

Global Nuclear Power Plant Modernization Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Nuclear Power Plant Modernization market size is expected to reach \$ 9685 million by 2032, rising at a market growth of 9.0% CAGR during the forecast period (2026-2032).

Nuclear Power Plant Modernization refers to the entire process of systematically upgrading the technology, modifying equipment, and optimizing the management of in-service nuclear power plants, aiming to improve their safety, economy, operational flexibility, and extend their service life. This process encompasses the replacement of digital instrumentation and control systems, power enhancement retrofits, fuel improvements, equipment aging and life management, and the installation of severe accident prevention and mitigation measures. By introducing advanced technologies and stricter safety standards, modernization can eliminate original design flaws, enhance the nuclear power plant's ability to cope with extreme external events, improve thermal efficiency and output levels, and achieve a smooth transition from operation within its design service life to extended service life operation. It is a crucial path to ensuring the sustainable development of nuclear energy as a clean baseload energy source.

This report studies the global Nuclear Power Plant Modernization demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Nuclear Power Plant Modernization, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Nuclear Power Plant Modernization that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Nuclear Power Plant Modernization total market, 2021-2032, (USD Million)

Global Nuclear Power Plant Modernization total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Nuclear Power Plant Modernization total market, key domestic companies, and share, (USD Million)

Global Nuclear Power Plant Modernization revenue by player, revenue and market share 2021-2026, (USD Million)

Global Nuclear Power Plant Modernization total market by Type, CAGR, 2021-2032, (USD Million)

Global Nuclear Power Plant Modernization total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Nuclear Power Plant Modernization market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Siemens, Schneider Electric, Rosatom, Mitsubishi Electric, CNNP, EDF, CGN, Mitsubishi Heavy Industries, GE Vernova, Curtiss-Wright, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Nuclear Power Plant Modernization market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Nuclear Power Plant Modernization Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Nuclear Power Plant Modernization Market, Segmentation by Type:

Instrumentation and Control (I&C) System Modernization

Electrical System Modernization

Others

Global Nuclear Power Plant Modernization Market, Segmentation by Level:

Individual Equipment-Level Modernization

System-Level Modernization

Power Plant-Level Modernization

Global Nuclear Power Plant Modernization Market, Segmentation by Application:

Pressurized Water Reactor (PWR)

Boiled Water Reactor (BWR)

Others

Companies Profiled:

Siemens

Schneider Electric

Rosatom

Mitsubishi Electric

CNNP

EDF

CGN

Mitsubishi Heavy Industries

GE Vernova

Curtiss-Wright

Westinghouse Nuclear

Duke Energy

Sargent & Lundy

HKA

Framatome

Key Questions Answered

1. How big is the global Nuclear Power Plant Modernization market?
2. What is the demand of the global Nuclear Power Plant Modernization market?
3. What is the year over year growth of the global Nuclear Power Plant Modernization market?
4. What is the total value of the global Nuclear Power Plant Modernization market?
5. Who are the Major Players in the global Nuclear Power Plant Modernization market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Nuclear Power Plant Modernization Introduction
- 1.2 World Nuclear Power Plant Modernization Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World Nuclear Power Plant Modernization Total Market by Region (by Headquarter Location)
 - 1.3.1 World Nuclear Power Plant Modernization Market Size by Region (2021-2032), (by Headquarter Location)
 - 1.3.2 United States Based Company Nuclear Power Plant Modernization Revenue (2021-2032)
 - 1.3.3 China Based Company Nuclear Power Plant Modernization Revenue (2021-2032)
 - 1.3.4 Europe Based Company Nuclear Power Plant Modernization Revenue (2021-2032)
 - 1.3.5 Japan Based Company Nuclear Power Plant Modernization Revenue (2021-2032)
 - 1.3.6 South Korea Based Company Nuclear Power Plant Modernization Revenue (2021-2032)
 - 1.3.7 ASEAN Based Company Nuclear Power Plant Modernization Revenue (2021-2032)
 - 1.3.8 India Based Company Nuclear Power Plant Modernization Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Nuclear Power Plant Modernization Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Nuclear Power Plant Modernization Consumption Value (2021-2032)
- 2.2 World Nuclear Power Plant Modernization Consumption Value by Region
 - 2.2.1 World Nuclear Power Plant Modernization Consumption Value by Region (2021-2026)
 - 2.2.2 World Nuclear Power Plant Modernization Consumption Value Forecast by Region (2027-2032)
- 2.3 United States Nuclear Power Plant Modernization Consumption Value (2021-2032)
- 2.4 China Nuclear Power Plant Modernization Consumption Value (2021-2032)

