

Global Nuclear Grade Spiral Wound Gasket Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Nuclear Grade Spiral Wound Gasket market size was valued at US\$ 46.30 million in 2025 and is forecast to a readjusted size of US\$ 64.73 million by 2032 with a CAGR of 5.0% during review period.

Nuclear Grade Spiral Wound Gaskets are high-performance metal sealing components designed specifically for nuclear power plants. They are constructed by alternately spirally winding V-shaped or W-shaped metal strips with high-purity non-metallic materials (such as nuclear-grade flexible graphite), offering exceptional resistance to extreme temperature and pressure fluctuations as well as seismic activity.

Upstream materials primarily include thin strips of stainless steel (e.g., 316L, 304, 321) or nickel-based alloys, nuclear-grade flexible graphite strips, alternative fillers (such as PTFE or mica), materials for outer centering rings and inner rings (carbon steel or stainless steel), and welding consumables; notably, the nuclear-grade graphite filler requires high purity and low sulfur and chlorine content.

In 2025, global sales volume is approximately 300,000 units, with an average market price of around \$150 per unit; major manufacturers in the industry report gross profit margins of approximately 32%-45%.

This report is a detailed and comprehensive analysis for global Nuclear Grade Spiral Wound Gasket market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as

well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Nuclear Grade Spiral Wound Gasket market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Nuclear Grade Spiral Wound Gasket market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Nuclear Grade Spiral Wound Gasket market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Nuclear Grade Spiral Wound Gasket market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Nuclear Grade Spiral Wound Gasket

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Nuclear Grade Spiral Wound Gasket market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Flexitallic, Technetics Group, PILLAR, VALQUA, Suzhou Baohua Sealing Technology, Zhejiang Guotai Xiaoxing Sealing Materials, Binzhou Double Peaks Graphite Sealing Materials, Ningbo Tiansheng Sealing Packing, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Nuclear Grade Spiral Wound Gasket market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Basic

Outer Ring

Inner Ring

Inner & Outer Ring

Market segment by Carbon Content

? 99.5%

? 99.9%

Market segment by Application

Valves and Pumps

Heat Exchange Equipment

Pressure Vessels

Pipe Flanges

Others

Major players covered

Flexitallic

Technetics Group

PILLAR

VALQUA

Suzhou Baohua Sealing Technology

Zhejiang Guotai Xiaoxing Sealing Materials

Binzhou Double Peaks Graphite Sealing Materials

Ningbo Tiansheng Sealing Packing

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Nuclear Grade Spiral Wound Gasket product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Nuclear Grade Spiral Wound Gasket, with price, sales quantity, revenue, and global market share of Nuclear Grade Spiral Wound Gasket from 2021 to 2026.

Chapter 3, the Nuclear Grade Spiral Wound Gasket competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Nuclear Grade Spiral Wound Gasket breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Nuclear Grade Spiral Wound Gasket market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Nuclear Grade Spiral Wound Gasket.

Chapter 14 and 15, to describe Nuclear Grade Spiral Wound Gasket sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Nuclear Grade Spiral Wound Gasket Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Basic

1.3.3 Outer Ring

1.3.4 Inner Ring

1.3.5 Inner & Outer Ring

1.4 Market Analysis by Carbon Content

1.4.1 Overview: Global Nuclear Grade Spiral Wound Gasket Consumption Value by Carbon Content: 2021 Versus 2025 Versus 2032

1.4.2 ? 99.5%

1.4.3 ? 99.9%

1.5 Market Analysis by Application

1.5.1 Overview: Global Nuclear Grade Spiral Wound Gasket Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.5.2 Valves and Pumps

1.5.3 Heat Exchange Equipment

1.5.4 Pressure Vessels

1.5.5 Pipe Flanges

1.5.6 Others

1.6 Global Nuclear Grade Spiral Wound Gasket Market Size & Forecast

1.6.1 Global Nuclear Grade Spiral Wound Gasket Consumption Value (2021 & 2025 & 2032)

1.6.2 Global Nuclear Grade Spiral Wound Gasket Sales Quantity (2021-2032)

1.6.3 Global Nuclear Grade Spiral Wound Gasket Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Flexitallic

2.1.1 Flexitallic Details

2.1.2 Flexitallic Major Business

2.1.3 Flexitallic Nuclear Grade Spiral Wound Gasket Product and Services

2.1.4 Flexitallic Nuclear Grade Spiral Wound Gasket Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Flexitallic Recent Developments/Updates

