclear Pumps and Valves Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Nuclear Pumps and Valves Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Nuclear Pumps and Valves Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Nuclear Pumps and Valves Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Nuclear Pump

5.2.2 Nuclear Valve

5.3 Market Segment by Type

5.3.1 World Nuclear Pumps and Valves Production by Type (2021-2032)

5.3.2 World Nuclear Pumps and Valves Production Value by Type (2021-2032)

5.3.3 World Nuclear Pumps and Valves Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY SECURITY LEVEL**

6.1 World Nuclear Pumps and Valves Market Size Overview by Security Level: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Security Level

6.2.1 Nuclear Safety Level

6.2.2 Nuclear Safety Level

6.2.3 Nuclear Safety Level

6.2.4 Unsafe

6.3 Market Segment by Security Level

6.3.1 World Nuclear Pumps and Valves Production by Security Level (2021-2032)

6.3.2 World Nuclear Pumps and Valves Production Value by Security Level  
(2021-2032)

6.3.3 World Nuclear Pumps and Valves Average Price by Security Level (2021-2032)

## **7 MARKET ANALYSIS BY TECHNICAL DIFFICULTY**

7.1 World Nuclear Pumps and Valves Market Size Overview by Technical Difficulty:  
2021 VS 2025 VS 2032

7.2 Segment Introduction by Technical Difficulty

7.2.1 Key Core Equipment

7.2.2 Important Auxiliary Equipment

7.2.3 Others

7.3 Market Segment by Technical Difficulty

7.3.1 World Nuclear Pumps and Valves Production by Technical Difficulty (2021-2032)

7.3.2 World Nuclear Pumps and Valves Production Value by Technical Difficulty  
(2021-2032)

7.3.3 World Nuclear Pumps and Valves Average Price by Technical Difficulty  
(2021-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

8.1 World Nuclear Pumps and Valves Market Size Overview by Application: 2021 VS  
2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Nuclear Island (NI)

8.2.2 Conventional Island (CI)

8.2.3 Balance of Plant (BOP)

8.3 Market Segment by Application

8.3.1 World Nuclear Pumps and Valves Production by Application (2021-2032)

8.3.2 World Nuclear Pumps and Valves Production Value by Application (2021-2032)

8.3.3 World Nuclear Pumps and Valves Average Price by Application (2021-2032)

## **9 COMPANY PROFILES**

9.1 Westinghouse Electric Company

9.1.1 Westinghouse Electric Company Details

- 9.1.2 Westinghouse Electric Company Major Business
- 9.1.3 Westinghouse Electric Company Nuclear Pumps and Valves Product and Services
- 9.1.4 Westinghouse Electric Company Nuclear Pumps and Valves Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.1.5 Westinghouse Electric Company Recent Developments/Updates
- 9.1.6 Westinghouse Electric Company Competitive Strengths & Weaknesses
- 9.2 Curtiss-Wright
  - 9.2.1 Curtiss-Wright Details
  - 9.2.2 Curtiss-Wright Major Business
  - 9.2.3 Curtiss-Wright Nuclear Pumps and Valves Product and Services
  - 9.2.4 Curtiss-Wright Nuclear Pumps and Valves Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.2.5 Curtiss-Wright Recent Developments/Updates
  - 9.2.6 Curtiss-Wright Competitive Strengths & Weaknesses
- 9.3 IMI Nuclear
  - 9.3.1 IMI Nuclear Details
  - 9.3.2 IMI Nuclear Major Business
  - 9.3.3 IMI Nuclear Nuclear Pumps and Valves Product and Services
  - 9.3.4 IMI Nuclear Nuclear Pumps and Valves Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.3.5 IMI Nuclear Recent Developments/Updates
  - 9.3.6 IMI Nuclear Competitive Strengths & Weaknesses
- 9.4 SPX FLOW
  - 9.4.1 SPX FLOW Details
  - 9.4.2 SPX FLOW Major Business
  - 9.4.3 SPX FLOW Nuclear Pumps and Valves Product and Services
  - 9.4.4 SPX FLOW Nuclear Pumps and Valves Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.4.5 SPX FLOW Recent Developments/Updates
  - 9.4.6 SPX FLOW Competitive Strengths & Weaknesses
- 9.5 ANDRITZ Group
  - 9.5.1 ANDRITZ Group Details
  - 9.5.2 ANDRITZ Group Major Business
  - 9.5.3 ANDRITZ Group Nuclear Pumps and Valves Product and Services
  - 9.5.4 ANDRITZ Group Nuclear Pumps and Valves Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.5.5 ANDRITZ Group Recent Developments/Updates
  - 9.5.6 ANDRITZ Group Competitive Strengths & Weaknesses

## 9.6 Flowserve

### 9.6.1 Flowserve Details

### 9.6.2 Flowserve Major Business

### 9.6.3 Flowserve Nuclear Pumps and Valves Product and Services

### 9.6.4 Flowserve Nuclear Pumps and Valves Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.6.5 Flowserve Recent Developments/Updates

### 9.6.6 Flowserve Competitive Strengths & Weaknesses

## 9.7 Toa Valve Engineering

### 9.7.1 Toa Valve Engineering Details

### 9.7.2 Toa Valve Engineering Major Business

### 9.7.3 Toa Valve Engineering Nuclear Pumps and Valves Product and Services

### 9.7.4 Toa Valve Engineering Nuclear Pumps and Valves Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.7.5 Toa Valve Engineering Recent Developments/Updates