- 2.5 Europe Nuclear Power Plant Modernization Consumption Value (2021-2032)
- 2.6 Japan Nuclear Power Plant Modernization Consumption Value (2021-2032)
- 2.7 South Korea Nuclear Power Plant Modernization Consumption Value (2021-2032)
- 2.8 ASEAN Nuclear Power Plant Modernization Consumption Value (2021-2032)
- 2.9 India Nuclear Power Plant Modernization Consumption Value (2021-2032)

3 WORLD NUCLEAR POWER PLANT MODERNIZATION COMPANIES COMPETITIVE ANALYSIS

- 3.1 World Nuclear Power Plant Modernization Revenue by Player (2021-2026)
- 3.2 Industry Rank and Concentration Rate (CR)
 - 3.2.1 Global Nuclear Power Plant Modernization Industry Rank of Major Players
 - 3.2.2 Global Concentration Ratios (CR4) for Nuclear Power Plant Modernization in 2025
 - 3.2.3 Global Concentration Ratios (CR8) for Nuclear Power Plant Modernization in 2025
- 3.3 Nuclear Power Plant Modernization Company Evaluation Quadrant
- 3.4 Nuclear Power Plant Modernization Market: Overall Company Footprint Analysis
 - 3.4.1 Nuclear Power Plant Modernization Market: Region Footprint
 - 3.4.2 Nuclear Power Plant Modernization Market: Company Product Type Footprint
 - 3.4.3 Nuclear Power Plant Modernization Market: Company Product Application Footprint
- 3.5 Competitive Environment
 - 3.5.1 Historical Structure of the Industry
 - 3.5.2 Barriers of Market Entry
 - 3.5.3 Factors of Competition
- 3.6 Mergers & Acquisitions Activity

4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)

- 4.1 United States VS China: Nuclear Power Plant Modernization Revenue Comparison (by Headquarter Location)
 - 4.1.1 United States VS China: Nuclear Power Plant Modernization Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)
 - 4.1.2 United States VS China: Nuclear Power Plant Modernization Revenue Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States Based Companies VS China Based Companies: Nuclear Power Plant Modernization Consumption Value Comparison

4.2.1 United States VS China: Nuclear Power Plant Modernization Consumption Value Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Nuclear Power Plant Modernization Consumption Value Market Share Comparison (2021 & 2025 & 2032)

4.3 United States Based Nuclear Power Plant Modernization Companies and Market Share, 2021-2026

4.3.1 United States Based Nuclear Power Plant Modernization Companies, Headquarters (States, Country)

4.3.2 United States Based Companies Nuclear Power Plant Modernization Revenue, (2021-2026)

4.4 China Based Companies Nuclear Power Plant Modernization Revenue and Market Share, 2021-2026

4.4.1 China Based Nuclear Power Plant Modernization Companies, Company Headquarters (Province, Country)

4.4.2 China Based Companies Nuclear Power Plant Modernization Revenue, (2021-2026)

4.5 Rest of World Based Nuclear Power Plant Modernization Companies and Market Share, 2021-2026

4.5.1 Rest of World Based Nuclear Power Plant Modernization Companies, Headquarters (Province, Country)

4.5.2 Rest of World Based Companies Nuclear Power Plant Modernization Revenue (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Nuclear Power Plant Modernization Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Instrumentation and Control (I&C) System Modernization