2.2 Technetics Group

2.2.1 Technetics Group Details

2.2.2 Technetics Group Major Business

2.2.3 Technetics Group Nuclear Grade Spiral Wound Gasket Product and Services

2.2.4 Technetics Group Nuclear Grade Spiral Wound Gasket Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 Technetics Group Recent Developments/Updates

2.3 PILLAR

2.3.1 PILLAR Details

2.3.2 PILLAR Major Business

2.3.3 PILLAR Nuclear Grade Spiral Wound Gasket Product and Services

2.3.4 PILLAR Nuclear Grade Spiral Wound Gasket Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 PILLAR Recent Developments/Updates

2.4 VALQUA

2.4.1 VALQUA Details

2.4.2 VALQUA Major Business

2.4.3 VALQUA Nuclear Grade Spiral Wound Gasket Product and Services

2.4.4 VALQUA Nuclear Grade Spiral Wound Gasket Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 VALQUA Recent Developments/Updates

2.5 Suzhou Baohua Sealing Technology

2.5.1 Suzhou Baohua Sealing Technology Details

2.5.2 Suzhou Baohua Sealing Technology Major Business

2.5.3 Suzhou Baohua Sealing Technology Nuclear Grade Spiral Wound Gasket Product and Services

2.5.4 Suzhou Baohua Sealing Technology Nuclear Grade Spiral Wound Gasket Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 Suzhou Baohua Sealing Technology Recent Developments/Updates

2.6 Zhejiang Guotai Xiaoxing Sealing Materials

2.6.1 Zhejiang Guotai Xiaoxing Sealing Materials Details

2.6.2 Zhejiang Guotai Xiaoxing Sealing Materials Major Business

2.6.3 Zhejiang Guotai Xiaoxing Sealing Materials Nuclear Grade Spiral Wound Gasket Product and Services

2.6.4 Zhejiang Guotai Xiaoxing Sealing Materials Nuclear Grade Spiral Wound Gasket Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 Zhejiang Guotai Xiaoxing Sealing Materials Recent Developments/Updates

2.7 Binzhou Double Peaks Graphite Sealing Materials

2.7.1 Binzhou Double Peaks Graphite Sealing Materials Details

2.7.2 Binzhou Double Peaks Graphite Sealing Materials Major Business

2.7.3 Binzhou Double Peaks Graphite Sealing Materials Nuclear Grade Spiral Wound Gasket Product and Services

2.7.4 Binzhou Double Peaks Graphite Sealing Materials Nuclear Grade Spiral Wound Gasket Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 Binzhou Double Peaks Graphite Sealing Materials Recent Developments/Updates

2.8 Ningbo Tiansheng Sealing Packing

2.8.1 Ningbo Tiansheng Sealing Packing Details

2.8.2 Ningbo Tiansheng Sealing Packing Major Business

2.8.3 Ningbo Tiansheng Sealing Packing Nuclear Grade Spiral Wound Gasket Product and Services

2.8.4 Ningbo Tiansheng Sealing Packing Nuclear Grade Spiral Wound Gasket Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 Ningbo Tiansheng Sealing Packing Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: NUCLEAR GRADE SPIRAL WOUND GASKET BY MANUFACTURER

3.1 Global Nuclear Grade Spiral Wound Gasket Sales Quantity by Manufacturer (2021-2026)

3.2 Global Nuclear Grade Spiral Wound Gasket Revenue by Manufacturer (2021-2026)

3.3 Global Nuclear Grade Spiral Wound Gasket Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Nuclear Grade Spiral Wound Gasket by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 Nuclear Grade Spiral Wound Gasket Manufacturer Market Share in 2025

3.4.3 Top 6 Nuclear Grade Spiral Wound Gasket Manufacturer Market Share in 2025

3.5 Nuclear Grade Spiral Wound Gasket Market: Overall Company Footprint Analysis

3.5.1 Nuclear Grade Spiral Wound Gasket Market: Region Footprint

3.5.2 Nuclear Grade Spiral Wound Gasket Market: Company Product Type Footprint

3.5.3 Nuclear Grade Spiral Wound Gasket Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Nuclear Grade Spiral Wound Gasket Market Size by Region