### 9.7.6 Toa Valve Engineering Competitive Strengths & Weaknesses

## 9.8 Daher

### 9.8.1 Daher Details

### 9.8.2 Daher Major Business

### 9.8.3 Daher Nuclear Pumps and Valves Product and Services

### 9.8.4 Daher Nuclear Pumps and Valves Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.8.5 Daher Recent Developments/Updates

### 9.8.6 Daher Competitive Strengths & Weaknesses

## 9.9 Framatome-Dongfang

### 9.9.1 Framatome-Dongfang Details

### 9.9.2 Framatome-Dongfang Major Business

### 9.9.3 Framatome-Dongfang Nuclear Pumps and Valves Product and Services

### 9.9.4 Framatome-Dongfang Nuclear Pumps and Valves Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.9.5 Framatome-Dongfang Recent Developments/Updates

### 9.9.6 Framatome-Dongfang Competitive Strengths & Weaknesses

## 9.10 Deep Blue Pump

### 9.10.1 Deep Blue Pump Details

### 9.10.2 Deep Blue Pump Major Business

### 9.10.3 Deep Blue Pump Nuclear Pumps and Valves Product and Services

### 9.10.4 Deep Blue Pump Nuclear Pumps and Valves Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.10.5 Deep Blue Pump Recent Developments/Updates

- 9.10.6 Deep Blue Pump Competitive Strengths & Weaknesses
- 9.11 Velan
  - 9.11.1 Velan Details
  - 9.11.2 Velan Major Business
  - 9.11.3 Velan Nuclear Pumps and Valves Product and Services
  - 9.11.4 Velan Nuclear Pumps and Valves Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.11.5 Velan Recent Developments/Updates
  - 9.11.6 Velan Competitive Strengths & Weaknesses
- 9.12 Emerson
  - 9.12.1 Emerson Details
  - 9.12.2 Emerson Major Business
  - 9.12.3 Emerson Nuclear Pumps and Valves Product and Services
  - 9.12.4 Emerson Nuclear Pumps and Valves Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.12.5 Emerson Recent Developments/Updates
  - 9.12.6 Emerson Competitive Strengths & Weaknesses
- 9.13 CNNC Sufa
  - 9.13.1 CNNC Sufa Details
  - 9.13.2 CNNC Sufa Major Business
  - 9.13.3 CNNC Sufa Nuclear Pumps and Valves Product and Services
  - 9.13.4 CNNC Sufa Nuclear Pumps and Valves Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.13.5 CNNC Sufa Recent Developments/Updates
  - 9.13.6 CNNC Sufa Competitive Strengths & Weaknesses
- 9.14 Samshin
  - 9.14.1 Samshin Details
  - 9.14.2 Samshin Major Business
  - 9.14.3 Samshin Nuclear Pumps and Valves Product and Services
  - 9.14.4 Samshin Nuclear Pumps and Valves Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.14.5 Samshin Recent Developments/Updates
  - 9.14.6 Samshin Competitive Strengths & Weaknesses
- 9.15 Vector Valves
  - 9.15.1 Vector Valves Details
  - 9.15.2 Vector Valves Major Business
  - 9.15.3 Vector Valves Nuclear Pumps and Valves Product and Services
  - 9.15.4 Vector Valves Nuclear Pumps and Valves Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.15.5 Vector Valves Recent Developments/Updates
- 9.15.6 Vector Valves Competitive Strengths & Weaknesses
- 9.16 Shanghai Lianggong
  - 9.16.1 Shanghai Lianggong Details
  - 9.16.2 Shanghai Lianggong Major Business
  - 9.16.3 Shanghai Lianggong Nuclear Pumps and Valves Product and Services
  - 9.16.4 Shanghai Lianggong Nuclear Pumps and Valves Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.16.5 Shanghai Lianggong Recent Developments/Updates
  - 9.16.6 Shanghai Lianggong Competitive Strengths & Weaknesses
- 9.17 KSB Group
  - 9.17.1 KSB Group Details
  - 9.17.2 KSB Group Major Business
  - 9.17.3 KSB Group Nuclear Pumps and Valves Product and Services
  - 9.17.4 KSB Group Nuclear Pumps and Valves Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.17.5 KSB Group Recent Developments/Updates
  - 9.17.6 KSB Group Competitive Strengths & Weaknesses
- 9.18 Mitsubishi Heavy Industries
  - 9.18.1 Mitsubishi Heavy Industries Details
  - 9.18.2 Mitsubishi Heavy Industries Major Business
  - 9.18.3 Mitsubishi Heavy Industries Nuclear Pumps and Valves Product and Services
  - 9.18.4 Mitsubishi Heavy Industries Nuclear Pumps and Valves Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.18.5 Mitsubishi Heavy Industries Recent Developments/Updates
  - 9.18.6 Mitsubishi Heavy Industries Competitive Strengths & Weaknesses
- 9.19 Jiangsu Shentong
  - 9.19.1 Jiangsu Shentong Details
  - 9.19.2 Jiangsu Shentong Major Business
  - 9.19.3 Jiangsu Shentong Nuclear Pumps and Valves Product and Services
  - 9.19.4 Jiangsu Shentong Nuclear Pumps and Valves Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.19.5 Jiangsu Shentong Recent Developments/Updates
  - 9.19.6 Jiangsu Shentong Competitive Strengths & Weaknesses
- 9.20 Shanghai Apollo Machinery
  - 9.20.1 Shanghai Apollo Machinery Details
  - 9.20.2 Shanghai Apollo Machinery Major Business
  - 9.20.3 Shanghai Apollo Machinery Nuclear Pumps and Valves Product and Services
  - 9.20.4 Shanghai Apollo Machinery Nuclear Pumps and Valves Production, Price,