5.2.2 Electrical System Modernization

5.2.3 Others

5.3 Market Segment by Type

5.3.1 World Nuclear Power Plant Modernization Market Size by Type (2021-2026)

5.3.2 World Nuclear Power Plant Modernization Market Size by Type (2027-2032)

5.3.3 World Nuclear Power Plant Modernization Market Size Market Share by Type (2027-2032)

6 MARKET ANALYSIS BY LEVEL

6.1 World Nuclear Power Plant Modernization Market Size Overview by Level: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Level

6.2.1 Individual Equipment-Level Modernization

6.2.2 System-Level Modernization

6.2.3 Power Plant-Level Modernization

6.3 Market Segment by Level

6.3.1 World Nuclear Power Plant Modernization Market Size by Level (2021-2026)

6.3.2 World Nuclear Power Plant Modernization Market Size by Level (2027-2032)

6.3.3 World Nuclear Power Plant Modernization Market Size Market Share by Level (2027-2032)

7 MARKET ANALYSIS BY APPLICATION

7.1 World Nuclear Power Plant Modernization Market Size Overview by Application: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Application

7.2.1 Pressurized Water Reactor (PWR)

7.2.2 Boiled Water Reactor (BWR)

7.2.3 Others

7.3 Market Segment by Application

7.3.1 World Nuclear Power Plant Modernization Market Size by Application (2021-2026)

7.3.2 World Nuclear Power Plant Modernization Market Size by Application (2027-2032)

7.3.3 World Nuclear Power Plant Modernization Market Size Market Share by Application (2021-2032)

8 COMPANY PROFILES

8.1 Siemens

8.1.1 Siemens Details

8.1.2 Siemens Major Business

8.1.3 Siemens Nuclear Power Plant Modernization Product and Services

8.1.4 Siemens Nuclear Power Plant Modernization Revenue, Gross Margin and Market Share (2021-2026)

8.1.5 Siemens Recent Developments/Updates

8.1.6 Siemens Competitive Strengths & Weaknesses

8.2 Schneider Electric

- 8.2.1 Schneider Electric Details
- 8.2.2 Schneider Electric Major Business
- 8.2.3 Schneider Electric Nuclear Power Plant Modernization Product and Services
- 8.2.4 Schneider Electric Nuclear Power Plant Modernization Revenue, Gross Margin and Market Share (2021-2026)
- 8.2.5 Schneider Electric Recent Developments/Updates
- 8.2.6 Schneider Electric Competitive Strengths & Weaknesses
- 8.3 Rosatom
 - 8.3.1 Rosatom Details
 - 8.3.2 Rosatom Major Business
 - 8.3.3 Rosatom Nuclear Power Plant Modernization Product and Services
 - 8.3.4 Rosatom Nuclear Power Plant Modernization Revenue, Gross Margin and Market Share (2021-2026)
 - 8.3.5 Rosatom Recent Developments/Updates
 - 8.3.6 Rosatom Competitive Strengths & Weaknesses
- 8.4 Mitsubishi Electric
 - 8.4.1 Mitsubishi Electric Details
 - 8.4.2 Mitsubishi Electric Major Business
 - 8.4.3 Mitsubishi Electric Nuclear Power Plant Modernization Product and Services
 - 8.4.4 Mitsubishi Electric Nuclear Power Plant Modernization Revenue, Gross Margin and Market Share (2021-2026)
 - 8.4.5 Mitsubishi Electric Recent Developments/Updates
 - 8.4.6 Mitsubishi Electric Competitive Strengths & Weaknesses
- 8.5 CNNP
 - 8.5.1 CNNP Details
 - 8.5.2 CNNP Major Business
 - 8.5.3 CNNP Nuclear Power Plant Modernization Product and Services
 - 8.5.4 CNNP Nuclear Power Plant Modernization Revenue, Gross Margin and Market Share (2021-2026)
 - 8.5.5 CNNP Recent Developments/Updates
 - 8.5.6 CNNP Competitive Strengths & Weaknesses
- 8.6 EDF
 - 8.6.1 EDF Details
 - 8.6.2 EDF Major Business
 - 8.6.3 EDF Nuclear Power Plant Modernization Product and Services
 - 8.6.4 EDF Nuclear Power Plant Modernization Revenue, Gross Margin and Market Share (2021-2026)
 - 8.6.5 EDF Recent Developments/Updates
 - 8.6.6 EDF Competitive Strengths & Weaknesses

