

Global Nuclear Grade Flexible Graphite Sheet Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Nuclear Grade Flexible Graphite Sheet market size was valued at US\$ 62.20 million in 2025 and is forecast to a readjusted size of US\$ 91.42 million by 2032 with a CAGR of 5.7% during review period.

Nuclear-grade flexible graphite sheet is a high-purity flexible graphite product?available as sheets, rolls, or reinforced boards?manufactured from high-purity natural flake graphite through processes such as chemical intercalation, expansion, and calendering; it is primarily used to fabricate seals for nuclear power equipment. Compared to standard industrial-grade flexible graphite, nuclear-grade products emphasize high carbon content and low levels of ash, sulfur, chlorine, fluorine, and halogens, alongside batch traceability and strict chemical composition control, all aimed at minimizing the risk of corrosion to stainless steel, nickel-based alloys, and nuclear-grade valve and pump components.

Upstream raw materials primarily include high-purity natural flake graphite, intercalating agents, oxidizing agents, pickling reagents, deionized water, cleaning aids, and anti-oxidation or corrosion-inhibiting agents, as well as reinforcement materials such as stainless steel foil, perforated stainless steel plates, and nickel foil. Nuclear-grade products impose stricter requirements regarding the purity of the raw graphite and the control of impurities?such as ash, sulfur, chlorine, fluorine, sodium, calcium, and iron?and the processes of pickling, expansion, calendering, reinforcement lamination, and cutting must be conducted to avoid contamination by halogens, sulfur, and metals.

In 2025, global sales volume is approximately 1,550 metric tons, the global average

price is around \$39/kg, and the gross profit margin for major industry manufacturers ranges from approximately 32% to 48%.

This report is a detailed and comprehensive analysis for global Nuclear Grade Flexible Graphite Sheet market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Nuclear Grade Flexible Graphite Sheet market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Nuclear Grade Flexible Graphite Sheet market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Nuclear Grade Flexible Graphite Sheet market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Nuclear Grade Flexible Graphite Sheet market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Nuclear Grade Flexible Graphite Sheet

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Nuclear Grade Flexible Graphite Sheet market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include NeoGraf Solutions, Garlock, SGL Carbon, Mersen, Flexitallic, James Walker, Zhejiang Cathay Packing Sealing, Binzhou Shuangfeng Graphite Sealing Materials, Suzhou Baohua Machinery Technology, Ningbo Ruiyi Sealing Material, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Nuclear Grade Flexible Graphite Sheet market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- Pure Flexible Graphite Sheet

- Composite Reinforced Flexible Graphite Sheet

Market segment by Density

- Medium-to-Low Density

- High Density

Market segment by Application

- Nuclear Power Valves

- Nuclear-Grade Pumps

Nuclear-Grade Pipe Flanges

Others

Major players covered

NeoGraf Solutions

Garlock

SGL Carbon

Mersen

Flexitallic

James Walker

Zhejiang Cathay Packing Sealing

Binzhou Shuangfeng Graphite Sealing Materials

Suzhou Baohua Machinery Technology

Ningbo Ruiyi Sealing Material

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of

Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Nuclear Grade Flexible Graphite Sheet product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Nuclear Grade Flexible Graphite Sheet, with price, sales quantity, revenue, and global market share of Nuclear Grade Flexible Graphite Sheet from 2021 to 2026.

Chapter 3, the Nuclear Grade Flexible Graphite Sheet competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Nuclear Grade Flexible Graphite Sheet breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Nuclear Grade Flexible Graphite Sheet market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Nuclear Grade Flexible Graphite Sheet.

Chapter 14 and 15, to describe Nuclear Grade Flexible Graphite Sheet sales channel, distributors, customers, research findings and conclusion.

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