Value, Gross Margin and Market Share (2021-2026)

9.20.5 Shanghai Apollo Machinery Recent Developments/Updates

9.20.6 Shanghai Apollo Machinery Competitive Strengths & Weaknesses

9.21 HMS Group

9.21.1 HMS Group Details

9.21.2 HMS Group Major Business

9.21.3 HMS Group Nuclear Pumps and Valves Product and Services

9.21.4 HMS Group Nuclear Pumps and Valves Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.21.5 HMS Group Recent Developments/Updates

9.21.6 HMS Group Competitive Strengths & Weaknesses

9.22 Harbin Electric Corporation

9.22.1 Harbin Electric Corporation Details

9.22.2 Harbin Electric Corporation Major Business

9.22.3 Harbin Electric Corporation Nuclear Pumps and Valves Product and Services

9.22.4 Harbin Electric Corporation Nuclear Pumps and Valves Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.22.5 Harbin Electric Corporation Recent Developments/Updates

9.22.6 Harbin Electric Corporation Competitive Strengths & Weaknesses

9.23 Kirloskar Brothers Limited

9.23.1 Kirloskar Brothers Limited Details

9.23.2 Kirloskar Brothers Limited Major Business

9.23.3 Kirloskar Brothers Limited Nuclear Pumps and Valves Product and Services

9.23.4 Kirloskar Brothers Limited Nuclear Pumps and Valves Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.23.5 Kirloskar Brothers Limited Recent Developments/Updates

9.23.6 Kirloskar Brothers Limited Competitive Strengths & Weaknesses

9.24 Neway

9.24.1 Neway Details

9.24.2 Neway Major Business

9.24.3 Neway Nuclear Pumps and Valves Product and Services

9.24.4 Neway Nuclear Pumps and Valves Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.24.5 Neway Recent Developments/Updates

9.24.6 Neway Competitive Strengths & Weaknesses

9.25 Shangwu Valve

9.25.1 Shangwu Valve Details

9.25.2 Shangwu Valve Major Business

9.25.3 Shangwu Valve Nuclear Pumps and Valves Product and Services

9.25.4 Shangwu Valve Nuclear Pumps and Valves Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.25.5 Shangwu Valve Recent Developments/Updates

9.25.6 Shangwu Valve Competitive Strengths & Weaknesses

9.26 Babcock Valves

9.26.1 Babcock Valves Details

9.26.2 Babcock Valves Major Business

9.26.3 Babcock Valves Nuclear Pumps and Valves Product and Services

9.26.4 Babcock Valves Nuclear Pumps and Valves Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.26.5 Babcock Valves Recent Developments/Updates

9.26.6 Babcock Valves Competitive Strengths & Weaknesses

9.27 Hayward Tyler

9.27.1 Hayward Tyler Details

9.27.2 Hayward Tyler Major Business

9.27.3 Hayward Tyler Nuclear Pumps and Valves Product and Services

9.27.4 Hayward Tyler Nuclear Pumps and Valves Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.27.5 Hayward Tyler Recent Developments/Updates

9.27.6 Hayward Tyler Competitive Strengths & Weaknesses

9.28 Mueller Water Products

9.28.1 Mueller Water Products Details

9.28.2 Mueller Water Products Major Business

9.28.3 Mueller Water Products Nuclear Pumps and Valves Product and Services

9.28.4 Mueller Water Products Nuclear Pumps and Valves Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.28.5 Mueller Water Products Recent Developments/Updates

9.28.6 Mueller Water Products Competitive Strengths & Weaknesses

9.29 Zhejiang Sanfang Control Valve Co., Ltd

9.29.1 Zhejiang Sanfang Control Valve Co., Ltd Details

9.29.2 Zhejiang Sanfang Control Valve Co., Ltd Major Business

9.29.3 Zhejiang Sanfang Control Valve Co., Ltd Nuclear Pumps and Valves Product and Services

9.29.4 Zhejiang Sanfang Control Valve Co., Ltd Nuclear Pumps and Valves Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.29.5 Zhejiang Sanfang Control Valve Co., Ltd Recent Developments/Updates

