

Global Nuclear Plant Operations and Maintenance Services Market 2025 by Company, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Nuclear Plant Operations and Maintenance Services market size was valued at US\$ 54860 million in 2024 and is forecast to a readjusted size of USD 70970 million by 2031 with a CAGR of 3.8% during review period.

Nuclear plant operations and maintenance services are an important part of ensuring the safe, efficient and reliable operation of nuclear power plants.

Nuclear plant operations services focus first on safety. This includes conducting safety-related assessments, operational monitoring, and providing technical expert opinions on operating procedures and documentation. Compliance with national and international safety and reliability standards is essential, and regulators are responsible for monitoring the operation of nuclear power plants to ensure that the systems, structures and components of developers and operators meet safety requirements.

The daily operations of nuclear power plants include power production, reactor control, equipment maintenance, etc. Operators need to develop and implement detailed operating plans to ensure the stable operation of nuclear power plants.

Nuclear plant maintenance services are key to ensuring the long-term safe operation of nuclear power plants. Equipment in nuclear power plants needs to be maintained and replaced regularly or irregularly. Especially critical equipment with limited service life, such as instrumentation and control systems, reactor pressure vessels, etc. As equipment ages, problems such as reduced reliability and increased sporadic failure rates will occur. Therefore, timely maintenance and replacement are important

measures to ensure the safe operation of nuclear power plants. Preventive maintenance is a method of preventing equipment failures through regular inspections and maintenance. It can help operators detect potential problems in advance and take measures to solve them, thereby avoiding the impact of equipment failures on nuclear power plant operations.

The continuous development of the global economy and the continuous increase in population have led to a continuous increase in the overall demand for energy. Nuclear power, as an efficient, stable and clean energy, plays an important role in meeting energy demand, thus promoting the development of nuclear plant operations and maintenance services.

From a regional perspective, Europe is the largest consumer of nuclear plant operations and maintenance services in 2023. Currently, the world's leading manufacturers include China Huaneng, Orano, SPIC, BWX Technologies, GE Hitachi Nuclear Energy, etc. In 2023, the top five manufacturers' revenue accounted for 15.89%.

With the enhancement of environmental awareness, nuclear power operation and maintenance services will pay more attention to environmental protection, reduce the generation and emission of radioactive waste, and promote the sustainable development of nuclear power plants. In the operation and maintenance process, actively use clean energy and energy-saving technologies to reduce carbon emissions and energy consumption in the operation and maintenance process. The continuous development of the global economy and the continuous increase in population have led to a continuous increase in the overall demand for energy. Nuclear power, as an efficient, stable and clean energy, plays an important role in meeting energy demand, thus promoting the development of nuclear plant operations and maintenance services.

In order to optimize the energy structure and reduce greenhouse gas emissions, governments around the world have formulated a series of policies to encourage the development of nuclear power, including financial subsidies and tax incentives, which have created a favorable policy environment for nuclear plant operations and maintenance services.

New materials, new equipment and advanced monitoring technologies have emerged continuously, improving the operating efficiency and safety of nuclear power plants, while also reducing operation and maintenance costs, and promoting technological progress and innovation in nuclear plant operations and maintenance services.

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Nuclear power operation and maintenance services will pay more attention to the construction of safety culture, strengthen nuclear safety education and training, and improve the safety awareness and emergency response capabilities of operation and maintenance personnel. Adopt more advanced safety monitoring technology and equipment, improve the emergency response mechanism, and ensure the safe and stable operation of nuclear power plants.

The wide application of intelligent and automated technologies in nuclear power operation and maintenance, such as big data analysis, artificial intelligence and other technologies, has realized the automated inspection and fault diagnosis of equipment, improving the efficiency and safety of operation and maintenance.

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This report is a detailed and comprehensive analysis for global Nuclear Plant Operations and Maintenance Services market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Nuclear Plant Operations and Maintenance Services market size and forecasts, in consumption value (\$ Million), 2020-2031

Global Nuclear Plant Operations and Maintenance Services market size and forecasts

Global Nuclear Plant Operations and Maintenance Services Market 2025 by Company, Regions, Type and Application...

by region and country, in consumption value (\$ Million), 2020-2031

Global Nuclear Plant Operations and Maintenance Services market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2020-2031

Global Nuclear Plant Operations and Maintenance Services market shares of main players, in revenue (\$ Million), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Nuclear Plant Operations and Maintenance Services

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Nuclear Plant Operations and Maintenance Services market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include China Huaneng, Orano, SPIC, BWX Technologies, GE Hitachi Nuclear Energy, Emirates Nuclear Energy Corporation, CGNP, Veolia Nuclear Solutions, Westinghouse (Cameco), Mammoet, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Nuclear Plant Operations and Maintenance Services market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Repair and Replacement of System Components

Testing & Calibration

In-service Inspections

Others

Market segment by Application

Pressurized Water Reactor

Boiling Water ReactorReactor

Others

Market segment by players, this report covers

China Huaneng

Orano

SPIC

BWX Technologies

GE Hitachi Nuclear Energy

Emirates Nuclear Energy Corporation

CGNP

Veolia Nuclear Solutions

Westinghouse (Cameco)

Mammoet

Bechtel

CNNC

Worley

Fortum

Energy Solutions

ATOX

Dietsmann

Mott MacDonald

Lesedi Nuclear Services

IDOM

Black & McDonald

Daher

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Nuclear Plant Operations and Maintenance Services product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Nuclear Plant Operations and Maintenance Services, with revenue, gross margin, and global market share of Nuclear Plant Operations and Maintenance Services from 2020 to 2025.

Chapter 3, the Nuclear Plant Operations and Maintenance Services competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2020 to 2031

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2020 to 2025. and Nuclear Plant Operations and Maintenance Services market forecast, by regions, by Type and by Application, with consumption value, from 2026 to 2031.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Nuclear Plant Operations and Maintenance Services.

Chapter 13, to describe Nuclear Plant Operations and Maintenance Services research findings and conclusion.

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