8.7 CGN

8.7.1 CGN Details

8.7.2 CGN Major Business

8.7.3 CGN Nuclear Power Plant Modernization Product and Services

8.7.4 CGN Nuclear Power Plant Modernization Revenue, Gross Margin and Market Share (2021-2026)

8.7.5 CGN Recent Developments/Updates

8.7.6 CGN Competitive Strengths & Weaknesses

8.8 Mitsubishi Heavy Industries

8.8.1 Mitsubishi Heavy Industries Details

8.8.2 Mitsubishi Heavy Industries Major Business

8.8.3 Mitsubishi Heavy Industries Nuclear Power Plant Modernization Product and Services

8.8.4 Mitsubishi Heavy Industries Nuclear Power Plant Modernization Revenue, Gross Margin and Market Share (2021-2026)

8.8.5 Mitsubishi Heavy Industries Recent Developments/Updates

8.8.6 Mitsubishi Heavy Industries Competitive Strengths & Weaknesses

8.9 GE Vernova

8.9.1 GE Vernova Details

8.9.2 GE Vernova Major Business

8.9.3 GE Vernova Nuclear Power Plant Modernization Product and Services

8.9.4 GE Vernova Nuclear Power Plant Modernization Revenue, Gross Margin and Market Share (2021-2026)

8.9.5 GE Vernova Recent Developments/Updates

8.9.6 GE Vernova Competitive Strengths & Weaknesses

8.10 Curtiss-Wright

8.10.1 Curtiss-Wright Details

8.10.2 Curtiss-Wright Major Business

8.10.3 Curtiss-Wright Nuclear Power Plant Modernization Product and Services

8.10.4 Curtiss-Wright Nuclear Power Plant Modernization Revenue, Gross Margin and Market Share (2021-2026)

8.10.5 Curtiss-Wright Recent Developments/Updates

8.10.6 Curtiss-Wright Competitive Strengths & Weaknesses

8.11 Westinghouse Nuclear

8.11.1 Westinghouse Nuclear Details

8.11.2 Westinghouse Nuclear Major Business

8.11.3 Westinghouse Nuclear Nuclear Power Plant Modernization Product and Services

8.11.4 Westinghouse Nuclear Nuclear Power Plant Modernization Revenue, Gross

Margin and Market Share (2021-2026)