9.29.6 Zhejiang Sanfang Control Valve Co., Ltd Competitive Strengths & Weaknesses

9.30 Shengu Group

9.30.1 Shengu Group Details

- 9.30.2 Shengu Group Major Business
- 9.30.3 Shengu Group Nuclear Pumps and Valves Product and Services
- 9.30.4 Shengu Group Nuclear Pumps and Valves Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.30.5 Shengu Group Recent Developments/Updates
- 9.30.6 Shengu Group Competitive Strengths & Weaknesses
- 9.31 Sulzer
  - 9.31.1 Sulzer Details
  - 9.31.2 Sulzer Major Business
  - 9.31.3 Sulzer Nuclear Pumps and Valves Product and Services
  - 9.31.4 Sulzer Nuclear Pumps and Valves Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.31.5 Sulzer Recent Developments/Updates
  - 9.31.6 Sulzer Competitive Strengths & Weaknesses
- 9.32 Shanghai EHO Valve Co., Ltd.
  - 9.32.1 Shanghai EHO Valve Co., Ltd. Details
  - 9.32.2 Shanghai EHO Valve Co., Ltd. Major Business
  - 9.32.3 Shanghai EHO Valve Co., Ltd. Nuclear Pumps and Valves Product and Services
  - 9.32.4 Shanghai EHO Valve Co., Ltd. Nuclear Pumps and Valves Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.32.5 Shanghai EHO Valve Co., Ltd. Recent Developments/Updates
  - 9.32.6 Shanghai EHO Valve Co., Ltd. Competitive Strengths & Weaknesses
- 9.33 Sugao Valve
  - 9.33.1 Sugao Valve Details
  - 9.33.2 Sugao Valve Major Business
  - 9.33.3 Sugao Valve Nuclear Pumps and Valves Product and Services
  - 9.33.4 Sugao Valve Nuclear Pumps and Valves Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.33.5 Sugao Valve Recent Developments/Updates
  - 9.33.6 Sugao Valve Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

- 10.1 Nuclear Pumps and Valves Industry Chain
- 10.2 Nuclear Pumps and Valves Upstream Analysis
  - 10.2.1 Nuclear Pumps and Valves Core Raw Materials
  - 10.2.2 Main Manufacturers of Nuclear Pumps and Valves Core Raw Materials
- 10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Nuclear Pumps and Valves Production Mode

10.6 Nuclear Pumps and Valves Procurement Model

10.7 Nuclear Pumps and Valves Industry Sales Model and Sales Channels

10.7.1 Nuclear Pumps and Valves Sales Model

10.7.2 Nuclear Pumps and Valves Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Nuclear Pumps and Valves Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Nuclear Pumps and Valves Production Value by Region (2021-2026) & (USD Million)

Table 3. World Nuclear Pumps and Valves Production Value by Region (2027-2032) & (USD Million)

Table 4. World Nuclear Pumps and Valves Production Value Market Share by Region (2021-2026)

Table 5. World Nuclear Pumps and Valves Production Value Market Share by Region (2027-2032)

Table 6. World Nuclear Pumps and Valves Production by Region (2021-2026) & (Units)

Table 7. World Nuclear Pumps and Valves Production by Region (2027-2032) & (Units)

Table 8. World Nuclear Pumps and Valves Production Market Share by Region (2021-2026)

Table 9. World Nuclear Pumps and Valves Production Market Share by Region (2027-2032)

Table 10. World Nuclear Pumps and Valves Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Nuclear Pumps and Valves Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Nuclear Pumps and Valves Major Market Trends

Table 13. World Nuclear Pumps and Valves Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Nuclear Pumps and Valves Consumption by Region (2021-2026) & (Units)

Table 15. World Nuclear Pumps and Valves Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Nuclear Pumps and Valves Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Nuclear Pumps and Valves Producers in 2025

Table 18. World Nuclear Pumps and Valves Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Nuclear Pumps and Valves Producers in 2025

- Table 20. World Nuclear Pumps and Valves Average Price by Manufacturer (2021-2026) & (US\$/Unit)
- Table 21. Global Nuclear Pumps and Valves Company Evaluation Quadrant
- Table 22. World Nuclear Pumps and Valves Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and Nuclear Pumps and Valves Production Site of Key Manufacturer
- Table 24. Nuclear Pumps and Valves Market: Company Product Type Footprint
- Table 25. Nuclear Pumps and Valves Market: Company Product Application Footprint
- Table 26. Nuclear Pumps and Valves Competitive Factors
- Table 27. Nuclear Pumps and Valves New Entrant and Capacity Expansion Plans
- Table 28. Nuclear Pumps and Valves Mergers & Acquisitions Activity
- Table 29. United States VS China Nuclear Pumps and Valves Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 30. United States VS China Nuclear Pumps and Valves Production Comparison, (2021 & 2025 & 2032) & (Units)
- Table 31. United States VS China Nuclear Pumps and Valves Consumption Comparison, (2021 & 2025 & 2032) & (Units)
- Table 32. United States Based Nuclear Pumps and Valves Manufacturers, Headquarters and Production Site (States, Country)
- Table 33. United States Based Manufacturers Nuclear Pumps and Valves Production Value, (2021-2026) & (USD Million)
- Table 34. United States Based Manufacturers Nuclear Pumps and Valves Production Value Market Share (2021-2026)
- Table 35. United States Based Manufacturers Nuclear Pumps and Valves Production (2021-2026) & (Units)
- Table 36. United States Based Manufacturers Nuclear Pumps and Valves Production Market Share (2021-2026)
- Table 37. China Based Nuclear Pumps and Valves Manufacturers, Headquarters and Production Site (Province, Country)
- Table 38. China Based Manufacturers Nuclear Pumps and Valves Production Value, (2021-2026) & (USD Million)
- Table 39. China Based Manufacturers Nuclear Pumps and Valves Production Value Market Share (2021-2026)
- Table 40. China Based Manufacturers Nuclear Pumps and Valves Production, (2021-2026) & (Units)
- Table 41. China Based Manufacturers Nuclear Pumps and Valves Production Market Share (2021-2026)
- Table 42. Rest of World Based Nuclear Pumps and Valves Manufacturers,

Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Nuclear Pumps and Valves Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Nuclear Pumps and Valves Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Nuclear Pumps and Valves Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Nuclear Pumps and Valves Production Market Share (2021-2026)

