

Global Nuclear Power Plant Refueling Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Nuclear Power Plant Refueling Machine market size was valued at US\$ 125 million in 2025 and is forecast to a readjusted size of US\$ 162 million by 2032 with a CAGR of 4.1% during review period.

The nuclear power plant refueling machine is the core lifting equipment of the fuel loading, unloading, and storage system (FHS) of a nuclear power plant. It is typically deployed on tracks above the reactor building (nuclear island) and is specifically used during reactor shutdowns and overhauls in a deep-water shielded environment to perform the unloading and loading of fuel assemblies and the precision hoisting of in-core components. As a nuclear-grade safety device, it integrates a millimeter-level high-precision positioning system, multiple redundant safety interlocking mechanisms, and a rigorous seismic-resistant design, making it a key component in ensuring the safety and efficiency of the nuclear fuel cycle. By 2025, the global annual sales of nuclear power plant refueling machines are projected to be approximately 17 units, with a unit price of approximately US\$7.1 million and a gross profit margin between 30% and 45%. The industry is highly niche and has long been subject to a dual monopoly of technology and qualifications. Its upstream relies on a high-precision industrial infrastructure system, including nuclear-grade stainless steel and special alloy materials, highly reliable servo control systems, radiation-resistant sensors, as well as precision machining and special welding processes. These core components directly determine the reliability and lifespan of the equipment under strong radiation and deep-water conditions.

Downstream, it reaches the end of the nuclear power industry, mainly serving nuclear power plant operators (such as CNNC, CGN, EDF, etc.), undertaking key loading and unloading operations during unit overhauls, and further extending to spent fuel

reprocessing plants and intermediate storage facilities to achieve precise transfer and safe storage of cooled fuel.

This report is a detailed and comprehensive analysis for global Nuclear Power Plant Refueling Machine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Nuclear Power Plant Refueling Machine market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Nuclear Power Plant Refueling Machine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Nuclear Power Plant Refueling Machine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Nuclear Power Plant Refueling Machine market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Nuclear Power Plant Refueling Machine
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Nuclear Power Plant Refueling Machine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Westinghouse, Framatome,

Rosatom, DHI.DC, REEL International, Konecranes, MHI, Doosan Enerbility, Shanghai Electric Group, Sichuan Huadu, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Nuclear Power Plant Refueling Machine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

PWR Refueling Machine

BWR Refueling Machine

PHWR Refueling Machine

Others

Market segment by Mechanical Structure

Bridge & Trolley Type

Rotary Type

Telescopic Mast

Market segment by Automation Level

Fully Automatic

Semi-automatic

Market segment by Application

Commercial Nuclear Power Plant

Spent Fuel Reprocessing Plant

Other

Major players covered

Westinghouse

Framatome

Rosatom

DHI.DC

REEL International

Konecranes

MHI

Doosan Enerbility

Shanghai Electric Group

Sichuan Huadu

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Nuclear Power Plant Refueling Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Nuclear Power Plant Refueling Machine, with price, sales quantity, revenue, and global market share of Nuclear Power Plant Refueling Machine from 2021 to 2026.

Chapter 3, the Nuclear Power Plant Refueling Machine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Nuclear Power Plant Refueling Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Nuclear Power Plant Refueling Machine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Nuclear Power Plant Refueling Machine.

Chapter 14 and 15, to describe Nuclear Power Plant Refueling Machine sales channel, distributors, customers, research findings and conclusion.

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