

Global Nuclear Grade Graphite Spiral Wound Gasket Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Nuclear Grade Graphite Spiral Wound Gasket market size was valued at US\$ 43.22 million in 2025 and is forecast to a readjusted size of US\$ 59.13 million by 2032 with a CAGR of 4.6% during review period.

The nuclear-grade graphite spiral-wound gasket is a high-end static sealing component designed specifically for the nuclear power industry. It is constructed by alternately spirally winding a specially shaped V- or W-profile metal strip with a high-purity, nuclear-grade flexible graphite strip, offering excellent resilience, as well as resistance to high temperatures, high pressures, and radiation.

Upstream raw materials primarily include nuclear-grade flexible graphite, metal winding strips, metal materials for inner and outer rings, and minor auxiliary processing materials. Nuclear-grade flexible graphite is the critical material determining product cleanliness, temperature resistance, compression-recovery characteristics, and corrosion resistance; it typically requires high carbon content and low levels of sulfur, chlorine, fluorine, halogens, and ash to minimize the risk of corrosion to stainless steel, nickel-based alloys, and nuclear power system media. The purity of the graphite material used in these gaskets often reaches approximately 99.5%. Metal strips are generally made from stainless steel grades such as 304, 304L, 316, 316L, 321, and 347, while materials like Inconel, Monel, and other nickel-based alloys are employed for applications involving high temperatures, severe corrosion, or specialized media.

Global sales volume in 2025 is estimated at approximately 500,000 units, with a mainstream ex-factory price of around \$85 per unit; leading manufacturers in the

industry typically achieve gross profit margins of approximately 35%-45%.

This report is a detailed and comprehensive analysis for global Nuclear Grade Graphite Spiral Wound Gasket market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Nuclear Grade Graphite Spiral Wound Gasket market size and forecasts, in consumption value (\$ Million), sales quantity (K Pcs), and average selling prices (US\$/Pc), 2021-2032

Global Nuclear Grade Graphite Spiral Wound Gasket market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Pcs), and average selling prices (US\$/Pc), 2021-2032

Global Nuclear Grade Graphite Spiral Wound Gasket market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Pcs), and average selling prices (US\$/Pc), 2021-2032

Global Nuclear Grade Graphite Spiral Wound Gasket market shares of main players, shipments in revenue (\$ Million), sales quantity (K Pcs), and ASP (US\$/Pc), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Nuclear Grade Graphite Spiral Wound Gasket

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Nuclear Grade Graphite Spiral Wound

Gasket market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Flexitallic, James Walker, Technetics Group, PILLAR, NICHIAS Corporation, VALQUA, EagleBurgmann, BMC Sealing Technology (Suzhou), Ningbo Tiansheng Seals, Zhejiang CPS Cathay Packing & Sealing, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Nuclear Grade Graphite Spiral Wound Gasket market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Basic Type

With Inner Ring

With Outer Ring

With Inner and Outer Rings

Market segment by Metal Belt Material

Stainless Steel

Nickel-Based Alloy

Market segment by Application

Nuclear Island Systems

Nuclear Auxiliary Systems

Conventional Island Systems

Others

Major players covered

Flexitallic

James Walker

Technetics Group

PILLAR

NICHIAS Corporation

VALQUA

EagleBurgmann

BMC Sealing Technology (Suzhou)

Ningbo Tiansheng Seals

Zhejiang CPS Cathay Packing & Sealing

Binzhou Shuangfeng Graphite Sealing Materials

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Nuclear Grade Graphite Spiral Wound Gasket product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Nuclear Grade Graphite Spiral Wound Gasket, with price, sales quantity, revenue, and global market share of Nuclear Grade Graphite Spiral Wound Gasket from 2021 to 2026.

Chapter 3, the Nuclear Grade Graphite Spiral Wound Gasket competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Nuclear Grade Graphite Spiral Wound Gasket breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Nuclear Grade Graphite Spiral Wound Gasket market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Nuclear Grade Graphite Spiral Wound Gasket.

Chapter 14 and 15, to describe Nuclear Grade Graphite Spiral Wound Gasket sales channel, distributors, customers, research findings and conclusion.

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