Table 47. World Nuclear Pumps and Valves Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Nuclear Pumps and Valves Production by Type (2021-2026) & (Units)

Table 49. World Nuclear Pumps and Valves Production by Type (2027-2032) & (Units)

Table 50. World Nuclear Pumps and Valves Production Value by Type (2021-2026) & (USD Million)

Table 51. World Nuclear Pumps and Valves Production Value by Type (2027-2032) & (USD Million)

Table 52. World Nuclear Pumps and Valves Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Nuclear Pumps and Valves Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Nuclear Pumps and Valves Production Value by Security Level, (USD Million), 2021 & 2025 & 2032

Table 55. World Nuclear Pumps and Valves Production by Security Level (2021-2026) & (Units)

Table 56. World Nuclear Pumps and Valves Production by Security Level (2027-2032) & (Units)

Table 57. World Nuclear Pumps and Valves Production Value by Security Level (2021-2026) & (USD Million)

Table 58. World Nuclear Pumps and Valves Production Value by Security Level (2027-2032) & (USD Million)

Table 59. World Nuclear Pumps and Valves Average Price by Security Level (2021-2026) & (US\$/Unit)

Table 60. World Nuclear Pumps and Valves Average Price by Security Level (2027-2032) & (US\$/Unit)

Table 61. World Nuclear Pumps and Valves Production Value by Technical Difficulty, (USD Million), 2021 & 2025 & 2032

Table 62. World Nuclear Pumps and Valves Production by Technical Difficulty (2021-2026) & (Units)

Table 63. World Nuclear Pumps and Valves Production by Technical Difficulty (2027-2032) & (Units)

Table 64. World Nuclear Pumps and Valves Production Value by Technical Difficulty (2021-2026) & (USD Million)

Table 65. World Nuclear Pumps and Valves Production Value by Technical Difficulty (2027-2032) & (USD Million)

Table 66. World Nuclear Pumps and Valves Average Price by Technical Difficulty (2021-2026) & (US\$/Unit)

Table 67. World Nuclear Pumps and Valves Average Price by Technical Difficulty (2027-2032) & (US\$/Unit)

Table 68. World Nuclear Pumps and Valves Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Nuclear Pumps and Valves Production by Application (2021-2026) & (Units)

Table 70. World Nuclear Pumps and Valves Production by Application (2027-2032) & (Units)

Table 71. World Nuclear Pumps and Valves Production Value by Application (2021-2026) & (USD Million)

Table 72. World Nuclear Pumps and Valves Production Value by Application (2027-2032) & (USD Million)

Table 73. World Nuclear Pumps and Valves Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Nuclear Pumps and Valves Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Westinghouse Electric Company Basic Information, Manufacturing Base and Competitors

Table 76. Westinghouse Electric Company Major Business

Table 77. Westinghouse Electric Company Nuclear Pumps and Valves Product and Services

Table 78. Westinghouse Electric Company Nuclear Pumps and Valves Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Westinghouse Electric Company Recent Developments/Updates

Table 80. Westinghouse Electric Company Competitive Strengths & Weaknesses

Table 81. Curtiss-Wright Basic Information, Manufacturing Base and Competitors

Table 82. Curtiss-Wright Major Business

Table 83. Curtiss-Wright Nuclear Pumps and Valves Product and Services

Table 84. Curtiss-Wright Nuclear Pumps and Valves Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 85. Curtiss-Wright Recent Developments/Updates

Table 86. Curtiss-Wright Competitive Strengths & Weaknesses

Table 87. IMI Nuclear Basic Information, Manufacturing Base and Competitors

Table 88. IMI Nuclear Major Business

Table 89. IMI Nuclear Nuclear Pumps and Valves Product and Services

Table 90. IMI Nuclear Nuclear Pumps and Valves Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. IMI Nuclear Recent Developments/Updates

Table 92. IMI Nuclear Competitive Strengths & Weaknesses

Table 93. SPX FLOW Basic Information, Manufacturing Base and Competitors

Table 94. SPX FLOW Major Business

Table 95. SPX FLOW Nuclear Pumps and Valves Product and Services

Table 96. SPX FLOW Nuclear Pumps and Valves Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. SPX FLOW Recent Developments/Updates

Table 98. SPX FLOW Competitive Strengths & Weaknesses

Table 99. ANDRITZ Group Basic Information, Manufacturing Base and Competitors

Table 100. ANDRITZ Group Major Business

Table 101. ANDRITZ Group Nuclear Pumps and Valves Product and Services

Table 102. ANDRITZ Group Nuclear Pumps and Valves Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. ANDRITZ Group Recent Developments/Updates

Table 104. ANDRITZ Group Competitive Strengths & Weaknesses

Table 105. Flowserve Basic Information, Manufacturing Base and Competitors

Table 106. Flowserve Major Business

Table 107. Flowserve Nuclear Pumps and Valves Product and Services

Table 108. Flowserve Nuclear Pumps and Valves Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Flowserve Recent Developments/Updates

Table 110. Flowserve Competitive Strengths & Weaknesses

Table 111. Toa Valve Engineering Basic Information, Manufacturing Base and Competitors

