

Global Nuclear Medicine Radioisotope Production Systems Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G9DBC626488EEN.html>

Date: August 2026

Pages: 143

Price: US\$ 3,480.00 (Single User License)

ID: G9DBC626488EEN

Abstracts

According to our (Global Info Research) latest study, the global Nuclear Medicine Radioisotope Production Systems market size was valued at US\$ 1046 million in 2025 and is forecast to a readjusted size of US\$ 1991 million by 2032 with a CAGR of 9.7% during review period.

Nuclear Medicine Radioisotope Production Systems are integrated system level equipment used to produce, separate, process and prepare medical radionuclides for nuclear medicine diagnosis, therapy and radiopharmaceutical research. Their core function is to convert stable target materials, parent nuclides or precursor materials into clinically usable medical radioisotopes through particle acceleration, target irradiation, reactor neutron irradiation, generator elution, radiochemical separation, shielded transfer and automated dispensing. These systems mainly cover medical cyclotron systems, solid target systems, liquid target systems, gas target systems, radionuclide transfer systems, hot cells, shielded isolators, automated dispensing units, radiochemistry synthesis modules, generator and separation modules, quality control units, radiation monitoring devices, safety interlock systems and clean production infrastructure. Key specifications include particle energy, beam current, target power handling capacity, isotope yield, radiochemical purity, automation level, shielding thickness, cleanroom grade, system availability, remote maintenance capability and GMP compatibility. The main applications include PET diagnostic isotope production, SPECT diagnostic isotope production, therapeutic isotope production, parent isotope preparation, on site production in hospital nuclear medicine centers, regional supply by commercial radiopharmacies, national isotope center construction and translational research for radiopharmaceuticals. The product is positioned as a high reliability and high compliance production system rather than a single laboratory instrument, because

it combines nuclear engineering, radiation protection, radiochemistry, pharmaceutical manufacturing and digital quality management. In 2025, the global average price of Nuclear Medicine Radioisotope Production Systems was approximately USD 2.5 million to USD 8.0 million per unit, the number of new and upgraded equivalent system units was about 150 to 220 units, and the global average gross margin was about 35% to 50%.

Nuclear Medicine Radioisotope Production Systems are positioned in the midstream equipment layer of the nuclear medicine value chain. The upstream side includes accelerator components, target materials, shielding materials, vacuum systems, RF systems, magnets, power supplies, hot cell materials, automation control, cleanroom engineering and quality control instruments. The midstream layer consists of radionuclide production systems, target systems, hot cells, generator platforms, separation modules and integrated production lines. The downstream side includes hospital nuclear medicine departments, commercial radiopharmacies, national isotope centers, radiopharmaceutical research organizations and therapeutic radiopharmaceutical production sites. The strategic value of this industry is not limited to the equipment itself. Its real value lies in the ability to create stable, safe and compliant isotope production capacity, while supporting the transition from diagnostic isotope supply to therapeutic isotope production and theranostic isotope platforms.

The global competitive landscape is shaped by both high technical specialization and regional supply chain restructuring. Europe, North America and Japan have accumulated strong capabilities in medical cyclotrons, high performance target systems, hot cells, radiochemistry automation and in reactor isotope production engineering. These regions still dominate the high end system and critical subsystem segments. China, parts of Asia and the Middle East are showing faster demand growth, supported by nuclear medicine center expansion, regional radiopharmacy construction, import substitution and broader healthcare infrastructure investment. As isotope supply security becomes a policy priority for healthcare systems and nuclear technology programs, more countries are investing in domestic production capacity. This trend is increasing the importance of localized, compact, modular and serviceable production systems.

The application structure is shifting from conventional PET diagnostic isotope production toward multi isotope production platforms. Historically, demand was mainly driven by routine PET and SPECT isotopes, with system configurations centered on low energy medical cyclotrons, hot cells and dispensing equipment. Current growth is increasingly linked to therapeutic isotopes, parent isotopes, solid target processing,

generator separation and complete GMP production lines. Theranostic drugs, targeted radioligand therapy and the need for local supply of short lived isotopes are encouraging customers to move from single equipment purchases to system level investment. In the future product mix, high automation target systems, remote operated hot cells, digital batch records, automated synthesis and dispensing, and high activity handling capability will become more important.