4.1.1 Global Nuclear Grade Spiral Wound Gasket Sales Quantity by Region
(2021-2032)

4.1.2 Global Nuclear Grade Spiral Wound Gasket Consumption Value by Region
(2021-2032)

4.1.3 Global Nuclear Grade Spiral Wound Gasket Average Price by Region
(2021-2032)

4.2 North America Nuclear Grade Spiral Wound Gasket Consumption Value
(2021-2032)

4.3 Europe Nuclear Grade Spiral Wound Gasket Consumption Value (2021-2032)

4.4 Asia-Pacific Nuclear Grade Spiral Wound Gasket Consumption Value (2021-2032)

4.5 South America Nuclear Grade Spiral Wound Gasket Consumption Value
(2021-2032)

4.6 Middle East & Africa Nuclear Grade Spiral Wound Gasket Consumption Value
(2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global Nuclear Grade Spiral Wound Gasket Sales Quantity by Type (2021-2032)

5.2 Global Nuclear Grade Spiral Wound Gasket Consumption Value by Type
(2021-2032)

5.3 Global Nuclear Grade Spiral Wound Gasket Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Nuclear Grade Spiral Wound Gasket Sales Quantity by Application
(2021-2032)

6.2 Global Nuclear Grade Spiral Wound Gasket Consumption Value by Application
(2021-2032)

6.3 Global Nuclear Grade Spiral Wound Gasket Average Price by Application
(2021-2032)

7 NORTH AMERICA

7.1 North America Nuclear Grade Spiral Wound Gasket Sales Quantity by Type
(2021-2032)

7.2 North America Nuclear Grade Spiral Wound Gasket Sales Quantity by Application (2021-2032)

7.3 North America Nuclear Grade Spiral Wound Gasket Market Size by Country

7.3.1 North America Nuclear Grade Spiral Wound Gasket Sales Quantity by Country (2021-2032)

7.3.2 North America Nuclear Grade Spiral Wound Gasket Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Nuclear Grade Spiral Wound Gasket Sales Quantity by Type (2021-2032)

8.2 Europe Nuclear Grade Spiral Wound Gasket Sales Quantity by Application (2021-2032)

8.3 Europe Nuclear Grade Spiral Wound Gasket Market Size by Country

8.3.1 Europe Nuclear Grade Spiral Wound Gasket Sales Quantity by Country (2021-2032)

8.3.2 Europe Nuclear Grade Spiral Wound Gasket Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Nuclear Grade Spiral Wound Gasket Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Nuclear Grade Spiral Wound Gasket Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Nuclear Grade Spiral Wound Gasket Market Size by Region

9.3.1 Asia-Pacific Nuclear Grade Spiral Wound Gasket Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Nuclear Grade Spiral Wound Gasket Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

- 9.3.4 Japan Market Size and Forecast (2021-2032)
- 9.3.5 South Korea Market Size and Forecast (2021-2032)
- 9.3.6 India Market Size and Forecast (2021-2032)
- 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
- 9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

- 10.1 South America Nuclear Grade Spiral Wound Gasket Sales Quantity by Type (2021-2032)
- 10.2 South America Nuclear Grade Spiral Wound Gasket Sales Quantity by Application (2021-2032)
- 10.3 South America Nuclear Grade Spiral Wound Gasket Market Size by Country
 - 10.3.1 South America Nuclear Grade Spiral Wound Gasket Sales Quantity by Country (2021-2032)
 - 10.3.2 South America Nuclear Grade Spiral Wound Gasket Consumption Value by Country (2021-2032)
 - 10.3.3 Brazil Market Size and Forecast (2021-2032)
 - 10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Nuclear Grade Spiral Wound Gasket Sales Quantity by Type (2021-2032)
- 11.2 Middle East & Africa Nuclear Grade Spiral Wound Gasket Sales Quantity by Application (2021-2032)
- 11.3 Middle East & Africa Nuclear Grade Spiral Wound Gasket Market Size by Country
 - 11.3.1 Middle East & Africa Nuclear Grade Spiral Wound Gasket Sales Quantity by Country (2021-2032)
 - 11.3.2 Middle East & Africa Nuclear Grade Spiral Wound Gasket Consumption Value by Country (2021-2032)
 - 11.3.3 Turkey Market Size and Forecast (2021-2032)
 - 11.3.4 Egypt Market Size and Forecast (2021-2032)
 - 11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
 - 11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

- 12.1 Nuclear Grade Spiral Wound Gasket Market Drivers

12.2 Nuclear Grade Spiral Wound Gasket Market Restraints

12.3 Nuclear Grade Spiral Wound Gasket Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Nuclear Grade Spiral Wound Gasket and Key Manufacturers

13.2 Manufacturing Costs Percentage of Nuclear Grade Spiral Wound Gasket

13.3 Nuclear Grade Spiral Wound Gasket Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Nuclear Grade Spiral Wound Gasket Typical Distributors