Table 112. Toa Valve Engineering Major Business

Table 113. Toa Valve Engineering Nuclear Pumps and Valves Product and Services

Table 114. Toa Valve Engineering Nuclear Pumps and Valves Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 115. Toa Valve Engineering Recent Developments/Updates
- Table 116. Toa Valve Engineering Competitive Strengths & Weaknesses
- Table 117. Daher Basic Information, Manufacturing Base and Competitors
- Table 118. Daher Major Business
- Table 119. Daher Nuclear Pumps and Valves Product and Services
- Table 120. Daher Nuclear Pumps and Valves Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. Daher Recent Developments/Updates
- Table 122. Daher Competitive Strengths & Weaknesses
- Table 123. Framatome-Dongfang Basic Information, Manufacturing Base and Competitors
- Table 124. Framatome-Dongfang Major Business
- Table 125. Framatome-Dongfang Nuclear Pumps and Valves Product and Services
- Table 126. Framatome-Dongfang Nuclear Pumps and Valves Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Framatome-Dongfang Recent Developments/Updates
- Table 128. Framatome-Dongfang Competitive Strengths & Weaknesses
- Table 129. Deep Blue Pump Basic Information, Manufacturing Base and Competitors
- Table 130. Deep Blue Pump Major Business
- Table 131. Deep Blue Pump Nuclear Pumps and Valves Product and Services
- Table 132. Deep Blue Pump Nuclear Pumps and Valves Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. Deep Blue Pump Recent Developments/Updates
- Table 134. Deep Blue Pump Competitive Strengths & Weaknesses
- Table 135. Velan Basic Information, Manufacturing Base and Competitors
- Table 136. Velan Major Business
- Table 137. Velan Nuclear Pumps and Valves Product and Services
- Table 138. Velan Nuclear Pumps and Valves Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. Velan Recent Developments/Updates
- Table 140. Velan Competitive Strengths & Weaknesses
- Table 141. Emerson Basic Information, Manufacturing Base and Competitors
- Table 142. Emerson Major Business
- Table 143. Emerson Nuclear Pumps and Valves Product and Services
- Table 144. Emerson Nuclear Pumps and Valves Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. Emerson Recent Developments/Updates

- Table 146. Emerson Competitive Strengths & Weaknesses
- Table 147. CNNC Sufa Basic Information, Manufacturing Base and Competitors
- Table 148. CNNC Sufa Major Business
- Table 149. CNNC Sufa Nuclear Pumps and Valves Product and Services
- Table 150. CNNC Sufa Nuclear Pumps and Valves Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. CNNC Sufa Recent Developments/Updates
- Table 152. CNNC Sufa Competitive Strengths & Weaknesses
- Table 153. Samshin Basic Information, Manufacturing Base and Competitors
- Table 154. Samshin Major Business
- Table 155. Samshin Nuclear Pumps and Valves Product and Services
- Table 156. Samshin Nuclear Pumps and Valves Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 157. Samshin Recent Developments/Updates
- Table 158. Samshin Competitive Strengths & Weaknesses
- Table 159. Vector Valves Basic Information, Manufacturing Base and Competitors
- Table 160. Vector Valves Major Business
- Table 161. Vector Valves Nuclear Pumps and Valves Product and Services
- Table 162. Vector Valves Nuclear Pumps and Valves Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 163. Vector Valves Recent Developments/Updates
- Table 164. Vector Valves Competitive Strengths & Weaknesses
- Table 165. Shanghai Lianggong Basic Information, Manufacturing Base and Competitors
- Table 166. Shanghai Lianggong Major Business
- Table 167. Shanghai Lianggong Nuclear Pumps and Valves Product and Services
- Table 168. Shanghai Lianggong Nuclear Pumps and Valves Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 169. Shanghai Lianggong Recent Developments/Updates
- Table 170. Shanghai Lianggong Competitive Strengths & Weaknesses
- Table 171. KSB Group Basic Information, Manufacturing Base and Competitors
- Table 172. KSB Group Major Business
- Table 173. KSB Group Nuclear Pumps and Valves Product and Services
- Table 174. KSB Group Nuclear Pumps and Valves Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 175. KSB Group Recent Developments/Updates
- Table 176. KSB Group Competitive Strengths & Weaknesses

Table 177. Mitsubishi Heavy Industries Basic Information, Manufacturing Base and Competitors

Table 178. Mitsubishi Heavy Industries Major Business

Table 179. Mitsubishi Heavy Industries Nuclear Pumps and Valves Product and Services

Table 180. Mitsubishi Heavy Industries Nuclear Pumps and Valves Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Mitsubishi Heavy Industries Recent Developments/Updates

Table 182. Mitsubishi Heavy Industries Competitive Strengths & Weaknesses

Table 183. Jiangsu Shentong Basic Information, Manufacturing Base and Competitors

Table 184. Jiangsu Shentong Major Business

Table 185. Jiangsu Shentong Nuclear Pumps and Valves Product and Services

Table 186. Jiangsu Shentong Nuclear Pumps and Valves Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. Jiangsu Shentong Recent Developments/Updates

Table 188. Jiangsu Shentong Competitive Strengths & Weaknesses

Table 189. Shanghai Apollo Machinery Basic Information, Manufacturing Base and Competitors

Table 190. Shanghai Apollo Machinery Major Business

Table 191. Shanghai Apollo Machinery Nuclear Pumps and Valves Product and Services

Table 192. Shanghai Apollo Machinery Nuclear Pumps and Valves Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. Shanghai Apollo Machinery Recent Developments/Updates

