

# Global Nuclear Medicine Software Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G52A38D5ABD7EN.html>

Date: January 2026

Pages: 123

Price: US\$ 4,480.00 (Single User License)

ID: G52A38D5ABD7EN

## Abstracts

The global Nuclear Medicine Software market size is expected to reach \$ 176 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032). Nuclear Medicine Software is a computer program system specifically designed for the entire workflow of nuclear medicine imaging, encompassing every stage from patient management and image acquisition to reconstruction, processing, analysis, and report generation. Its core task is to process the signals of radioactive tracer distribution within the body, captured by devices such as gamma cameras, SPECT, or PET scanners, and convert them into diagnostic anatomical-functional fusion images using specialized algorithms. This software not only provides quantitative analysis tools but also deeply integrates artificial intelligence technology to enhance image quality and assist in lesion detection and segmentation. As an intelligent hub connecting imaging equipment, hospital information systems, and clinical decision-making, nuclear medicine software is a key technological platform for improving diagnostic accuracy, optimizing workflows, and supporting cutting-edge research.

The costs of Nuclear Medicine Software primarily include substantial research and development investments (algorithm development, clinical validation), ongoing regulatory certification fees, and customer customization and technical support costs. Its gross profit margin is typically very high, reaching 70%-85% for standard products. This is mainly because its core value lies in intellectual property and software licenses; once developed, the marginal cost of replication is extremely low. The revenue model is primarily based on software licensing fees, annual maintenance fees, and fees charged per analysis module.

The current Nuclear Medicine Software market is undergoing a period of rapid growth and transformation driven by technological advancements. With the increasing adoption of PET/CT and PET/MR technologies and the emergence of new radiopharmaceuticals, the market is experiencing a surge in demand for precise quantitative analysis and

multimodal fusion, driving the evolution of software from basic imaging tools to intelligent diagnostic platforms. The deep integration of artificial intelligence is a core trend, significantly improving image reconstruction quality and the efficiency and accuracy of automatic lesion detection and quantitative analysis. The market is dominated by international giants, but cloud-based SaaS models and third-party AI software companies are introducing new dimensions of competition. Simultaneously, driven by the development of precision medicine and integrated diagnosis and treatment, software applications are expanding into areas such as radiotherapy planning, neuroscience, and new drug development. Regulatory compliance and data security requirements are also becoming increasingly stringent, resulting in a market characterized by high added value and high technological barriers.

This report studies the global Nuclear Medicine Software demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Nuclear Medicine Software, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Nuclear Medicine Software that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Nuclear Medicine Software total market, 2021-2032, (USD Million)

Global Nuclear Medicine Software total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Nuclear Medicine Software total market, key domestic companies, and share, (USD Million)

Global Nuclear Medicine Software revenue by player, revenue and market share 2021-2026, (USD Million)

Global Nuclear Medicine Software total market by Type, CAGR, 2021-2032, (USD Million)

Global Nuclear Medicine Software total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Nuclear Medicine Software market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include iQ IMAGE, Mediso, Segami, Hermes Medical Solutions, MIM Software Inc, LabLogic, scintido, Gamma Gurus, Mirion Medical, PAIRE, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Nuclear Medicine Software market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Nuclear Medicine Software Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Nuclear Medicine Software Market, Segmentation by Type:

Drug Management

Radiation Management

Other

Global Nuclear Medicine Software Market, Segmentation by Deployment:

On Premise Software

Cloud-Based Software

**Global Nuclear Medicine Software Market, Segmentation by Function:**

Image Acquisition and Reconstruction Software

Image Processing and Analysis Software

Reporting and Information Management Software

Others

**Global Nuclear Medicine Software Market, Segmentation by Application:**

Clinical Diagnosis

Research

Others

**Companies Profiled:**

iQ IMAGE

Mediso

Segami

Hermes Medical Solutions

MIM Software Inc

LabLogic

scintido

Gamma Gurus

Mirion Medical

PAIRE

GE HealthCare

Inter Medical

Sirona

### Key Questions Answered

1. How big is the global Nuclear Medicine Software market?
2. What is the demand of the global Nuclear Medicine Software market?
3. What is the year over year growth of the global Nuclear Medicine Software market?
4. What is the total value of the global Nuclear Medicine Software market?
5. Who are the Major Players in the global Nuclear Medicine Software market?
6. What are the growth factors driving the market demand?

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