8.11.5 Westinghouse Nuclear Recent Developments/Updates

8.11.6 Westinghouse Nuclear Competitive Strengths & Weaknesses

8.12 Duke Energy

8.12.1 Duke Energy Details

8.12.2 Duke Energy Major Business

8.12.3 Duke Energy Nuclear Power Plant Modernization Product and Services

8.12.4 Duke Energy Nuclear Power Plant Modernization Revenue, Gross Margin and Market Share (2021-2026)

8.12.5 Duke Energy Recent Developments/Updates

8.12.6 Duke Energy Competitive Strengths & Weaknesses

8.13 Sargent & Lundy

8.13.1 Sargent & Lundy Details

8.13.2 Sargent & Lundy Major Business

8.13.3 Sargent & Lundy Nuclear Power Plant Modernization Product and Services

8.13.4 Sargent & Lundy Nuclear Power Plant Modernization Revenue, Gross Margin and Market Share (2021-2026)

8.13.5 Sargent & Lundy Recent Developments/Updates

8.13.6 Sargent & Lundy Competitive Strengths & Weaknesses

8.14 HKA

8.14.1 HKA Details

8.14.2 HKA Major Business

8.14.3 HKA Nuclear Power Plant Modernization Product and Services

8.14.4 HKA Nuclear Power Plant Modernization Revenue, Gross Margin and Market Share (2021-2026)

8.14.5 HKA Recent Developments/Updates

8.14.6 HKA Competitive Strengths & Weaknesses

8.15 Framatome

8.15.1 Framatome Details

8.15.2 Framatome Major Business

8.15.3 Framatome Nuclear Power Plant Modernization Product and Services

8.15.4 Framatome Nuclear Power Plant Modernization Revenue, Gross Margin and Market Share (2021-2026)

8.15.5 Framatome Recent Developments/Updates

8.15.6 Framatome Competitive Strengths & Weaknesses

9 INDUSTRY CHAIN ANALYSIS

9.1 Nuclear Power Plant Modernization Industry Chain

- 9.2 Nuclear Power Plant Modernization Upstream Analysis
- 9.3 Nuclear Power Plant Modernization Midstream Analysis
- 9.4 Nuclear Power Plant Modernization Downstream Analysis

10 RESEARCH FINDINGS AND CONCLUSION

11 APPENDIX

- 11.1 Methodology
- 11.2 Research Process and Data Source
- 11.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Nuclear Power Plant Modernization Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Table 2. World Nuclear Power Plant Modernization Revenue by Region (2021-2026) & (USD Million), (by Headquarter Location)

Table 3. World Nuclear Power Plant Modernization Revenue by Region (2027-2032) & (USD Million), (by Headquarter Location)

Table 4. World Nuclear Power Plant Modernization Revenue Market Share by Region (2021-2026), (by Headquarter Location)

Table 5. World Nuclear Power Plant Modernization Revenue Market Share by Region (2027-2032), (by Headquarter Location)

Table 6. Major Market Trends

Table 7. World Nuclear Power Plant Modernization Consumption Value Growth Rate Forecast by Region (2021 & 2025 & 2032) & (USD Million)

Table 8. World Nuclear Power Plant Modernization Consumption Value by Region (2021-2026) & (USD Million)

Table 9. World Nuclear Power Plant Modernization Consumption Value Forecast by Region (2027-2032) & (USD Million)

Table 10. World Nuclear Power Plant Modernization Revenue by Player (2021-2026) & (USD Million)

Table 11. Revenue Market Share of Key Nuclear Power Plant Modernization Players in 2025

Table 12. World Nuclear Power Plant Modernization Industry Rank of Major Player, Based on Revenue in 2025

Table 13. Global Nuclear Power Plant Modernization Company Evaluation Quadrant

Table 14. Head Office of Key Nuclear Power Plant Modernization Players

Table 15. Nuclear Power Plant Modernization Market: Company Product Type Footprint

Table 16. Nuclear Power Plant Modernization Market: Company Product Application Footprint

Table 17. Nuclear Power Plant Modernization Mergers & Acquisitions Activity

Table 18. United States VS China Nuclear Power Plant Modernization Revenue Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 19. United States VS China Nuclear Power Plant Modernization Consumption Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 20. United States Based Nuclear Power Plant Modernization Companies, Headquarters (States, Country)

Table 21. United States Based Companies Nuclear Power Plant Modernization Revenue, (2021-2026) & (USD Million)

Table 22. United States Based Companies Nuclear Power Plant Modernization Revenue Market Share (2021-2026)

Table 23. China Based Nuclear Power Plant Modernization Companies, Headquarters (Province, Country)

Table 24. China Based Companies Nuclear Power Plant Modernization Revenue, (2021-2026) & (USD Million)

Table 25. China Based Companies Nuclear Power Plant Modernization Revenue Market Share (2021-2026)

