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Global Nuclear Hydrogen Production Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Nuclear Hydrogen Production market size is expected to reach $ 2909 million by 2032, rising at a market growth of 17.6% CAGR during the forecast period (2026-2032).

Nuclear hydrogen production refers to the technology of coupling a nuclear reactor with a hydrogen production plant employing advanced hydrogen production processes to achieve large-scale hydrogen production. This technology uses abundant water as a raw material, utilizing the thermal and/or electrical energy provided by nuclear power to decompose water and produce hydrogen. The entire process does not produce greenhouse gases and is characterized by its cleanliness and high efficiency. Its main technical routes include using nuclear power to electrolyze water to produce hydrogen, and using the high-temperature process heat generated by the nuclear reactor to drive thermochemical cycles or high-temperature steam electrolysis, thereby significantly improving hydrogen production efficiency, with a theoretical efficiency exceeding 50%. Nuclear hydrogen production is considered a key bridge connecting nuclear energy and hydrogen energy, providing a large-scale, stable low-carbon hydrogen source for industrial sectors where emissions are difficult to reduce, and is an important path to promote the development of the hydrogen economy and the low-carbon transformation of the energy system.

The nuclear hydrogen production industry chain is a complete chain covering upstream, midstream, and downstream. The upstream mainly includes the construction and operation of nuclear reactors, as well as the research and development and manufacturing of key hydrogen production equipment. The midstream is the core link, involving the system integration and coupling of nuclear energy and hydrogen production processes. This includes transmitting electricity or heat from nuclear power

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plants to hydrogen production plants for large-scale hydrogen production, purification, and short-term storage. This stage demands extremely high levels of technological integration and safety control. The downstream focuses on hydrogen storage, transportation, and diversified end-use applications, including providing clean feedstocks and reducing agents for industries such as chemicals and metallurgy, providing fuel for fuel cell vehicles, and even achieving cross-sectoral energy distribution through injection into existing natural gas pipelines. Ultimately, it serves the deep decarbonization goals of multiple sectors, including transportation, industry, and power generation.

Nuclear hydrogen production has broad development prospects and is considered one of the key supporting technologies for achieving global carbon neutrality. With the continuous maturation and commercialization of fourth-generation nuclear energy systems, and the ongoing breakthroughs in hydrogen production processes such as high-temperature electrolysis and thermochemical cycles, the efficiency and economics of nuclear hydrogen production are expected to improve significantly. Organizations such as the International Atomic Energy Agency are actively promoting the development of its commercial deployment roadmap. In the future, the coupling of nuclear energy, especially small modular reactors, with hydrogen production will provide a large-scale, low-cost, and stable hydrogen source for industries that are "difficult to reduce emissions," such as steel, chemicals, and heavy transportation. Large-scale commercial applications are expected to gradually materialize by the 2030s. Major nuclear power countries such as China, the United States, Japan, and South Korea have already launched related engineering and demonstration projects. Policy support and substantial financial investment from these countries will inject strong momentum into the industry's development. Despite current challenges such as technology integration, cost competition, and safety regulations, nuclear hydrogen production will undoubtedly play an increasingly important role in the future clean energy system, accelerating the green and low-carbon transformation of the global energy system.

Report Scope

This report studies the global Nuclear Hydrogen Production demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Nuclear Hydrogen Production, and provides market size (US$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and

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competition, as well as details the characteristics of Nuclear Hydrogen Production that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Nuclear Hydrogen Production total market, 2021-2032, (USD Million)

Global Nuclear Hydrogen Production total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Nuclear Hydrogen Production total market, key domestic companies, and share, (USD Million)

Global Nuclear Hydrogen Production revenue by player, revenue and market share 2021-2026, (USD Million)

Global Nuclear Hydrogen Production total market by Forms of Nuclear Energy Utilized, CAGR, 2021-2032, (USD Million)

Global Nuclear Hydrogen Production total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Nuclear Hydrogen Production market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include KHNP, Rolls-Royce, ULC Energy, Topsoe Corporation, Fortum, Constellation Energy, Xcel Energy, China National Nuclear Corporation, Westinghouse Electric Company, EDF, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Nuclear Hydrogen Production market

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Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), by player, by regions, by Forms of Nuclear Energy Utilized, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Nuclear Hydrogen Production Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Nuclear Hydrogen Production Market, Segmentation by Forms of Nuclear Energy Utilized:

Electrical Energy

Thermal Energy

Combined heat and power (CHP)

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Global Nuclear Hydrogen Production Market, Segmentation by Hydrogen Production Technology:

Nuclear-Powered Alkaline Water Electrolysis for Hydrogen Production

Nuclear-Powered PEM Water Electrolysis for Hydrogen Production

Nuclear-Powered Solid Oxide High-Temperature Electrolysis for Hydrogen Production

Others

Global Nuclear Hydrogen Production Market, Segmentation by Hydrogen Production Temperature:

Low-Temperature Nuclear Hydrogen Production

High-Temperature Nuclear Hydrogen Production

Ultra-High-Temperature Nuclear Hydrogen Production

Global Nuclear Hydrogen Production Market, Segmentation by Application:

Industrial

Transportation

Energy

Others

Companies Profiled:

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KHNP

Rolls-Royce

ULC Energy

Topsoe Corporation

Fortum

Constellation Energy

Xcel Energy

China National Nuclear Corporation

Westinghouse Electric Company

EDF

JAEA

Doosan Enerbility

Key Questions Answered

1. How big is the global Nuclear Hydrogen Production market?
2. What is the demand of the global Nuclear Hydrogen Production market?
3. What is the year over year growth of the global Nuclear Hydrogen Production market?
4. What is the total value of the global Nuclear Hydrogen Production market?
5. Who are the Major Players in the global Nuclear Hydrogen Production market?
6. What are the growth factors driving the market demand?

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