14.3 Nuclear Grade Spiral Wound Gasket Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Nuclear Grade Spiral Wound Gasket Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Nuclear Grade Spiral Wound Gasket Consumption Value by Carbon Content, (USD Million), 2021 & 2025 & 2032

Table 3. Global Nuclear Grade Spiral Wound Gasket Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 4. Flexitallic Basic Information, Manufacturing Base and Competitors

Table 5. Flexitallic Major Business

Table 6. Flexitallic Nuclear Grade Spiral Wound Gasket Product and Services

Table 7. Flexitallic Nuclear Grade Spiral Wound Gasket Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 8. Flexitallic Recent Developments/Updates

Table 9. Technetics Group Basic Information, Manufacturing Base and Competitors

Table 10. Technetics Group Major Business

Table 11. Technetics Group Nuclear Grade Spiral Wound Gasket Product and Services

Table 12. Technetics Group Nuclear Grade Spiral Wound Gasket Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 13. Technetics Group Recent Developments/Updates

Table 14. PILLAR Basic Information, Manufacturing Base and Competitors

Table 15. PILLAR Major Business

Table 16. PILLAR Nuclear Grade Spiral Wound Gasket Product and Services

Table 17. PILLAR Nuclear Grade Spiral Wound Gasket Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 18. PILLAR Recent Developments/Updates

Table 19. VALQUA Basic Information, Manufacturing Base and Competitors

Table 20. VALQUA Major Business

Table 21. VALQUA Nuclear Grade Spiral Wound Gasket Product and Services

Table 22. VALQUA Nuclear Grade Spiral Wound Gasket Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 23. VALQUA Recent Developments/Updates

Table 24. Suzhou Baohua Sealing Technology Basic Information, Manufacturing Base

and Competitors

Table 25. Suzhou Baohua Sealing Technology Major Business

Table 26. Suzhou Baohua Sealing Technology Nuclear Grade Spiral Wound Gasket Product and Services

Table 27. Suzhou Baohua Sealing Technology Nuclear Grade Spiral Wound Gasket Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 28. Suzhou Baohua Sealing Technology Recent Developments/Updates

Table 29. Zhejiang Guotai Xiaoxing Sealing Materials Basic Information, Manufacturing Base and Competitors

Table 30. Zhejiang Guotai Xiaoxing Sealing Materials Major Business

Table 31. Zhejiang Guotai Xiaoxing Sealing Materials Nuclear Grade Spiral Wound Gasket Product and Services

Table 32. Zhejiang Guotai Xiaoxing Sealing Materials Nuclear Grade Spiral Wound Gasket Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 33. Zhejiang Guotai Xiaoxing Sealing Materials Recent Developments/Updates

Table 34. Binzhou Double Peaks Graphite Sealing Materials Basic Information, Manufacturing Base and Competitors

Table 35. Binzhou Double Peaks Graphite Sealing Materials Major Business

Table 36. Binzhou Double Peaks Graphite Sealing Materials Nuclear Grade Spiral Wound Gasket Product and Services

Table 37. Binzhou Double Peaks Graphite Sealing Materials Nuclear Grade Spiral Wound Gasket Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 38. Binzhou Double Peaks Graphite Sealing Materials Recent Developments/Updates

Table 39. Ningbo Tiansheng Sealing Packing Basic Information, Manufacturing Base and Competitors

Table 40. Ningbo Tiansheng Sealing Packing Major Business

Table 41. Ningbo Tiansheng Sealing Packing Nuclear Grade Spiral Wound Gasket Product and Services

Table 42. Ningbo Tiansheng Sealing Packing Nuclear Grade Spiral Wound Gasket Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 43. Ningbo Tiansheng Sealing Packing Recent Developments/Updates

Table 44. Global Nuclear Grade Spiral Wound Gasket Sales Quantity by Manufacturer (2021-2026) & (K Units)

Table 45. Global Nuclear Grade Spiral Wound Gasket Revenue by Manufacturer

(2021-2026) & (USD Million)

Table 46. Global Nuclear Grade Spiral Wound Gasket Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 47. Market Position of Manufacturers in Nuclear Grade Spiral Wound Gasket, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 48. Head Office and Nuclear Grade Spiral Wound Gasket Production Site of Key Manufacturer

Table 49. Nuclear Grade Spiral Wound Gasket Market: Company Product Type Footprint

Table 50. Nuclear Grade Spiral Wound Gasket Market: Company Product Application Footprint

