

Global Nuclear Grade HEPA Filters Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G07C8CF67127EN.html>

Date: July 2026

Pages: 118

Price: US\$ 4,480.00 (Single User License)

ID: G07C8CF67127EN

Abstracts

The global Nuclear Grade HEPA Filters market size is expected to reach \$ 150 million by 2032, rising at a market growth of 4.4% CAGR during the forecast period (2026-2032).

Nuclear Grade HEPA Filters are ultra-high-performance air filters designed specifically for nuclear industry systems. Beyond meeting the standard HEPA requirement of over 99.97% filtration efficiency for 0.3-micron particles, they are engineered to withstand extreme conditions?including radiation exposure, high temperatures, and intense airflow surges?serving as a critical safety barrier against the leakage of radioactive aerosols.

Upstream components primarily include borosilicate ultrafine glass fiber filter media, flame-retardant adhesives, aluminum foil or glass fiber separators, stainless steel or galvanized steel frames, and polyurethane or silicone sealants. Because these products operate within exhaust systems subject to stringent safety standards, raw materials must not only ensure filtration efficiency but also offer resistance to moisture, radiation, and pressure differentials, alongside flame retardancy and dimensional stability. Downstream applications span nuclear power plants, nuclear fuel cycle facilities, radioactive waste treatment, nuclear research facilities, and nuclear decommissioning projects.

In 2025, global sales volume is projected to reach approximately 40,000 units, with a global average price of roughly US\$2,000?3,000 per unit; leading manufacturers typically achieve gross margins of approximately 30%?45%.

The nuclear-grade HEPA filter industry is a niche market characterized by small scale, high barriers to entry, and safety-critical applications. Demand is primarily driven by the

periodic replacement of filters in operating nuclear power units, outfitting for new nuclear power projects, the construction of nuclear fuel cycle facilities, the expansion of radioactive waste treatment capacity, and an increase in nuclear decommissioning and remediation projects. Compared to standard HEPA filters, nuclear-grade products must meet stringent requirements including moisture and fire resistance, tolerance to pressure differentials and seismic activity, individual unit leak testing, quality traceability, and nuclear-grade quality assurance documentation. Consequently, customer certification cycles are lengthy and supplier entry barriers are high; core competitiveness hinges on standards compliance, long-term operational reliability, and experience in engineering support. With the global restart of nuclear power, the advancement of small modular reactors (SMRs), and the growth of nuclear waste treatment and decommissioning projects, demand for both long-term replacements and new installations remains stable.

This report studies the global Nuclear Grade HEPA Filters production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Nuclear Grade HEPA Filters and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Nuclear Grade HEPA Filters that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Nuclear Grade HEPA Filters total production and demand, 2021-2032, (K Units)

Global Nuclear Grade HEPA Filters total production value, 2021-2032, (USD Million)

Global Nuclear Grade HEPA Filters production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Nuclear Grade HEPA Filters consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Nuclear Grade HEPA Filters domestic production, consumption, key domestic manufacturers and share

Global Nuclear Grade HEPA Filters production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Nuclear Grade HEPA Filters production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Nuclear Grade HEPA Filters production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Nuclear Grade HEPA Filters market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Camfil, AAF International, Porvair, EMCEL Filters, M.C. Air Filtration, Novintec, Svertas Group, Japan Air Filter, Cambridge Filter Corporation, Nippon Muki, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Nuclear Grade HEPA Filters market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Nuclear Grade HEPA Filters Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Nuclear Grade HEPA Filters Market, Segmentation by Type:

Rectangular HEPA Filters

Round HEPA Filters

Global Nuclear Grade HEPA Filters Market, Segmentation by Structure:

Axial-Flow Type

Radial-Flow Type

Global Nuclear Grade HEPA Filters Market, Segmentation by Sealing Method:

Gasket Seal

Liquid Channel Seal

Global Nuclear Grade HEPA Filters Market, Segmentation by Application:

Containment Venting System

Radioactive Off-Gas Treatment System

Nuclear Fuel Cycle Facilities

Others

Companies Profiled:

Camfil

AAF International

Porvair

EMCEL Filters

M.C. Air Filtration

Novintec

Svertas Group

Japan Air Filter

Cambridge Filter Corporation

Nippon Muki

Beijing Aihe Nuclear Technology

Henan Hejing Cleaning Technology

Key Questions Answered:

1. How big is the global Nuclear Grade HEPA Filters market?
2. What is the demand of the global Nuclear Grade HEPA Filters market?
3. What is the year over year growth of the global Nuclear Grade HEPA Filters market?
4. What is the production and production value of the global Nuclear Grade HEPA Filters market?
5. Who are the key producers in the global Nuclear Grade HEPA Filters market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Nuclear Grade HEPA Filters Introduction
- 1.2 World Nuclear Grade HEPA Filters Supply & Forecast
 - 1.2.1 World Nuclear Grade HEPA Filters Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Nuclear Grade HEPA Filters Production (2021-2032)
 - 1.2.3 World Nuclear Grade HEPA Filters Pricing Trends (2021-2032)
- 1.3 World Nuclear Grade HEPA Filters Production by Region (Based on Production Site)
 - 1.3.1 World Nuclear Grade HEPA Filters Production Value by Region (2021-2032)
 - 1.3.2 World Nuclear Grade HEPA Filters Production by Region (2021-2032)
 - 1.3.3 World Nuclear Grade HEPA Filters Average Price by Region (2021-2032)
 - 1.3.4 North America Nuclear Grade HEPA Filters Production (2021-2032)
 - 1.3.5 Europe Nuclear Grade HEPA Filters Production (2021-2032)
 - 1.3.6 China Nuclear Grade HEPA Filters Production (2021-2032)
 - 1.3.7 Japan Nuclear Grade HEPA Filters Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Nuclear Grade HEPA Filters Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Nuclear Grade HEPA Filters Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Nuclear Grade HEPA Filters Demand (2021-2032)
- 2.2 World Nuclear Grade HEPA Filters Consumption by Region
 - 2.2.1 World Nuclear Grade HEPA Filters Consumption by Region (2021-2026)
 - 2.2.2 World Nuclear Grade HEPA Filters Consumption Forecast by Region (2027-2032)
- 2.3 United States Nuclear Grade HEPA Filters Consumption (2021-2032)
- 2.4 China Nuclear Grade HEPA Filters Consumption (2021-2032)
- 2.5 Europe Nuclear Grade HEPA Filters Consumption (2021-2032)
- 2.6 Japan Nuclear Grade HEPA Filters Consumption (2021-2032)
- 2.7 South Korea Nuclear Grade HEPA Filters Consumption (2021-2032)
- 2.8 ASEAN Nuclear Grade HEPA Filters Consumption (2021-2032)
- 2.9 India Nuclear Grade HEPA Filters Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Nuclear Grade HEPA Filters Production Value by Manufacturer (2021-2026)
- 3.2 World Nuclear Grade HEPA Filters Production by Manufacturer (2021-2026)
- 3.3 World Nuclear Grade HEPA Filters Average Price by Manufacturer (2021-2026)
- 3.4 Nuclear Grade HEPA Filters Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Nuclear Grade HEPA Filters Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Nuclear Grade HEPA Filters in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Nuclear Grade HEPA Filters in 2025
- 3.6 Nuclear Grade HEPA Filters Market: Overall Company Footprint Analysis
 - 3.6.1 Nuclear Grade HEPA Filters Market: Region Footprint
 - 3.6.2 Nuclear Grade HEPA Filters Market: Company Product Type Footprint
 - 3.6.3 Nuclear Grade HEPA Filters Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Nuclear Grade HEPA Filters Production Value Comparison
 - 4.1.1 United States VS China: Nuclear Grade HEPA Filters Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Nuclear Grade HEPA Filters Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Nuclear Grade HEPA Filters Production Comparison
 - 4.2.1 United States VS China: Nuclear Grade HEPA Filters Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Nuclear Grade HEPA Filters Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Nuclear Grade HEPA Filters Consumption Comparison
 - 4.3.1 United States VS China: Nuclear Grade HEPA Filters Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Nuclear Grade HEPA Filters Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Nuclear Grade HEPA Filters Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Nuclear Grade HEPA Filters Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Nuclear Grade HEPA Filters Production Value (2021-2026)

