

Global Nuclear Pressurizer Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Nuclear Pressurizer market size is expected to reach \$ 749 million by 2032, rising at a market growth of 6.3% CAGR during the forecast period (2026-2032).

The nuclear pressurizer is the core pressure control component within the primary circuit system of a pressurized water reactor (PWR) nuclear power plant. Its primary functions are to maintain the pressure of the primary coolant system within the normal operating range, prevent coolant vaporization, and accommodate the expansion and contraction of the primary coolant volume; it serves as a critical barrier ensuring the safe operation of the nuclear reactor. In 2025, global Nuclear Pressurizer production reached approximately 52 units, with an average global market price of around 9000 K US\$/Unit. The production capacity of Nuclear Pressurizer reaches 70 units, and the industry's gross profit margin is approximately between 20% and 40%.

Driven by the accelerating global transition to low-carbon energy and the continued growth of installed nuclear power capacity, the market for nuclear pressurizers has maintained steady development. Ongoing new construction projects for nuclear power units are fueling a rising demand for pressurizers?critical components of the primary circuit within the nuclear island. Meanwhile, a large number of operating nuclear power units in Europe, the United States, Japan and other regions are entering the life extension operation and equipment upgrade stage, which is driving the continuous expansion of the pressurizer replacement and renovation market. In recent years, the accelerated commercialization of Small Modular Reactors (SMRs) and advanced nuclear reactor technologies has created new market opportunities for nuclear pressurizers. Furthermore, continuous technological advancements in areas such as nuclear-grade materials, large-scale forging, automated welding, intelligent inspection, and digital design have enhanced product safety, reliability, and manufacturing

efficiency. Amidst rising demands for energy security, increased investment in nuclear power, and the growing localization of nuclear equipment, the nuclear pressurizer market is poised to evolve toward larger capacities, higher reliability, extended service life, intelligent manufacturing, and modularity.

This report studies the global Nuclear Pressurizer production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Nuclear Pressurizer and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Nuclear Pressurizer that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Nuclear Pressurizer total production and demand, 2021-2032, (Units)

Global Nuclear Pressurizer total production value, 2021-2032, (USD Million)

Global Nuclear Pressurizer production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Nuclear Pressurizer consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Nuclear Pressurizer domestic production, consumption, key domestic manufacturers and share

Global Nuclear Pressurizer production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Nuclear Pressurizer production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Nuclear Pressurizer production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Nuclear Pressurizer market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Framatome, Doosan Enerbility, Mitsubishi Heavy Industries, Dongfang Electric, Shanghai Electric, CFHI, Harbin Electric, BWXT, Westinghouse Electric Company, Ansaldo Nucleare, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Nuclear Pressurizer market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Nuclear Pressurizer Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Nuclear Pressurizer Market, Segmentation by Type:

Pressurized Water Reactor

Small Modular Reactor

Others

Global Nuclear Pressurizer Market, Segmentation by Structure:

Vertical Pressurizer

Horizontal Pressurizer

Global Nuclear Pressurizer Market, Segmentation by Unit Capacity:

?600MW

600?1000MW

>1000MW

Global Nuclear Pressurizer Market, Segmentation by Application:

New Nuclear Power Plants

Nuclear Plant Retrofit & Replacement

Companies Profiled:

Framatome

Doosan Enerbility

Mitsubishi Heavy Industries

Dongfang Electric

Shanghai Electric

CFHI

Harbin Electric

BWXT

Westinghouse Electric Company

Ansaldo Nucleare

Ykoda JS

Key Questions Answered:

1. How big is the global Nuclear Pressurizer market?
2. What is the demand of the global Nuclear Pressurizer market?
3. What is the year over year growth of the global Nuclear Pressurizer market?
4. What is the production and production value of the global Nuclear Pressurizer market?
5. Who are the key producers in the global Nuclear Pressurizer market?
6. What are the growth factors driving the market demand?

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