Table 51. Nuclear Grade Spiral Wound Gasket New Market Entrants and Barriers to Market Entry

Table 52. Nuclear Grade Spiral Wound Gasket Mergers, Acquisition, Agreements, and Collaborations

Table 53. Global Nuclear Grade Spiral Wound Gasket Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 54. Global Nuclear Grade Spiral Wound Gasket Sales Quantity by Region (2021-2026) & (K Units)

Table 55. Global Nuclear Grade Spiral Wound Gasket Sales Quantity by Region (2027-2032) & (K Units)

Table 56. Global Nuclear Grade Spiral Wound Gasket Consumption Value by Region (2021-2026) & (USD Million)

Table 57. Global Nuclear Grade Spiral Wound Gasket Consumption Value by Region (2027-2032) & (USD Million)

Table 58. Global Nuclear Grade Spiral Wound Gasket Average Price by Region (2021-2026) & (US\$/Unit)

Table 59. Global Nuclear Grade Spiral Wound Gasket Average Price by Region (2027-2032) & (US\$/Unit)

Table 60. Global Nuclear Grade Spiral Wound Gasket Sales Quantity by Type (2021-2026) & (K Units)

Table 61. Global Nuclear Grade Spiral Wound Gasket Sales Quantity by Type (2027-2032) & (K Units)

Table 62. Global Nuclear Grade Spiral Wound Gasket Consumption Value by Type (2021-2026) & (USD Million)

Table 63. Global Nuclear Grade Spiral Wound Gasket Consumption Value by Type (2027-2032) & (USD Million)

Table 64. Global Nuclear Grade Spiral Wound Gasket Average Price by Type (2021-2026) & (US\$/Unit)

Table 65. Global Nuclear Grade Spiral Wound Gasket Average Price by Type (2027-2032) & (US\$/Unit)

Table 66. Global Nuclear Grade Spiral Wound Gasket Sales Quantity by Application (2021-2026) & (K Units)

Table 67. Global Nuclear Grade Spiral Wound Gasket Sales Quantity by Application (2027-2032) & (K Units)

Table 68. Global Nuclear Grade Spiral Wound Gasket Consumption Value by Application (2021-2026) & (USD Million)

Table 69. Global Nuclear Grade Spiral Wound Gasket Consumption Value by Application (2027-2032) & (USD Million)

Table 70. Global Nuclear Grade Spiral Wound Gasket Average Price by Application (2021-2026) & (US\$/Unit)

Table 71. Global Nuclear Grade Spiral Wound Gasket Average Price by Application (2027-2032) & (US\$/Unit)

Table 72. North America Nuclear Grade Spiral Wound Gasket Sales Quantity by Type (2021-2026) & (K Units)

Table 73. North America Nuclear Grade Spiral Wound Gasket Sales Quantity by Type (2027-2032) & (K Units)

Table 74. North America Nuclear Grade Spiral Wound Gasket Sales Quantity by Application (2021-2026) & (K Units)

Table 75. North America Nuclear Grade Spiral Wound Gasket Sales Quantity by Application (2027-2032) & (K Units)

Table 76. North America Nuclear Grade Spiral Wound Gasket Sales Quantity by Country (2021-2026) & (K Units)

Table 77. North America Nuclear Grade Spiral Wound Gasket Sales Quantity by Country (2027-2032) & (K Units)

Table 78. North America Nuclear Grade Spiral Wound Gasket Consumption Value by Country (2021-2026) & (USD Million)

Table 79. North America Nuclear Grade Spiral Wound Gasket Consumption Value by Country (2027-2032) & (USD Million)

Table 80. Europe Nuclear Grade Spiral Wound Gasket Sales Quantity by Type (2021-2026) & (K Units)

Table 81. Europe Nuclear Grade Spiral Wound Gasket Sales Quantity by Type (2027-2032) & (K Units)

Table 82. Europe Nuclear Grade Spiral Wound Gasket Sales Quantity by Application (2021-2026) & (K Units)

Table 83. Europe Nuclear Grade Spiral Wound Gasket Sales Quantity by Application (2027-2032) & (K Units)

Table 84. Europe Nuclear Grade Spiral Wound Gasket Sales Quantity by Country

(2021-2026) & (K Units)

Table 85. Europe Nuclear Grade Spiral Wound Gasket Sales Quantity by Country
(2027-2032) & (K Units)

Table 86. Europe Nuclear Grade Spiral Wound Gasket Consumption Value by Country
(2021-2026) & (USD Million)