4.4.3 United States Based Manufacturers Nuclear Grade HEPA Filters Production (2021-2026)

4.5 China Based Nuclear Grade HEPA Filters Manufacturers and Market Share

4.5.1 China Based Nuclear Grade HEPA Filters Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Nuclear Grade HEPA Filters Production Value (2021-2026)

4.5.3 China Based Manufacturers Nuclear Grade HEPA Filters Production (2021-2026)

4.6 Rest of World Based Nuclear Grade HEPA Filters Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Nuclear Grade HEPA Filters Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Nuclear Grade HEPA Filters Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Nuclear Grade HEPA Filters Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Nuclear Grade HEPA Filters Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Rectangular HEPA Filters

5.2.2 Round HEPA Filters

5.3 Market Segment by Type

5.3.1 World Nuclear Grade HEPA Filters Production by Type (2021-2032)

5.3.2 World Nuclear Grade HEPA Filters Production Value by Type (2021-2032)

5.3.3 World Nuclear Grade HEPA Filters Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY STRUCTURE

6.1 World Nuclear Grade HEPA Filters Market Size Overview by Structure: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Structure

6.2.1 Axial-Flow Type

6.2.2 Radial-Flow Type

6.3 Market Segment by Structure

6.3.1 World Nuclear Grade HEPA Filters Production by Structure (2021-2032)

6.3.2 World Nuclear Grade HEPA Filters Production Value by Structure (2021-2032)

6.3.3 World Nuclear Grade HEPA Filters Average Price by Structure (2021-2032)

7 MARKET ANALYSIS BY SEALING METHOD

7.1 World Nuclear Grade HEPA Filters Market Size Overview by Sealing Method: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Sealing Method

7.2.1 Gasket Seal

7.2.2 Liquid Channel Seal

7.3 Market Segment by Sealing Method

7.3.1 World Nuclear Grade HEPA Filters Production by Sealing Method (2021-2032)

7.3.2 World Nuclear Grade HEPA Filters Production Value by Sealing Method (2021-2032)

7.3.3 World Nuclear Grade HEPA Filters Average Price by Sealing Method (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Nuclear Grade HEPA Filters Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Containment Venting System

8.2.2 Radioactive Off-Gas Treatment System

8.2.3 Nuclear Fuel Cycle Facilities

8.2.4 Others

8.3 Market Segment by Application

8.3.1 World Nuclear Grade HEPA Filters Production by Application (2021-2032)

8.3.2 World Nuclear Grade HEPA Filters Production Value by Application (2021-2032)

8.3.3 World Nuclear Grade HEPA Filters Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Camfil

9.1.1 Camfil Details

- 9.1.2 Camfil Major Business
- 9.1.3 Camfil Nuclear Grade HEPA Filters Product and Services
- 9.1.4 Camfil Nuclear Grade HEPA Filters Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.1.5 Camfil Recent Developments/Updates
- 9.1.6 Camfil Competitive Strengths & Weaknesses
- 9.2 AAF International
 - 9.2.1 AAF International Details
 - 9.2.2 AAF International Major Business
 - 9.2.3 AAF International Nuclear Grade HEPA Filters Product and Services
 - 9.2.4 AAF International Nuclear Grade HEPA Filters Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.2.5 AAF International Recent Developments/Updates
 - 9.2.6 AAF International Competitive Strengths & Weaknesses
- 9.3 Porvair
 - 9.3.1 Porvair Details
 - 9.3.2 Porvair Major Business
 - 9.3.3 Porvair Nuclear Grade HEPA Filters Product and Services
 - 9.3.4 Porvair Nuclear Grade HEPA Filters Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Porvair Recent Developments/Updates
 - 9.3.6 Porvair Competitive Strengths & Weaknesses
- 9.4 EMCEL Filters
 - 9.4.1 EMCEL Filters Details
 - 9.4.2 EMCEL Filters Major Business
 - 9.4.3 EMCEL Filters Nuclear Grade HEPA Filters Product and Services
 - 9.4.4 EMCEL Filters Nuclear Grade HEPA Filters Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 EMCEL Filters Recent Developments/Updates
 - 9.4.6 EMCEL Filters Competitive Strengths & Weaknesses
- 9.5 M.C. Air Filtration
 - 9.5.1 M.C. Air Filtration Details
 - 9.5.2 M.C. Air Filtration Major Business
 - 9.5.3 M.C. Air Filtration Nuclear Grade HEPA Filters Product and Services
 - 9.5.4 M.C. Air Filtration Nuclear Grade HEPA Filters Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 M.C. Air Filtration Recent Developments/Updates
 - 9.5.6 M.C. Air Filtration Competitive Strengths & Weaknesses
- 9.6 Novintec

