

Global Nuclear Power Pressurizer Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Nuclear Power Pressurizer market size is expected to reach \$ 4843 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032).

In 2025, the global production of Nuclear Power Pressurizer reached approximately 440 units, with an average global market price of around US\$8 million per unit. In the same year, the global total production capacity of Nuclear Power Pressurizer reached 550 units. The industry average gross profit margin of this product reached 30%. The nuclear power pressurizer is a critical pressure control device in the primary loop of a pressurized water reactor (PWR) nuclear power plant. It primarily works in conjunction with electric heaters and a spray system to precisely regulate and stabilize the pressure of the reactor coolant system, ensuring the coolant remains in a high-pressure liquid state, preventing boiling, and maintaining the safe and stable operation of the reactor. As one of the main pieces of equipment in the nuclear island, the pressurizer has extremely high requirements for material properties, welding quality, corrosion resistance, and long-term reliability, making it a crucial component of the nuclear power safety system.

The nuclear power pressurizer industry chain can be divided into three segments: upstream, midstream, and downstream. The upstream mainly includes suppliers of key materials and core components such as special steel, forgings, control instruments, electric heating elements, and valves. The midstream consists of nuclear power main equipment manufacturers, responsible for the design, manufacturing, welding, testing, and certification of pressurizers; this is the segment with the highest technological barriers. The downstream comprises nuclear power plant owners and engineering, procurement, and construction (EPC) contractors, used in the construction and

operation and maintenance of PWR nuclear power units. The entire industry chain has high entry barriers and is significantly affected by nuclear safety regulations, certification systems, and long project cycles.

Driven by the global energy transition and the 'dual carbon' goal, nuclear power, as a stable and clean baseload energy source, continues to see growing demand for its construction, leading to a steady expansion of the core nuclear power equipment market. In particular, the accelerated installation of nuclear power capacity in emerging markets such as China, India, and the Middle East, as well as the restart of nuclear power programs in some European countries, ensures long-term certainty in the demand for key equipment such as pressurizers. At the same time, advanced pressurized water reactors place higher demands on equipment safety and lifespan, driving the development of pressurizers towards higher reliability, intelligent monitoring, and modular manufacturing, resulting in a generally positive outlook for the industry.

This report studies the global Nuclear Power Pressurizer production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Nuclear Power Pressurizer and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Nuclear Power Pressurizer that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Nuclear Power Pressurizer total production and demand, 2021-2032, (Units)

Global Nuclear Power Pressurizer total production value, 2021-2032, (USD Million)

Global Nuclear Power Pressurizer production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Nuclear Power Pressurizer consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Nuclear Power Pressurizer domestic production, consumption, key domestic manufacturers and share

Global Nuclear Power Pressurizer production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Nuclear Power Pressurizer production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Nuclear Power Pressurizer production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Nuclear Power Pressurizer market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Shanghai Electric Nuclear Power Equipment Corporation, Harbin Electric Corporation, TZCO, Dongfang Electric, Korea Hydro and Nuclear Power (KHNP), Mitsubishi Heavy Industries, Godrej, BWX Technologies. Inc., Westinghouse, Doosan Heavy, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Nuclear Power Pressurizer market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Nuclear Power Pressurizer Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Nuclear Power Pressurizer Market, Segmentation by Type:

First Generation of Nuclear Pressurizer

Second Generation Nuclear Pressurizer

Third Generation Nuclear Pressurizer

Global Nuclear Power Pressurizer Market, Segmentation by Reactor Type:

Pressor for Pressurized Water Reactors (PWRs)

Pressor for Small Modular Reactors (SMRs)

Others

Global Nuclear Power Pressurizer Market, Segmentation by Structural Form:

Vertical Pressor

Horizontal Pressor

Global Nuclear Power Pressurizer Market, Segmentation by Application:

Nuclear Power Plant

Marine Nuclear Power Platform

Marine Nuclear Powered Ship

Companies Profiled:

Shanghai Electric Nuclear Power Equipment Corporation

Harbin Electric Corporation

TZCO

Dongfang Electric

Korea Hydro and Nuclear Power (KHNP)

Mitsubishi Heavy Industries

Godrej

BWX Technologies. Inc.

Westinghouse

Doosan Heavy

Watlow

CNNC Technology

Key Questions Answered:

1. How big is the global Nuclear Power Pressurizer market?
2. What is the demand of the global Nuclear Power Pressurizer market?
3. What is the year over year growth of the global Nuclear Power Pressurizer market?
4. What is the production and production value of the global Nuclear Power Pressurizer market?
5. Who are the key producers in the global Nuclear Power Pressurizer market?
6. What are the growth factors driving the market demand?

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