

Global Nuclear Power High Strength Fasteners Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G92860D61C4BEN.html>

Date: January 2026

Pages: 131

Price: US\$ 4,480.00 (Single User License)

ID: G92860D61C4BEN

Abstracts

The global Nuclear Power High Strength Fasteners market size is expected to reach \$ 751 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

Nuclear power high-strength fasteners are core mechanical components in nuclear power plant safety systems and critical equipment, responsible for pressure sealing, component connection, and support and fixation. To meet the stringent requirements of the nuclear island and auxiliary systems for these fasteners under extreme operating conditions, they are typically made of high-quality alloy steel and undergo multiple processes including spheroidizing annealing, precision cold heading, thread rolling, and tempering heat treatment. This results in products with high yield strength, excellent fatigue resistance, and sufficient fracture toughness.

Throughout the 40-60-year design life of a nuclear power plant, these fasteners must maintain the integrity of the connection structure and the reliability of the seals in complex environments such as high temperature, high pressure, intense vibration, and neutron irradiation. Their performance directly affects the reliable operation of nuclear safety level 1 equipment such as reactor pressure vessels, main pumps, steam generators, and nuclear-grade valves. They are indispensable boundary components for preventing radioactive material leakage and ensuring the overall safety of the nuclear power plant.

In 2025, global Nuclear Power High Strength Fasteners production reached approximately 25,244 tons, with an average global market price of around US\$21,000 per ton. In 2025, the global 's total production capacity of Nuclear Power High Strength Fasteners reached 34,000 tons. The industry average gross profit margin for this product is 28%-60%.Regionally, North America will be the largest producer of Nuclear Power High Strength Fasteners in 2025. Currently, leading global manufacturers include STANLEY Engineered Fastening, Cooper Turner Beck, Peikko, Dingxi High-Strength

Fasteners Co.,Ltd, and Sunny Fastener, with the top five manufacturers accounting for 34% of revenue in 2025. The future development of Nuclear Power High Strength Fasteners will exhibit a multi-dimensional and systematic trend of integration and upgrading. To meet the higher requirements of fourth-generation nuclear energy systems for safety, economy, and service reliability, materials research and development will continue to break through in terms of ultra-high temperature resistance, strong radiation resistance, and excellent stress relaxation resistance. The manufacturing process will fully integrate intelligent manufacturing and digital monitoring technologies, achieving precise control and a leap in quality consistency across the entire process chain, from precision plastic forming and thread rolling to controllable heat treatment. At the industry model level, the focus of competition is shifting from single-product supply to full life-cycle services encompassing structural design, in-service health monitoring, remaining service life assessment, and replacement decision support. Simultaneously, leading domestic enterprises will actively integrate into the international high-end supply chain through continuous technological accumulation, while multinational corporations will deepen regional cooperation through localized production and collaborative R&D, jointly driving the global market landscape towards a coexistence of global resource integration and in-depth regional services, ultimately building a new industrial ecosystem characterized by technological leadership, safety control, and collaborative efficiency.

This report studies the global Nuclear Power High Strength Fasteners production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Nuclear Power High Strength Fasteners and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Nuclear Power High Strength Fasteners that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Nuclear Power High Strength Fasteners total production and demand, 2021-2032, (Units)

Global Nuclear Power High Strength Fasteners total production value, 2021-2032, (USD Million)

Global Nuclear Power High Strength Fasteners production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Nuclear Power High Strength Fasteners consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Nuclear Power High Strength Fasteners domestic production, consumption, key domestic manufacturers and share

Global Nuclear Power High Strength Fasteners production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Nuclear Power High Strength Fasteners production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Nuclear Power High Strength Fasteners production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Nuclear Power High Strength Fasteners market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include STANLEY Engineered Fastening, Cooper Turner Beck, Peikko, Dingxi High-Strength Fasteners Co.,Ltd, Sunny Fastener, Wurth, DuBose National Energy, Jiangsu Yonghao High Strength Bolt Co., Ltd., Hwasung Fastners, T&T Enterprises, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Nuclear Power High Strength Fasteners market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Nuclear Power High Strength Fasteners Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Nuclear Power High Strength Fasteners Market, Segmentation by Type:

Bolts

Nuts

Screws

Others

Global Nuclear Power High Strength Fasteners Market, Segmentation by Nuclear Safety Level:

Safe Level

Unsafe Level

Global Nuclear Power High Strength Fasteners Market, Segmentation by Material Classification:

Stainless Steel

Alloy

Others

Global Nuclear Power High Strength Fasteners Market, Segmentation by Application:

Piping System

Main Structure of Nuclear Power Plant

Others

Companies Profiled:

STANLEY Engineered Fastening

Cooper Turner Beck

Peikko

Dingxi High-Strength Fasteners Co.,Ltd

Sunny Fastener

Wurth

DuBose National Energy

Jiangsu Yonghao High Strength Bolt Co., Ltd.

Hwasung Fastners

T&T Enterprises

Andre Laurent

Lonestar Fasteners

Key Questions Answered:

1. How big is the global Nuclear Power High Strength Fasteners market?
2. What is the demand of the global Nuclear Power High Strength Fasteners market?
3. What is the year over year growth of the global Nuclear Power High Strength Fasteners market?
4. What is the production and production value of the global Nuclear Power High Strength Fasteners market?
5. Who are the key producers in the global Nuclear Power High Strength Fasteners market?
6. What are the growth factors driving the market demand?

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