- 9.6.1 Novintec Details
- 9.6.2 Novintec Major Business
- 9.6.3 Novintec Nuclear Grade HEPA Filters Product and Services
- 9.6.4 Novintec Nuclear Grade HEPA Filters Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.6.5 Novintec Recent Developments/Updates
- 9.6.6 Novintec Competitive Strengths & Weaknesses
- 9.7 Svertas Group
 - 9.7.1 Svertas Group Details
 - 9.7.2 Svertas Group Major Business
 - 9.7.3 Svertas Group Nuclear Grade HEPA Filters Product and Services
 - 9.7.4 Svertas Group Nuclear Grade HEPA Filters Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Svertas Group Recent Developments/Updates
 - 9.7.6 Svertas Group Competitive Strengths & Weaknesses
- 9.8 Japan Air Filter
 - 9.8.1 Japan Air Filter Details
 - 9.8.2 Japan Air Filter Major Business
 - 9.8.3 Japan Air Filter Nuclear Grade HEPA Filters Product and Services
 - 9.8.4 Japan Air Filter Nuclear Grade HEPA Filters Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Japan Air Filter Recent Developments/Updates
 - 9.8.6 Japan Air Filter Competitive Strengths & Weaknesses
- 9.9 Cambridge Filter Corporation
 - 9.9.1 Cambridge Filter Corporation Details
 - 9.9.2 Cambridge Filter Corporation Major Business
 - 9.9.3 Cambridge Filter Corporation Nuclear Grade HEPA Filters Product and Services
 - 9.9.4 Cambridge Filter Corporation Nuclear Grade HEPA Filters Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Cambridge Filter Corporation Recent Developments/Updates
 - 9.9.6 Cambridge Filter Corporation Competitive Strengths & Weaknesses
- 9.10 Nippon Muki
 - 9.10.1 Nippon Muki Details
 - 9.10.2 Nippon Muki Major Business
 - 9.10.3 Nippon Muki Nuclear Grade HEPA Filters Product and Services
 - 9.10.4 Nippon Muki Nuclear Grade HEPA Filters Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Nippon Muki Recent Developments/Updates
 - 9.10.6 Nippon Muki Competitive Strengths & Weaknesses

9.11 Beijing Aihe Nuclear Technology

9.11.1 Beijing Aihe Nuclear Technology Details

9.11.2 Beijing Aihe Nuclear Technology Major Business

9.11.3 Beijing Aihe Nuclear Technology Nuclear Grade HEPA Filters Product and Services

9.11.4 Beijing Aihe Nuclear Technology Nuclear Grade HEPA Filters Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Beijing Aihe Nuclear Technology Recent Developments/Updates

9.11.6 Beijing Aihe Nuclear Technology Competitive Strengths & Weaknesses

9.12 Henan Hejing Cleaning Technology

9.12.1 Henan Hejing Cleaning Technology Details

9.12.2 Henan Hejing Cleaning Technology Major Business

9.12.3 Henan Hejing Cleaning Technology Nuclear Grade HEPA Filters Product and Services

9.12.4 Henan Hejing Cleaning Technology Nuclear Grade HEPA Filters Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 Henan Hejing Cleaning Technology Recent Developments/Updates

9.12.6 Henan Hejing Cleaning Technology Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Nuclear Grade HEPA Filters Industry Chain

10.2 Nuclear Grade HEPA Filters Upstream Analysis

10.2.1 Nuclear Grade HEPA Filters Core Raw Materials

10.2.2 Main Manufacturers of Nuclear Grade HEPA Filters Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Nuclear Grade HEPA Filters Production Mode