Table 26. Rest of World Based Nuclear Power Plant Modernization Companies, Headquarters (Province, Country)

Table 27. Rest of World Based Companies Nuclear Power Plant Modernization Revenue (2021-2026) & (USD Million)

Table 28. Rest of World Based Companies Nuclear Power Plant Modernization Revenue Market Share (2021-2026)

Table 29. World Nuclear Power Plant Modernization Market Size by Type, (USD Million), 2021 & 2025 & 2032

Table 30. World Nuclear Power Plant Modernization Market Size Value by Type (2021-2026) & (USD Million)

Table 31. World Nuclear Power Plant Modernization Market Size by Type (2027-2032) & (USD Million)

Table 32. World Nuclear Power Plant Modernization Market Size by Level, (USD Million), 2021 & 2025 & 2032

Table 33. World Nuclear Power Plant Modernization Market Size Value by Level (2021-2026) & (USD Million)

Table 34. World Nuclear Power Plant Modernization Market Size by Level (2027-2032) & (USD Million)

Table 35. World Nuclear Power Plant Modernization Market Size by Application, (USD Million), 2021 & 2025 & 2032

Table 36. World Nuclear Power Plant Modernization Market Size by Application (2021-2026) & (USD Million)

Table 37. World Nuclear Power Plant Modernization Market Size by Application (2027-2032) & (USD Million)

Table 38. Siemens Basic Information, Manufacturing Base and Competitors

Table 39. Siemens Major Business

Table 40. Siemens Nuclear Power Plant Modernization Product and Services

Table 41. Siemens Nuclear Power Plant Modernization Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

- Table 42. Siemens Recent Developments/Updates
- Table 43. Siemens Competitive Strengths & Weaknesses
- Table 44. Schneider Electric Basic Information, Manufacturing Base and Competitors
- Table 45. Schneider Electric Major Business
- Table 46. Schneider Electric Nuclear Power Plant Modernization Product and Services
- Table 47. Schneider Electric Nuclear Power Plant Modernization Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 48. Schneider Electric Recent Developments/Updates
- Table 49. Schneider Electric Competitive Strengths & Weaknesses
- Table 50. Rosatom Basic Information, Manufacturing Base and Competitors
- Table 51. Rosatom Major Business
- Table 52. Rosatom Nuclear Power Plant Modernization Product and Services
- Table 53. Rosatom Nuclear Power Plant Modernization Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 54. Rosatom Recent Developments/Updates
- Table 55. Rosatom Competitive Strengths & Weaknesses
- Table 56. Mitsubishi Electric Basic Information, Manufacturing Base and Competitors
- Table 57. Mitsubishi Electric Major Business
- Table 58. Mitsubishi Electric Nuclear Power Plant Modernization Product and Services
- Table 59. Mitsubishi Electric Nuclear Power Plant Modernization Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 60. Mitsubishi Electric Recent Developments/Updates
- Table 61. Mitsubishi Electric Competitive Strengths & Weaknesses
- Table 62. CNNP Basic Information, Manufacturing Base and Competitors
- Table 63. CNNP Major Business
- Table 64. CNNP Nuclear Power Plant Modernization Product and Services
- Table 65. CNNP Nuclear Power Plant Modernization Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 66. CNNP Recent Developments/Updates
- Table 67. CNNP Competitive Strengths & Weaknesses
- Table 68. EDF Basic Information, Manufacturing Base and Competitors
- Table 69. EDF Major Business
- Table 70. EDF Nuclear Power Plant Modernization Product and Services
- Table 71. EDF Nuclear Power Plant Modernization Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 72. EDF Recent Developments/Updates
- Table 73. EDF Competitive Strengths & Weaknesses
- Table 74. CGN Basic Information, Manufacturing Base and Competitors
- Table 75. CGN Major Business

