

Global Nuclear Power Plant Refueling Machine Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GD37333F196FEN.html>

Date: February 2026

Pages: 107

Price: US\$ 4,480.00 (Single User License)

ID: GD37333F196FEN

Abstracts

The global Nuclear Power Plant Refueling Machine market size is expected to reach \$ 162 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032).

The nuclear power plant refueling machine is the core lifting equipment of the fuel loading, unloading, and storage system (FHS) of a nuclear power plant. It is typically deployed on tracks above the reactor building (nuclear island) and is specifically used during reactor shutdowns and overhauls in a deep-water shielded environment to perform the unloading and loading of fuel assemblies and the precision hoisting of in-core components. As a nuclear-grade safety device, it integrates a millimeter-level high-precision positioning system, multiple redundant safety interlocking mechanisms, and a rigorous seismic-resistant design, making it a key component in ensuring the safety and efficiency of the nuclear fuel cycle. By 2025, the global annual sales of nuclear power plant refueling machines are projected to be approximately 17 units, with a unit price of approximately US\$7.1 million and a gross profit margin between 30% and 45%. The industry is highly niche and has long been subject to a dual monopoly of technology and qualifications. Its upstream relies on a high-precision industrial infrastructure system, including nuclear-grade stainless steel and special alloy materials, highly reliable servo control systems, radiation-resistant sensors, as well as precision machining and special welding processes. These core components directly determine the reliability and lifespan of the equipment under strong radiation and deep-water conditions. Downstream, it reaches the end of the nuclear power industry, mainly serving nuclear power plant operators (such as CNNC, CGN, EDF, etc.), undertaking key loading and unloading operations during unit overhauls, and further extending to spent fuel reprocessing plants and intermediate storage facilities to achieve precise transfer and safe storage of cooled fuel.

This report studies the global Nuclear Power Plant Refueling Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Nuclear Power Plant Refueling Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Nuclear Power Plant Refueling Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Nuclear Power Plant Refueling Machine total production and demand, 2021-2032, (Units)

Global Nuclear Power Plant Refueling Machine total production value, 2021-2032, (USD Million)

Global Nuclear Power Plant Refueling Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Nuclear Power Plant Refueling Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Nuclear Power Plant Refueling Machine domestic production, consumption, key domestic manufacturers and share

Global Nuclear Power Plant Refueling Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Nuclear Power Plant Refueling Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Nuclear Power Plant Refueling Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Nuclear Power Plant Refueling Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Westinghouse, Framatome, Rosatom, DHI.DC, REEL International, Konecranes, MHI, Doosan Enerbility, Shanghai Electric Group, Sichuan Huadu, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Nuclear Power Plant Refueling Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Nuclear Power Plant Refueling Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Nuclear Power Plant Refueling Machine Market, Segmentation by Type:

PWR Refueling Machine

BWR Refueling Machine

PHWR Refueling Machine

Others

Global Nuclear Power Plant Refueling Machine Market, Segmentation by Mechanical Structure:

Bridge & Trolley Type

Rotary Type

Telescopic Mast

Global Nuclear Power Plant Refueling Machine Market, Segmentation by Automation Level:

Fully Automatic

Semi-automatic

Global Nuclear Power Plant Refueling Machine Market, Segmentation by Application:

Commercial Nuclear Power Plant

Spent Fuel Reprocessing Plant

Other

Companies Profiled:

Westinghouse

Framatome

Rosatom

DHI.DC

REEL International

Konecranes

MHI

Doosan Enerbility

Shanghai Electric Group

Sichuan Huadu

Key Questions Answered:

1. How big is the global Nuclear Power Plant Refueling Machine market?
2. What is the demand of the global Nuclear Power Plant Refueling Machine market?
3. What is the year over year growth of the global Nuclear Power Plant Refueling Machine market?
4. What is the production and production value of the global Nuclear Power Plant Refueling Machine market?
5. Who are the key producers in the global Nuclear Power Plant Refueling Machine market?
6. What are the growth factors driving the market demand?

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