10.6 Nuclear Grade HEPA Filters Procurement Model

10.7 Nuclear Grade HEPA Filters Industry Sales Model and Sales Channels

10.7.1 Nuclear Grade HEPA Filters Sales Model

10.7.2 Nuclear Grade HEPA Filters Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Nuclear Grade HEPA Filters Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Nuclear Grade HEPA Filters Production Value by Region (2021-2026) & (USD Million)

Table 3. World Nuclear Grade HEPA Filters Production Value by Region (2027-2032) & (USD Million)

Table 4. World Nuclear Grade HEPA Filters Production Value Market Share by Region (2021-2026)

Table 5. World Nuclear Grade HEPA Filters Production Value Market Share by Region (2027-2032)

Table 6. World Nuclear Grade HEPA Filters Production by Region (2021-2026) & (K Units)

Table 7. World Nuclear Grade HEPA Filters Production by Region (2027-2032) & (K Units)

Table 8. World Nuclear Grade HEPA Filters Production Market Share by Region (2021-2026)

Table 9. World Nuclear Grade HEPA Filters Production Market Share by Region (2027-2032)

Table 10. World Nuclear Grade HEPA Filters Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Nuclear Grade HEPA Filters Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Nuclear Grade HEPA Filters Major Market Trends

Table 13. World Nuclear Grade HEPA Filters Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Nuclear Grade HEPA Filters Consumption by Region (2021-2026) & (K Units)

Table 15. World Nuclear Grade HEPA Filters Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Nuclear Grade HEPA Filters Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Nuclear Grade HEPA Filters Producers in 2025

Table 18. World Nuclear Grade HEPA Filters Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Nuclear Grade HEPA Filters Producers in 2025

Table 20. World Nuclear Grade HEPA Filters Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Nuclear Grade HEPA Filters Company Evaluation Quadrant

Table 22. World Nuclear Grade HEPA Filters Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Nuclear Grade HEPA Filters Production Site of Key Manufacturer

Table 24. Nuclear Grade HEPA Filters Market: Company Product Type Footprint

Table 25. Nuclear Grade HEPA Filters Market: Company Product Application Footprint

Table 26. Nuclear Grade HEPA Filters Competitive Factors

Table 27. Nuclear Grade HEPA Filters New Entrant and Capacity Expansion Plans

Table 28. Nuclear Grade HEPA Filters Mergers & Acquisitions Activity

Table 29. United States VS China Nuclear Grade HEPA Filters Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Nuclear Grade HEPA Filters Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Nuclear Grade HEPA Filters Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Nuclear Grade HEPA Filters Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Nuclear Grade HEPA Filters Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Nuclear Grade HEPA Filters Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Nuclear Grade HEPA Filters Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Nuclear Grade HEPA Filters Production Market Share (2021-2026)

Table 37. China Based Nuclear Grade HEPA Filters Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Nuclear Grade HEPA Filters Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Nuclear Grade HEPA Filters Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Nuclear Grade HEPA Filters Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Nuclear Grade HEPA Filters Production Market

Share (2021-2026)

Table 42. Rest of World Based Nuclear Grade HEPA Filters Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Nuclear Grade HEPA Filters Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Nuclear Grade HEPA Filters Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Nuclear Grade HEPA Filters Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Nuclear Grade HEPA Filters Production Market Share (2021-2026)

Table 47. World Nuclear Grade HEPA Filters Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Nuclear Grade HEPA Filters Production by Type (2021-2026) & (K Units)

Table 49. World Nuclear Grade HEPA Filters Production by Type (2027-2032) & (K Units)

Table 50. World Nuclear Grade HEPA Filters Production Value by Type (2021-2026) & (USD Million)

Table 51. World Nuclear Grade HEPA Filters Production Value by Type (2027-2032) & (USD Million)

Table 52. World Nuclear Grade HEPA Filters Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Nuclear Grade HEPA Filters Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Nuclear Grade HEPA Filters Production Value by Structure, (USD Million), 2021 & 2025 & 2032

Table 55. World Nuclear Grade HEPA Filters Production by Structure (2021-2026) & (K Units)