- Table 76. CGN Nuclear Power Plant Modernization Product and Services
- Table 77. CGN Nuclear Power Plant Modernization Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 78. CGN Recent Developments/Updates
- Table 79. CGN Competitive Strengths & Weaknesses
- Table 80. Mitsubishi Heavy Industries Basic Information, Manufacturing Base and Competitors
- Table 81. Mitsubishi Heavy Industries Major Business
- Table 82. Mitsubishi Heavy Industries Nuclear Power Plant Modernization Product and Services
- Table 83. Mitsubishi Heavy Industries Nuclear Power Plant Modernization Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 84. Mitsubishi Heavy Industries Recent Developments/Updates
- Table 85. Mitsubishi Heavy Industries Competitive Strengths & Weaknesses
- Table 86. GE Vernova Basic Information, Manufacturing Base and Competitors
- Table 87. GE Vernova Major Business
- Table 88. GE Vernova Nuclear Power Plant Modernization Product and Services
- Table 89. GE Vernova Nuclear Power Plant Modernization Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 90. GE Vernova Recent Developments/Updates
- Table 91. GE Vernova Competitive Strengths & Weaknesses
- Table 92. Curtiss-Wright Basic Information, Manufacturing Base and Competitors
- Table 93. Curtiss-Wright Major Business
- Table 94. Curtiss-Wright Nuclear Power Plant Modernization Product and Services
- Table 95. Curtiss-Wright Nuclear Power Plant Modernization Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 96. Curtiss-Wright Recent Developments/Updates
- Table 97. Curtiss-Wright Competitive Strengths & Weaknesses
- Table 98. Westinghouse Nuclear Basic Information, Manufacturing Base and Competitors
- Table 99. Westinghouse Nuclear Major Business
- Table 100. Westinghouse Nuclear Nuclear Power Plant Modernization Product and Services
- Table 101. Westinghouse Nuclear Nuclear Power Plant Modernization Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 102. Westinghouse Nuclear Recent Developments/Updates
- Table 103. Westinghouse Nuclear Competitive Strengths & Weaknesses
- Table 104. Duke Energy Basic Information, Manufacturing Base and Competitors
- Table 105. Duke Energy Major Business

- Table 106. Duke Energy Nuclear Power Plant Modernization Product and Services
- Table 107. Duke Energy Nuclear Power Plant Modernization Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 108. Duke Energy Recent Developments/Updates
- Table 109. Duke Energy Competitive Strengths & Weaknesses
- Table 110. Sargent & Lundy Basic Information, Manufacturing Base and Competitors
- Table 111. Sargent & Lundy Major Business
- Table 112. Sargent & Lundy Nuclear Power Plant Modernization Product and Services
- Table 113. Sargent & Lundy Nuclear Power Plant Modernization Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 114. Sargent & Lundy Recent Developments/Updates
- Table 115. Sargent & Lundy Competitive Strengths & Weaknesses
- Table 116. HKA Basic Information, Manufacturing Base and Competitors
- Table 117. HKA Major Business
- Table 118. HKA Nuclear Power Plant Modernization Product and Services
- Table 119. HKA Nuclear Power Plant Modernization Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 120. HKA Recent Developments/Updates
- Table 121. HKA Competitive Strengths & Weaknesses
- Table 122. Framatome Basic Information, Manufacturing Base and Competitors
- Table 123. Framatome Major Business
- Table 124. Framatome Nuclear Power Plant Modernization Product and Services
- Table 125. Framatome Nuclear Power Plant Modernization Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 126. Framatome Recent Developments/Updates
- Table 127. Framatome Competitive Strengths & Weaknesses
- Table 128. Global Key Players of Nuclear Power Plant Modernization Upstream (Raw Materials)
- Table 129. Global Nuclear Power Plant Modernization Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Nuclear Power Plant Modernization Picture
- Figure 2. World Nuclear Power Plant Modernization Total Revenue: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Nuclear Power Plant Modernization Total Revenue (2021-2032) & (USD Million)
- Figure 4. World Nuclear Power Plant Modernization Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)
- Figure 5. World Nuclear Power Plant Modernization Revenue Market Share by Region (2021-2032), (by Headquarter Location)
- Figure 6. United States Based Company Nuclear Power Plant Modernization Revenue (2021-2032) & (USD Million)
- Figure 7. China Based Company Nuclear Power Plant Modernization Revenue (2021-2032) & (USD Million)
- Figure 8. Europe Based Company Nuclear Power Plant Modernization Revenue (2021-2032) & (USD Million)
- Figure 9. Japan Based Company Nuclear Power Plant Modernization Revenue (2021-2032) & (USD Million)
- Figure 10. South Korea Based Company Nuclear Power Plant Modernization Revenue (2021-2032) & (USD Million)
- Figure 11. ASEAN Based Company Nuclear Power Plant Modernization Revenue (2021-2032) & (USD Million)
- Figure 12. India Based Company Nuclear Power Plant Modernization Revenue (2021-2032) & (USD Million)
- Figure 13. Nuclear Power Plant Modernization Market Drivers
- Figure 14. Factors Affecting Demand
- Figure 15. World Nuclear Power Plant Modernization Consumption Value (2021-2032) & (USD Million)
- Figure 16. World Nuclear Power Plant Modernization Consumption Value Market Share by Region (2021-2032)
- Figure 17. United States Nuclear Power Plant Modernization Consumption Value (2021-2032) & (USD Million)
- Figure 18. China Nuclear Power Plant Modernization Consumption Value (2021-2032) & (USD Million)
- Figure 19. Europe Nuclear Power Plant Modernization Consumption Value (2021-2032) & (USD Million)

