

# Global Nuclear Medicine Software Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Nuclear Medicine Software market size was valued at US\$ 121 million in 2025 and is forecast to a readjusted size of US\$ 176 million by 2032 with a CAGR of 5.5% during review period.

Nuclear Medicine Software is a computer program system specifically designed for the entire workflow of nuclear medicine imaging, encompassing every stage from patient management and image acquisition to reconstruction, processing, analysis, and report generation. Its core task is to process the signals of radioactive tracer distribution within the body, captured by devices such as gamma cameras, SPECT, or PET scanners, and convert them into diagnostic anatomical-functional fusion images using specialized algorithms. This software not only provides quantitative analysis tools but also deeply integrates artificial intelligence technology to enhance image quality and assist in lesion detection and segmentation. As an intelligent hub connecting imaging equipment, hospital information systems, and clinical decision-making, nuclear medicine software is a key technological platform for improving diagnostic accuracy, optimizing workflows, and supporting cutting-edge research.

The costs of Nuclear Medicine Software primarily include substantial research and development investments (algorithm development, clinical validation), ongoing regulatory certification fees, and customer customization and technical support costs. Its gross profit margin is typically very high, reaching 70%-85% for standard products. This is mainly because its core value lies in intellectual property and software licenses; once developed, the marginal cost of replication is extremely low. The revenue model is primarily based on software licensing fees, annual maintenance fees, and fees charged per analysis module.

The current Nuclear Medicine Software market is undergoing a period of rapid growth and transformation driven by technological advancements. With the increasing adoption of PET/CT and PET/MR technologies and the emergence of new radiopharmaceuticals, the market is experiencing a surge in demand for precise quantitative analysis and multimodal fusion, driving the evolution of software from basic imaging tools to intelligent diagnostic platforms. The deep integration of artificial intelligence is a core trend, significantly improving image reconstruction quality and the efficiency and accuracy of automatic lesion detection and quantitative analysis. The market is dominated by international giants, but cloud-based SaaS models and third-party AI software companies are introducing new dimensions of competition. Simultaneously, driven by the development of precision medicine and integrated diagnosis and treatment, software applications are expanding into areas such as radiotherapy planning, neuroscience, and new drug development. Regulatory compliance and data security requirements are also becoming increasingly stringent, resulting in a market characterized by high added value and high technological barriers.

This report is a detailed and comprehensive analysis for global Nuclear Medicine Software market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Nuclear Medicine Software market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Nuclear Medicine Software market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Nuclear Medicine Software market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Nuclear Medicine Software market shares of main players, in revenue (\$ Million), 2021-2026

## The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Nuclear Medicine Software

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Nuclear Medicine Software market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include iQ IMAGE, Mediso, Segami, Hermes Medical Solutions, MIM Software Inc, LabLogic, scintido, Gamma Gurus, Mirion Medical, PAIRE, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market segmentation

Nuclear Medicine Software market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Drug Management

Radiation Management

Other

### Market segment by Deployment

On Premise Software

Cloud-Based Software

#### Market segment by Function

Image Acquisition and Reconstruction Software

Image Processing and Analysis Software

Reporting and Information Management Software

Others

#### Market segment by Application

Clinical Diagnosis

Research

Others

#### Market segment by players, this report covers

iQ IMAGE

Mediso

Segami

Hermes Medical Solutions

MIM Software Inc

LabLogic

scintido

Gamma Gurus

Mirion Medical

PAIRE

GE HealthCare

Inter Medical

Sirona

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 13 chapters:**

Chapter 1, to describe Nuclear Medicine Software product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Nuclear Medicine Software, with revenue, gross margin, and global market share of Nuclear Medicine Software from 2021 to 2026.

Chapter 3, the Nuclear Medicine Software competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Nuclear Medicine Software market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Nuclear Medicine Software.

Chapter 13, to describe Nuclear Medicine Software research findings and conclusion.

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