Policy environment and capital expenditure cycles have a strong influence on this market. Medical isotope supply is connected with public health, nuclear safety, drug regulation, radiation protection and strategic supply security, so government support, nuclear facility licensing, hospital construction plans and radiopharmaceutical approval schedules all affect equipment procurement. Recent global isotope supply disruptions, aging reactor infrastructure, rising interest in therapeutic radiopharmaceuticals and the expansion of nuclear medicine services are moving the industry from occasional equipment purchases toward long term capacity building. The outlook is positive, but equipment market growth will not fully mirror the growth rate of radiopharmaceutical sales because system delivery cycles are long, installation and validation are complex, regulatory review is strict and customer capital spending is staged. Overall, the industry is expected to maintain steady growth, with high end system capability and localized supply support becoming the key competitive priorities.

This report is a detailed and comprehensive analysis for global Nuclear Medicine Radioisotope Production Systems market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Production Route and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Nuclear Medicine Radioisotope Production Systems market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Nuclear Medicine Radioisotope Production Systems market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Nuclear Medicine Radioisotope Production Systems market size and forecasts, by Production Route and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Nuclear Medicine Radioisotope Production Systems market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Nuclear Medicine Radioisotope Production Systems

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Nuclear Medicine Radioisotope Production Systems market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ion Beam Applications SA, GE HealthCare Technologies Inc., Sumitomo Heavy Industries, Ltd., Advanced Cyclotron Systems Inc., Best Theratronics Ltd., PMB SAS, Sichuan Longevous Beamech Co., Ltd., China Institute of Atomic Energy, ARTMS Inc., Comecer S.p.A., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Nuclear Medicine Radioisotope Production Systems market is split by Production Route and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Production Route, and by Application in terms of volume and value. This analysis can help you expand your

business by targeting qualified niche markets.

Market segment by Production Route

Cyclotron based Production Systems

Reactor Irradiation Production Systems

Generator and Separation Production Systems

Electron Accelerator and Neutron Source Production Systems

Others

Market segment by Energy Level

Compact Low Energy Systems (<20 MeV)

Medium Energy Multi Isotope Systems (20 to 35 MeV)

High Energy Isotope Production Systems (>35 MeV)

Others

Market segment by Application

Hospital Nuclear Medicine Centers

Commercial Radiopharmacies

National Isotope Production Centers

Research Institutes and Universities

Nuclear Reactor Facilities

Radiopharmaceutical CDMO Sites

Others

Major players covered

Ion Beam Applications SA

GE HealthCare Technologies Inc.

Sumitomo Heavy Industries, Ltd.

Advanced Cyclotron Systems Inc.

Best Theratronics Ltd.

PMB SAS

Sichuan Longevous Beamtech Co., Ltd.

China Institute of Atomic Energy

ARTMS Inc.

Comecer S.p.A.

Tema Sinergie S.p.A.

Von Gahlen International B.V.

Trasis S.A.

Eckert & Ziegler Medical GmbH

Kinectrics Inc.

Framatome

NorthStar Medical Radioisotopes, LLC

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Nuclear Medicine Radioisotope Production Systems product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Nuclear Medicine Radioisotope Production Systems, with price, sales quantity, revenue, and global market share of Nuclear Medicine Radioisotope Production Systems from 2021 to 2026.

Chapter 3, the Nuclear Medicine Radioisotope Production Systems competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Nuclear Medicine Radioisotope Production Systems breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Production Route and by Application, with sales market share and growth rate by Production Route, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021

to 2026.and Nuclear Medicine Radioisotope Production Systems market forecast, by regions, by Production Route, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Nuclear Medicine Radioisotope Production Systems.

Chapter 14 and 15, to describe Nuclear Medicine Radioisotope Production Systems sales channel, distributors, customers, research findings and conclusion.

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