Table 87. Europe Nuclear Grade Spiral Wound Gasket Consumption Value by Country
(2027-2032) & (USD Million)

Table 88. Asia-Pacific Nuclear Grade Spiral Wound Gasket Sales Quantity by Type
(2021-2026) & (K Units)

Table 89. Asia-Pacific Nuclear Grade Spiral Wound Gasket Sales Quantity by Type
(2027-2032) & (K Units)

Table 90. Asia-Pacific Nuclear Grade Spiral Wound Gasket Sales Quantity by
Application (2021-2026) & (K Units)

Table 91. Asia-Pacific Nuclear Grade Spiral Wound Gasket Sales Quantity by
Application (2027-2032) & (K Units)

Table 92. Asia-Pacific Nuclear Grade Spiral Wound Gasket Sales Quantity by Region
(2021-2026) & (K Units)

Table 93. Asia-Pacific Nuclear Grade Spiral Wound Gasket Sales Quantity by Region
(2027-2032) & (K Units)

Table 94. Asia-Pacific Nuclear Grade Spiral Wound Gasket Consumption Value by
Region (2021-2026) & (USD Million)

Table 95. Asia-Pacific Nuclear Grade Spiral Wound Gasket Consumption Value by
Region (2027-2032) & (USD Million)

Table 96. South America Nuclear Grade Spiral Wound Gasket Sales Quantity by Type
(2021-2026) & (K Units)

Table 97. South America Nuclear Grade Spiral Wound Gasket Sales Quantity by Type
(2027-2032) & (K Units)

Table 98. South America Nuclear Grade Spiral Wound Gasket Sales Quantity by
Application (2021-2026) & (K Units)

Table 99. South America Nuclear Grade Spiral Wound Gasket Sales Quantity by
Application (2027-2032) & (K Units)

Table 100. South America Nuclear Grade Spiral Wound Gasket Sales Quantity by
Country (2021-2026) & (K Units)

Table 101. South America Nuclear Grade Spiral Wound Gasket Sales Quantity by
Country (2027-2032) & (K Units)

Table 102. South America Nuclear Grade Spiral Wound Gasket Consumption Value by
Country (2021-2026) & (USD Million)

Table 103. South America Nuclear Grade Spiral Wound Gasket Consumption Value by
Country (2027-2032) & (USD Million)

Table 104. Middle East & Africa Nuclear Grade Spiral Wound Gasket Sales Quantity by Type (2021-2026) & (K Units)

Table 105. Middle East & Africa Nuclear Grade Spiral Wound Gasket Sales Quantity by Type (2027-2032) & (K Units)

Table 106. Middle East & Africa Nuclear Grade Spiral Wound Gasket Sales Quantity by Application (2021-2026) & (K Units)

Table 107. Middle East & Africa Nuclear Grade Spiral Wound Gasket Sales Quantity by Application (2027-2032) & (K Units)

Table 108. Middle East & Africa Nuclear Grade Spiral Wound Gasket Sales Quantity by Country (2021-2026) & (K Units)

Table 109. Middle East & Africa Nuclear Grade Spiral Wound Gasket Sales Quantity by Country (2027-2032) & (K Units)

Table 110. Middle East & Africa Nuclear Grade Spiral Wound Gasket Consumption Value by Country (2021-2026) & (USD Million)

Table 111. Middle East & Africa Nuclear Grade Spiral Wound Gasket Consumption Value by Country (2027-2032) & (USD Million)

