

Global Nuclear Power Fastener Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Nuclear Power Fastener market size is expected to reach \$ 1028 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032). In 2025, global production of nuclear power fasteners is estimated at 32,900 tons, with an average global market price of approximately US\$21,000 per ton. Total global production capacity for nuclear power fasteners is projected to reach 41,000 tons by 2025. The industry average gross margin for this product is 28%-60%. Nuclear power fasteners refer to high-performance mechanical parts used in nuclear power plants to connect and secure pressure-bearing boundaries or critical safety equipment. They are core components ensuring the structural integrity and operational safety of nuclear power plants. According to China's national mandatory standards, they specifically refer to bolts, screws, studs, and nuts used in pressurized water reactor nuclear power plants for nuclear safety levels 1, 2, and 3. These products must be manufactured using specific alloy steels or stainless steels, possessing extremely high strength, precision, and reliability to ensure long-term stable operation under harsh conditions. Their quality directly affects the functional execution of the nuclear power plant's safety system. The nuclear power fastener industry chain is characterized by its technology-intensive nature and close collaboration. Upstream involves the supply of raw materials such as special steels and non-ferrous metals; midstream is the core manufacturing process, encompassing independent research and development, precision machining, heat treatment, and rigorous testing. Leading domestic companies, such as Dingxi High-Strength Fasteners Co., Ltd., have achieved domestic substitution of key products by leading the formulation of national standards and overcoming 'bottleneck' technologies, and have built a nationwide intelligent production network. Downstream, the products directly connect with nuclear power engineering design, construction, and equipment integration units, ultimately being applied to key components such as the main structure and piping systems of nuclear power plants.

Driven by the 'dual carbon' goal, nuclear power, as a stable and clean baseload power source, will generate continuous market demand for nuclear power fasteners. The prospects are reflected in two aspects: firstly, the steady growth of the market size, with the Chinese nuclear power high-strength fastener market expected to maintain growth in the coming years; and secondly, a more profound driving force stemming from technological advancements and the deepening of domestic production. With the optimization of third-generation nuclear power technology and the development of fourth-generation reactors, higher requirements are being placed on fastener performance. Domestic enterprises are continuously breaking through foreign monopolies, achieving independent control from raw materials to manufacturing processes. Related products have been successfully applied to several major national nuclear power projects and, leveraging their cost-effectiveness, are entering the international market. The industry is moving towards high-end, intelligent, and globalized development.

This report studies the global Nuclear Power Fastener production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Nuclear Power Fastener and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Nuclear Power Fastener that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Nuclear Power Fastener total production and demand, 2021-2032, (Tons)

Global Nuclear Power Fastener total production value, 2021-2032, (USD Million)

Global Nuclear Power Fastener production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Nuclear Power Fastener consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Nuclear Power Fastener domestic production, consumption, key domestic manufacturers and share

Global Nuclear Power Fastener production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Nuclear Power Fastener production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Nuclear Power Fastener production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Nuclear Power Fastener market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include STANLEY Engineered Fastening, Cooper Turner

Beck, Peikko, Dingxi High-Strength Fasteners Co.,Ltd, Sunny Fastener, Würth, DuBose National Energy, Jiangsu Yonghao High Strength Bolt Co., Ltd., Hwasung Fasteners, T&T Enterprises, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Nuclear Power Fastener market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Nuclear Power Fastener Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Nuclear Power Fastener Market, Segmentation by Type:

Bolts

Nuts

Screws

Others

Global Nuclear Power Fastener Market, Segmentation by Nuclear Safety Level:

Safe Level

Unsafe Level

Global Nuclear Power Fastener Market, Segmentation by Material Classification:

Stainless Steel

Alloy

Others

Global Nuclear Power Fastener Market, Segmentation by Application:

Piping System

Main Structure of Nuclear Power Plant

Others

Companies Profiled:

STANLEY Engineered Fastening

Cooper Turner Beck

Peikko

Dingxi High-Strength Fasteners Co.,Ltd

Sunny Fastener

Wurth

DuBose National Energy

Jiangsu Yonghao High Strength Bolt Co., Ltd.

Hwasung Fastners

T&T Enterprises

Andre Laurent

Lonestar Fasteners

Beacon Corporation

Sunflex Metal Industries

ANDR? LAURENT

Mancate

Mac-Fit Industries

Niagarafasteners

Key Questions Answered:

1. How big is the global Nuclear Power Fastener market?
2. What is the demand of the global Nuclear Power Fastener market?
3. What is the year over year growth of the global Nuclear Power Fastener market?
4. What is the production and production value of the global Nuclear Power Fastener market?
5. Who are the key producers in the global Nuclear Power Fastener market?
6. What are the growth factors driving the market demand?

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