Table 56. World Nuclear Grade HEPA Filters Production by Structure (2027-2032) & (K Units)

Table 57. World Nuclear Grade HEPA Filters Production Value by Structure (2021-2026) & (USD Million)

Table 58. World Nuclear Grade HEPA Filters Production Value by Structure (2027-2032) & (USD Million)

Table 59. World Nuclear Grade HEPA Filters Average Price by Structure (2021-2026) & (US\$/Unit)

Table 60. World Nuclear Grade HEPA Filters Average Price by Structure (2027-2032) & (US\$/Unit)

Table 61. World Nuclear Grade HEPA Filters Production Value by Sealing Method, (USD Million), 2021 & 2025 & 2032

Table 62. World Nuclear Grade HEPA Filters Production by Sealing Method (2021-2026) & (K Units)

Table 63. World Nuclear Grade HEPA Filters Production by Sealing Method (2027-2032) & (K Units)

Table 64. World Nuclear Grade HEPA Filters Production Value by Sealing Method (2021-2026) & (USD Million)

Table 65. World Nuclear Grade HEPA Filters Production Value by Sealing Method (2027-2032) & (USD Million)

Table 66. World Nuclear Grade HEPA Filters Average Price by Sealing Method (2021-2026) & (US\$/Unit)

Table 67. World Nuclear Grade HEPA Filters Average Price by Sealing Method (2027-2032) & (US\$/Unit)

Table 68. World Nuclear Grade HEPA Filters Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Nuclear Grade HEPA Filters Production by Application (2021-2026) & (K Units)

Table 70. World Nuclear Grade HEPA Filters Production by Application (2027-2032) & (K Units)

Table 71. World Nuclear Grade HEPA Filters Production Value by Application (2021-2026) & (USD Million)

Table 72. World Nuclear Grade HEPA Filters Production Value by Application (2027-2032) & (USD Million)

Table 73. World Nuclear Grade HEPA Filters Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Nuclear Grade HEPA Filters Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Camfil Basic Information, Manufacturing Base and Competitors

Table 76. Camfil Major Business

Table 77. Camfil Nuclear Grade HEPA Filters Product and Services

Table 78. Camfil Nuclear Grade HEPA Filters Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Camfil Recent Developments/Updates

Table 80. Camfil Competitive Strengths & Weaknesses

Table 81. AAF International Basic Information, Manufacturing Base and Competitors

Table 82. AAF International Major Business

Table 83. AAF International Nuclear Grade HEPA Filters Product and Services

Table 84. AAF International Nuclear Grade HEPA Filters Production (K Units), Price

(US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. AAF International Recent Developments/Updates

Table 86. AAF International Competitive Strengths & Weaknesses

Table 87. Porvair Basic Information, Manufacturing Base and Competitors

Table 88. Porvair Major Business

Table 89. Porvair Nuclear Grade HEPA Filters Product and Services

Table 90. Porvair Nuclear Grade HEPA Filters Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Porvair Recent Developments/Updates

Table 92. Porvair Competitive Strengths & Weaknesses

Table 93. EMCEL Filters Basic Information, Manufacturing Base and Competitors

Table 94. EMCEL Filters Major Business

Table 95. EMCEL Filters Nuclear Grade HEPA Filters Product and Services

Table 96. EMCEL Filters Nuclear Grade HEPA Filters Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. EMCEL Filters Recent Developments/Updates

Table 98. EMCEL Filters Competitive Strengths & Weaknesses

Table 99. M.C. Air Filtration Basic Information, Manufacturing Base and Competitors

Table 100. M.C. Air Filtration Major Business

Table 101. M.C. Air Filtration Nuclear Grade HEPA Filters Product and Services

Table 102. M.C. Air Filtration Nuclear Grade HEPA Filters Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. M.C. Air Filtration Recent Developments/Updates

Table 104. M.C. Air Filtration Competitive Strengths & Weaknesses

Table 105. Novintec Basic Information, Manufacturing Base and Competitors

Table 106. Novintec Major Business

Table 107. Novintec Nuclear Grade HEPA Filters Product and Services

Table 108. Novintec Nuclear Grade HEPA Filters Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Novintec Recent Developments/Updates