Table 112. Nuclear Grade Spiral Wound Gasket Raw Material

Table 113. Key Manufacturers of Nuclear Grade Spiral Wound Gasket Raw Materials

Table 114. Nuclear Grade Spiral Wound Gasket Typical Distributors

Table 115. Nuclear Grade Spiral Wound Gasket Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Nuclear Grade Spiral Wound Gasket Picture
- Figure 2. Global Nuclear Grade Spiral Wound Gasket Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Nuclear Grade Spiral Wound Gasket Revenue Market Share by Type in 2025
- Figure 4. Basic Examples
- Figure 5. Outer Ring Examples
- Figure 6. Inner Ring Examples
- Figure 7. Inner & Outer Ring Examples
- Figure 8. Global Nuclear Grade Spiral Wound Gasket Revenue by Carbon Content, (USD Million), 2021 & 2025 & 2032
- Figure 9. Global Nuclear Grade Spiral Wound Gasket Revenue Market Share by Carbon Content in 2025
- Figure 10. ? 99.5% Examples
- Figure 11. ? 99.9% Examples
- Figure 12. Global Nuclear Grade Spiral Wound Gasket Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 13. Global Nuclear Grade Spiral Wound Gasket Revenue Market Share by Application in 2025
- Figure 14. Valves and Pumps Examples
- Figure 15. Heat Exchange Equipment Examples
- Figure 16. Pressure Vessels Examples
- Figure 17. Pipe Flanges Examples
- Figure 18. Others Examples
- Figure 19. Global Nuclear Grade Spiral Wound Gasket Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 20. Global Nuclear Grade Spiral Wound Gasket Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 21. Global Nuclear Grade Spiral Wound Gasket Sales Quantity (2021-2032) & (K Units)
- Figure 22. Global Nuclear Grade Spiral Wound Gasket Price (2021-2032) & (US\$/Unit)
- Figure 23. Global Nuclear Grade Spiral Wound Gasket Sales Quantity Market Share by Manufacturer in 2025
- Figure 24. Global Nuclear Grade Spiral Wound Gasket Revenue Market Share by Manufacturer in 2025

Figure 25. Producer Shipments of Nuclear Grade Spiral Wound Gasket by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 26. Top 3 Nuclear Grade Spiral Wound Gasket Manufacturer (Revenue) Market Share in 2025

Figure 27. Top 6 Nuclear Grade Spiral Wound Gasket Manufacturer (Revenue) Market Share in 2025

Figure 28. Global Nuclear Grade Spiral Wound Gasket Sales Quantity Market Share by Region (2021-2032)

Figure 29. Global Nuclear Grade Spiral Wound Gasket Consumption Value Market Share by Region (2021-2032)

Figure 30. North America Nuclear Grade Spiral Wound Gasket Consumption Value (2021-2032) & (USD Million)

Figure 31. Europe Nuclear Grade Spiral Wound Gasket Consumption Value (2021-2032) & (USD Million)

Figure 32. Asia-Pacific Nuclear Grade Spiral Wound Gasket Consumption Value (2021-2032) & (USD Million)

Figure 33. South America Nuclear Grade Spiral Wound Gasket Consumption Value (2021-2032) & (USD Million)

Figure 34. Middle East & Africa Nuclear Grade Spiral Wound Gasket Consumption Value (2021-2032) & (USD Million)

Figure 35. Global Nuclear Grade Spiral Wound Gasket Sales Quantity Market Share by Type (2021-2032)

Figure 36. Global Nuclear Grade Spiral Wound Gasket Consumption Value Market Share by Type (2021-2032)

Figure 37. Global Nuclear Grade Spiral Wound Gasket Average Price by Type (2021-2032) & (US\$/Unit)

Figure 38. Global Nuclear Grade Spiral Wound Gasket Sales Quantity Market Share by Application (2021-2032)

Figure 39. Global Nuclear Grade Spiral Wound Gasket Revenue Market Share by Application (2021-2032)

Figure 40. Global Nuclear Grade Spiral Wound Gasket Average Price by Application (2021-2032) & (US\$/Unit)

Figure 41. North America Nuclear Grade Spiral Wound Gasket Sales Quantity Market Share by Type (2021-2032)

Figure 42. North America Nuclear Grade Spiral Wound Gasket Sales Quantity Market Share by Application (2021-2032)

Figure 43. North America Nuclear Grade Spiral Wound Gasket Sales Quantity Market Share by Country (2021-2032)

Figure 44. North America Nuclear Grade Spiral Wound Gasket Consumption Value

Market Share by Country (2021-2032)

Figure 45. United States Nuclear Grade Spiral Wound Gasket Consumption Value (2021-2032) & (USD Million)

Figure 46. Canada Nuclear Grade Spiral Wound Gasket Consumption Value (2021-2032) & (USD Million)

Figure 47. Mexico Nuclear Grade Spiral Wound Gasket Consumption Value (2021-2032) & (USD Million)

Figure 48. Europe Nuclear Grade Spiral Wound Gasket Sales Quantity Market Share by Type (2021-2032)

Figure 49. Europe Nuclear Grade Spiral Wound Gasket Sales Quantity Market Share by Application (2021-2032)

Figure 50. Europe Nuclear Grade Spiral Wound Gasket Sales Quantity Market Share by Country (2021-2032)

Figure 51. Europe Nuclear Grade Spiral Wound Gasket Consumption Value Market Share by Country (2021-2032)

Figure 52. Germany Nuclear Grade Spiral Wound Gasket Consumption Value (2021-2032) & (USD Million)

