

Global Nuclear Power MRO Service Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Nuclear Power MRO Service market size was valued at US\$ 1816 million in 2025 and is forecast to a readjusted size of US\$ 2670 million by 2032 with a CAGR of 5.6% during review period.

Nuclear Power MRO (Maintenance, Repair, and Overhaul) services refer to the specialized activities—such as routine maintenance, breakdown repairs, periodic inspections, major equipment overhauls, and technical upgrades—carried out on the nuclear island, conventional island, and auxiliary systems after a nuclear power plant enters the operational phase. These activities are essential for ensuring nuclear safety, equipment reliability, unit availability, and the preservation of design life. Compared to general industrial MRO, nuclear power MRO is characterized by high safety classifications, strict regulatory oversight, lengthy technical certification processes, rigorous quality traceability requirements, and limited outage windows; all operations must typically comply with nuclear safety regulations, quality assurance systems, and radiation protection standards.

In terms of scope, nuclear power MRO encompasses preventive maintenance, predictive maintenance, corrective maintenance, in-service inspection, non-destructive testing (NDT), condition monitoring, calibration and testing, spare parts replacement, and equipment refurbishment. "Major overhauls" are typically executed during scheduled shutdowns and refueling cycles, involving tasks such as reactor servicing, steam generator inspection, main coolant pump maintenance, turbine-generator unit servicing, valve and piping inspection, electrical system testing, and instrumentation and control (I&C) system calibration. Some projects also include digital I&C upgrades, replacement of aging equipment, power uprates, and life-extension modifications.

Regarding the assets serviced, nuclear power MRO covers nuclear island equipment, conventional island equipment, and plant auxiliary facilities. The nuclear island primarily includes the reactor pressure vessel, control rod drive mechanisms, main coolant pumps, steam generators, and safety-class valves; the conventional island includes turbines, generators, condensers, and feedwater systems; and auxiliary systems include electrical and I&C, HVAC, fire protection, water treatment, lifting equipment, radiation monitoring, and plant structures. Different equipment items carry varying nuclear safety classifications, resulting in significant differences in requirements regarding personnel qualifications, process validation, and supply chain traceability for service providers.

The expansion of global installed nuclear capacity, combined with the imperatives of energy security and the low-carbon transition, serves as the fundamental driver for the sustained growth of the nuclear power MRO (maintenance, repair, and operations) market. The aging of the global nuclear fleet and the extension of operating licenses constitute another core factor propelling industry growth. As of June 2025, the average age of operating nuclear units worldwide is approximately 32 years; over 67% of these units have been in operation for more than 30 years, and about 38% for over 40 years. To extend unit lifespans from the original design life of 40 years to 60 or even 80 years, operators must intensify efforts in equipment aging management, periodic safety reviews, non-destructive testing, material performance assessment, and the replacement of major components. This drives demand for maintenance and life-extension upgrades across areas such as steam generators, primary pumps, turbines, valves, cabling, and instrumentation and control (I&C) systems.

Technologically, nuclear MRO is shifting from periodic and corrective maintenance toward condition-based, predictive, and risk-informed maintenance. Technologies such as online sensors, equipment health management platforms, artificial intelligence, digital twins, robotic inspections, and remote testing are increasingly being deployed for anomaly detection, residual life prediction, and maintenance schedule optimization, thereby reducing outage times and personnel radiation exposure. However, the upgrade of digital I&C systems involves addressing challenges related to nuclear-grade equipment qualification, cybersecurity, data reliability, and regulatory approvals; consequently, new technologies are typically introduced into nuclear power plants through a gradual, incremental approach.

Looking ahead, nuclear MRO services will increasingly be characterized by full-lifecycle management, specialization, and localization. Operators will favor long-term service agreements that bundle the procurement of spare parts, condition monitoring,

scheduled overhauls, technical upgrades, and lifespan management, while collaboration among original equipment manufacturers (OEMs), nuclear engineering groups, and regional specialized service providers will deepen. Simultaneously, supply chain security requirements will drive the localization or regionalization of nuclear-grade spare parts supplies. With the gradual commercial deployment of small modular reactors (SMRs) and advanced reactor designs, the industry will see emerging demand for modular maintenance, remote O&M, and higher levels of automation; nevertheless, aging management and life-extension upgrades for traditional large-scale reactors will remain the primary source of market growth in the medium term.

Report Scope

This report is a detailed and comprehensive analysis for global Nuclear Power MRO Service market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Nuclear Power MRO Service market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Nuclear Power MRO Service market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Nuclear Power MRO Service market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Nuclear Power MRO Service market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Nuclear Power MRO Service

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Nuclear Power MRO Service market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Integrated Power Services, Orano, ARCYS, Valcor Engineering Corporation, Patria Group, The Merrick Group, AFRY, R.E. Mason, ATOX, GE Vernova, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Nuclear Power MRO Service market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segmentation

Market segment by Type

Maintenance

Repair

Operations

Market segment by Equipment System

Nuclear Island System MRO

Conventional Island System MRO

Nuclear Auxiliary System MRO

Electrical and I&C MRO

Market segment by Contract Models

One-off Project Maintenance Service

Annual Maintenance Contract

Long-term Service Agreement

Vessel Full-lifecycle Management Service

Market segment by Service Coverage

Equipment and Component-Level MRO

System and Island-Level MRO

Integrated MRO for Single Units

Market segment by Application

Pressurized Water Reactor

Boiling Water Reactor

Others

Market segment by players, this report covers

Integrated Power Services

Orano

ARCYS

Valcor Engineering Corporation

Patria Group

The Merrick Group

AFRY

R.E. Mason

ATOX

GE Vernova

Onet Technologies

Framatome

Amentum

Equans

WSI

Mirion

General Atomics Electromagnetic Systems

Power Services Group

MISTRAS Group

Laurentis Energy Partners

Enercon

Westinghouse Nuclear

NuScale Power

MLEA

Intertek

Mammoet

MPR Associates

EnergySolutions

SOCOTEC

Sargent & Lundy

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Nuclear Power MRO Service product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Nuclear Power MRO Service, with revenue, gross margin, and global market share of Nuclear Power MRO Service from 2021 to 2026.

Chapter 3, the Nuclear Power MRO Service competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Nuclear Power MRO Service market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Nuclear Power MRO Service.

Chapter 13, to describe Nuclear Power MRO Service research findings and conclusion.

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