Table 110. Novintec Competitive Strengths & Weaknesses

Table 111. Svertas Group Basic Information, Manufacturing Base and Competitors

Table 112. Svertas Group Major Business

Table 113. Svertas Group Nuclear Grade HEPA Filters Product and Services

Table 114. Svertas Group Nuclear Grade HEPA Filters Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 115. Svertas Group Recent Developments/Updates

Table 116. Svertas Group Competitive Strengths & Weaknesses

Table 117. Japan Air Filter Basic Information, Manufacturing Base and Competitors

Table 118. Japan Air Filter Major Business

Table 119. Japan Air Filter Nuclear Grade HEPA Filters Product and Services

Table 120. Japan Air Filter Nuclear Grade HEPA Filters Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 121. Japan Air Filter Recent Developments/Updates

Table 122. Japan Air Filter Competitive Strengths & Weaknesses

Table 123. Cambridge Filter Corporation Basic Information, Manufacturing Base and Competitors

Table 124. Cambridge Filter Corporation Major Business

Table 125. Cambridge Filter Corporation Nuclear Grade HEPA Filters Product and Services

Table 126. Cambridge Filter Corporation Nuclear Grade HEPA Filters Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Cambridge Filter Corporation Recent Developments/Updates

Table 128. Cambridge Filter Corporation Competitive Strengths & Weaknesses

Table 129. Nippon Muki Basic Information, Manufacturing Base and Competitors

Table 130. Nippon Muki Major Business

Table 131. Nippon Muki Nuclear Grade HEPA Filters Product and Services

Table 132. Nippon Muki Nuclear Grade HEPA Filters Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Nippon Muki Recent Developments/Updates

Table 134. Nippon Muki Competitive Strengths & Weaknesses

Table 135. Beijing Aihe Nuclear Technology Basic Information, Manufacturing Base and Competitors

Table 136. Beijing Aihe Nuclear Technology Major Business

Table 137. Beijing Aihe Nuclear Technology Nuclear Grade HEPA Filters Product and Services

Table 138. Beijing Aihe Nuclear Technology Nuclear Grade HEPA Filters Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Beijing Aihe Nuclear Technology Recent Developments/Updates

Table 140. Beijing Aihe Nuclear Technology Competitive Strengths & Weaknesses

Table 141. Henan Hejing Cleaning Technology Basic Information, Manufacturing Base and Competitors

Table 142. Henan Hejing Cleaning Technology Major Business

Table 143. Henan Hejing Cleaning Technology Nuclear Grade HEPA Filters Product and Services

Table 144. Henan Hejing Cleaning Technology Nuclear Grade HEPA Filters Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Henan Hejing Cleaning Technology Recent Developments/Updates

Table 146. Henan Hejing Cleaning Technology Competitive Strengths & Weaknesses

Table 147. Global Key Players of Nuclear Grade HEPA Filters Upstream (Raw Materials)

Table 148. Global Nuclear Grade HEPA Filters Typical Customers

Table 149. Nuclear Grade HEPA Filters Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Nuclear Grade HEPA Filters Picture

Figure 2. World Nuclear Grade HEPA Filters Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Nuclear Grade HEPA Filters Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Nuclear Grade HEPA Filters Production (2021-2032) & (K Units)

Figure 5. World Nuclear Grade HEPA Filters Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Nuclear Grade HEPA Filters Production Value Market Share by Region (2021-2032)

Figure 7. World Nuclear Grade HEPA Filters Production Market Share by Region (2021-2032)

Figure 8. North America Nuclear Grade HEPA Filters Production (2021-2032) & (K Units)

Figure 9. Europe Nuclear Grade HEPA Filters Production (2021-2032) & (K Units)

Figure 10. China Nuclear Grade HEPA Filters Production (2021-2032) & (K Units)

Figure 11. Japan Nuclear Grade HEPA Filters Production (2021-2032) & (K Units)

Figure 12. Nuclear Grade HEPA Filters Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Nuclear Grade HEPA Filters Consumption (2021-2032) & (K Units)