Table 194. Shanghai Apollo Machinery Competitive Strengths & Weaknesses

Table 195. HMS Group Basic Information, Manufacturing Base and Competitors

Table 196. HMS Group Major Business

Table 197. HMS Group Nuclear Pumps and Valves Product and Services

Table 198. HMS Group Nuclear Pumps and Valves Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 199. HMS Group Recent Developments/Updates

Table 200. HMS Group Competitive Strengths & Weaknesses

Table 201. Harbin Electric Corporation Basic Information, Manufacturing Base and Competitors

Table 202. Harbin Electric Corporation Major Business

Table 203. Harbin Electric Corporation Nuclear Pumps and Valves Product and

## Services

Table 204. Harbin Electric Corporation Nuclear Pumps and Valves Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 205. Harbin Electric Corporation Recent Developments/Updates

Table 206. Harbin Electric Corporation Competitive Strengths & Weaknesses

Table 207. Kirloskar Brothers Limited Basic Information, Manufacturing Base and Competitors

Table 208. Kirloskar Brothers Limited Major Business

Table 209. Kirloskar Brothers Limited Nuclear Pumps and Valves Product and Services

Table 210. Kirloskar Brothers Limited Nuclear Pumps and Valves Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 211. Kirloskar Brothers Limited Recent Developments/Updates

Table 212. Kirloskar Brothers Limited Competitive Strengths & Weaknesses

Table 213. Neway Basic Information, Manufacturing Base and Competitors

Table 214. Neway Major Business

Table 215. Neway Nuclear Pumps and Valves Product and Services

Table 216. Neway Nuclear Pumps and Valves Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 217. Neway Recent Developments/Updates

Table 218. Neway Competitive Strengths & Weaknesses

Table 219. Shangwu Valve Basic Information, Manufacturing Base and Competitors

Table 220. Shangwu Valve Major Business

Table 221. Shangwu Valve Nuclear Pumps and Valves Product and Services

Table 222. Shangwu Valve Nuclear Pumps and Valves Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 223. Shangwu Valve Recent Developments/Updates

Table 224. Shangwu Valve Competitive Strengths & Weaknesses

Table 225. Babcock Valves Basic Information, Manufacturing Base and Competitors

Table 226. Babcock Valves Major Business

Table 227. Babcock Valves Nuclear Pumps and Valves Product and Services

Table 228. Babcock Valves Nuclear Pumps and Valves Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 229. Babcock Valves Recent Developments/Updates

Table 230. Babcock Valves Competitive Strengths & Weaknesses

Table 231. Hayward Tyler Basic Information, Manufacturing Base and Competitors

- Table 232. Hayward Tyler Major Business
- Table 233. Hayward Tyler Nuclear Pumps and Valves Product and Services
- Table 234. Hayward Tyler Nuclear Pumps and Valves Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 235. Hayward Tyler Recent Developments/Updates
- Table 236. Hayward Tyler Competitive Strengths & Weaknesses
- Table 237. Mueller Water Products Basic Information, Manufacturing Base and Competitors
- Table 238. Mueller Water Products Major Business
- Table 239. Mueller Water Products Nuclear Pumps and Valves Product and Services
- Table 240. Mueller Water Products Nuclear Pumps and Valves Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 241. Mueller Water Products Recent Developments/Updates
- Table 242. Mueller Water Products Competitive Strengths & Weaknesses
- Table 243. Zhejiang Sanfang Control Valve Co., Ltd Basic Information, Manufacturing Base and Competitors
- Table 244. Zhejiang Sanfang Control Valve Co., Ltd Major Business
- Table 245. Zhejiang Sanfang Control Valve Co., Ltd Nuclear Pumps and Valves Product and Services
- Table 246. Zhejiang Sanfang Control Valve Co., Ltd Nuclear Pumps and Valves Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 247. Zhejiang Sanfang Control Valve Co., Ltd Recent Developments/Updates
- Table 248. Zhejiang Sanfang Control Valve Co., Ltd Competitive Strengths & Weaknesses
- Table 249. Shengu Group Basic Information, Manufacturing Base and Competitors
- Table 250. Shengu Group Major Business
- Table 251. Shengu Group Nuclear Pumps and Valves Product and Services
- Table 252. Shengu Group Nuclear Pumps and Valves Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 253. Shengu Group Recent Developments/Updates
- Table 254. Shengu Group Competitive Strengths & Weaknesses
- Table 255. Sulzer Basic Information, Manufacturing Base and Competitors
- Table 256. Sulzer Major Business
- Table 257. Sulzer Nuclear Pumps and Valves Product and Services
- Table 258. Sulzer Nuclear Pumps and Valves Production (Units), Price (US\$/Unit),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 259. Sulzer Recent Developments/Updates

Table 260. Sulzer Competitive Strengths & Weaknesses

Table 261. Shanghai EHO Valve Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 262. Shanghai EHO Valve Co., Ltd. Major Business

Table 263. Shanghai EHO Valve Co., Ltd. Nuclear Pumps and Valves Product and Services

Table 264. Shanghai EHO Valve Co., Ltd. Nuclear Pumps and Valves Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 265. Shanghai EHO Valve Co., Ltd. Recent Developments/Updates

Table 266. Shanghai EHO Valve Co., Ltd. Competitive Strengths & Weaknesses

Table 267. Sugao Valve Basic Information, Manufacturing Base and Competitors

Table 268. Sugao Valve Major Business

Table 269. Sugao Valve Nuclear Pumps and Valves Product and Services

Table 270. Sugao Valve Nuclear Pumps and Valves Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 271. Sugao Valve Recent Developments/Updates