Figure 53. France Nuclear Grade Spiral Wound Gasket Consumption Value (2021-2032) & (USD Million)

Figure 54. United Kingdom Nuclear Grade Spiral Wound Gasket Consumption Value (2021-2032) & (USD Million)

Figure 55. Russia Nuclear Grade Spiral Wound Gasket Consumption Value (2021-2032) & (USD Million)

Figure 56. Italy Nuclear Grade Spiral Wound Gasket Consumption Value (2021-2032) & (USD Million)

Figure 57. Asia-Pacific Nuclear Grade Spiral Wound Gasket Sales Quantity Market Share by Type (2021-2032)

Figure 58. Asia-Pacific Nuclear Grade Spiral Wound Gasket Sales Quantity Market Share by Application (2021-2032)

Figure 59. Asia-Pacific Nuclear Grade Spiral Wound Gasket Sales Quantity Market Share by Region (2021-2032)

Figure 60. Asia-Pacific Nuclear Grade Spiral Wound Gasket Consumption Value Market Share by Region (2021-2032)

Figure 61. China Nuclear Grade Spiral Wound Gasket Consumption Value (2021-2032) & (USD Million)

Figure 62. Japan Nuclear Grade Spiral Wound Gasket Consumption Value (2021-2032) & (USD Million)

Figure 63. South Korea Nuclear Grade Spiral Wound Gasket Consumption Value (2021-2032) & (USD Million)

Figure 64. India Nuclear Grade Spiral Wound Gasket Consumption Value (2021-2032) & (USD Million)

Figure 65. Southeast Asia Nuclear Grade Spiral Wound Gasket Consumption Value (2021-2032) & (USD Million)

Figure 66. Australia Nuclear Grade Spiral Wound Gasket Consumption Value (2021-2032) & (USD Million)

Figure 67. South America Nuclear Grade Spiral Wound Gasket Sales Quantity Market Share by Type (2021-2032)

Figure 68. South America Nuclear Grade Spiral Wound Gasket Sales Quantity Market Share by Application (2021-2032)

Figure 69. South America Nuclear Grade Spiral Wound Gasket Sales Quantity Market Share by Country (2021-2032)

Figure 70. South America Nuclear Grade Spiral Wound Gasket Consumption Value Market Share by Country (2021-2032)

Figure 71. Brazil Nuclear Grade Spiral Wound Gasket Consumption Value (2021-2032) & (USD Million)

Figure 72. Argentina Nuclear Grade Spiral Wound Gasket Consumption Value (2021-2032) & (USD Million)

Figure 73. Middle East & Africa Nuclear Grade Spiral Wound Gasket Sales Quantity Market Share by Type (2021-2032)

Figure 74. Middle East & Africa Nuclear Grade Spiral Wound Gasket Sales Quantity Market Share by Application (2021-2032)

Figure 75. Middle East & Africa Nuclear Grade Spiral Wound Gasket Sales Quantity Market Share by Country (2021-2032)

Figure 76. Middle East & Africa Nuclear Grade Spiral Wound Gasket Consumption Value Market Share by Country (2021-2032)

Figure 77. Turkey Nuclear Grade Spiral Wound Gasket Consumption Value (2021-2032) & (USD Million)

Figure 78. Egypt Nuclear Grade Spiral Wound Gasket Consumption Value (2021-2032) & (USD Million)

Figure 79. Saudi Arabia Nuclear Grade Spiral Wound Gasket Consumption Value (2021-2032) & (USD Million)

Figure 80. South Africa Nuclear Grade Spiral Wound Gasket Consumption Value (2021-2032) & (USD Million)

Figure 81. Nuclear Grade Spiral Wound Gasket Market Drivers

Figure 82. Nuclear Grade Spiral Wound Gasket Market Restraints

Figure 83. Nuclear Grade Spiral Wound Gasket Market Trends

Figure 84. Porters Five Forces Analysis

Figure 85. Manufacturing Cost Structure Analysis of Nuclear Grade Spiral Wound

Gasket in 2025

Figure 86. Manufacturing Process Analysis of Nuclear Grade Spiral Wound Gasket

Figure 87. Nuclear Grade Spiral Wound Gasket Industrial Chain

Figure 88. Sales Channel: Direct to End-User vs Distributors

Figure 89. Direct Channel Pros & Cons

Figure 90. Indirect Channel Pros & Cons

Figure 91. Methodology

Figure 92. Research Process and Data Source

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