Figure 15. World Nuclear Grade HEPA Filters Consumption Market Share by Region (2021-2032)

Figure 16. United States Nuclear Grade HEPA Filters Consumption (2021-2032) & (K Units)

Figure 17. China Nuclear Grade HEPA Filters Consumption (2021-2032) & (K Units)

Figure 18. Europe Nuclear Grade HEPA Filters Consumption (2021-2032) & (K Units)

Figure 19. Japan Nuclear Grade HEPA Filters Consumption (2021-2032) & (K Units)

Figure 20. South Korea Nuclear Grade HEPA Filters Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Nuclear Grade HEPA Filters Consumption (2021-2032) & (K Units)

Figure 22. India Nuclear Grade HEPA Filters Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Nuclear Grade HEPA Filters by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Nuclear Grade HEPA Filters Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Nuclear Grade HEPA Filters

Markets in 2025

Figure 26. United States VS China: Nuclear Grade HEPA Filters Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Nuclear Grade HEPA Filters Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Nuclear Grade HEPA Filters Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Nuclear Grade HEPA Filters Production Market Share 2025

Figure 30. China Based Manufacturers Nuclear Grade HEPA Filters Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Nuclear Grade HEPA Filters Production Market Share 2025

Figure 32. World Nuclear Grade HEPA Filters Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Nuclear Grade HEPA Filters Production Value Market Share by Type in 2025

Figure 34. Rectangular HEPA Filters

Figure 35. Round HEPA Filters

Figure 36. World Nuclear Grade HEPA Filters Production Market Share by Type (2021-2032)

Figure 37. World Nuclear Grade HEPA Filters Production Value Market Share by Type (2021-2032)

Figure 38. World Nuclear Grade HEPA Filters Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. World Nuclear Grade HEPA Filters Production Value by Structure, (USD Million), 2021 & 2025 & 2032

Figure 40. World Nuclear Grade HEPA Filters Production Value Market Share by Structure in 2025

Figure 41. Axial-Flow Type

Figure 42. Radial-Flow Type

Figure 43. World Nuclear Grade HEPA Filters Production Market Share by Structure (2021-2032)

Figure 44. World Nuclear Grade HEPA Filters Production Value Market Share by Structure (2021-2032)

Figure 45. World Nuclear Grade HEPA Filters Average Price by Structure (2021-2032) & (US\$/Unit)

Figure 46. World Nuclear Grade HEPA Filters Production Value by Sealing Method, (USD Million), 2021 & 2025 & 2032

Figure 47. World Nuclear Grade HEPA Filters Production Value Market Share by Sealing Method in 2025

Figure 48. Gasket Seal

Figure 49. Liquid Channel Seal

Figure 50. World Nuclear Grade HEPA Filters Production Market Share by Sealing Method (2021-2032)

Figure 51. World Nuclear Grade HEPA Filters Production Value Market Share by Sealing Method (2021-2032)

Figure 52. World Nuclear Grade HEPA Filters Average Price by Sealing Method (2021-2032) & (US\$/Unit)

Figure 53. World Nuclear Grade HEPA Filters Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 54. World Nuclear Grade HEPA Filters Production Value Market Share by Application in 2025

Figure 55. Containment Venting System

Figure 56. Radioactive Off-Gas Treatment System

Figure 57. Nuclear Fuel Cycle Facilities

Figure 58. Others

Figure 59. World Nuclear Grade HEPA Filters Production Market Share by Application (2021-2032)

Figure 60. World Nuclear Grade HEPA Filters Production Value Market Share by Application (2021-2032)

Figure 61. World Nuclear Grade HEPA Filters Average Price by Application (2021-2032) & (US\$/Unit)

Figure 62. Nuclear Grade HEPA Filters Industry Chain

Figure 63. Nuclear Grade HEPA Filters Procurement Model

Figure 64. Nuclear Grade HEPA Filters Sales Model

Figure 65. Nuclear Grade HEPA Filters Sales Channels, Direct Sales, and Distribution

Figure 66. Methodology

Figure 67. Research Process and Data Source

I would like to order

Product name: Global Nuclear Grade HEPA Filters Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G07C8CF67127EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G07C8CF67127EN.html>