Figure 20. Japan Nuclear Power Plant Modernization Consumption Value (2021-2032) & (USD Million)

Figure 21. South Korea Nuclear Power Plant Modernization Consumption Value (2021-2032) & (USD Million)

Figure 22. ASEAN Nuclear Power Plant Modernization Consumption Value (2021-2032) & (USD Million)

Figure 23. India Nuclear Power Plant Modernization Consumption Value (2021-2032) & (USD Million)

Figure 24. Producer Shipments of Nuclear Power Plant Modernization by Player Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Nuclear Power Plant Modernization Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Nuclear Power Plant Modernization Markets in 2025

Figure 27. United States VS China: Nuclear Power Plant Modernization Revenue Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Nuclear Power Plant Modernization Consumption Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. World Nuclear Power Plant Modernization Market Size by Type, (USD Million), 2021 & 2025 & 2032

Figure 30. World Nuclear Power Plant Modernization Market Size Market Share by Type in 2025

Figure 31. Instrumentation and Control (I&C) System Modernization

Figure 32. Electrical System Modernization

Figure 33. Others

Figure 34. World Nuclear Power Plant Modernization Market Size Market Share by Type (2021-2032)

Figure 35. World Nuclear Power Plant Modernization Market Size by Level, (USD Million), 2021 & 2025 & 2032

Figure 36. World Nuclear Power Plant Modernization Market Size Market Share by Level in 2025

Figure 37. Individual Equipment-Level Modernization

Figure 38. System-Level Modernization

Figure 39. Power Plant-Level Modernization

Figure 40. World Nuclear Power Plant Modernization Market Size Market Share by Level (2021-2032)

Figure 41. World Nuclear Power Plant Modernization Market Size by Application, (USD Million), 2021 & 2025 & 2032

Figure 42. World Nuclear Power Plant Modernization Market Size Market Share by

Application in 2025

Figure 43. Pressurized Water Reactor (PWR)

Figure 44. Boiled Water Reactor (BWR)

Figure 45. Others

Figure 46. World Nuclear Power Plant Modernization Market Size Market Share by Application (2021-2032)

Figure 47. Nuclear Power Plant Modernization Industrial Chain

Figure 48. Methodology

Figure 49. Research Process and Data Source

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