

# Global Nuclear Power High Strength Fasteners Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Nuclear Power High Strength Fasteners market size was valued at US\$ 546 million in 2025 and is forecast to a readjusted size of US\$ 751 million by 2032 with a CAGR of 4.7% during review period.

Nuclear power high-strength fasteners are core mechanical components in nuclear power plant safety systems and critical equipment, responsible for pressure sealing, component connection, and support and fixation. To meet the stringent requirements of the nuclear island and auxiliary systems for these fasteners under extreme operating conditions, they are typically made of high-quality alloy steel and undergo multiple processes including spheroidizing annealing, precision cold heading, thread rolling, and tempering heat treatment. This results in products with high yield strength, excellent fatigue resistance, and sufficient fracture toughness.

Throughout the 40-60-year design life of a nuclear power plant, these fasteners must maintain the integrity of the connection structure and the reliability of the seals in complex environments such as high temperature, high pressure, intense vibration, and neutron irradiation. Their performance directly affects the reliable operation of nuclear safety level 1 equipment such as reactor pressure vessels, main pumps, steam generators, and nuclear-grade valves. They are indispensable boundary components for preventing radioactive material leakage and ensuring the overall safety of the nuclear power plant.

In 2025, global Nuclear Power High Strength Fasteners production reached approximately 25,244 tons, with an average global market price of around US\$21,000

per ton. In 2025, the global 's total production capacity of Nuclear Power High Strength Fasteners reached 34,000 tons. The industry average gross profit margin for this product is 28%-60%.Regionally, North America will be the largest producer of Nuclear Power High Strength Fasteners in 2025. Currently, leading global manufacturers include STANLEY Engineered Fastening, Cooper Turner Beck, Peikko, Dingxi High-Strength Fasteners Co.,Ltd, and Sunny Fastener, with the top five manufacturers accounting for 34% of revenue in 2025.The future development of Nuclear Power High Strength Fasteners will exhibit a multi-dimensional and systematic trend of integration and upgrading. To meet the higher requirements of fourth-generation nuclear energy systems for safety, economy, and service reliability, materials research and development will continue to break through in terms of ultra-high temperature resistance, strong radiation resistance, and excellent stress relaxation resistance. The manufacturing process will fully integrate intelligent manufacturing and digital monitoring technologies, achieving precise control and a leap in quality consistency across the entire process chain, from precision plastic forming and thread rolling to controllable heat treatment. At the industry model level, the focus of competition is shifting from single-product supply to full life-cycle services encompassing structural design, in-service health monitoring, remaining service life assessment, and replacement decision support. Simultaneously, leading domestic enterprises will actively integrate into the international high-end supply chain through continuous technological accumulation, while multinational corporations will deepen regional cooperation through localized production and collaborative R&D, jointly driving the global market landscape towards a coexistence of global resource integration and in-depth regional services, ultimately building a new industrial ecosystem characterized by technological leadership, safety control, and collaborative efficiency.

This report is a detailed and comprehensive analysis for global Nuclear Power High Strength Fasteners market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Nuclear Power High Strength Fasteners market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Ton), 2021-2032

Global Nuclear Power High Strength Fasteners market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Ton), 2021-2032

Global Nuclear Power High Strength Fasteners market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Ton), 2021-2032

Global Nuclear Power High Strength Fasteners market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Ton), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Nuclear Power High Strength Fasteners

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Nuclear Power High Strength Fasteners market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include STANLEY Engineered Fastening, Cooper Turner Beck, Peikko, Dingxi High-Strength Fasteners Co.,Ltd, Sunny Fastener, Wurth, DuBose National Energy, Jiangsu Yonghao High Strength Bolt Co., Ltd., Hwasung Fastners, T&T Enterprises, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Nuclear Power High Strength Fasteners market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and

forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

Bolts

Nuts

Screws

Others

#### Market segment by Nuclear Safety Level

Safe Level

Unsafe Level

#### Market segment by Material Classification

Stainless Steel

Alloy

Others

#### Market segment by Application

Piping System

Main Structure of Nuclear Power Plant

Others

## Major players covered

STANLEY Engineered Fastening

Cooper Turner Beck

Peikko

Dingxi High-Strength Fasteners Co.,Ltd

Sunny Fastener

Wurth

DuBose National Energy

Jiangsu Yonghao High Strength Bolt Co., Ltd.

Hwasung Fastners

T&T Enterprises

Andre Laurent

Lonestar Fasteners

## Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Nuclear Power High Strength Fasteners product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Nuclear Power High Strength Fasteners, with price, sales quantity, revenue, and global market share of Nuclear Power High Strength Fasteners from 2021 to 2026.

Chapter 3, the Nuclear Power High Strength Fasteners competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Nuclear Power High Strength Fasteners breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Nuclear Power High Strength Fasteners market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Nuclear Power High Strength Fasteners.

Chapter 14 and 15, to describe Nuclear Power High Strength Fasteners sales channel, distributors, customers, research findings and conclusion.

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