

# Global Nuclear Power Coatings Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Nuclear Power Coatings market size was valued at US\$ 563 million in 2025 and is forecast to a readjusted size of US\$ 847 million by 2032 with a CAGR of 6.2% during review period.

Nuclear power coatings are specialized protective coatings applied in nuclear power plants. They are strictly classified into safety-related (nuclear-grade) and non-safety-related categories. Nuclear-grade coatings, used within containment and other radiation-prone areas, must provide exceptional resistance to radiation, chemicals, and be easily decontaminated. Non-safety-related coatings are used in conventional areas like turbine buildings for corrosion protection and fire resistance. All coatings must meet stringent long-term performance and qualification standards specific to the nuclear industry.

In 2025, global production of nuclear power coatings reached 5,310.7 tons, with an average selling price of US\$103/kg and a capacity of approximately 8,000 tons. The industry's gross profit margin was approximately 30%-40%. Cost structure: direct materials accounted for approximately 68%, manufacturing costs for approximately 25%, and labor costs for approximately 7%. Industry chain: upstream consists of resins (epoxy, polyurethane, etc.), pigments and fillers (including zinc powder, etc.), curing agents, solvents, functional additives, and chemical raw materials; downstream consists of nuclear power plants/nuclear facilities.

This report is a detailed and comprehensive analysis for global Nuclear Power Coatings market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that

contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

**Key Features:**

Global Nuclear Power Coatings market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2021-2032

Global Nuclear Power Coatings market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2021-2032

Global Nuclear Power Coatings market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2021-2032

Global Nuclear Power Coatings market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Kg), 2021-2026

**The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Nuclear Power Coatings

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Nuclear Power Coatings market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Maestria, PPG, Sika, Sherwin-Williams, Hempel, Jotun, Akzo Nobel, MAX PERLES, Carboline, MAPEI, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

## **Market Segmentation**

Nuclear Power Coatings market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Epoxy Coatings

Polyurethane Coatings

Fluorocarbon Coatings

Others

### Market segment by Component

Single-component

Two-component

### Market segment by Grade

Nuclear Grade

Non-Nuclear Grade

### Market segment by Application

Nuclear Island

Conventional Island

## Major players covered

Maestria

PPG

Sika

Sherwin-Williams

Hempel

Jotun

Akzo Nobel

MAX PERLES

Carboline

MAPEI

Kansai Paint

T&H Chemicals Corporation

CNOOC Changzhou Paint and Coatings

## Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Nuclear Power Coatings product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Nuclear Power Coatings, with price, sales quantity, revenue, and global market share of Nuclear Power Coatings from 2021 to 2026.

Chapter 3, the Nuclear Power Coatings competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Nuclear Power Coatings breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Nuclear Power Coatings market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Nuclear Power Coatings.

Chapter 14 and 15, to describe Nuclear Power Coatings sales channel, distributors, customers, research findings and conclusion.

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