Table 272. Sugao Valve Competitive Strengths & Weaknesses

Table 273. Global Key Players of Nuclear Pumps and Valves Upstream (Raw Materials)

Table 274. Global Nuclear Pumps and Valves Typical Customers

Table 275. Nuclear Pumps and Valves Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Nuclear Pumps and Valves Picture

Figure 2. World Nuclear Pumps and Valves Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Nuclear Pumps and Valves Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Nuclear Pumps and Valves Production (2021-2032) & (Units)

Figure 5. World Nuclear Pumps and Valves Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Nuclear Pumps and Valves Production Value Market Share by Region (2021-2032)

Figure 7. World Nuclear Pumps and Valves Production Market Share by Region (2021-2032)

Figure 8. North America Nuclear Pumps and Valves Production (2021-2032) & (Units)

Figure 9. Europe Nuclear Pumps and Valves Production (2021-2032) & (Units)

Figure 10. China Nuclear Pumps and Valves Production (2021-2032) & (Units)

Figure 11. Japan Nuclear Pumps and Valves Production (2021-2032) & (Units)

Figure 12. Nuclear Pumps and Valves Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Nuclear Pumps and Valves Consumption (2021-2032) & (Units)

Figure 15. World Nuclear Pumps and Valves Consumption Market Share by Region (2021-2032)

Figure 16. United States Nuclear Pumps and Valves Consumption (2021-2032) & (Units)

Figure 17. China Nuclear Pumps and Valves Consumption (2021-2032) & (Units)

Figure 18. Europe Nuclear Pumps and Valves Consumption (2021-2032) & (Units)

Figure 19. Japan Nuclear Pumps and Valves Consumption (2021-2032) & (Units)

Figure 20. South Korea Nuclear Pumps and Valves Consumption (2021-2032) & (Units)

Figure 21. ASEAN Nuclear Pumps and Valves Consumption (2021-2032) & (Units)

Figure 22. India Nuclear Pumps and Valves Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of Nuclear Pumps and Valves by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Nuclear Pumps and Valves Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Nuclear Pumps and Valves Markets in 2025

Figure 26. United States VS China: Nuclear Pumps and Valves Production Value

Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Nuclear Pumps and Valves Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Nuclear Pumps and Valves Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Nuclear Pumps and Valves Production Market Share 2025

Figure 30. China Based Manufacturers Nuclear Pumps and Valves Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Nuclear Pumps and Valves Production Market Share 2025

Figure 32. World Nuclear Pumps and Valves Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Nuclear Pumps and Valves Production Value Market Share by Type in 2025

Figure 34. Nuclear Pump

Figure 35. Nuclear Valve

Figure 36. World Nuclear Pumps and Valves Production Market Share by Type (2021-2032)

Figure 37. World Nuclear Pumps and Valves Production Value Market Share by Type (2021-2032)

Figure 38. World Nuclear Pumps and Valves Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. World Nuclear Pumps and Valves Production Value by Security Level, (USD Million), 2021 & 2025 & 2032

Figure 40. World Nuclear Pumps and Valves Production Value Market Share by Security Level in 2025

Figure 41. Nuclear Safety Level 1

Figure 42. Nuclear Safety Level 2

Figure 43. Nuclear Safety Level 3

Figure 44. Unsafe

Figure 45. World Nuclear Pumps and Valves Production Market Share by Security Level (2021-2032)

Figure 46. World Nuclear Pumps and Valves Production Value Market Share by Security Level (2021-2032)

Figure 47. World Nuclear Pumps and Valves Average Price by Security Level (2021-2032) & (US\$/Unit)

Figure 48. World Nuclear Pumps and Valves Production Value by Technical Difficulty, (USD Million), 2021 & 2025 & 2032

Figure 49. World Nuclear Pumps and Valves Production Value Market Share by Technical Difficulty in 2025

Figure 50. Key Core Equipment

Figure 51. Important Auxiliary Equipment

Figure 52. Others

Figure 53. World Nuclear Pumps and Valves Production Market Share by Technical Difficulty (2021-2032)

Figure 54. World Nuclear Pumps and Valves Production Value Market Share by Technical Difficulty (2021-2032)

Figure 55. World Nuclear Pumps and Valves Average Price by Technical Difficulty (2021-2032) & (US\$/Unit)

Figure 56. World Nuclear Pumps and Valves Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 57. World Nuclear Pumps and Valves Production Value Market Share by Application in 2025

Figure 58. Nuclear Island (NI)

Figure 59. Convention Island (CI)

Figure 60. Balance of Plant (BOP)

Figure 61. World Nuclear Pumps and Valves Production Market Share by Application (2021-2032)

Figure 62. World Nuclear Pumps and Valves Production Value Market Share by Application (2021-2032)

Figure 63. World Nuclear Pumps and Valves Average Price by Application (2021-2032) & (US\$/Unit)

Figure 64. Nuclear Pumps and Valves Industry Chain

Figure 65. Nuclear Pumps and Valves Procurement Model

Figure 66. Nuclear Pumps and Valves Sales Model

Figure 67. Nuclear Pumps and Valves Sales Channels, Direct Sales, and Distribution

Figure 68. Methodology

Figure 69. Research Process and Data Source

## I would like to order

Product name: Global Nuclear Pumps and Valves Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/GF241212CF33EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GF241212CF33EN.html>