

Global Nuclear Power Fastener Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Nuclear Power Fastener market size was valued at US\$ 711 million in 2025 and is forecast to a readjusted size of US\$ 1028 million by 2032 with a CAGR of 5.5% during review period.

In 2025, global production of nuclear power fasteners is estimated at 32,900 tons, with an average global market price of approximately US\$21,000 per ton. Total global production capacity for nuclear power fasteners is projected to reach 41,000 tons by 2025. The industry average gross margin for this product is 28%-60%. Nuclear power fasteners refer to high-performance mechanical parts used in nuclear power plants to connect and secure pressure-bearing boundaries or critical safety equipment. They are core components ensuring the structural integrity and operational safety of nuclear power plants. According to China's national mandatory standards, they specifically refer to bolts, screws, studs, and nuts used in pressurized water reactor nuclear power plants for nuclear safety levels 1, 2, and 3. These products must be manufactured using specific alloy steels or stainless steels, possessing extremely high strength, precision, and reliability to ensure long-term stable operation under harsh conditions. Their quality directly affects the functional execution of the nuclear power plant's safety system.

The nuclear power fastener industry chain is characterized by its technology-intensive nature and close collaboration. Upstream involves the supply of raw materials such as special steels and non-ferrous metals; midstream is the core manufacturing process, encompassing independent research and development, precision machining, heat treatment, and rigorous testing. Leading domestic companies, such as Dingxi High-Strength Fasteners Co., Ltd., have achieved domestic substitution of key products by leading the formulation of national standards and overcoming 'bottleneck' technologies,

and have built a nationwide intelligent production network. Downstream, the products directly connect with nuclear power engineering design, construction, and equipment integration units, ultimately being applied to key components such as the main structure and piping systems of nuclear power plants.

Driven by the 'dual carbon' goal, nuclear power, as a stable and clean baseload power source, will generate continuous market demand for nuclear power fasteners. The prospects are reflected in two aspects: firstly, the steady growth of the market size, with the Chinese nuclear power high-strength fastener market expected to maintain growth in the coming years; and secondly, a more profound driving force stemming from technological advancements and the deepening of domestic production. With the optimization of third-generation nuclear power technology and the development of fourth-generation reactors, higher requirements are being placed on fastener performance. Domestic enterprises are continuously breaking through foreign monopolies, achieving independent control from raw materials to manufacturing processes. Related products have been successfully applied to several major national nuclear power projects and, leveraging their cost-effectiveness, are entering the international market. The industry is moving towards high-end, intelligent, and globalized development.

This report is a detailed and comprehensive analysis for global Nuclear Power Fastener market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Nuclear Power Fastener market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Nuclear Power Fastener market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Nuclear Power Fastener market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Nuclear Power Fastener market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Nuclear Power Fastener

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Nuclear Power Fastener market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include STANLEY Engineered Fastening, Cooper Turner Beck, Peikko, Dingxi High-Strength Fasteners Co.,Ltd, Sunny Fastener, Wurth, DuBose National Energy, Jiangsu Yonghao High Strength Bolt Co., Ltd., Hwasung Fastners, T&T Enterprises, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Nuclear Power Fastener market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Bolts

Nuts

Screws

Others

Market segment by Nuclear Safety Level

Safe Level

Unsafe Level

Market segment by Material Classification

Stainless Steel

Alloy

Others

Market segment by Application

Piping System

Main Structure of Nuclear Power Plant

Others

Major players covered

STANLEY Engineered Fastening

Cooper Turner Beck

Peikko

Dingxi High-Strength Fasteners Co.,Ltd

Sunny Fastener

Wurth

DuBose National Energy

Jiangsu Yonghao High Strength Bolt Co., Ltd.

Hwasung Fastners

T&T Enterprises

Andre Laurent

Lonestar Fasteners

Beacon Corporation

Sunflex Metal Industries

ANDR? LAURENT

Mancate

Mac-Fit Industries

Niagarafasteners

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Nuclear Power Fastener product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Nuclear Power Fastener, with price, sales quantity, revenue, and global market share of Nuclear Power Fastener from 2021 to 2026.

Chapter 3, the Nuclear Power Fastener competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Nuclear Power Fastener breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Nuclear Power Fastener market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Nuclear Power Fastener.

Chapter 14 and 15, to describe Nuclear Power Fastener sales channel, distributors, customers, research findings and conclusion.

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